

FACTS	WHAT DOES TRANSAMERICA FINANCIAL ADVISORS, INC. ("TFA") DO WITH YOUR PERSONAL INFORMATION
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Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
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What?	The types of personal information we collect and share depend on the product or service you have with us. This information may include:	
	<ul style="list-style-type: none"> ■ Information identifying you such as your name, date of birth ■ Contact information such as address, phone number, email ■ Government ID, such as Social Security number, driver's license, passport 	<ul style="list-style-type: none"> ■ Account balances and account transactions ■ Credit and financial information such as income, assets, and investment experience ■ Medical or health data ■ Other general information such as your sex, marital status, nationality, military status
	When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.	

How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons TFA chooses to share; and whether you can limit this sharing.
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Reasons we can share your personal information	Does TFA share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	Yes	No
For our affiliates' everyday business purposes— information about your transactions and experiences	No	We don't share
For our affiliates' everyday business purposes— information about your creditworthiness	No	We don't share
For our affiliates to market to you	No	We don't share
For nonaffiliates to market to you	No	We don't share

Questions?	Go to www.tfaconnect.com
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Who are we	
Who is providing this notice?	Transamerica Financial Advisors, Inc.

What we do	
How does TFA protect my personal information?	We maintain appropriate controls to limit access to data to persons who need access to it. These persons access your data so that they can do their jobs or provide products and services to you. We train our workforce to properly handle data. In addition, we maintain other physical, technical, and administrative or procedural safeguards to protect your data.
How does TFA collect my personal information?	<p>We collect your personal information, for example, when you</p> <ul style="list-style-type: none"> ▪ Open an account or enter into an investment advisory contract ▪ Apply for a TFA product or service ▪ Make deposits or withdrawals from your account or provide account information ▪ Seek advice about your investments ▪ Tell us about your investment or retirement portfolio <p>We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.</p>
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> ▪ sharing for affiliates' everyday business purposes—information about your creditworthiness ▪ affiliates from using your information to market to you ▪ sharing for nonaffiliates to market to you <p>State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law.</p>
Definitions	
Affiliates	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> ▪ <i>Our affiliates include companies with a "Transamerica," or "World Financial Group" name; including companies such as Transamerica Capital, Inc.; Transamerica Life Insurance Company; Transamerica Financial Life Insurance Company; Transamerica Retirement Advisors, LLC; Transamerica Retirement Solutions, LLC; World Financial Group, Inc.; and World Financial Group Insurance Agency, LLC.</i>
Nonaffiliates	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> ▪ TFA does not share with nonaffiliates so they can market to you.
Joint marketing	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> ▪ Our joint marketing partners include financial institutions and credit unions.
Other important information	
This notice replaces all previous notices of our consumer privacy notice, and may be amended at any time.	
If you close your account and transfer your investments to another firm, in the process of transferring we may share your information with the new firm. When you or your representative associates with a new firm, the use of your information becomes subject to the new firm's privacy notice. If you do not want us to share your information (other than as permitted by law) with the representative or the new firm, you may contact us by calling: (727) 299-1476. If your primary address is in a state that requires your affirmative consent to share your information with a new firm, then we will require you give such consent.	
If any of your accounts with us have a Vermont mailing address, we will automatically treat those accounts as if you elected not to share information about your creditworthiness and not to receive marketing from our affiliates; we will also not obtain consumer credit reports about you without your consent. If any of your accounts with us have a California, North Dakota, or Vermont mailing address, we will automatically not include those accounts in any joint marketing activities with nonaffiliated financial companies.	