



Dealer's PartnerView Agreement

Dealer's Name _____

As part of my account relationship with Rocco Building Supplies, LLC, I have the use of Rocco's online order system, PartnerView. I understand that through this system I can access my account's net pricing, current product and inventory information, as well as my account's current and past invoices, quotes and other accounting documents. I also understand that I can submit quotes and place orders using PartnerView, and that the "Terms and Conditions of Sale" per Rocco's account application apply to all these PartnerView transactions.

All information I gain from the use of PartnerView shall be regarded by me as strictly confidential and held in trust by me. I will not disclose this confidential information to any other person or company, now or at any time in the future.

I understand that, when an employee who has access to my PartnerView account terminates employment with my company, I will promptly change my company's PartnerView password to restrict access to only those persons who are currently employed by my company and who are authorized to use my company's PartnerView account.

The purpose of confirming the agreement of this document is to protect Rocco Building Supplies, LLC from irreparable harm that could be incurred through unauthorized disclosure of account and/or confidential information. I understand that failure to abide by the terms of this agreement may forfeit my access to and use of PartnerView in the future.

I acknowledge that I have read and understand the contents of this "Dealer's PartnerView Agreement" and sign it with the intent to be bound by it.

DEALER SIGNATURE & TITLE _____

DEALER EMAIL _____

DATE _____

WITNESS: ROCCO FIELD SALES REP SIGNATURE _____

DATE _____

PartnerView Security Setting Options

To help you can manage the account information that your employees have access in PartnerView, you can specify their security functions. For example, your accounting department security may be set to view only Invoices and Credit Memos; however, your purchasing department could be set to view Products, Quotes and Orders.

Please specify below (✓) how you would like your employees to be set up in PartnerView; forward this completed form to your field sales representative. Following initial set-up, we will send you user names and passwords, along with some PartnerView tips so the learning experience is as smooth as possible.

Employee Name: _____ Employee Name: _____ Employee Name: _____

Employee Email: _____ Employee Email: _____ Employee Email: _____

Assigned User Name: _____ Assigned User Name: _____ Assigned User Name: _____

Initial Password: _____ Initial Password: _____ Initial Password: _____

____ Products
____ Quotes
____ Orders
____ Invoices
____ Credit Memos

____ Products
____ Quotes
____ Orders
____ Invoices
____ Credit Memos

____ Products
____ Quotes
____ Orders
____ Invoices
____ Credit Memos

Employee Name: _____ Employee Name: _____ Employee Name: _____

Employee Email: _____ Employee Email: _____ Employee Email: _____

Assigned User Name: _____ Assigned User Name: _____ Assigned User Name: _____

Initial Password: _____ Initial Password: _____ Initial Password: _____

____ Products
____ Quotes
____ Orders
____ Invoices
____ Credit Memos

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