FASTFINANCE

Case: 37329   Support for hierarchy Fund Type and Acct Type filters on custom reports

When creating a custom report, if your query contains Fund Type and/or Acct Type columns (using certain standard field names ex. FUNDTYPE, FUND_TYPE, TXTFUNDTYPE, etc.) and you want to use these as Filter Options, the filtering will now correctly filter on the hierarchy for the code(s) entered.

Case: 44123   Add validation to Document Management

On the Document Management screen, when a Document number is entered it is now validated. The validation helps a user to know whether they keyed in the correct document number or whether they made a typo.

This validation does not prevent the user from attaching an upload or accessing existing attachments if the validation fails; it could simply mean that the document exists in the ERP system but a FAST data refresh has not run yet.

Case: 44247   Link from Document Details - Student Receivables into Student Reporting - Account Balance

For clients who own both our Finance Reporting and Student Reporting modules, a hyperlink will now appear on the Student ID column of the Document Details - Student Receivables report which will take a user (who has the necessary security access) directly to the Student Reporting application to the Account Balance report. From there, a user can then drill down directly to the General Student Info report too, if desired.

For clients who do not have Student Reporting, and/or for users who do not have access to the Account Balance report, no hyperlink will appear on the Student ID column.

Case: 44575   Add document attachments paperclip icon to Transaction Detail - Document Type Query for the Doc Ref Num column

The document attachment functionality (aka paperclip icon) has been added next to the Doc Ref Num field on the Document Type Query report.

Case: 46235   Finance refresh: automatically handle when closed periods are re-opened

Archived transaction details should now get automatically flushed and re-populated when a closed fiscal period is re-opened.

Case: 47431   Alternate Hierarchies - add way to disable a hierarchy

Alternate Hierarchies can now be disabled. When an Alternate Hierarchy is disabled it will not be selectable for use in reports.

To disable an Alternate Hierarchy, navigate to the Administration > Alternate Hierarchies > Alternate Hierarchy Administration page and de-select the "Enabled" checkbox option for the desired Hierarchy.

Case: 47566   New filter on FOAPAL Codes report

Added a new "Direct Parent" filter to the Filter Options tab on the FOAPAL Codes report.

Case: 47627   Add Row # column and auto-scrolling to last saved record on Financial Statement Editor

The Row # column has been added to the left gutter to make it easier to remember your spot when editing a large Financial Statement with many rows. After saving a row the system will now automatically scroll the grid back to the row you just saved rather than starting back at row one again.

Client specific cases may or may not appear in this list, depending on their impact on the baseline applications and / or site specific settings.

Case: 47734   Improve stand alone security refresh

Minor improvements to ensure consistency between the stand alone security refresh and the main data refresh. For clients who run a mid-day security refresh, you can test this by checking security first thing in the morning (or running a full data refresh manually) and then checking the security again after the stand alone security refresh runs.

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Global Changes That Affect All Applications

Case: 47482   Ability to test email messages in the communication center

Added a "Test" button to the email dialog of the Communication Center. This will send a copy of the email that is being composed to the email address of the logged in user so they can see what it looks like before sending it for real.

Case: 47589   Advanced Options - ability to move more than one row at a time

On the Advanced Options tab, when dragging and dropping columns around to change their display order, users can now CTRL+click to highlight multiple columns before dragging if they want to move a group of columns all at once.

Case: 47638   Loading a Pinned Report when saved filter value has ' in it

Fixed a bug when loading a Pinned Report if one of the saved filter values contained a single ' quote character.

Case: 47766   FireFox - Display issue with drop down field controls

Fixed a minor display issue with dropdown lists introduced in the latest version version of Firefox (84.0.2).

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