

## MARKET ANNOUNCEMENT

6 April 2018, Vista Group International Ltd, Auckland, New Zealand

## NOTIFICATION OF ALLOTMENT

For the purposes of Listing Rule 7.12.1 Vista Group International Limited (**Vista**) (NZX and ASX: VGL) advises that the following securities have been issued in relation to satisfaction of the third deferred consideration on Vista's acquisition of Virtual Concepts Limited:

(a) Class of security: Ordinary shares
ISIN: NZVGLE0003S1

(b) Number issued: 440,524 ordinary shares

(c) Nominal value: \$2.80 per ordinary share

Issue price: Not applicable

(d) Payment in cash: No

(e) Amount paid up (if not in full): Not applicable

(f) Principal terms: Not applicable

(g) Percentage of class of securities: 0.267% of the total ordinary shares on issue

(h) Reason for issue: 440,524 issued in settlement of 70% of the

value of the second deferred consideration payment due on the acquisition of Virtual

Concepts Limited.

(i) Authority for issue: Directors' resolution dated 3 April 2018

(j) Terms of issue: these shares have no trading restrictions and

rank pari passu with existing ordinary shares.

(k) Number of securities in existence after

issue:

165,197,450

(I) Treasury stock: Not applicable

(m) Date of issue: 6 April 2018



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