

MARKET ANNOUNCEMENT

26 February 2016, Vista Group International Ltd, Auckland, New Zealand

Vista Group - NZX Appendix 1

Reporting Period 12 months to 31 December 2015

Previous Reporting Period 12 months to 31 December 2014

	Amount \$000's NZ\$	Percentage change %
Revenue from ordinary activities	\$ 65,431	38.7%
Net Profit / (Loss) from ordinary activities after tax attributable to security holders	\$ 5,753	-29.2%
Net profit / (loss) attributable to security holders	\$ 5,753	-29.2%

Net Tangible Assets per share	2015	2014
Net tangible assets per share	\$ 0.756	\$ 0.686

Interim Final Dividend	Amount per security	Imputed amount per				
		security				
It is not proposed to pay a dividend with respect to the 2015 trading year						

Record Date for Dividends Not Applicable

Dividend Payment Date Not Applicable

Comments The trading reflects a full year of trading for Vista Group in

the 2015 year. It reflects strong revenue and operating profit

growth from the 2014 actual result.

The Net Profit comparatives with 2014 are affected by the restated treatment for the Virtual Concepts acquisition in the final 2014 accounts. This had the net effect of increasing the 2014 reported net profit by \$4.2m. This treatment also resulted in an additional \$2.0m of expense being reported in the 2015 year. These values were non-cash and non-trading in nature. The comparatives presented above are aligned to

the statutory account presentation.