

Temecula Valley Day Surgery

25495 Medical Center Drive STE 101, Murrieta, CA 92562

PATIENT INFORMATION

PLEASE FILL OUT ALL INFORMATION COMPLETELY

Name _____ Female _____ Male _____ Birth Date ____ / ____ / ____ Age ____
Last First Middle Month Day Year

ADDRESS _____
Street No. or P.O. Box City State Zip

Home Phone (____) _____ Cell Phone (____) _____ SS # _____

Email _____ Drivers License # _____

Currently Employed? Yes ____ No ____ Marital Status? Single ____ Married ____ Separated ____ Divorced ____ Widowed ____

Patient/Responsible Party's Employer _____ Phone _____

Employer's Address _____
Street No. or P.O. Box City State Zip

Emergency Contact _____ Relationship _____ Phone _____

Spouse's Name _____ Employer _____ Phone _____

INSURANCE INFORMATION

Primary Insurance Co. _____ Secondary Insurance Co. _____

Name of Policy Holder _____ Name of Policy Holder _____

SS # _____ DOB _____ SS # _____ DOB _____

ADDRESS _____ ADDRESS _____
Street No. or P.O. Box Street No. or P.O. Box

City State Zip City State Zip

Phone _____ Phone _____

WORKERS COMPENSATION INFORMATION

Name of WC Ins. Co. _____ Contact Person _____

ADDRESS _____ Contact Person _____
Street No. or P.O. Box

City State Zip Claim/Case No _____

Verified By _____ Phone _____ Injury Date _____

Condition related to accident/ injury? Y ____ N ____ Date of Occurrence _____ Attorney's Name (if any) _____

Consultation Requested By _____ Name of Primary Care Physician _____

**TO ENSURE THE BEST QUALITY CARE, WE NEED THE NAME AND CONTACT NUMBER OF THE INDIVIDUAL
TRANSPORTING YOU HOME**

NAME: _____

PHONE NUMBER: _____

I certify that the above information is correct; I also understand that even though I have some type of insurance coverage, I am responsible for payment of services.

Signature of Patient or Responsible Person: _____ Date _____



MEDICATION RECONCILIATION LIST HOME MEDICATIONS

☐ List Attached

ALLERGIES: _____

☐ NO KNOWN DRUG ALLERGIES

☐ I deny taking any home medications

LIST OF CURRENT MEDICATIONS

Include oxygen, supplements, vitamins, and any other medications

for physician use only

Medication	Dose	Route	How often	Reason	Dose	May resume / date

Patient Signature

NURSE IS TO READ BACK & VERIFY MEDICATION(S) AS STATED

RN Signature

Date

Time

Discharge Medication Information

☐ No change to your current home medications. If you have any questions, please contact your doctor.

☐ NEW Medication:

Medication Name	Strength	How to Take	How Often	Reason for Medication

I have reviewed this information with the patient / family

RN Signature

Patient/Representative Signature

Date

Time

Physician Signature

Date

Time

ID / Visit: /

DOB:

Phys:

DOS:

Sex:

Age:

Name: _____

Date of Birth: _____

PATIENT PRE-OPERATIVE QUESTIONNAIRE
To be completed by the patient or their representative

General Information:

Allergies: ☐ No known allergies to medication ☐ I have medication allergies, please list:

YES	NO	
<input type="checkbox"/>	<input type="checkbox"/>	I have had an unexpected problem during or after anesthesia or after surgery
<input type="checkbox"/>	<input type="checkbox"/>	I have had a family member who had an unexpected problem or died during anesthesia or surgery.
<input type="checkbox"/>	<input type="checkbox"/>	I have an Advance Directive. If I can't make my own decisions, my decision-maker is:
<input type="checkbox"/>	<input type="checkbox"/>	I have had blood transfusions
<input type="checkbox"/>	<input type="checkbox"/>	I will accept a blood transfusion or blood products
<input type="checkbox"/>	<input type="checkbox"/>	Take or treated with steroids, cortisone, prednisone
<input type="checkbox"/>	<input type="checkbox"/>	I wear contact lenses <input type="checkbox"/> left eye <input type="checkbox"/> right eye <input type="checkbox"/> I have glaucoma
<input type="checkbox"/>	<input type="checkbox"/>	I have dentures, partial, bridge, caps, or loose teeth

List of Past Operations	Year	List of Past Hospitalizations	Year

YES	NO	DO YOU NOW OR HAVE YOU EVER HAD:
<input type="checkbox"/>	<input type="checkbox"/>	Cold, flu, or other infection within the past two (2) weeks
<input type="checkbox"/>	<input type="checkbox"/>	Is there any chance you could be pregnant
<input type="checkbox"/>	<input type="checkbox"/>	Lung Disease (TB, bronchitis, asthma, emphysema, chronic cough)
<input type="checkbox"/>	<input type="checkbox"/>	Smoke, if YES how many packs per day?
<input type="checkbox"/>	<input type="checkbox"/>	Short of breath <input type="checkbox"/> at rest or sleeping <input type="checkbox"/> walking/exercising
<input type="checkbox"/>	<input type="checkbox"/>	Sleep apnea <input type="checkbox"/> Sleep with head up on pillows or in a chair <input type="checkbox"/> Use CPAP machine
<input type="checkbox"/>	<input type="checkbox"/>	Heart Disease (heart attack, heart murmur, rheumatic fever, heart failure) <input type="checkbox"/> High BP <input type="checkbox"/> Low BP
<input type="checkbox"/>	<input type="checkbox"/>	Irregular heart beat (atrial fibrillation, fast or slow heart rate)
<input type="checkbox"/>	<input type="checkbox"/>	Bleeding disorder or on blood thinners
<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis, jaundice (yellow eyes/skin) or other liver problems
<input type="checkbox"/>	<input type="checkbox"/>	Neurological Problem: <input type="checkbox"/> Paralysis or stroke, if YES date: <input type="checkbox"/> Epilepsy, Seizure, Fainting Spells
<input type="checkbox"/>	<input type="checkbox"/>	Kidney disease, infections, or nephritis <input type="checkbox"/> I am on dialysis
<input type="checkbox"/>	<input type="checkbox"/>	GI Problems such as: <input type="checkbox"/> Heart burn <input type="checkbox"/> Hiatal hernia <input type="checkbox"/> Stomach Ulcers <input type="checkbox"/> Irritable Bowel
<input type="checkbox"/>	<input type="checkbox"/>	Immune disease (such as Lupus, porphyria), muscle or nerve disease
<input type="checkbox"/>	<input type="checkbox"/>	Endocrine Problem such as: <input type="checkbox"/> Diabetes <input type="checkbox"/> Low Blood Sugar <input type="checkbox"/> Thyroid
<input type="checkbox"/>	<input type="checkbox"/>	Back problems, herniated disc
<input type="checkbox"/>	<input type="checkbox"/>	History of excessive alcohol, drug, or medication use/abuse
<input type="checkbox"/>	<input type="checkbox"/>	History of infection <input type="checkbox"/> MRSA <input type="checkbox"/> HIV

Additional information I want you to know about me . . .

Completed by:	Print Name:	Signature:	Date:
If completed by someone other than the patient, please indicate your relationship:			

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PRIVACY PRACTICES ACKNOWLEDGEMENT

I understand that, under the Health Insurance Portability & Accountability Act of 1996 (“HIPAA”), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among multiple health care providers who may be involved in that treatment directly and indirectly
- Obtain payment from third-party payers.
- Conduct normal health care operations such as quality assessment and physician certifications.

I have received, read and understand your *Notice of Privacy Practices* containing a more complete description of the uses and disclosures of my health information. I understand that this organization has the right to change its *Notice of Privacy Practices* from time to time and that I may contact this organization at any time to obtain a current copy of the *Notice of Privacy Practices*.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations. I also understand you are not required to agree to my requested restrictions, but you do agree then you are bound to abide by such restrictions.

Patient Name	_____
Relationship to Patient	_____
Signature	_____
Date	_____

OFFICE USE ONLY

I attempted to obtain the patient's signature in acknowledgment on this Notice of Privacy Practices Acknowledgment, but was unable to do so documented below:

Reason: _____

Signature: _____ Date: _____

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FINANCIAL POLICIES

We find that communication with our patients regarding our financial policies assists us in providing you with the best service possible and helps to eliminate misunderstandings.

- **INSURANCE:** As a courtesy to our patients, we will bill your primary, as well as your supplemental, insurance for services rendered. You must be aware that it is your responsibility to provide us with up to date insurance information and forms necessary for us to file your claims. You are, however, ultimately responsible for any and all costs incurred.
- **SELF-PAY:** If you do not have insurance coverage and you need to make payment arrangements, please notify us immediately. The initial office visit fee is due, in full, at the time of service. You should also be aware that certain procedures are due and payable in full prior to the procedure.

If there is a balance left owing, a statement will be sent notifying you of the amount due. All balances are due and payable upon receipt of the statement. If the balance is not paid in full by the next billing cycle, a \$10.00, per month, re-billing fee will be added. If the balance has not been paid within 60 days of the original billing date, we will be forced to pursue legal actions to collect any outstanding balance, and you will be responsible for the collection costs and any interest that has accrued at 12% per annum.

- **HMO PATIENTS:** its the sole responsibility of the patient to supply the office with a valid referral at the time of each visit. If you fail to obtain necessary referral and authorization you will be responsible for any and all services rendered. It is also ***extremely*** important that you notify this office if your medical group or insurance carrier changes. If payment is denied by your insurance, you are liable for the costs of all services rendered.
- **FACILITY CHARGES vs PHYSICIANS CHARGES:** Temecula Valley Day Surgery charges are separate and not included in the physician charges. This means you may receive two statements, one from the facility and one from the physician.

I HAVE READ AND UNDERSTAND THE ABOVE FINANCIAL POLICIES.

X

Patient / Responsible Party Signature

Date

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PATIENT'S SIGNATURE ON FILE

MEDICARE AND/OR OTHER HEALTH INSURANCE AUTHORIZATION FOR PAYMENT

Patient Name: _____ Date of Birth: _____

Medicare/Health Insurance Number: _____

I request that payment of Medicare/Health Insurance benefits be paid on my behalf directly to: Temecula Valley Day Surgery, and/or Physician/Health care Provider.

These payments are for services provided to me at Temecula Valley Day Surgery and my Physician/ Health care Provider. I also authorize any holder of medical information about me to release such information to: The Health care Financing Administration and its agents, as needed to determine these benefits or the benefits payable for related services.

If item 9 of the HCFA-1500 claim for is completed, my signature authorizes the release of information to the insurer or agency shown. In Medicare assigned cases, Temecula Valley day Surgery and or the Physician/Health care Provider agrees to accept the charge determination of the Medicare carrier as the full charge, and the patient is responsible for only deductible, co-insurance, and/or non-covered services. Co-insurance and the deductible are based upon the charge determination of the Medicare carrier.

I understand my signature requests that payment be made and authorizes release of medical information necessary to pay the claim.

Patient / Responsible Party Signature

Date

NOTICE TO ALL PATIENTS

Temecula Valley Day Surgery is a facility dedicated to the patient healthcare. Our Physicians **are not** Primary Care Physicians, therefore, if you are having a medical problem other than what your physician is treating you for here at the "Center", please see your Primary Care Physician. Also, please be aware the Facility does not function as an Emergency Room. In case of an emergency you should contact your Primary Care Physician.

Patient / Responsible Party Signature

Date