

U.S Privacy Notice

<b>FACTS</b>		<b>WHAT DOES SAVVY ADVISORS, INC. DO WITH YOUR PERSONAL INFORMATION?</b>	
<b>WHY?</b>	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.		
<b>WHAT?</b>	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> <li>▪ Social security number</li> <li>▪ Income</li> <li>▪ Assets</li> <li>▪ Risk tolerance</li> <li>▪ Wire transfer instructions</li> <li>▪ Date of birth</li> <li>▪ Account numbers</li> </ul> <p>When you are no longer our customer, we continue to share information about you as described in this notice.</p>		
<b>HOW?</b>	All financial companies need to share customers’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers’ personal information; the reasons Savvy Advisors chooses to share; and whether you can limit this sharing.		
	<b>Reasons we can share your personal information</b>	<b>Savvy Advisors Share?</b>	<b>Can you limit this sharing?</b>
	<b>For our everyday business purposes</b> - such as to process your transactions, maintain your accounts(s) or respond to court orders and legal investigations.	Yes	No
	<b>For our marketing purposes</b> - to offer our products and services to you	Yes	Yes
	<b>For joint marketing with other financial companies</b>	No	We don’t share
	<b>For our affiliates' everyday business purposes</b> - information about your transactions and experiences	Yes	No
	<b>For our affiliates' everyday business purposes</b> – information about your creditworthiness	No	We don’t share
	<b>For nonaffiliates to market to you</b>	No	We don’t share
<b>To limit our sharing</b>	<ul style="list-style-type: none"> <li>▪ Call: 833-745-6789</li> <li>▪ Email: <a href="mailto:privacy@savvywealth.com">privacy@savvywealth.com</a></li> </ul> <p>Please note:</p> <p>If you are a <i>new</i> customer, we can begin sharing your information 30 days from the date we sent this notice. When you are <i>no longer</i> our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.</p>		
<b>Questions?</b>	<p>Call: 833-745-6789 OR                      Email: <a href="mailto:privacy@savvywealth.com">privacy@savvywealth.com</a></p>		

## Who we are

## Who is providing this notice?

Savvy Advisors, Inc.

## What we do

## How does Savvy Advisors protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

## How does Savvy Advisors collect my personal information?

We collect your personal information, for example, when you

- Open a new brokerage account
- Seek financial advice
- Make deposits or withdrawals from your investment account
- Tell us about your investment or retirement portfolios
- Provide account information

We also collect your personal information from other financial institutions to assist in serving you.

## Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes—information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

## What happens when I limit sharing for an account I hold jointly with someone else?

Your choices will apply to everyone on your account - unless you tell us otherwise.

## Definitions

## Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- *Savvy Wealth*

## Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- *Savvy Advisors does not share with nonaffiliates so they can market to you.*

## Joint Marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- *Savvy Advisors does not jointly market.*

Other important information