

28 January 2021

CVC EMERGING COMPANIES FUND**Notice for the purposes of Subdivision 12-H Schedule 1 of the Taxation Administration Act 1953 (Cth)**

Distribution announced 18 January 2021

CVC Emerging Companies Fund (**Fund**) advises that a distribution of \$0.20 per unit announced on 18 January 2021 is expected to be paid to unitholders on or around 29 January 2021.

The following components are provided solely for the purposes of management investment trust non-resident withholding tax under subdivision 12-H of the *Taxation Administration Act 1953 (Cth)* and should not be used for any other purpose.

Components	Cents per unit 20/01/21	%
Australian sourced income		
Interest	-	0.00%
Other	-	0.00%
Capital gains		0.00%
Discount capital gain	6.9723	34.86%
Concession amount	9.6358	48.18%
Capital gains other method (NTAP)	1.9474	9.74%
Other	-	0.00%
Foreign sourced income		0.00%
Interest	-	0.00%
Other	-	0.00%
Non-assessable amounts		0.00%
Interest	-	0.00%
Other	-	0.00%
Non-assessable amounts		0.00%
Tax-deferred income	1.4445	7.22%
Total distribution	20.0000	100.00%

The Fund considers that it will be a managed investment trust for the purposes of subdivision 12-H of the *Taxation Administration Act 1953 (Cth)* in respect of the period ended 20 January 2021. For the purposes of section 12-395 of Schedule 1 of the *Taxation Administration Act 1953 (Cth)*, this distribution includes a 'fund payment' amount of nil cents per unit in respect of the period ended 20 January 2021.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the financial year 2021 annual tax statement.

The logo for CVC Emerging Companies Fund is positioned in the top left corner. The letters 'CVC' are in a large, bold, blue font. To the right of 'CVC', the words 'Emerging Companies Fund' are stacked vertically in a smaller, green font. A thin vertical line separates 'CVC' from the text. The background of the top section features a photograph of a rugged mountain peak with snow and clouds, partially obscured by a dark blue overlay on the right side.

CVC

Emerging Companies Fund

Important Information

This document has been prepared by E&P Investments Limited (**Trustee**) of CVC Emerging Companies Fund (ABN 52 649 197 741). The information contained in this document is confidential and is provided to wholesale investors only. This document is not intended for retail investors and must not be distributed to retail investors. Past performance is not a reliable indicator of future performance.

This document may contain general advice. Any general advice provided has been prepared without taking into account your objectives, financial situation or needs. Before acting on the advice, you should consider the appropriateness of the advice with regard to your objectives, financial situation and needs.