

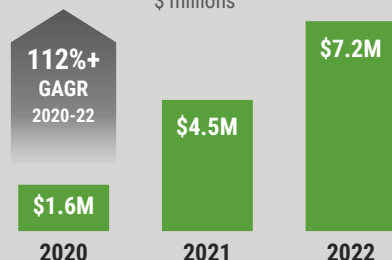
Industry Leader in Lithium Battery Power Solutions for RV, Marine & More

Key Stats (NASDAQ: XPON)

Stock Price 8/17/23	\$4.92
Average Trading Volume	42.9K
Shares Outstanding	6.9M
Market Cap	\$34.0M
Insider Ownership, est.	31%
Revenue ttm @ 6/30/23	\$6.0M
Cash & Cash Equiv. ¹	\$3.6M
Total Assets ¹	\$13.3M
Employees	25
Founded	2016
Fiscal Year End	Dec. 31

Annual Revenue Growth

\$ millions



Senior Management



Brian Schaffner, CEO: 30+ years' executive and financial experience, including serving as CEO, CFO & CIO.



Paul Shoun, President & COO: 30 years' executive experience, including 17 years leading an engineering consulting firm.



Greg Aydelott, CFO: 20 years' experience in financial management and operations.



John Yozamp, CBDO: 30 years' sales & marketing experience, 24 years in product development & manufacturing. Founded Zamp Solar.

Company Contacts

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Investor & Media Relations

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Company Overview

About Expion360

- ▶ **Industry leader** in lithium battery solutions for RV, marine and more.
- ▶ **Experts in design & integration** of battery power components and finished products.
- ▶ **Strategic battery supplier** for major RV OEMs.
- ▶ **NASDAQ IPO April '22** as a unique public pure-play.
- ▶ **Preparing launch** of home clean-energy storage and industrial solutions.

Expion360 Product Advantages

- ▶ **Overall:** Compact, high-capacity & extreme reliability.
- ▶ **Lithium-Iron Phosphate Chemistry:** recognized as among the safest battery chemistries.
- ▶ **1x capacity Charge Rate:** enables users to rapidly charge to capacity.
- ▶ **User-Centric:** Flexible and modular, designed for easy placement and integration.
- ▶ **Extended Lifespan:** ~12+ years; 3K-5K charging cycles. 10x lifespan of lead acid batteries.
- ▶ **Long Warranties:** up to 12 years.
- ▶ **Rugged Design:** IP66-rated enclosures for protection in variety of environments.

Expanding Reseller Network

- ▶ Dealers, wholesalers, and OEMs: **300+ nationwide** and growing.
- ▶ Marquee customers: **Interstate Batteries, Camping World and Meyer Distributing.**

Large, Growing Addressable Markets

- ▶ **Lithium battery market** growing at 13.2% CAGR to reach **\$93.3 billion** by 2028.²
- ▶ **Battery energy storage system market** growing at 27.9% CAGR to **\$15.1 billion** by 2027.³

Recent News Highlights in 2023

- ▶ **Aug 24:** Appoints tech industry veteran and innovator, Tien Q. Nguyen, to board of directors.
- ▶ **Aug 10:** Reported Q2-23 revenue up 14% sequentially to \$1.7M.
- ▶ **July 24:** Expion360 and Meyer Distributing expanded national sales and distribution partnership.
- ▶ **July 26:** Joined Russell Microcap® Index.
- ▶ **June 14:** Entered light electric vehicle market with introduction of innovative e360 SmartTalk™ Lithium-ion Battery for Golf Carts and other LEVs.

State-of-the Art e360 Lithium Batteries



e360 (12V/120Ah) Lithium-Iron Phosphate battery has **3x** the capacity of the average RV lead-acid battery. Uniquely ruggedized components ensures safety, reliability & longevity.



10x Life Cycle

Tenfold the lifetime of your battery investment.



3x Faster Recovery

Charge faster, save time and move further.



3x Energy Density

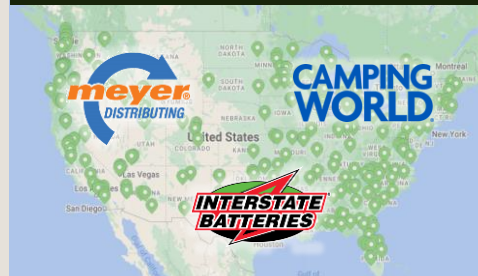
Power more appliances, longer.



50% Lighter

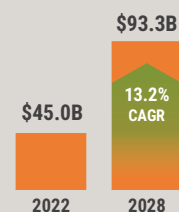
Lighten your load to improve handling and mpg.

Nationwide Reseller Network

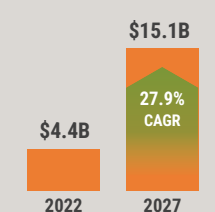


Large, Fast-Growing Markets

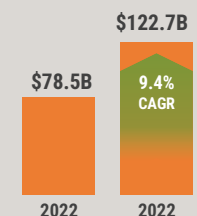
Lithium-Ion Battery Market ²



Battery Energy Storage System Market ³



Light Electric Vehicle Market ⁴



Golf Cart Batteries Market Segment ⁵

