



As of 2/28/2023

TRANSITION-TO-ARISTOTLE FUNDS PROXY RESOURCE

INTRODUCTION

As previously announced, Aristotle Capital Management, LLC recently agreed to acquire Pacific Funds and Pacific Asset Management LLC. In connection with these developments, we are providing a summary resource guide to make sure everyone involved will be able to navigate the transition confidently.

THIS GUIDE INCLUDES A DESCRIPTION OF:

1. **What is happening and why**
2. **Timeline of changes**
3. **How to complete the proxy vote**
4. **Supporting documents and resources**

1. WHAT IS HAPPENING AND WHY?

Aristotle Capital Management recently agreed to acquire Pacific Funds and Pacific Asset Management. The transition of Pacific Funds to Aristotle Funds, which is subject to shareholder approval, is expected to occur on April 14, 2023.

The acquisition will provide long-term ownership alignment for Pacific Asset Management. The Pacific Funds will potentially benefit from asset growth opportunities in channels complementary to our current distribution base. The acquisition is expected to expand Aristotle's fixed-income capabilities and asset base, along with an ongoing strategic partnership with Pacific Life, including its established distribution capabilities.

The attached Q&A provides more details. Click [here](#) to read.

2. TIME OF CHANGES AND COMMUNICATION

(Dates below are projected and subject to change.)

On March 3, 2023, a proxy statement will be delivered to Pacific Funds shareholders requesting approval for the reorganization of Pacific Funds to Aristotle Funds.

On April 10, 2023, proxy votes will be tabulated at a Special Meeting of Shareholders to determine if enough votes have been received to proceed with the transition. Shareholders will be able to participate in the meeting virtually (instructions below).

If approval by Pacific Funds shareholders has been obtained and all closing conditions have been satisfied, then on April 14, 2023, Pacific Asset Management will become Aristotle Pacific Capital, LLC and Pacific Funds will be reorganized with and into Aristotle Funds.

3. HOW TO COMPLETE THE PROXY VOTE

- TELEPHONE WITH AN AGENT:** Call (833) 290-2607 Monday through Friday, between the hours of 10 a.m. and 10 p.m. Eastern Time to cast your vote by phone with a live proxy specialist.
- TOUCH-TONE TELEPHONE VOTING:** To vote via touch-tone, call the toll-free number on your card and follow the instructions provided.
- MAIL YOUR CARD:** To vote by mail, check the appropriate voting boxes on the card, sign and date the card, and return it in the postage-paid envelope. It is important that votes be received no later than 11:59 p.m. Eastern Time on the day before the meeting.
- ONLINE VOTING:** To vote via the Internet, go to the website on your card and follow the instructions provided.
- ATTEND VIRTUAL MEETING:** Email meetinginfo@dicostapartners.com no later than 2 p.m. Eastern Time on April 11, 2023 and provide your full name and address. You will then receive an email from Di Costa Partners LLC containing the conference call dial-in information and instructions for participating in the meeting.

4. SUPPORTING DOCUMENTS AND RESOURCES

All documentation and general information about the transition is publicly available and can be accessed at: <https://www.pacificfunds.com/transition-information>.

For any additional information, please feel free to contact your Pacific Funds wholesaler or you can contact the Pacific Funds Service Desk at (800) 722-2333, option. 2.

Investors should consider a fund's investment goal, risks, charges, and expenses carefully before investing. The prospectus and/or summary prospectus contains this and other information and should be read carefully before investing and can be obtained by visiting PacificFunds.com.

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