

Vista Group International Limited

Preliminary Final Report

Appendix 1 - Results for announcement to the market

Reporting Period 12 months to 31 December 2014

Previous Reporting Period 12 months to 31 December 2013

	Amount \$000's NZ\$	Percentage change %
Revenue from ordinary activities	\$ 47,158	54.6%
Net Profit / (Loss) from ordinary activities after tax attributable to security holders	\$ 3,994	-30.0%
Net profit / (loss) attributable to security holders	\$ 3,994	-30.0%

Net Tangible Assets per share	2014	2013
Net tangible assets per share	\$ 0.686	\$ 1,827.20

Interim Final Dividend	Amount per security	Imputed amount per		
		security		
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It is not proposed to pay a dividend with respect to the 2014 trading year				

Record Date for Dividends Not Applicable

Dividend Payment Date Not Applicable

Comments The trading figures cover the Vista Group as it was presented in the Prospectus

dated 3 July 2014. The comparatives above are against the 2013 statutory accounts. The Group had expanded from 2013 with the acquisition of Movio Limited and MACCS International and as a result comparatives against the 2013 statutory figures are less meaningful. The detailed financial reports contain notes to compare the actual result with the Prospective Financial Information for 2014, as presented in the Prospectus, and identify and provide explanations for significant

variations.

The re-release of the financial statements on March 13, 2015 had no effect on the $\,$

numbers presented in the Appendix 1 report