

MARKET ANNOUNCEMENT

28 February 2018, Vista Group International Ltd, Auckland, New Zealand

Vista Group - NZX Appendix 7

The Appendix 7 details required under the NZX listing rules are contained on the following page

Brian J Cadzow, Director Commercial and Legal Vista Group International Contact +64 9 984 4570



APPENDIX 7 - NZSX Listing Rules

EMAIL: announce@nzx.com

Number of pages including this on Notice of event affecting securities (Please provide any other relevant NZSX Listing Rule 7. 12.2. For rights, NZSX Listing Rules 7. 10.9 and 7. 10. 10. For change to allotment, NZSX Listing Rule 7. 12.1, a separate advice is required details on additional pages) Full name Vista Group International Limited of Issuer Name of officer authorised to Authority for event, Rodney Hyde Directors Resolution make this notice e.g. Directors' resolution Contact phone Contact fax (09) 984 4570 28 02 2018 number number Date Nature of event Ronus If ticked Taxable Conversion Interest state whether Issue Dividend Capital Full Year X change non-renouncable Interim DRP Applies Special EXISTING securities affected by this If more than one security is affected by the event, use a separate form. Description of the NZVGLE0003S1 Ordinary Shares class of securities If unknown, contact NZX Details of securities issued pursuant to this event If more than one class of security is to be issued, use a separate form for each class. Description of the ISIN Number of Securities to Minimum Ratio, e.g be issued following event Entitlement Conversion, Maturity, Call Treatment of Fractions Payable or Exercise Date Enter N/A if no Tick if provide an applicable OR explanation of the Strike price per security for any issue in lieu or date Strike Price available. rankino Monies Associated with Event Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money In dollars and cents Source of Revenue Reserves Amount per security Payment \$0.017365 (does not include any excluded Excluded income per security (only applicable to listed PIEs) Supplementary dividend Nil New Zealand Dollars details NZSX Listing Rule 7.12. \$2,861,004 Date Payable Taxation rity in Dollars and cents to six de Amount per Se In the case of a taxable bonus issue state strike price Resident ^t\$0.006753 \$ Withholding Tax Foreign Withholding Tax FDP Credits (Give details) Timing (Refer Appendix 8 in the NZSX Listing Rules) Record Date 5pm For calculation of entitlements -Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, 23 March, 2017 12 March, 2017 Conversion Date.

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Notice Date

conversion notices mailed

Security Code: Security Code:

Allotment Date
For the issue of new securities.

Must be within 5 business days of application closing date.

