

#### **POLICIES & PROCEDURES**

### **Director of Members**

#### Description:

The City Center Membership Director shall be responsible for promotion of the City Center to existing, new, and future members. Responsibilities include:

- Organize carpools, if applicable, for monthly meetings.
- Coordinate one membership driven meeting per year. Gather information needed for Membership Event Invitation and give to Communications Chair:
- Event Description
- Event Location
- Date/Time
- Contact or Organizer
- JPG image attached that relates to event
- Contact new members (email or phone) to greet them, answer any questions, and encourage attendance at monthly meetings. Recommend carpool options. Greet at meetings and introduce them to others.
- Reach out to non-active members to encourage participation. Visit firms with non-active designers and introduce them to the benefits of IIDA.
- Target possible new members and contact them.
- Coordinate meeting and knowledge transfer to incoming City Center Membership position.
- Anticipated time commitment = 4 hours per month

### Prerequisites:

- Be a Member in good standing who maintain active status through set term.
- Support of participation from employer.

## Term & Limits:

- Term: 1 (one) year, July 1st June 30th
- Limits: N/A

### Reports To:

- VP of City Center (Primary)
- VP of Members (Secondary)

### Committee Involvement:

City Center Committee

# **Duties:**

### General

1. Notify IIDA Headquarters and the Chapter President of any change in personal or employment information or membership status within two (2) weeks of change.

#### Leadership

- 1. Shall be responsible for promotion of the Chapter and the Commercial Interior Design Industry.
- 2. Shall be responsible, as defined by position, for contributing and participating for the Chapter to achieve its strategic objectives.



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### Meetings / Events

- 1. Shall make a concerted effort to attend Chapter meetings and events, including but not limited to those below.
  - a. Chapter's Annual Meeting (typ. June, July or August)
  - b. Chapter Knowledge Transfer / Orientation Training Meeting (typ. in July)
  - c. City Center events held within position's local City Center. (typ. 1 per month)
  - d. Chapter's annual Signature Event (typ. in Fall)
  - e. Chapter's annual IDEA Awards (typ. in April or May)
- 2. Meetings General:
  - a. Shall submit to VP any agenda items to be reviewed by the Board of Directors no later than 2 weeks ahead of any monthly Board conference calls and 3 weeks ahead of any Board Retreat.

#### **Documents**

- 1. Budget: Submit budgets to support needs and/or events. Submit budget reports to the VP following any event or meeting for which responsible.
- Calendar: Review and request updates when needed of internal and external calendars with dates related to position's duties, and pertinent and relevant to Chapter awareness and scheduling coordination.
- 3. Communications Email Campaigns & Publications: Shall provide adequate notice and relevant content to corresponding VP and VP of Communication for the use in email campaigns or according to printed/electronic publication needs and schedules. Content may include but is not limited to position pertinent information received from IIDA HQ.
- 4. Electronic File Storage: Upload pertinent and current documents and photos to designated electronic storage locations or provide to Board of Directors VP to do so.
- 5. Knowledge Transfer CliffsNotes: Review position specific Knowledge Transfer CliffsNotes, maintain document, and rereview near end of year to determine items that should remain in CliffsNotes vs be moved to Polices & Procedures. Include requested updates in annual P&P submission to VP.
- 6. Policies & Procedures: Responsible for reviewing and understanding Chapter P&P through engagement with corresponding VP. Submit requested updates most specifically to the position, in annual P&P submission to VP.
- 7. Social Media: Document and submit to VP relevant photos for social media.
- 8. Website: Review and provide current content and updates to the Chapter website as related to the position.

# Schedule Outline:

Note: Outline is in addition to meetings, retreats, and events listed in above section "Meetings / Events".

MONTH	DUTY
July	•
August	•
September	•
October	<ul> <li>Budget Preparation for next year. Coordinate with VP to generate a draft of events and budget (expenses and incomes). Board review and vote to follow for January implementation.</li> </ul>
November	<ul> <li>Prior to November 30<sup>th</sup> - Review position's description in the Chapter's Policies &amp; Procedures, turning in requested updates to VP. This is in preparation of the Call for Nominations issued in January.</li> </ul>
December	•



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January	•
February	•
March	•
April	•
May	<ul> <li>Prior to May 31<sup>st</sup> – Review position's Knowledge Transfer CliffsNotes, send requested updates to VP.</li> <li>Prior to May 31<sup>st</sup> - Review position's description in Chapter's Policies &amp; Procedures, send requested updates to VP.</li> </ul>
June	Prior to July 1 <sup>st</sup> – Schedule an individual one-on-one Knowledge Transfer session with the position's appointed incoming, in addition to and ahead of any Chapter held session and/or training.