

MEDICAL HISTORY

Date _____ Patient Name _____ Name you wish to be called _____
 Physical Address _____ Home Phone _____
 City _____ State _____ Zip Code _____ Work Phone _____
 Mailing Address _____ Cell Phone _____
 City _____ State _____ Zip Code _____
 Best Time and Place to Reach You Live and In Person _____
 Sex: ☐ M ☐ F ☐ Age _____ Birthdate _____ ☐ Single ☐ Married ☐ Widowed ☐ Separated ☐ Divorced
 Patient SS # _____ Occupation _____ Employer _____
 Employer Address _____ Employer Phone _____
 Spouse Name _____ Birthdate _____ SS# _____
 Occupation _____ Spouse's Employer _____

IN CASE OF EMERGENCY PLEASE CONTACT (someone not living with you)

Name _____ Relationship to you _____
 Address and Phone Number of Emergency Contact Person _____
 Whom may we thank for referring you? _____
 Who is responsible for this account? _____ Relationship to patient _____

 Insurance Company _____ Group # _____
 Is patient covered by additional insurance? ☐ yes ☐ no Subscriber's name _____
 Subscriber's Birthdate _____ Subscriber's SS# _____ Relationship to Patient _____
 Insurance company _____ Group # _____

ASSIGNMENT AND RELEASE

I, the undersigned certify that I (or my dependent) have insurance coverage with _____
 and assign directly to doctor otherwise payable to me for services rendered. I understand that I am financially responsible for all
 charges whether or not paid by insurance. I hereby authorize the doctor to release all information necessary to secure the payment
 of benefits. I authorize the use of this signature on all insurance submissions.

Responsible Party Signature _____ Relationship _____ Date _____

DENTAL HISTORY

Reason for today's visit _____
 Former Dentist _____ City/State _____
 Date of last dental visit _____ Date of last dental X-rays _____
 Please check Yes or No to indicate if you have had any of the following:

Bad breath	No <input type="checkbox"/> Yes <input type="checkbox"/>	Bleeding gums	No <input type="checkbox"/> Yes <input type="checkbox"/>	Blisters on lips or mouth	No <input type="checkbox"/> Yes <input type="checkbox"/>
Burning sensation	No <input type="checkbox"/> Yes <input type="checkbox"/>	Chew on one	No <input type="checkbox"/> Yes <input type="checkbox"/>	Cigarette, pipe or	
on tongue		side of mouth		cigar smoking	No <input type="checkbox"/> Yes <input type="checkbox"/>
Clicking or popping	No <input type="checkbox"/> Yes <input type="checkbox"/>	Dry mouth	No <input type="checkbox"/> Yes <input type="checkbox"/>	Fingernail biting	No <input type="checkbox"/> Yes <input type="checkbox"/>
Jaw		Food collection		Chewing tobacco	No <input type="checkbox"/> Yes <input type="checkbox"/>
Do you or have you		between teeth		Grinding teeth	No <input type="checkbox"/> Yes <input type="checkbox"/>
ever experienced		Foreign objects	No <input type="checkbox"/> Yes <input type="checkbox"/>	Lip or cheek biting	No <input type="checkbox"/> Yes <input type="checkbox"/>
pain/discomfort		Jaw pain or	No <input type="checkbox"/> Yes <input type="checkbox"/>	Orthodontic treatment	No <input type="checkbox"/> Yes <input type="checkbox"/>
in your jaw joint	No <input type="checkbox"/> Yes <input type="checkbox"/>	tiredness		Gums swollen or	No <input type="checkbox"/> Yes <input type="checkbox"/>
Food collection	No <input type="checkbox"/> Yes <input type="checkbox"/>	Mouth	No <input type="checkbox"/> Yes <input type="checkbox"/>	Sensitivity when biting	No <input type="checkbox"/> Yes <input type="checkbox"/>
tender		breathing		Do you like your smile	No <input type="checkbox"/> Yes <input type="checkbox"/>
Periodontal	No <input type="checkbox"/> Yes <input type="checkbox"/>	Sensitivity to cold	No <input type="checkbox"/> Yes <input type="checkbox"/>	Type of bristles Soft Medium Hard <input type="checkbox"/>	
Loose teeth or	No <input type="checkbox"/> Yes <input type="checkbox"/>	treatment		Have you ever had a	
broken fillings		Sensitivity to	No <input type="checkbox"/> Yes <input type="checkbox"/>	serious or difficult	
Pain around ear	No <input type="checkbox"/> Yes <input type="checkbox"/>	sweets		problem associated with	
Sensitivity to heat	No <input type="checkbox"/> Yes <input type="checkbox"/>	How often do you floss		previous dental work	No <input type="checkbox"/> Yes <input type="checkbox"/>
Sores or growths in	No <input type="checkbox"/> Yes <input type="checkbox"/>	How often do you brush?			
your mouth					

MEDICAL HISTORY

Physician's Name _____

Date of last visit _____

Please check yes or no to indicate if you have had any of the following:

AIDS	No <input type="checkbox"/> Yes <input type="checkbox"/>	Epilepsy	No <input type="checkbox"/> Yes <input type="checkbox"/>	Psychiatric Care	No <input type="checkbox"/> Yes <input type="checkbox"/>
Anemia	No <input type="checkbox"/> Yes <input type="checkbox"/>	Fainting or dizziness	No <input type="checkbox"/> Yes <input type="checkbox"/>	Radiation Treatment	No <input type="checkbox"/> Yes <input type="checkbox"/>
Arthritis,	No <input type="checkbox"/> Yes <input type="checkbox"/>	Glaucoma	No <input type="checkbox"/> Yes <input type="checkbox"/>	Respiratory Disease	No <input type="checkbox"/> Yes <input type="checkbox"/>
Rheumatism		Headaches	No <input type="checkbox"/> Yes <input type="checkbox"/>	Rheumatic Fever	No <input type="checkbox"/> Yes <input type="checkbox"/>
Artificial heart	No <input type="checkbox"/> Yes <input type="checkbox"/>	Heart Murmur	No <input type="checkbox"/> Yes <input type="checkbox"/>	Scarlet Fever	No <input type="checkbox"/> Yes <input type="checkbox"/>
valves		Heart Problems	No <input type="checkbox"/> Yes <input type="checkbox"/>	Shortness of Breath	No <input type="checkbox"/> Yes <input type="checkbox"/>
Artificial Joints	No <input type="checkbox"/> Yes <input type="checkbox"/>	Hepatitis	No <input type="checkbox"/> Yes <input type="checkbox"/>	Sinus Trouble	No <input type="checkbox"/> Yes <input type="checkbox"/>
Asthma	No <input type="checkbox"/> Yes <input type="checkbox"/>	Type _____		Skin Rash	No <input type="checkbox"/> Yes <input type="checkbox"/>
Back Problems	No <input type="checkbox"/> Yes <input type="checkbox"/>	Herpes	No <input type="checkbox"/> Yes <input type="checkbox"/>	Special Diet	No <input type="checkbox"/> Yes <input type="checkbox"/>
Bleeding abnormally	No <input type="checkbox"/> Yes <input type="checkbox"/>	High Blood Pressure	No <input type="checkbox"/> Yes <input type="checkbox"/>	Stroke	No <input type="checkbox"/> Yes <input type="checkbox"/>
(with extractions or surgery)		Meds:		Swelling of Feet or	
	No <input type="checkbox"/> Yes <input type="checkbox"/>	HIV Positive	No <input type="checkbox"/> Yes <input type="checkbox"/>	ankles	No <input type="checkbox"/> Yes <input type="checkbox"/>
Blood Disease	No <input type="checkbox"/> Yes <input type="checkbox"/>	Jaundice	No <input type="checkbox"/> Yes <input type="checkbox"/>	Swollen Neck Glands	No <input type="checkbox"/> Yes <input type="checkbox"/>
Cancer	No <input type="checkbox"/> Yes <input type="checkbox"/>	Jaw Pain	No <input type="checkbox"/> Yes <input type="checkbox"/>	Thyroid Problems	No <input type="checkbox"/> Yes <input type="checkbox"/>
Chemical dependency	No <input type="checkbox"/> Yes <input type="checkbox"/>	Joint replacement	No <input type="checkbox"/> Yes <input type="checkbox"/>	Tonsillitis	No <input type="checkbox"/> Yes <input type="checkbox"/>
Chemotherapy	No <input type="checkbox"/> Yes <input type="checkbox"/>	Kidney Disease	No <input type="checkbox"/> Yes <input type="checkbox"/>	Tuberculosis	No <input type="checkbox"/> Yes <input type="checkbox"/>
Circulatory		Liver Disease	No <input type="checkbox"/> Yes <input type="checkbox"/>	Tumor or growth on	
problems	No <input type="checkbox"/> Yes <input type="checkbox"/>	Low Blood Pressure	No <input type="checkbox"/> Yes <input type="checkbox"/>	Head or Neck	<input type="checkbox"/> Yes <input type="checkbox"/> No
Congenital Heart		Mitral Valve Prolapse	No <input type="checkbox"/> Yes <input type="checkbox"/>	Ulcer	No <input type="checkbox"/> Yes <input type="checkbox"/>
Lesions	No <input type="checkbox"/> Yes <input type="checkbox"/>	Nervous Problems	No <input type="checkbox"/> Yes <input type="checkbox"/>	Venereal Disease	No <input type="checkbox"/> Yes <input type="checkbox"/>
Cortisone		Pacemaker	No <input type="checkbox"/> Yes <input type="checkbox"/>	Weight Loss,	
treatments	No <input type="checkbox"/> Yes <input type="checkbox"/>	Women:		unexplained	No <input type="checkbox"/> Yes <input type="checkbox"/>
Cough, Persistent or		Are you pregnant?	No <input type="checkbox"/> Yes <input type="checkbox"/>	Any hospital stays	No <input type="checkbox"/> Yes <input type="checkbox"/>
bloody	No <input type="checkbox"/> Yes <input type="checkbox"/>	Due date _____		Explain _____	
Diabetes	No <input type="checkbox"/> Yes <input type="checkbox"/>	Are you nursing?	No <input type="checkbox"/> Yes <input type="checkbox"/>	_____	
Do you wear		Are you taking birth		_____	
Contact lenses	No <input type="checkbox"/> Yes <input type="checkbox"/>	control pills?	No <input type="checkbox"/> Yes <input type="checkbox"/>	_____	

MEDICATIONS

Please list medications you are currently taking:

Pharmacy Name _____

Phone _____

ALLERGIES

Aspirin <input type="checkbox"/>	Local Anesthetic <input type="checkbox"/>
)Barbiturates (sleeping pills <input type="checkbox"/>	Penicillin <input type="checkbox"/>
Codeine <input type="checkbox"/>	Sulfa <input type="checkbox"/>
Iodine <input type="checkbox"/>	Other <input type="checkbox"/>
Latex <input type="checkbox"/>	_____

I understand that I may be charged a 1.5% finance charge per month (18% annually) if my balance goes beyond 90 days.
I also understand that I am responsible for all fees pertaining to my unpaid balance and/or missed appointments.

I give permission for my dentist and clinical team to take any necessary radiographs, study models, and photographs to make a complete diagnosis of my dental needs. I also give permission for my dentist and dental team to use my photographs for in-office patient education.

I consent to the use and disclosure of my protected health information to obtain payment information in connection with my dental claims.

Patient's Signature _____

Date _____

Doctor's Signature _____

Date _____

(I have read, agree to, and understand the statements listed above)



Financial Policy

We are happy to have you as a patient and look forward to offering you and your family the finest dental care available. We know that providing comprehensive dental services include discussing all treatment and financial information. Before treatment is performed, we will discuss treatment and financial options. This will help you to fully understand your dental treatment, what to anticipate in fees and allow you time to make the necessary financial arrangements.

Payment is due at the time services are rendered. For your convenience we accept most major credit cards, debit cards, cash, and checks. We also offer care credit which you can apply for care credit (you can apply online or in office).

A returned check fee of \$35.00 will be added to your account balance for any returned checks.

After 60 days, any unpaid balance will accrue a 3% interest fee on the balance of the account per month.

Initial: _____

Insurance

Dental Plan benefits are determined by your employer, not your dentist. Your dental plan policy is a contract between you and your plan company. Your plan and payment is your responsibility. A plan is not a guarantee of payment; it often does not cover all the costs involved in treatment. As a courtesy, we will be happy to file your claim for you if you present your dental plan wallet card and all required employer information.

You will be expected to pay for services rendered if this office is unable to verify your plan information before treatment.

Any deductible or estimated co-payment amount will be due at the time of treatment.

If payment for services already rendered has not been paid in full within 45 days, by your plan company, the remaining balance for your treatment is considered due and must be collected from you in full.

Initial: _____

Appointments

Appointments are reserved exclusively for you. As a benefit to you, our valued patient, we may offer to move your appointment to an earlier time if an opening should arise. We reserve the right to charge and collect \$25.00 for any broken appointments. Broken appointments are considered those that are missed (no-show) or cancelled with less than 48 hours advanced notice.

Initial: _____

Separated or divorced parents of minors, who are responsible for one half of the cost of a child/childrens' dental care: The parent who brings the child in to the dental appointment is responsible for paying the co-payment or full fee. If it is necessary, we are happy to hold a credit/debit number from the non-custodial parent on file.

After hours Appointment

Emergencies: The office is closed on Weekends and Major Holidays. If you have an after-hours emergency simply call Dr. Christopher David Lee D.M.D. at 865-617-6001 and leave a message. After hours and dates the office is closed, there is a minimum emergency fee of \$150.00 per hour on top of treatment rendered. The fee is subject to being pro-rated.

Initial: _____

Patient Consent & Authorization for Release of Protected Health Information

Please Print

Patient Name: _____ Date of Birth: _____

Address: _____

City: _____ State: _____ ZIP Code: _____ Telephone Number: _____

E-mail Address: _____

Patient Authorization

I, _____, hereby authorize the release, use or disclosure of my health information as follows:

This authorization pertains to the following type of medical information about me:

I hereby authorize _____
Name of individual(s) and/or organization providing information

to release the above-described information to _____
Name of individual(s) and/or organization receiving this information

I understand that, per my request, this authorization will permit the above-named parties to use or disclose the identified health information for purposes beyond treatment, payment, or healthcare operations as provided by the Health Insurance Portability and Accountability Act of 1996 (HIPAA).

I understand that I may revoke this authorization at any time by providing written notification to:

The revocation will be effective on the date it has been received and processed by the above-named recipient. I understand that the revocation does not apply to actions taken in reliance upon this authorization prior to the effective date of revocation. I also understand that I do not have to sign this authorization in order to receive treatment, payment, or to enroll or be eligible for benefits.

Unless I request in writing otherwise, I understand that this authorization will expire on _____. If I do not specify an expiration date or event, this authorization will expire ninety (90) days from the date on which I signed this authorization.

I understand that the information used or disclosed pursuant to this authorization may be subject to redisclosure by the named recipient, and may no longer be protected by HIPAA's privacy rules after the authorized disclosure.

Patient or Personal Representative

Signature: _____ Date: ____/____/____

Name: _____
Please Print

Relationship to Patient: _____

For Office Use Only

Received by: _____ Date: ____/____/____