

# Complete Solution for Resource and Project Management

Track your entire project from kick-off to billing. Allocate resources optimally on projects so as to increase efficiency, profitability and quality.

- Optimal **RESOURCES** allocation
- EFFICIENT** invoicing
- Timesheets based on **ALLOCATIONS**
- INTEGRATED** budgeting
- REAL TIME** performance analysis
- TEAM** communication

Personalized experience depending on the role of each user.

Stakeholders | Business Unit Managers | Project Managers | Team Members | Customers



## Stakeholders

Visibility on profitability

Better and faster business decisions, on the basis of a complete visibility on each stage of the project, better process management and access to real-time reports.

Identify your opportunities faster!



## Business Unit Managers Project Managers

Delivering projects on time while maintaining them profitable is a real challenge?

SocrateRM is the ideal tool you can use to optimally allocate resources on projects so that you don't waste time and money.

Reduce loss

No micro-management

Less time spent

Open platform for integrations.

The Open API provides the ability to integrate SocrateRM through connectors with other software or ERP solutions.

SocrateRM is integrated with SocrateERP.

[rm.socratecloud.com](https://rm.socratecloud.com)

## Project financial planning

Maximize project profitability by detailed planning!

## Real-time notifications

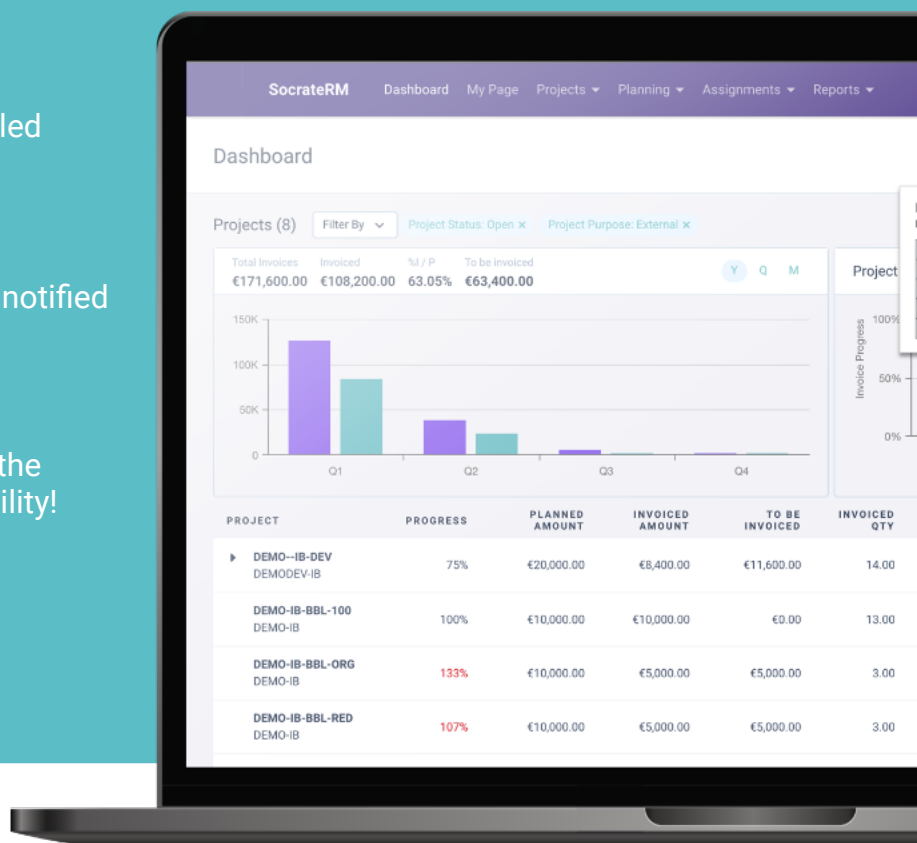
View your team assignments and get notified instantly in the app and via email!

## Resource budgeting

Allocate your resources according to the planned budget and maintain profitability!

## Efficient communication Transparency and visibility

All information related to a project is available in a single place!



## Team Members

Allow your team members to:

- Define their own tasks
- Easily fill in the percentage accomplished
- Report status on tasks
- Track project information in one place
- Easily report hours spent on project
- Report additional expenses
- Be notified in real time about tasks, assignments, meeting minutes, holiday approvals etc.



## Customers

Allow your customers to:

- Track project information in a single place
- Be notified in real time about meeting minutes
- Communicate constantly with the team
- Track the status of invoices (planned, invoiced, paid)

**More visibility.**  
**Increased productivity.**  
**Higher profit. Gained time.**

**Schedule a free demo to see  
how SocrateRM works!**

BITSoftware is a technology company with a wide range of innovative business solutions in its portfolio, over 300 customers, medium and large enterprises and projects in over 70 countries.

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