

### TRANSFORMATIONAL LEADERSHIP FRAMEWORK™

"Redefining How Schools Are Led"



Adapted from Breakthrough Principals: A Step-by-Step Guide to Building Stronger Schools. © 2016 by New Leaders, Inc. The book is available for purchase at: https://bit.ly/BreakthroughPrincipals.

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### The Transformational Leadership Framework (TLF) Overview

### What is the Transformational Leadership Framework?

New Leaders developed the Transformational Leadership Framework (TLF) to pinpoint practices commonly found in schools that were significantly advancing student achievement and in what sequence principals and their teams implemented those practices to deliver consistent and equitable outcomes for students. The TLF is based on:

- 1) More than 100 site visits and case studies of schools that achieved dramatic gains
- 2) An extensive review of available research on effective schools and leadership
- 3) The collective knowledge of the New Leaders staff and program participants

The Framework is organized to show how specific school leader actions have influenced and enabled schoolwide practices that have collectively yielded sustained improvements in student achievement.

### How is the Transformational Leadership Framework Structured?

### **Categories, Levers, and Actions**

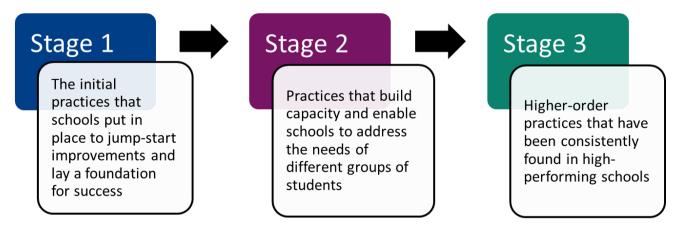
The TLF centers around five categories that effective schools focus on to achieve sustained school improvement:

- Learning and Teaching
- School Culture
- Talent Management
- Planning and Operations
- Personal Leadership

Each of the five categories is described from the broadest view of a leader's efforts which we call *levers*, down to specific actions principals can take, and observable schoolwide behaviors that leaders/teams can foster, to drive schoolwide improvement. Together these pieces drive transformative leadership and the school practices that flow from it.

### **Stages of School Development**

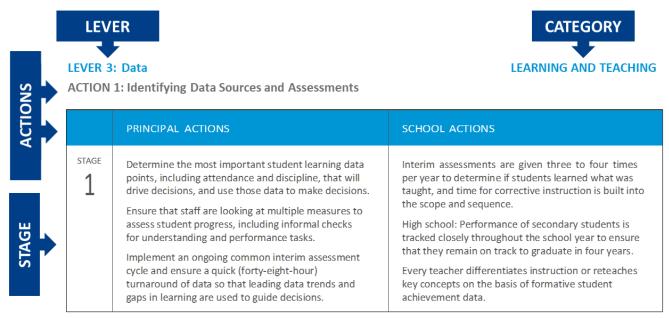
Within each category and lever of the TLF, each major action is divided into three stages: 1, 2, and 3.



You will not find stage 0 actions described in the TLF, but the term "stage 0" is used to describe the absence of any actions present in the other stages.

### The Transformational Leadership Framework (TLF) Overview

### Sample:



### What to keep in mind when using the Transformational Leadership Framework

The New Leaders Transformational Leadership Framework is designed to provide	The New Leaders Transformational Leadership Framework is <u>NOT</u> designed to provide
A framework to support school improvement across five critical categories/areas	An evaluation of the principal or staff members  A detailed diagnostic or framework for analyzing student academic data and identifying specific learning gaps
A clear progression of school actions by "stages" in each category — and a clear perspective on what actions must come first in each category in order to begin the turnaround process	A specific curriculum or student intervention program
A set of recommended principal actions necessary to implement equity-focused school actions	A detailed, specific approach to curriculum, school culture, or student intervention programs
A framework that can be used for ongoing, formative review of school actions to note progress and identify new areas for focus  A support for identifying "quick wins" in terms of initial principal actions	An accountability framework for districts to manage schools or school redesign/turnaround (though as noted to
A framework to inform clearer questions about district/school improvement plans	the left, the TLF can be used for ongoing review of school actions)

### **Equity and the Transformational Leadership Framework**

The New Leaders Transformational Leadership Framework (TFL) equips leaders of systems, schools, and teams with tools they need to think critically and act strategically in the areas of Personal Leadership, Learning and Teaching, School Culture, Talent Management, and Planning and Operations. It enables them to do the focused work of systematically building more equitable systems, structures, practices, and protocols that remove disparities between students and their peers as they address systems and structures that have allowed those disparities to persist. When employing the TLF from an equity-focused leadership lens, school leaders at every level create a strong sense of belonging and connection for all students, so students become integral members of the school community and actively engage as learners, ultimately producing breakthrough results.



### The Role of Personal Leadership

Personal leadership undergirds all other categories of the TLF. When leaders do not do their personal and adaptive work with regards to fostering equity, they are unable to truly assess how they may be perpetuating inequities and disparities in teaching and learning. They avoid asking stakeholders honest questions about processes, instructional practices, policies, and programs that tend to serve certain students, but marginalize others, yet expect the goals they have set to be achieved.

Leaders who do not regularly engage themselves or faculty in the critical self-reflection required to identify and understand the contexts students face in their communities, and how school/system practices may reinforce those contexts, will not truly meet the needs of all students (Khalifa, 2018).

### The Role of District-Level Leadership

Although the TLF is not a framework for evaluating principals and schools, it does provide strong guidance for principal supervisors, external coaches, and other district-level leaders to identify high-priority areas for supporting schools. These leaders play a critical role in developing school leaders and successfully transforming schools. They do so by establishing consistent structures for effective school diagnosis, supporting school leaders in setting goals and priorities, providing aligned resources, and building coherence around practices that promote a vision of instructional excellence and equity.

### **Key Terms**

The following defines key terms as used in this Framework:

Diverse Learners: a term used to describe students who come from various backgrounds, including but not limited to differences in race, ethnicity, culture, language, abilities, socioeconomic status, and learning needs.

Equity: learning environments in which the conditions are created for every child to thrive, and all staff and students receive what they need to reach their full potential.

Instructional Core: recognizes the interdependent relationship between the teacher, the students, and the content – rather than the qualities of any one of them in isolation. The Core also emphasizes the instructional task as the ultimate predictor of student performance. (City, Elmore, Fiarman & Teitel, 2016)

Instructional Leadership Team (ILT): a team made up of educational leaders who take an active role in supporting and improving instruction across all classrooms.

High-quality Instruction: an approach to teaching that is characterized by a set of effective practices and strategies aimed at promoting optimal and equitable academic outcomes for every student. High-quality instruction is evident through the alignment between teacher instruction, grade-level content, culturally relevant and rigorous tasks, and student engagement in relation to established learning outcome(s).

High-quality Curricula/Instructional Materials: educational resources, whether in print or digital form, that effectively support teaching and learning. These materials have clear alignment with grade-level standards, effectively engage diverse student populations, and promote deep understanding of the content through realworld and culturally relevant experiences.

Rigor: refers to the depth and complexity of instructional experiences, tasks, and activities. Educational rigor involves a curriculum and teaching methods that go beyond surface-level understanding, requiring students to think critically, solve problems, and apply their knowledge of grade-level content in deep, relevant, and meaningful ways.

Stakeholders: individuals or groups who care for, or have an interest in, the well-being and success of students, staff, and the overall operation of the school. This includes but is not limited to students, parents/guardians, teachers and school staff, school administrators, district staff, community members, and educational partners.

### **How to Use the Transformational Leadership Framework**

### STEP 1: Diagnose

The first step of effective planning for school improvement involves diagnosing the state of a school, looking for gaps in student learning and outcomes, and investigating the root causes of those gaps. To do this, you can use the TLF (alongside varied data sources/tools) to determine which effective principal and school actions are in place across the five categories and where there is opportunity for improvement.

Once a focus area is identified, the following questions can be used to pinpoint which stage the school is in. Each school year, we recommend beginning with Stage 1. If the answer to any of the questions at this stage is 'no', it is a strong indication that this is where you should initially focus your attention. Then, move to Stages 2 and 3.

### Stage 1: Foundational Stage

- Have steps been taken to gather relevant data, identify goals and priorities, and establish basic systems and structures to support school improvement goals?
- Are all stakeholders (including new staff, students, and families) clear and aligned on goals, expectations, roles, and responsibilities?
- Have resources (financial, personnel, external partnerships, use of time) been shifted to align with strategic priorities?

### Stage 2: Executing and Capacity Building Stage

- Are systems and structures in place to build stakeholder capacity and ensure consistent implementation of high-impact strategies, practices, and behaviors?
- Do practices effectively address the needs of diverse learners regardless of their background and circumstances?
- o Is there a process to continuously assess progress, effectiveness, and needs?
- Do students have voice and choice in decision-making?

### Stage 3: Ownership Stage

- o Do schoolwide systems and culture foster a deep sense of ownership for members of the school community (staff, students, families, external stakeholders)?
- Are there systems in place for distributed leadership allowing for multiple stakeholders to lead initiatives?
- Are systems and structures in place to sustain high levels of student achievement, even during staff or leadership transitions?

### **STEP 2: Prioritize**

Identify areas (categories/levers) in need of improvement, prioritizing those that are likely to have the greatest impact on student learning.

### STEP 3: Set Goals, Identify Strategies, and Create Action Plan

Set improvement goals using principal and school actions from the TLF as a guide. Then, identify specific strategies that will help the school move towards meeting established goals.

### STEP 4: Monitor and Adjust the Action Plan

Plans are never perfect the first time. Regularly monitor the established action plan and progress toward goals, adjusting the plan as needed.

### Learning and **Teaching**

Lever 1: Aligned Curriculum

**Lever 2: Classroom Practices & Instruction** 

Lever 3: Data

**Lever 4: Student-Centered Differentiation** 





### **ACTION 1: Scope and Sequence**

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
STAGE 1	Articulate a common definition of rigor in order to develop a shared understanding of what rigorous student work looks like in every course and grade.  Ensure that curriculum maps clearly recommend pacing and address standards for each grade level and content area.  Identify and address gaps between written, taught, and tested curriculum (*).  Lead an analysis of the standards with the instructional leadership team to identify learning targets, curricular activities, and performance tasks that will inform units of study.  Establish shared criteria for identifying and selecting high-quality curricula and instructional materials.	Teachers, staff, and students work toward a common definition of rigor aligned to the vision.  Scope and sequence are broken into units, and assessments are aligned to grade-level standards as defined by the state assessment or state standards.  A curriculum map delineates key ideas, essential questions, and several recommended materials for each unit.  High-quality instructional materials are used across classrooms to ensure all students, regardless of their background or circumstances, have access to rigorous, relevant curriculum.
2	Analyze the curriculum and standards to ensure vertical alignment of content across all grades and subject areas.  Build the capacity of teacher teams to analyze and align standards, curricula, instructional strategies, and assessment tools to ensure all students have access to high-quality materials and instruction.  Ensure that curriculum teaches students how to use the process of inquiry to solve complex problems.  Ensure that interim and formative assessments are aligned to grade-level standards.  High school: Intentionally increase the number of opportunities for all students to participate in Advanced Placement (AP) and honors-level courses.	Vertical alignment allows users to see how skills connect and scaffold within and across grade levels.  Grade-level and content teams review the standards together to analyze what students need to know to demonstrate mastery of each standard and what students would need to be able to do to demonstrate mastery of grade-level standard(s).  Teams analyze similarities and differences between these expectations and what is currently taught in the curriculum.  Teams meet regularly to select instructional materials that offer opportunities for differentiation to meet the needs of diverse learners without sacrificing access to grade-level content.  High school: Admittance policies and entrance criteria for AP and honors classes are reviewed to ensure that all students have access to rigorous content.
STAGE 3	Lead annual review process in which staff collaborate to assess alignment to college readiness standards across grades.  Ensure that the curriculum requires students to routinely address and engage with complex integrated tasks that promote deep understanding, critical thinking, and problemsolving.	Staff demonstrate a shared understanding of how standards translate to rigorous expectations of student work and ensure that they are defining mastery consistently.  Teachers find opportunities to surpass the state standards to require higher levels of learning that will lead to college and career success.

<sup>\*</sup>A curriculum comprises all instructional materials, tools, methods, and assessments utilized to deliver academic content and help students develop critical skills and knowledge.

ACTION 2: Units of Study

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
1	Articulate clear expectations for common planning time and create standard unit planning and lesson planning templates.  Model effective approaches to unit planning, and regularly review unit plans to provide teacher teams with feedback on their plans.  Review instructional materials to ensure that they meet an established criteria for being high-quality and are aligned to the curriculum and lesson plans.  Create and institute criteria for making judgments about the instructional design of curriculum materials.  High school: Offer courses that support the development of an aligned curriculum and dismantle tracking practices that prevent some groups of students from achieving college and career readiness.	Unit and lesson plans are developed by teacher teams and reviewed on a regular basis.  All lesson plans include clear objectives, opening activities, multiple paths of instruction to a clearly defined curricular goal, and formative assessments.  All materials are examined for quality, clarity of purpose, and relevance to students with diverse backgrounds and experiences.
STAGE 2	Lead staff in creating high-quality lesson plans (aligned to grade-level standards and the Instructional Core) that consistently include strategies for addressing diverse learner needs, corrective instruction, and formative assessment(s).  Develop the capacity of the instructional leadership team to review unit and lesson plans for alignment, relevancy, and rigor.  Lead teachers in planning for curriculum units that align to the state and college-readiness standards and build their capacity to review and assess lesson quality.  Implement common expectations of rigor and ensure that all staff understand how they apply to specific subject areas.  Make certain the curriculum materials match all areas of the curriculum and ensure access to materials that are culturally relevant for all students.	Systems are in place to ensure that lesson and unit plans are written and reviewed on a set schedule.  All unit plans include regular formative assessments of student learning.  Teacher teams have deep and frequent conversations about formative student data and strategies to adjust instruction for every student.  Students develop the skills to engage in complex problems through a process of inquiry, discovery, and self-questioning to solve complex problems.  Grade-level and content-area teams review curriculum materials to ensure that they align with the standards, and support the development of critical thinking skills.  Unit and lesson plans consistently implement cognitively challenging grade-level tasks, and classroom instruction demonstrates connection to students' lives.  Systems are in place to ensure that lesson and unit plans are aligned to the scope and sequence.
STAGE 3	Ensure that all curriculum materials include rigorous content and require students to apply knowledge.  Ensure that staff are actively looking for connections among content areas.	Staff work to ensure that students know the necessary content to successfully transition from elementary school to middle school and from middle school to high school.  Curriculum materials and unit plans are revised quarterly based on student achievement results.

### ACTION 1: Classroom Routines and Instructional Strategies

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
T 1	Identify and teach consistent, high-impact instructional strategies, classroom procedures, and routines that support student learning.  Ensure that every staff member has the skills to implement the identified strategies, procedures, and routines.  Monitor the implementation of the identified instructional strategies, procedures, and routines.  Assess instructional strategies currently being implemented across grades and classrooms for alignment to student needs and grade-level standards.  Lead schoolwide professional development that focuses on creating meaningful learning experiences that lead to mastery of grade-level content.	Classrooms share some common procedures, routines, and practices that foster student learning.  New staff and students are introduced to shared procedures and routines.  Staff maximize learning by using transition time effectively.  All staff participate in schoolwide professional development to learn and practice high-impact instructional strategies.
2	Review and revise procedures and routines based on student learning data and student input.  Ensure that staff are identifying strategies that will meet all students' needs and ensure that all students are engaged with rigorous, relevant, grade-level content.  Monitor and adjust instructional strategies on the basis of impact on student progress.  Model effective instructional strategies and provide feedback to teachers about the implementation of instructional strategies.  Build teacher efficacy to effectively scaffold grade-level content to support diverse learning needs.	Instructional time is maximized through consistent and efficient structures for class opening, within-class transitions, and real-time formative assessments.  Students lead and facilitate schoolwide practices.  Teachers consistently use a variety of instructional strategies to differentiate and scaffold content based on student learning needs.  Students understand the ideas specified in the standards and draw on them in a variety of contexts.  Students are provided frequent opportunities to build oral proficiency, including opportunities to defend their positions and to debate with others.  Classroom instruction builds conceptual understanding, procedural skills, and fluency and gives time for practice and application.
3	Monitor and reinforce the routines and practices regularly.  Systematically and regularly review the effectiveness of instructional strategies by using multiple sources of data to diagnose, prioritize, plan, and adjust instructional strategies.	All teachers and students implement the schoolwide classroom practices and routines consistently and with quality.  Classroom instruction incorporates high-quality experiences of rigorous dialogue and critical thinking skills.  Students use problem-solving strategies in a variety of settings.  Students have voice in their instruction and are provided frequent opportunities to lead.

### ACTION 1: Identifying Data Sources and Assessments

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
T 1	Determine the most important student learning data points, including assessments, attendance, behavioral, social-emotional data that will drive decisions.  Ensure that staff are looking at multiple measures to assess student progress, including informal checks for understanding and performance tasks.  Implement an ongoing common interim assessment cycle and ensure a quick (forty-eight-hour) turnaround of data so that leading data trends and gaps in learning are used to guide decisions.  Analyze interim assessments for alignment to state standards and written curriculum; if interim assessments are not available, pick or develop an assessment that is aligned with state standards and written curriculum.  High school: Build initial systems to sustain high attendance, achievement, and credit earning for secondary students to identify early off-track warning signs.	Interim assessments are given three to four times per year to determine if students learned what was taught, and time for corrective instruction is built into the scope and sequence.  High school: Performance of secondary students is monitored closely throughout the school year to ensure that they remain on track to graduate in four years.  Every teacher differentiates instruction, implements just-in-time corrective instruction, or reteaches key concepts on the basis of formative student achievement data.
STAGE 2	Train staff in the effective development of rigorous performance tasks that should be created to truly assess mastery, particularly against the state college and career readiness standards.  Set the expectation and provide time for teachers to develop larger projects and rubrics for assessing mastery.	Interim assessments are aligned to college and career readiness standards.  In addition to regular interim assessments, teachers use multiple assessments to inform instruction and guide corrective instruction.
3	Make every instructional and student support decision using evidence of student progress.  Hold teachers accountable for knowing how their students are progressing.  Carefully select assessment items to align to the level of cognitive rigor associated with a given learning target or standard.	Teachers assess the learning of every student using multiple measures (achievement data, attendance, student work, observational data, surveys, interviews, etc.) to determine individualized student goals and plans.  High school: School staff review college acceptance, matriculation, persistence, and graduation data to improve schoolwide learning and teaching, culture, and college supports.

### ACTION 2: Data Analysis and Action Planning

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
STAGE 1	Hold regular meetings with teacher teams to review student work and multiple forms of student-level data (i.e., attendance, behavioral, and social-emotional data).	Teachers review assessments at the beginning of each interim assessment cycle and use evidence to predict student performance.
	Explicitly link conversations about curriculum, assessment and student achievement to conversations about how to strengthen instructional practice.	Systems are established to ensure student data are consistently used as the basis for decisions around instruction and adult professional learning.
		Staff have data on the achievement gap in their school and use those data to intentionally prioritize closing the gap, particularly for students with disabilities (SWD), multilingual learners (MLL), and other underserved or underestimated student groups.
STAGE	Develop and support staff ability to analyze data and use those data to identify and prioritize student needs, guide student grouping, and design just-intime corrective instruction strategies.  Provide evidence of progress and student work toward	A continuous data review process is in place (including aligning assessments, analyzing interim and formative assessments, and taking action based on results through corrective instruction and other strategies) to ensure that student misconceptions are addressed
	an established goal when giving feedback to staff.  Create action plans for whole school professional development with and for teachers in order to address any learning gaps that exist across classrooms.	through instruction and students learn taught material.  The instructional leadership team reviews multiple sources of disaggregated data to assess and monitor the progress of all students and provide evidence-based feedback to teachers.
	Observe and provide feedback on corrective instruction to support effective use of data.  Establish processes for analyzing data and adjusting policies or practices that lead to an overrepresentation of students of color, students from low-income areas, and multilingual learners in	Teacher teams (inclusive or general education teachers and instructional specialists) frequently analyze data for root causes; on the basis of this analysis, students receive targeted instruction, and the curricular scope and sequence is revisited throughout the school year.
	special education.	Instructional decisions throughout the year, including student grouping/differentiation and targeted instruction, are based on interim, daily, and weekly formative assessments and qualitative data measures.
STAGE	Implement a comprehensive student assessment process that creates common expectations for corrective instruction action planning.  Hold teachers accountable for using multiple sources of student learning data during common planning, classroom observations, and observation debriefings.	Teachers consistently use a corrective instruction action planning process to identify trends in student misconceptions, identify why students may not have learned the concept, and plan to create a revised approach to instruction and assessment using the data.  Teacher teams (in collaboration with students and families) have deep and frequent conversations about formative student data and about strategies to adjust instruction for every student.

### ACTION 3: Feedback on Progress

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
STAGE 1	Create expectations for assessing progress toward proficiency and specified actions.  Build a practice whereby students are given frequent feedback on their work, including clearly outlined areas for improvement.  Establish grading practices and summative judgments that align to learning targets.	Staff understand criteria for mastery of specific tasks.  Summative assessments and grades are given after multiple rounds of feedback.
TAGE	Define and implement a feedback policy that focuses on specific criteria for success, reflecting both quantitative and qualitative measures.  Require teachers to separate the consequences for missing time or work from the assessment of mastery or progress toward goals.  Implement a standards-based grading policy characterized by the attainment of learning targets.	Expectations are consistent and known by all.  Feedback is specific and helps students understand and correct their mistakes and misconceptions.  Summative assessments and grades use multiple measures to assess student progress.  Students track their own goals and progress data, know their current level of proficiency, and receive frequent feedback on their performance and on areas of improvement.
STAGE 3	Build interrater reliability (measures of consistency) so that assessment of student work and student progress is consistent across classrooms.  Create systems to make student progress data visible to families.	There is interrater reliability (measures of consistency) for providing student feedback across classrooms.  Students are assessed for what they know and are able to demonstrate through multiple modalities.  Systems are in place to allow for students and families to continually monitor progress and provide feedback/input to inform strategies for fostering and sustaining student achievement.

ACTION 1: Interventions, Accelerations, and Enrichment

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
T 1	Articulate a system of interventions, accelerations*, and enrichment that includes classroom-based practices and strategies that all teachers implement.  Establish systems and structures for identifying students with unfinished instruction and providing just-in-time support that enables them to fully engage with core, grade-level instruction.  Consistently address and dismantle beliefs that students who excel will fit a specific gender, race, or socioeconomic profile.  Ensure that teachers and teacher teams plan for the learning needs of students who are performing at the proficient and advanced levels.	Rapid interventions target groups of students who have unfinished instruction or lack key foundational skills.  Individualized education plans are clearly written and identify multiple strategies that are closely followed.  Students who are in danger of failing a course receive interventions immediately upon the first warning sign; services are provided prior to any failure.  Teachers plan acceleration opportunities for students with unfinished instruction.  *Accelerations/Accelerated Learning refers to just-in-time support to address previous grade-level skills and concepts that have not yet been mastered in order to prepare students to access and master grade-level content. This repurposed term emphasizes the ability of all students to achieve at high levels.
2	Continue to develop an explicit range of tiered interventions with an emphasis on Tier 1 and grade-level instruction.  Create a process for the development of an individual plan for every student in your school, addressing interventions.  Provide students who need additional supports with required interventions and opportunities to accelerate learning.  Ensure teachers and teacher teams create lessons and units that provide opportunity for all learners to share their thinking.  Lead sessions to plan and implement targeted instruction (including initial core instruction, corrective instruction, accelerated learning*, and enrichment opportunities).	A system is in place that uses multiple sources of data (quantitative and qualitative) to assess student needs and identify tiers of support.  Students not making progress at the anticipated pace are provided with appropriate scaffolding during initial core instruction and additional support through targeted Tier 2 and 3 instruction.  Teachers consistently differentiate lessons to include parallel experiences for students who have previously learned or mastered content.  Students who master content and complete work quickly are not asked to complete additional work repeating the skill and are not penalized with heavier workloads than their peers.
3	Identify effective and aligned community resources to increase time and talent dedicated to system interventions (e.g., college student tutors, parent support, resources and space provided by local businesses).  Build consistency with teachers and teacher teams on how and when to adjust pacing.	School staff and leaders engage students in the creation and implementation of their intervention.  Regular classroom instruction identifies and addresses varied student needs and includes prevention and scaffolding to reduce the need for additional interventions.  Students receive rapid, data-driven interventions matched to current needs, and intervention assignments and schedules are frequently updated to reflect student needs and progress.  Teachers work with students to modify pacing to ensure that students who master content more quickly are able to accelerate their exploration of a concept.  When they have completed required tasks, all students are given opportunities to pursue independent projects based on their individual interests.

LEVER 1: ALIGNED CURRICULUM		
LEVER 1. ALIGNED CORRICOLONI	STAGE (1, 2 OR 3)	NEXT STEPS
	31AGE (1, 2 OK 3)	NEAT SILES
Action 1: Scope and Sequence		
Action 2: Units of Study		
LEVER 2: CLASSROOM PRACTICES A	AND INSTRUCTION	
	STAGE (1, 2 OR 3)	NEXT STEPS
Action 1: Classroom Routines and		
Instructional Strategies		
LEVER 3: DATA		
	STAGE (1, 2 OR 3)	NEXT STEPS
Action 1: Identifying Data Sources and Assessments		
Action 2: Data Analysis and Action Planning		
Action 3: Feedback on Progress		
LEVER 4: STUDENT-CENTERED DIFF	ERENTIATION	
	STAGE (1, 2 OR 3)	NEXT STEPS
Action 1: Interventions, Accelerations, and Enrichment		
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LEARNING AND TEACHING PRIORIT	les .	

## School Culture

**Lever 1: Shared Mission & Values** 

**Lever 2: Relationships** 

**Lever 3: Family & Community Engagement** 





ACTION 1: Vision, Mission, and Values

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
1	Collaborate with a broad group of stakeholders to create, revise, and/or scale a vision, mission, and set of values focused on equity and college and career readiness.  Scaffold the communication of the vision, mission, and values in phases that staff can digest.  Create ongoing structures and opportunities for adults and students to reinforce the values and behaviors.	Stakeholders demonstrate alignment to and support for the school mission, vision, and values.  The vision, mission, and values are informed by students, staff, and school community stakeholders.  The values include some variant of these:  • Every student can and will be ready to succeed in college and/or career of choice.  • Consistent effort, not innate ability, leads to success.  • Adults and students share ownership for student success.  School stakeholders share a common understanding of vision, mission, and values in practice; can describe the vision and the mission; and can explain how they are present in the daily life of the school.
STAGE	Establish systems to consistently review and revise the vision, mission, and values with a broad group of stakeholders as needed.  Ensure that the values promote successful socialemotional skills, such as resilience (adapting well in the face of adversity), self-awareness, and optimism, that will help students succeed in college.  Explicitly link academic success in school to consistent effort and intentional actions aligned to driving the school's vision, mission, and values.	The leadership team translates the vision and mission of the school into a step-by-step school improvement plan.  The leadership team consistently communicates and models the vision, mission, and values of the school.  Stakeholders are deeply involved in the process of refinement and revision of the vision, mission, and values.
3	Benchmark success against other high-performing schools (conduct visits) to evaluate and refine the vision, mission, and values.  Establish and sustain systems to maintain a focus on attaining the vision.	Staff rely on vision, mission, and values for all major decisions and planning.  Staff compare data to goals set in the vision and mission.  Staff on a regular basis reflect on whether their actions and decisions are congruent with the school's values.  Students drive school direction in alignment with the school vision and mission.

**ACTION 2: Behavioral Expectations** 

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
1	Describe how staff and students can enact the vision and mission through specific behaviors.  Articulate and model the importance of social-emotional and social responsibility skills and their connections to student success in school, college, and life.  Build a school-level system that fosters specific behaviors aligned to the school's vision, mission, and values.  Create an accountability system so that all infractions are addressed in a consistent manner, and hold staff responsible for consistently implementing rewards and consequences with all students, not only those they directly teach.  Ensure that adults know how behavioral expectations (including restorative practices) translate to all parts of the school day, including opening of day, lunchtime, and class transitions.	There are multiple formal structures through which school values and expected behaviors are taught and reinforced; daily rewards and consequences are published and shared widely.  Student social-emotional and social responsibility skills are included and explicitly named in the expectations of behavior.  All members of the school community use common language to describe the school values and share a common understanding of expected behaviors.  Rituals and public forums celebrate stakeholders who model expectations and demonstrate behaviors that reflect shared values.  All staff are taught and reinforce behavioral expectations while implementing the system of rewards, consequences, and restorative practices.
STAGE 2	Establish age- and developmentally appropriate behavioral expectations.  Create structures to implement frequent teaching and reinforcing of behaviors.  Expose staff continually to grade- and age-appropriate behaviors and supports.  Use multiple forms of student data, including disaggregated discipline data, attendance, participation in activities, and who is publicly celebrated, to monitor and measure adoption of behaviors.  Create structures and opportunities for students to teach other students and serve as role models.  Develop the school's capacity to implement restorative practices and respond to students' behavioral and social-emotional needs in developmentally appropriate ways.	Induction systems are in place for new and returning staff, students, families, and communities.  Adults use teachable moments and find time to reinforce and teach behaviors.  Students who demonstrate the agreed-upon values are given positive reinforcement in social and academic settings to internalize expectations.  Staff consistently implement the discipline system and reinforce the established behavioral expectations.  Social responsibility skills (service to others) are taught to all students.  Systems are in place to review the number of referrals and analyze them to identify patterns or trends in referral data in order to provide preventative supports for staff and students.  Disaggregated referral data are regularly reviewed to ensure that consequences are not meted out differently based on race, class, or ethnicity.
STAGE	Build student capacity and experience in teaching the values and behaviors to others and for holding one another accountable for living them.  Implement structures for peer mediation where students serve as the role models for one another.  Build opportunities for adults to share behavioral wellness strategies (asset-based approaches to fostering mental, physical, and emotional well-being).	Students have a clear and consistent role in teaching behaviors to new and younger students.  Students energize their peers and focus on behavioral wellness (mental, physical, social, and emotional well-being).  Stakeholders hold one another accountable for living by shared values.  Students mediate moments of conflict within the school.

### ACTION 3: Adult and Student Efficacy

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
STAGE 1	Create opportunities for students and staff to observe schools with similar populations of students succeeding.  Teach adults how to support and teach effective-effort strategies.  Model and create a system through which staff and students develop and track short- and long-term goals.  Provide opportunities for adults to receive feedback and assess progress to individual and collective goals.	College and career aspirations are a visible part of students' everyday experience in the school.  All students engage in college and career development processes that include setting short- and long-term learning goals and college and career goals.  Students have opportunities to experience mastery in multiple settings to reinforce their sense that they can achieve.
STAGE 2	Create conditions where students are able to take intellectual risks, make mistakes, and analyze the impact of their actions.  Create college and career access experiences for all students.  Set expectations that all teachers will develop mastery experiences for their students to build student efficacy.	Students have multiple opportunities to make decisions about their learning experiences.  Students and staff develop short- and long-term goals and strategies for how they will attain their goals.  Students and staff value feedback and view it as an integral part of their learning.  Students engage in rich college-going and career access experiences.  High school: Dedicated staff are in place to help students understand the college admissions process (research colleges, apply to college, and apply for financial aid and scholarships) and options for strengthening career readiness.
STAGE 3	Celebrate staff and students who persist in the face of challenges and adversity.  Create a culture in which all teachers believe they are capable of teaching students with diverse backgrounds and learning needs.	Students and staff energize their peers by making public their progress toward goals.  Students and staff do not give up when faced with adversity.  Students and staff see challenges as part of the learning process and seek help when they need it.

### ACTION 4: Social-Emotional Learning Skills and Supports

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
STAGE	Ensure that all teachers have some training and support in teaching social-emotional skills.	Teachers encourage all students to name their emotions and find appropriate ways to manage stress and pressure.
	Create a pyramid of preventative measures and behavioral interventions that mirrors the academic intervention pyramid with social-	Students begin to practice describing their emotions and to manage their behavior even when they are upset.  Data systems exist to track all discipline referrals
	emotional development support.  Design and implement systems to gather positive and	and interventions.
	negative data on school climate, culture and behavior.  Establish a basic system of identifying students who need more interventions or additional supports.	Data are used to identify structural issues that need to be addressed (e.g., lack of positive relationships/supports, social-emotional factors, transitions that consistently cause problems, times of
	Create a student intervention team to support students in crisis.	day that are problems for students).  Teacher team structures exist to identify and support students with significant behavioral and learning challenges.
STAGE 2	Create a highly effective and efficient pyramid of social-emotional interventions and additional supports (including wraparound services for the students with the most significant needs) and ensure that mental health support is provided to students in need of additional supports.	Schoolwide structures support and reinforce students' ability to demonstrate empathy toward others, resist negative social pressure, make ethical decisions, and exhibit respect.  Crisis intervention teams train and support all adults to learn how to support students in crisis.
	Lead conversations with staff about social-emotional development and defusing challenging situations.	Students in crisis are referred and receive their first intervention within forty-eight hours.
	Ensure that all adults are trained and equipped to infuse social-emotional learning activities into daily structures and identify students in need of nonclassroom-based supports.	All staff receive professional development on how to implement the social-emotional and career skills curriculum.
	Monitor data to ensure that no child is invisible and that every student has access to supports within and beyond the school.	
STAGE	Weave social-emotional learning and personal development into the academic program so that students, staff, and families recognize how these skills support academic achievement.	Staff and students can analyze how their thoughts and emotions affect their decision making and behavior and can use that knowledge to make informed choices and/or guide others in making positive choices.
	Ensure that interventions support academic, social, and emotional needs for all students.	Students who are at risk are identified prior to incident and receive additional supports.
	Use proactive strategies to support students' and staff members' emotional well-being.	Multiple members of the staff have the skills to serve on the crisis intervention team.
	Celebrate behaviors that build, reinforce, and sustain positive relationships and social-emotional health.	Students implement strategies to work in teams, manage time and projects, and make responsible decisions.

LEVER 2: Relationships SCHOOL CULTURE

ACTION 1: Supportive Adult-Student Relationships

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
STAGE 1	Create time, structures, and processes for adults to build strong relationships and mutual trust with students.  Design a plan for every student to have at least one one-to-one caring adult relationship in the building.  Create structures to facilitate adults' developing the skills to provide authentic care for students.	A system is in place to ensure every student has at least one adult who checks in with her regularly to provide support and who knows all aspects of her academic and behavioral progress to date.  Staff members have a profile for every one of their students that includes the student's strength, growth, and development areas.  Middle and high school: Staff and students meet on a regular daily or weekly basis to explore academic and nonacademic topics.
STAGE 2	Create teacher team structures that look at the whole student, not just his or her results in a particular content area.  Organize the student community into cohorts with supporting rituals and routines that build positive cohort identity and foster strong relationships among and between students and adults.  Create frequent opportunities for adults to share strategies for building and sustaining supportive adult-student relationships.	Adults take responsibility to support each student's overall academic and social success.  All staff feel comfortable reinforcing behavioral expectations and supporting students and school spaces beyond their own classrooms.
STAGE	Create times and structures for adults across content areas to discuss students' performance and behavior in multiple settings.  Provide space for adults to talk about the socialemotional needs of students and share strategies for strengthening adult-student relationships and mutual trust.  Facilitate cohort and grade relationships among students to support student learning.	All students are known well by multiple adults.  Adults meet frequently to identify individual student needs and work together to support and monitor individual student progress, behavior, and social-emotional development.  Staff lead culture-building activities with students and with parents and families.

ACTION 2: Cultural Competency and Diversity

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
T 1	Share a focus on bringing equitable practices to the school community and hold cultural competence (awareness and respect for diverse cultures, values, and beliefs) to be an important part of the school's culture.  Provide formal and informal professional development to teachers and staff to improve their understanding of how their own worldviews inform their interpretation of the world.  Create opportunities for staff to learn about and experience the community surrounding the school.  Establish systems and structures for continuous development of cultural competence.	Teachers seek to understand how other individuals (adults and students) experience the world while not making assumptions about them based on visible characteristics.  Data (including factors related to climate) are disaggregated, and existing systems and structures are reviewed, to ensure that traditionally underserved and underperforming students are not being treated unfairly.
STAGE 2	Lead conversations with staff about inequities and about honoring diversity.  Lead teachers through a process to identify students' strengths and assets.  Plan ongoing professional development opportunities for staff to build cultural competence.  Establish formal and informal decision-making groups inclusive of students, families, and community members with diverse backgrounds, viewpoints, and experiences.	The school community values and promotes the cultural values of students and parents.  Staff take responsibility for knowing each student's cultural background (including local socio-cultural factors), assets, and growth areas.  Staff consistently plan for the delivery of culturally responsive instruction (instruction that infuses students' customs, characteristics, funds of knowledge, and perspectives as tools to increase achievement).
3	Build staff capacity to lead and create culture-building activities.  Mobilize and galvanize the community to interrupt social inequities in the school and beyond.	Pedagogy is culturally and developmentally responsive and relevant.  Teachers use culturally competent language and demonstrate knowledge of students' development.  Staff consistently interrupt systems and structures that promote inequity within the school.  Staff are aware of what to do to be effective in crosscultural situations.  Staff make learning about other cultural groups and culturally responsive instruction an ongoing part of the school's curriculum.

ACTION 3: Student Voice

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
stage 1	Create systems and processes to gather student input and build opportunities for student voice.	Students have opportunities to contribute ideas for school improvement.  Students use their voice to express their feelings and ideas in ways that are appropriate in the school settings.
2	Create structures and developmental opportunities for children to show leadership voice (e.g., student council, student peer review board).  Build the capacity for staff to support student leadership.	Students know how to respectfully challenge adults and others in a way that allows their voices to be heard.  Students are frequently recognized for their contributions to the school community.  Students have multiple opportunities to contribute to school practices and decision making about their learning experiences.  Students identify and respectfully challenge injustices within the school and in the community (e.g., advocating for their individualized learning needs or on behalf of others).  Students are invited to express their feelings and ideas about how to improve their experiences in school and attain their goals.
STAGE 3	Create opportunities for students of all ages to manage projects and make decisions.	Students analyze multiple sources of data to inform and lead change.  Students take a systems approach to address injustices in the school and the larger community.

ACTION 1: Engaging Family and Community

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
STAGE 1	Create a flexible engagement strategy that values multiple types of family and community interactions.  Develop and implement short- and long-term plans for family and community engagement tailored to the school and community context.  Identify two or three schoolwide practices to engage families based on an analysis of the community needs, values, and interests.	The leadership team builds awareness of biases about what family is and what family engagement means.  At least one person, in addition to the principal, is designated as a lead in family and community engagement work.  Systems are in place that engage families on a daily, weekly, and monthly basis about their child's performance (both positive and negative).
STAGE 2	Train the staff on how to engage with families and community members respectfully and effectively.  Create multiple opportunities for engagement to ensure that interactions do not feel hierarchical to families or community members.  Track and analyze whether all families are engaging in positive two-way exchanges.	Families are provided with varied entry points and opportunities to actively engage in key moments of student learning.  Multiple communication strategies with families are integrated into teacher roles and responsibilities.  Family and community engagement data are reviewed regularly, and plans are adapted as needed.
STAGE 3	Gather and evaluate data from families and community members about the quality of engagement.  Provide ongoing and relevant training and supports for community members and families to support and foster high levels of engagement.  Address any barriers to family and community engagement (e.g., time of day, language, transportation, access).	Families are viewed by all faculty and staff as critical partners in each student's academic and personal development.  Staff members take collective responsibility to engage families and the community.

LEVER 1: SHARED MISSION AND VA	ALUES		
	STAGE (1, 2 OR 3)	NEXT STEPS	
Action 1: Vision, Mission, and Values			
Action 2: Behavioral Expectations			
Action 3: Adult and Student Efficacy			
Action 4: Social-Emotional Learning Skills and Supports			
LEVER 2: RELATIONSHIPS			
	STAGE (1, 2 OR 3)	NEXT STEPS	
Action 1: Supportive Adult-Student Relationships			
Action 2: Cultural Competency and Diversity			
Action 3: Student Voice			

LEVER 3: FAMILY AND COMMUNITY ENGAGEMENT		
	STAGE (1, 2 OR 3)	NEXT STEPS
Action 1: Engaging Family and Community		

SCHOOL CULTURE PRIORITIES		

# Talent Management

**Lever 1: Recruitment & Onboarding** 

**Lever 2: Instructional Leadership Team** 

**Lever 3: Performance Monitoring & Evaluation** 

**Lever 4: Professional Learning & Collaboration** 





**ACTION 1: Recruitment** 

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
STAGE 1	Assess and expand recruiting sources beyond the traditional district candidate pool by reaching out to partner programs, universities, and other available venues.  Hire as early as possible when vacancies are known.  Develop materials that present the school as an attractive place to work.	Advocate to ensure recruitment efforts cast a wide net for candidates outside of traditional venues.
2	Recruit for diverse expertise; build networks with traditional and nontraditional teacher sources by reaching out to local universities, partnering with human resources, and asking teachers to tap into their networks.  Engage leadership team members in networking to potential staff members at every opportunity.	The school (in partnership with the district) maintains an ongoing, active recruitment network outside standard district resources.  Leadership team members identify many sources for high-quality recruits.  School branding materials and a website are easily accessible and inspire the right staff to apply by sharing key messages about the vision and mission of the school and its hiring processes.  Staff reflect the diversity of the school community.
STAGE 3	Identify vacancies early by working with the leadership team to identify staff who are likely to transition.  Partner with the central human resources team to identify talent for hard-to-fill vacancies.	Teachers routinely attend hiring fairs and events and tap their own networks to recruit staff.

ACTION 2: Selection and Hiring

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
STAGE STAGE	Develop clear selection criteria and a consistent process for selection, including how all decisions will be made.  Select teachers who have demonstrated content knowledge, share a belief in the potential of all students, and are willing to learn and develop.  Implement application and interview protocols to rigorously screen prospective teachers for the belief that all students can reach college and for commitment to student learning, not just to teaching their content area.	Clear selection criteria, protocols, and hiring and induction processes are in place.  An appropriate number of staff members are certified according to state and district guidelines, including for English language learners and special education services.
2	Include demonstration lessons and formal interviews with teachers, families, and students (where appropriate) as part of the staff selection process.  Organize ongoing professional development for all staff participating in hiring teachers in order to develop a common vision of the skills and behaviors of a strong candidate.  Develop leadership team members' capacity to manage the selection process.	Multiple staff members participate in multiple aspects of the hiring and selection process and are part of the hiring team.  Selected candidates demonstrate a willingness to explore and deepen their understandings of students' cultures.  Hiring team is reflective of the school community.
STAGE	Set expectations with leadership team members for how responsibilities will be divided, and task them with leading the hiring and selection process.	The selection process is managed by the leadership team and includes the input of the other key stakeholders (e.g., students, family members, and other members of the community).  Multiple and diverse stakeholders, including students and community members, have the opportunity to participate in the hiring process.

ACTION 3: Staff Assignment

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
STAGE 1	Assess staff skills, and place teachers in grade levels and content areas on the basis of their skills, qualifications, and demonstrated effectiveness.	Strengths, not tenure or other considerations, are used to determine teacher placement.  Strongest teachers are placed with lowest-performing students and in grades that have proven to have long-term impact on student success and retention.
STAGE 2	Identify, from among the current staff, effective teachers who have demonstrated high leadership potential, and recruit them to grade-level and department leadership.  Balance grade and content teams to ensure that more experienced and effective teachers are mentoring and supporting new or less experienced teachers.	Grade-level and content-area teams have strong leadership.  Teams comprise staff with a mix of experience, strengths, and tenure at the school.
STAGE 3	Assess needs and strategically deploy people based on skill and need, even if that means moving teachers from grades they have taught in the past.  Formally leverage the strongest teachers to build the capacity of others.	Highly effective teachers are asked to formally develop and support teachers on their teams who are not as strong or new to the profession.  Long-term substitutes or staff who are taking on additional responsibilities to provide coverage when
	Develop contingency plans for open positions that include providing additional supports to remaining teachers and strategies to support long-term substitutes.	there is a vacancy are supported while being held to high standards.

**ACTION 4: Induction** 

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
stage 1	Create induction processes for new staff at the time of placement in order to share expectations, the school's cultural, processes, and procedures.	The school has intensive induction and mentoring processes for new staff.
STAGE 2	At the start of every school year, lead returning staff through some parts of the induction process to remind them of the school community goals and expectations for improving student achievement.  Partner with the leadership team to plan and revise induction activities based on their effectiveness in past years.  Partner with families and the school community to support the induction of new staff.	The induction system is ongoing and touches all staff throughout the school year to maintain a common vision for the school.  Induction activities are viewed as positive culturebuilding moments.  Students, families, and the school community play a role in the welcoming and induction of new staff.
STAGE 3	Assess the impact of induction activities to improve on the induction process and ensure that induction has a positive effect on staff performance and feeling about the school.	Multiple and diverse staff members have a role in leading induction activities for new and returning staff.  Interim staff members participate in a modified induction process to ensure that all adults share similar expectations.

ACTION 1: Instructional Leadership Team Roles, Expectations, and Supports

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
STAGE	Establish clear, equitable criteria for appointing members of the instructional leadership team.	Instructional leadership team roles, responsibilities, and selection criteria are clear and transparent.
	Define the roles and responsibilities for the instructional leadership team.	Instructional leadership team members have individualized development plans based on their strengths and growth areas.
lı a s	Assess the alignment of the current instructional leadership team members to the school's vision, mission, approach to instruction, and culture, and take immediate steps to remove or replace any members who are unwilling or unable to carry out the current expectations.	Instructional leadership team members take part in regular learning walks during which they are looking for the implementation of specific practices.  Instructional leadership team meetings focus on
	Model effective team meeting protocols and processes for looking at student outcomes and planning responsive strategies.	student work and formative data.  Staff understand the roles and responsibilities of the instructional leadership team.
	Create monitoring systems to track the work of instructional leadership team members and their teams, looking at consistency and quality of implementation.	
	Ensure that the processes and roles of the instructional leadership team are clear to all members of the staff.	
STAGE 2	Design year-long professional learning for the instructional leadership team members to build consistency in their assessment of teacher practice.	The instructional leadership team consistently models and enforces schoolwide philosophy, core values, responsibility, and efficacy.
	Build capacity of instructional leadership team members to conduct observations and provide effective feedback.	Instructional leadership team members conduct observations and provide effective coaching and feedback.
	Develop reporting systems so that instructional leadership team members can share feedback, input,	Instructional leadership team members have clear and consistent ways in which to share the concerns, challenges, and successes of the teams they are leading.
	and concerns of the teams they are leading.  Create clarity around decision making, especially letting staff know when a decision will be yours or	Instructional leadership team members use consistent protocols and processes to lead their departmental or grade-level teams.
	made by consensus.  Develop a succession plan for essential roles on the instructional leadership team.	Asset mapping is conducted to ensure the leadership team comprises of members with diverse skills, talents, viewpoints, and is reflective of the school community.
STAGE 3	Build and sustain systems for distributed leadership through which members of the instructional leadership team manage specific initiatives and gradelevel teams or departments.	Instructional leadership is provided by multiple instructional leadership team members using consistent protocols and processes and a relentless focus on data.
	Expand the roles of the instructional leadership team to include explicit performance feedback and coaching aligned to schoolwide goals.	Instructional leadership team members successfully lead autonomous projects.
	Provide instructional leadership team members opportunities for additional autonomy to manage projects and teams.	

ACTION 2: Teacher Leadership

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
STAGE 1	Name and describe career pathways that teachers and non-instructional staff can pursue in their current roles and, more broadly, within the school and the district.  Provide leadership opportunities and support for leadership roles for highly skilled staff who demonstrate a commitment to the school vision and priorities.  Select effective teachers who share values, beliefs, and commitment for key positions on the instructional leadership team.	Teachers begin to participate in regular development opportunities to build their leadership capacity.  Teachers begin to facilitate professional development for others to gain leadership experience.  Aligned and skilled teachers are identified and developed as leaders in their classrooms, in their gradelevel teams, or on the instructional leadership team.
2	Identify mid-level and high-performing teachers for development and leadership opportunities.  Track retention rates of effective teachers to identify trends and patterns.  Inspire effective teachers to stay in their roles by providing positive feedback for high-quality work and selecting them for school-level leadership opportunities.  Establish systems and structures for developing and preparing teachers to assume leadership roles.	Teachers are encouraged to create new leadership opportunities if they see a gap or an area for development.  All teachers have opportunities to stretch their leadership skills with supports and parameters appropriate to their current level of expertise.  High-performing teachers are given multiple opportunities to develop and demonstrate their own leadership.  Teachers regularly design and lead professional learning activities as part of their leadership development.
STAGE 3	Encourage teachers to participate in high-quality self-reflection and action research activities (e.g., National Board certification, advanced degree programs) that continue to build their expertise.	Staff members proactively assume leadership roles.  To the greatest extent possible, retention of teachers and recommendations for leadership are determined on the basis of demonstrated effectiveness as measured by student learning.  Highest-skilled and fully aligned teachers receive substantial leadership opportunities and are supported in taking on these roles (even to the point of leaving the school to become leaders in other schools if necessary for their continued development).  Structures are in place to support diverse teacher leadership and retention by creating opportunities for growth and development.

ACTION 1: Performance Expectations

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
STAGE 1	Set and share performance expectations aligned to schoolwide goals and school priorities for each staff member.  Ensure that each staff member is aware of the standards and metrics against which his or her performance will be assessed.  Explore and build the common language of the teacher evaluation system by exploring the concepts and rubrics at the school level.  Share all key components of the performance management cycle, including individual goal and target setting, formal observations, midyear reviews, and final summative evaluations.	Performance expectations are clear, and they match the job responsibilities and design.  The performance management schedule, calendar, and sequence are transparent.
stage 2	Differentiate targets for each grade and subject area based on historical performance data for that grade, as well as for the incoming cohort of students.	The performance management system includes team and individual goals for each staff member that align to the schoolwide goals and priorities.
STAGE 3	Individualize the performance management system for each staff member, including:  Individual student achievement targets.  Individual performance goals.  System for consistent monitoring and follow-up on improvement.	Every adult in the school is aligned to high achievement goals and understands his or her specific role in fostering a vision of instructional excellence and equity.

ACTION 2: Observation and Actionable Feedback

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
STAGE 1	Create an observation protocol for walk-throughs, which are done frequently with schoolwide foci reflecting the Instructional Core, targeted instruction, and culturally responsive look-fors.  Find creative ways (sticky notes, e-mail) to give feedback on progress with nonnegotiable instructional practices, including discussions of specific student work and data.	The instructional leadership team begins conducting staff observations using a common set of look-fors.  Teachers receive concrete and actionable feedback within forty-eight hours of an observation or walk-through.  All staff are observed, at least briefly, on a weekly basis, with a focus on schoolwide-consistent routines and schoolwide priorities for improvement.  Every classroom is visited for five to ten minutes at least two to three times each week as part of ongoing learning walks.
2	Create systems and schedules for conducting frequent, brief, and differentiated observations by members of the instructional leadership team on the basis of teacher need.  Establish systems and structures to develop and support teachers in planning for the Instructional Core, targeted instruction, and culturally responsive teaching.  Provide regular feedback and/or have systems in place so that staff receive feedback from a member of the instructional leadership team.  Use analyses of student learning outcomes to update observation protocols.	An expanded group of school leaders engages in observations and provides feedback based on a consistent protocol and set of expectations.  Instructional leaders review lesson plans for evidence of alignment to the Instructional Core, specially designed or targeted instruction, and culturally responsive teaching strategies.  Instructional leadership team members provide frequent observations and feedback to staff on instructional practices and handling of student conduct concerns, with follow-up to ensure implementation and improvement.
STAGE	Expand observation protocol and practice to include consistent schoolwide expectations, individual teacher development areas, and study of specific student subgroups as identified by data.  Implement a system for offering consistent support and follow-up to gauge improvement that includes formal and informal feedback from members of the leadership team, master teachers, and other school leaders.  Feedback is based on school goals, schoolwide nonnegotiable goals, and teacher-generated goals.	The observation protocol and practice include consistent schoolwide expectations, individual teacher development areas, and study of specific student subgroups as identified by data.  All new teachers and teachers with specific development needs are mentored by highly skilled peers.  Peers are able to provide ongoing feedback to one another on learning walks and interclassroom visits.

ACTION 3: Monitoring Implementation

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
T 1	Ensure consistent implementation of nonnegotiable instructional strategies by comparing lesson plans to what is occurring in classrooms.  Become a constant presence in the classrooms of staff identified as not aligned with school's core values and/or unskilled and unwilling or unable to develop and develop a plan to counsel out or remove them through existing formal processes.  Once expectations are established, conduct a staff inventory that determines staff member skill (certifications, tenure, commendations) and will to improve, as well as any disciplinary actions.  Conduct a series of preliminary observations and conversations with each staff member to assess his or her strengths and weaknesses to determine the most effective supports.	Nonaligned staff or staff needing additional support in delivering high-quality instruction are closely monitored through additional reviews of work and observations.  Staff who are identified as less skilled are provided with ongoing support and are prioritized for more frequent observation.  Nonaligned staff are identified, and if they do not make improvements, they are counseled out or, where necessary, removed through existing formal processes.
2	Hold teachers accountable for student learning, including displaying student work during classroom observations and referencing student data during teacher debriefing.  Support struggling teachers with specific improvement plans that focus on what steps they will take to improve their performance.  Prioritize support for teachers with clear development needs, including full lesson observations and peer mentoring.  Use teacher assessment data and student performance data to determine teacher development activities.  Assign instructional leadership team members to work with specific sets of teachers on the basis of their skills and areas of growth.	Leadership team members monitor teachers through observations and review of data and student work.  Struggling staff are put on specific performance improvement plans that address their specific needs.  Each teacher is involved in differentiated support activities that match his or her areas of growth.
STAGE 3	Track and monitor staff review data to ensure that monitoring is occurring and that individual staff interventions are effective.	Staff demonstrate consistent high-quality practices for instruction and student and staff culture.  Developing staff are taking rapid action to close the gap between current practice and expectations for quality practice.

ACTION 4: Performance Evaluation

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
STAGE 1	Compile multiple data sources (inclusive of factors related to climate and culture) to assess teacher practice.  Have a second reviewer analyze evidence for teachers approaching tenure.	A performance management system is in place, and end-of-year ratings are based on documented evidence from multiple sources.  Tenure decisions are reviewed to ensure that the teacher meets expectations for teaching skill belief in student potential, alignment to school core values, and willingness to learn and develop.
STAGE 2	Model for leadership team members who participate in teacher observations how to assess multiple data points and provide performance feedback that is based on evidence rather than judgments.  Identify and move out the severely ineffective teachers and staff unwilling to implement growth-based feedback.	Staff have ongoing conversations with members of the leadership team about their performance.  Underperforming staff are put on improvement plans with appropriate supports.  Staff who are voluntarily transitioning from the school are invited to participate in an exit interview to improve retention.
STAGE 3	Use effective processes for managing underperforming staff, including learning specific district-approved practices for human resources management (e.g., specific union regulations and timelines).	Summative evaluation is seen as a cumulative moment of feedback rather than a snapshot because staff receive frequent feedback about their performance and are given ample notice and opportunity to improve as needed.

ACTION 1: Ongoing Professional Learning

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
STAGE 1	Design a comprehensive professional learning plan and calendar aligned to school community goals and trends observed in learning and/or leadership walks.	The school has a clear professional learning calendar of topics aligned to established school community goals and expectations.
	Directly engage in development sessions as leader/ facilitator or active participant; set clear expectations for implementation of presented practices and strategies, and monitor their implementation and use.	Professional development for all staff focuses on schoolwide instructional nonnegotiable goals; aligned, rigorous curriculum mapping; and consistent implementation of instructional strategies.
	Identify classrooms and schools that demonstrate strong instructional programs and results; target them for staff visits and reflection.	The professional learning plan includes cycles of lesson observations, large group training sessions, teacher-team meetings, and coaching and mentoring for individual staff.
		Teachers participate in regular development opportunities that seek to build their capacity.
STAGE 2	Develop a clear plan for adult learning across the school that aligns areas for whole-school improvement, teacher team areas of focus, and individual development priorities.	Teacher-driven professional development focuses on student learning challenges and progress toward student achievement goals; it occurs during the school day and includes teacher-team meetings and peer visits.
	Create structures for job-embedded collaborative learning: professional learning communities, protected time for grade-level and content-area planning, and protocols for systematic examination of practice.	All new teachers and all teachers with specific development needs are mentored by highly skilled peers.
STAGE 3	Structure professional learning around holistic student data.  Provide individual teachers and teacher teams access to new research and other developmental resources geared to identified development needs.  Create individual development plans and focus areas for each teacher.	Professional development is job embedded and directly relates to the school's goals, occurs during the school day, and supports quick improvements in practice.  Staff share a collective awareness of individual skills and growth areas; they self-direct professional development based on student achievement outcomes.

ACTION 2: Collaborative Teacher Team Structures

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
STAGE 1	Create teacher teams (if not already in place) and establish consistent protocols for reviewing student data, monitoring student progress, and improving student outcomes.  Articulate clear expectations for common planning time; model the process and the unwavering focus on student learning.	Instructional strategies, instructional consistency, instructional development of staff, and definitions of rigor are discussed at teacher team meetings.  Teacher teams use protocols and processes designed to guide effective collaboration.  Grade-level and content-area teams have common weekly planning times with clear outcomes focused on student learning and not just student behaviors.  Teacher teams build common assessments.
STAGE 2	Implement protocols in team meetings for frequent group analysis of multiple data points in pursuit of root causes.  Observe teacher team meetings and provide feedback on their processes to help them develop as a team.  Establish opportunities for teachers to share, plan, and infuse effective instructional strategies (as evidenced by data) into instruction.	Intervention teachers collaborate closely with all other classroom teachers to ensure effective planning and instruction to implement individualized education programs and address diverse student needs.  Instructional leadership team members lead effective teacher team meetings focused on student learning data and student work.  Time to review individual student learning data is built into the schedule of collaborative team meetings.
STAGE	Provide individual teachers and teacher teams access to new research and other developmental resources geared to identified development needs.	Instructional leadership team members serve as instructional leaders in the school, leading effective teacher team meetings focused on student learning data and student work.  Teacher team discussions are clearly focused on individual student learning progress and student work, not just general standards and strategies.  It is common practice for teams to share best practices and problem-solve together, and teams leverage the individual differences and strengths of each member of the team.

LEVER 1: RECRUITMENT AND ONBOARDING			
	STAGE (1, 2 OR 3)	NEXT STEPS	
Action 1: Recruitment			
Action 2: Selection and Hiring			
Action 3: Staff Assignment			
Action 4: Induction			

LEVER 2: INSTRUCTIONAL LEADERSHIP TEAM			
	STAGE (1, 2 OR 3)	NEXT STEPS	
Action 1: Instructional Leadership Team Roles, Expectations, and Supports			
Action 2: Teacher Leadership			

LEVER 3: PERFORMANCE MONITORING AND EVALUATION			
	STAGE (1, 2 OR 3)	NEXT STEPS	
Action 1: Performance Expectations			
Action 2: Observation and Actionable Feedback			
Action 3: Monitoring Implementation			
Action 4: Performance Evaluation			

LEVER 4: PROFESSIONAL LEARNING AND COLLABORATION		
	STAGE (1, 2 OR 3)	NEXT STEPS
Action 1: Ongoing Professional Learning		
Action 2: Collaborative Teacher Team Structures		

TALENT MANAGEMENT PRIORITIES		

# Planning and Operations

**Lever 1: Goal Setting & Action Planning** 

**Lever 2: Time Management** 

**Lever 3: Budget** 

**Lever 4: Community & District Relations** 





	PRINCIPAL ACTIONS	SCHOOL ACTIONS
T 1	Diagnose the current state of the school and identify gaps that need to be addressed by analyzing multiple sources of data (e.g., student achievement data, teacher effectiveness data, school practices, climate, attendance, socio-emotional).  Determine the few and focused priorities for the current year using the results of the data analysis; limit any new initiatives to those that will receive adequate resources and time for implementation and monitoring.  Develop an action plan that identifies clear end goals and strategies (including increasing staff readiness to implement change) to make progress toward priority areas.  At least two times per year, review student data and progress against strategically planned school practices and financial and operational information, adjusting strategies and resources as needed.	Staff, students, and families share their perspectives on school needs and performance to inform school goals and improvement plans.  A strategic plan and priorities are in place and align to a vision of instructional excellence and equity.  Grade-level and content-area teams use the goals and action plans to inform their planning.
z	Link each action plan strategy to metrics with which to measure progress against each strategic priority area.  Set detailed milestones and benchmarks for implementation and student progress (e.g., interim assessments, attendance, socio-emotional) in the school improvement plan.  Identify leadership team members who are responsible and accountable for the implementation of aspects of the strategic plan.  At least two times per year, review student data and progress against strategically planned school practices and financial and operational information; revise plans, priorities, and resources based on data in order to reach established goals.	Strategic plan priorities are public and easily accessed by multiple stakeholders.  Each priority area has assigned staff (or relevant stakeholder) responsible for implementation who share a common understanding of short- and long-term goals, strategies, and timelines.  Progress is regularly tracked using leading indicators.  If milestones and benchmarks are not met, contingency plans are created to reach the required result.  The leadership team uses evidence and data to adjust strategies and action plans.
3	Co-create annual goals and a school improvement plan with a broad group of stakeholders before the school year starts.  Use annual data, interim and formative data, qualitative data, and school improvement plan milestones to monitor, track, and review progress, systematically adjusting strategies where needed.  Lead an ongoing planning process and multiple reviews of progress against plans each year, engaging all staff (e.g., at a summer retreat).  Lead formal reviews of progress against the strategic plan and milestones at least two times a year, in addition to conducting regular reviews of school data.	The leadership team has established the practice of reviewing key data at every meeting.  The leadership team meets regularly (at least once per week) to analyze a consistent set of key school indicators, including individual student-, classroom-, and grade-level data, and other relevant school data.  The leadership team creates short- and mediumterm action plans to address areas of concern and recognize areas of success.  Targets for student subgroups and grade-level cohorts are included in the school improvement plan with milestones and benchmarks to track progress toward goals.  Each teacher's targets are clearly aligned to the school's vision, mission, and goal(s).

# ACTION 1: Time and Schedule Review

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
STAGE 1	Review the existing schedule to assess how time is used and any areas where additional time may be available.  Assess the speed and efficiency of transition times to identify instructional time that can be recaptured through improvement of processes.  Gather data on frequency of interruptions to class time.  Review your personal schedule to assess priority of time use for classroom observation, teacher team	Staff members are asked to reflect on the effectiveness of the calendar and weekly schedule.  Insights and recommendations from the schedule and calendar review processes are publicly shared.
	meetings, professional development, and family communication.	
STAGE 2	Ensure that time blocks, rotating days, and house or community structures are serving student needs and do not focus on the needs of adults.	Leadership team members lead components of the schedule assessment based on their areas of responsibility.
	Work with members of the leadership team to implement a classroom observation schedule that supports new and struggling teachers.	Leadership team members conduct frequent classroom observations for new and struggling teachers.  School staff know and access first points of contact
	Priority time for leadership team members to conduct classroom observations, attend/lead teacher team meetings, and provide professional development/supports to teachers.	besides the principal for a range of key needs and requests.
	Delegate tasks and responsibilities such as being initial point of contact for student discipline issues and parent questions to others to maintain a focus on instructional leadership. <sup>1</sup>	
STAGE	Use student learning data and stakeholder input to identify and address needs that are not being met with the current schedule.	Staff members find and improve inefficiencies in time management and make suggestions that support schoolwide improvements and equitable student outcomes.

<sup>1</sup> National SAM Innovation Project. Retrieved from www.samsconnect.com. The SAM approach teaches principals to identify other key staff who can serve as "first-responders" for regular, important school issues such as parent questions, student discipline issues, and district information requests.

ACTION 2: Master Schedule

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
Tage 1	<ul> <li>Create a daily and weekly schedule aligned to strategic priorities and focused on student needs:</li> <li>Establish multiple times per week for collaborative teacher planning time.</li> <li>Develop clear class intervention schedules and credit recovery schedules.</li> <li>Ensure that the schedule meets district and state requirements for English language learners and special education instruction.</li> <li>Create extra time in the school day for core subjects; students not yet achieving at grade level receive additional instruction time (e.g., create two literacy periods—one to teach at grade level and one to teach developing skills for those not on grade level).</li> <li>Establish a calendar of all professional development, assessments, and key decision points for student supports based on assessment results.</li> <li>Create a personal schedule that builds in time for teacher observations.</li> </ul>	The school has a detailed and consistent master schedule reflecting time for teacher team meetings, leadership team meetings, professional development, class schedules, and intervention/acceleration activities, accounting for staff and students involved in each.  Class time for learning and teaching is maximized, with few to no interruptions.  Staff have a calendar of major assessments and professional development activities that include cycles of lesson observations, coaching, and mentoring.  The calendar is not paper based, and updates and edits are instantly shared on a platform or system accessible to families.
2	Create with members of the leadership team a master calendar that includes key dates for data-driven instruction, student intervention/acceleration, major professional opportunities, and talent reviews.  Create opportunities for all students to have access to arts and physical education.  Create a personal schedule that builds in time for teacher observations and protects your ability to be present during arrival and dismissal times.  High school: Develop a schedule that allows all students access to college preparatory and advanced courses.	Leadership team members manage and make public a detailed daily and weekly schedule of classes, curriculum focus (such as literacy blocks), student supports, teacher team meetings, and professional development sessions.  High school: The master schedule accounts for student course requests, takes graduation requirements and credit accumulation into account, and creates a daily and weekly schedule for staff professional learning aligned to strategic priorities.  Staff help develop the detailed calendar for the semester and a tentative calendar for the school year prior to its start.
STAGE	Use student learning data and teacher input to adjust the schedule as needed to maximize time spent on learning and ensure that all students are given ample time to make up any missed course work.  On the basis of frequent reviews of student-level data, continually adjust the school calendar and schedule to match shifting priorities and needs.	The master schedule comprises individualized student schedules that include accommodations for myriad different student needs, including extra time in a subject and smaller class size.  The schedule supports student development in areas beyond the school day.

ACTION 1: Budget and Resources

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
STAGE 1	Conduct a comprehensive review of all current resources (financial, staff, in-kind, supplemental, external partners/programs/resources) and, wherever possible, shift existing resources to align to strategic priorities.	School and supplemental resources are reallocated to support strategic priorities and diverse student needs.
	Identify key partners in the school, school community, and the system to support/supplement the school budget and resources.	
stage 2	Forecast new resources and materials needed two to three years out based on the strategic plan (e.g., robust classroom libraries to increase students' literacy skills) and begin purchasing and planning for these needs.	Staff forecast resources they will need, accounting for materials they can reuse, to support strategic priorities and meet diverse learner/community needs.
STAGE 3	Effectively leverage all potential resource sources through an ongoing, active approach to budget and resource management.	New resources and external partnerships are adequate to fund professional development and student intervention time and skills.

# LEVER 3: Budget

# PLANNING AND OPERATIONS

# ACTION 2: External Partnerships

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
STAGE 1	Review existing community partnerships to assess their current impact on the school.  Engage partners in determining the school's priority areas to ensure alignment between partner and school.  If partners are not aligned to the school's vision and high-priority areas, reframe, eliminate, or replace the partnership.	Criteria are established to review and identify partnerships, including alignment to the school's vision, strategic priorities, and identified student support needs of the school.
STAGE 2	With the leadership team, actively seek and cultivate external partners to fill gaps or enhance and extend programming, all in support of the schoolwide goals.	External partners and programs are aligned with the school's goals around student achievement and social-emotional development.  Partners are clear about how their work aligns to the school's goals.
STAGE 3	Collaborate with external partners to create explicit links to the schoolwide goals.	External partners and programs have demonstrated impact on the school's progress toward achieving key goals.  External partners are fully invested in the school's success.

**ACTION 3: Facilities** 

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
STAGE 1	Lead conversations with staff about the connection between the school climate and student achievement.  Conduct a facilities survey prior to the start of school; assess and prioritize immediately needed repairs and desired improvements.  Create systems to maintain the building's safety and cleanliness.  Develop a crisis management plan that ensures that all students and staff are safe in the event of an emergency.	School buildings are clean, safe, and welcoming; all basic facilities (bathrooms, windows, sinks, locks) are in working order; there are no broken windows or other safety hazards.  The school participates in regular safety drills.  The school participates in regular crisis management drills, and all staff are familiar with procedures.
stage 2	Identify a few ways to creatively use and manipulate space to support academic priorities, special initiatives, diverse needs, and inclusive access.	The physical plant supports and reflects major academic priorities, an inclusive culture, and schoolwide initiatives.
STAGE	Continually assess the ways in which space is used to maximize learning.	The entire physical plant (common spaces, classrooms, hallways, resource rooms) visually and materially supports and advances schoolwide goals and initiatives.

ACTION 1: Stakeholder Communications and Engagement

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
STAGE 1	Create an asset map reflecting community leaders and key political relationships.  Engage families and external stakeholders in the school visioning and strategic planning process and secure their support.	Community leaders and families receive consistent communication about key school events and information.  Structures are in place to ensure that all stakeholders have multiple opportunities to engage in a dialogue with members of school leadership.  Communications from stakeholders are responded to in a timely manner, with an appropriate tone and accessible format.
STAGE 2	Develop an initial plan to communicate with key community leaders and families; the plan should include a communication calendar, key messages, audiences, communication media, a timeline for rollout, and staff responsibilities for executing the plan.  Incorporate community and family input into the school's plan for improvement and growth.  Build staff capacity to develop meaningful relationships with community members and all other stakeholders.	The leadership team drives key messages to internal and external stakeholders.  Stakeholders have multiple ways to communicate with all staff in addition to key leadership.
STAGE 3	Actively engage community leaders and families in planning for the school.  Put structures and processes in place to consistently partner with stakeholders, including staff, families, and students, to inform and adjust strategies.	Community participation is evident in multiple aspects of the school.  Stakeholders and community members have multiple ways and opportunities to become involved in the school.

**ACTION 2: District Relationships** 

	PRINCIPAL ACTIONS	SCHOOL ACTIONS
STAGE 1	Proactively share the school vision and strategic plan with the district/school system manager.  Share priority areas for the year, as well as the rationale for each priority area.	School system managers receive consistent communication about key school events and information.  Principal supervisors have a clear understanding of the school's areas for growth.
STAGE 2	Establish a clear message to the district/system manager around strategic plans; create confidence and a buffer from system management to allow staff to implement strategic plans.	The strategic plan is translated to a district/system process so that it incorporates specific strategies to meet district/system expectations.
	Maintain constant contact with the district office to share successes and challenges.	
	Develop plans for introducing district initiatives to staff and aligning district priorities to the school's vision and strategic plans.	
STAGE 3	Anticipate opportunities where district management can advocate on behalf of the school.	The district/system manager has a clear sense of the school's plans and is a strong advocate for the school.

LEVER 1: GOAL SETTING AND ACTION PLANNING					
	STAGE (1, 2 OR 3)	NEXT STEPS			
LEVER 2: TIME MANAGEMENT					
	STAGE (1, 2 OR 3)	NEXT STEPS			
Action 1: Time and Schedule Review					
Action 2: Master Schedule					
LEVER 3: BUDGET					
	STAGE (1, 2 OR 3)	NEXT STEPS			
Action 1: Budget and Resources					
Action 2: External Partnerships					
Action 3: Facilities					
LEVER 4. COMMUNITY AND DISTR	ICT DELATIONS				
LEVER 4: COMMUNITY AND DISTR	STAGE (1, 2 OR 3)	NEXT STEPS			
Action 1: Stakeholder Communications and Engagement					
Action 2: District Relationships					
PLANNING AND OPERATIONS PRIORITIES					

# Personal Leadership

Lever 1: Belief-Based & Goal-Driven Leadership

**Lever 2: Equity-Focused Leadership** 

**Lever 3: Interpersonal Leadership** 

**Lever 4: Adaptive Leadership** 

**Lever 5: Resilient Leadership** 





The Personal Leadership category is unique in that it moves beyond technical steps and focuses on the adaptive approach that leaders must adopt to positively impact outcomes and respond to challenges. Personal leadership encompasses the leaders' values, beliefs, and attitudes as demonstrated in everyday interactions with stakeholders. The leaders' behavior and approach to the work is present and influential regardless of the level of practices in place within the other TLF categories; thus, the Personal Leadership category is not divided into stages of development. Effective leaders consistently model these core leadership practices.

### **LEVER 1: BELIEF-BASED AND GOAL DRIVEN LEADERSHIP**

**Belief-based and goal-driven leaders** demonstrate an unwavering belief in the ability of every child to achieve at high levels, inspire staff to adopt that belief, and set ambitious but achievable goals.

### Core Practices:

- · Set high but achievable goals for students.
- Focus decisions on student needs, not adult outcomes.
- Create and maintain a schoolwide urgency to improve school outcomes.
- Demonstrate personal commitment to ensuring high academic achievement for all students.
- Inspire a schoolwide sense of positivism and possibility.
- · Hold self and others accountable for outcomes.

### **LEVER 2: EQUITY-FOCUSED LEADERSHIP**

**Equity-focused leaders** consistently explore their own biases and assumptions around students, staff, and families from different backgrounds and model this reflective process for the school community. They seek out and give access to a wide range of voices and perspectives to inform their own beliefs and actions.

### Core Practices:

- Demonstrate a commitment to reflect on how your personal biases and privileges affect your actions, and create learning opportunities and a supportive culture for others to do the same.
- Initiate direct conversations about equity and bias to build the school's collective capacity.
- Seek out and engage diverse perspectives to build an effective organization.
- · Foster equity and inclusion by consistently addressing the dynamics of power within the community.
- · Recognize and address systems and structures that perpetuate disparities and inequitable student outcomes.

### **LEVER 3: INTERPERSONAL DRIVEN LEADERSHIP**

**Interpersonal leaders** build strong, trusting relationships with multiple stakeholders and always communicate effectively. They facilitate active communities of adult and students dedicated to reaching school goals.

### Core Practices:

- Be transparent about expectations with all stakeholders and treat all stakeholders with respect, even those who may not share the same beliefs.
- Create a culture that facilitates the development of trusting relationships around the work.
- Motivate and inspire individuals, and communicate their value to the school.
- Seek multiple perspectives from key stakeholders to predict and plan strategic actions.
- Select appropriate facilitation and leadership strategies when leading groups of people; these should balance appropriate communication strategies for diverse constituents and contexts (e.g., active listening, seeking feedback).

### **LEVER 4: ADAPTIVE LEADERSHIP**

**Adaptive leaders** are able to adapt to changes and help staff, students, and families navigate changes to the school landscape while maintaining focus on the school vision. They inspire changes in values, beliefs, assumptions, and habits of behavior in order to support student success.

### Core Practices:

- Identify root causes and adaptive challenges that need to be resolved.
- Take risks to challenge existing school and district/charter management organization practices, policies, and traditions, including those that you have created, that do not have a positive impact on student achievement.
- Identify and build on the existing school and community strengths that have a positive impact on student achievement.
- Establish and maintain a sustainable level of urgency and ongoing learning needed to tackle adaptive challenges.
- Recognize and manage the emotions of change, including resistance, fear, and loss.
- Be a courageous follower when other leaders in your school step forward.

### **LEVER 5: RESILIENT LEADERSHIP**

**Resilient leaders** demonstrate resolve in the face of adversity, constantly looking for solutions that will move their schools closer to its goals. They also reflect on their own actions to ensure that they are continuously learning and improving their work.

### Core Practices:

- Demonstrate personal resolve and maintain core confidence and belief in self and the school even in the face of adversity.
- Continuously reflect on performance, seek feedback, and actively pursue opportunities to improve personal leadership and the school.
- · Take initiative and remain solutions-oriented at all times to move the work of the school forward.
- Build professional and personal supports, including adequate personal time, necessary for sustaining school leadership over time.