

As at and for the year ended (\$000s, unless otherwise indicated)(1)	December 31, 2021	December 31, 2020	December 31, 2019
FINANCIAL			
Commodity sales	163,985	103,170	105,006
Total Revenue	146,976	96,897	99,431
Cash provided by operating activities	49,483	8,787	15,536
Adjusted funds flow(2)	59,106	8,729	5,879
Per share - basic (\$/share)	0.18	0.03	0.02
Per share - diluted (\$/share)	0.17	0.03	0.02
Earnings (loss)	81,421	-50,107	-56,430
Per share - basic (\$/share)	0.24	-0.15	-0.18
Per share - diluted (\$/share)	0.23	-0.15	-0.18
Total assets	378,997	288,899	323,735
Total non-current financial liabilities	44,521	62,816	63,308
Total liabilities	333,579	326,216	313,225
Capital expenditures	21,568	7,517	8,379
Acquisitions, after adjustments	23,147	-6	8,801
Capital dispositions, proceeds	-320	-829	-1,542
Net debt(3)	49,652	63,050	64,038
OPERATIONS			
Production			
Natural gas (Mcf/d)	100,655	104,277	105,725
Crude oil (Bbls/d)	1,250	1,187	1,114
Natural gas liquids (Bbls/d)	419	439	407
Total (Boe/d)	18,445	19,006	19,142
Total (Mcfe/d)	110,670	114,036	114,852
Netback (\$/Boe)			
Operating netback(4)	10.36	2.72	2.25
Corporate netback (5)	8.78	1.26	0.84
Netback (\$/Mcfe)			
Operating netback(4)	1.73	0.45	0.38
Corporate netback (5)	1.46	0.21	0.14