elevate

A MODERN HSA SOLUTION

Improving access to health and financial well-being.

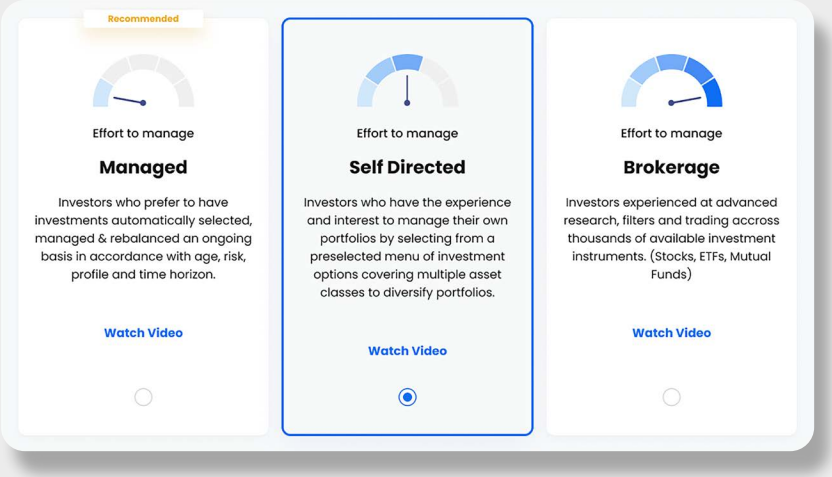
Employees are concerned about the rising cost of healthcare today and into retirement. Help prepare your employees for their current and future healthcare costs with an HSA solution that supports diverse needs—spend, save or invest.

Elevate™ delivers a digital-first HSA experience to serve your modern workforce.

ONE PLATFORM: ULTIMATE SCALABILITY & FLEXIBILITY

Delivering a comprehensive platform that provides a streamlined experience for you and your employees.

Three unique investment experiences—options for all types of savers.



ONE PLATFORM: A SIMPLIFIED, CONNECTED EXPERIENCE—FOR EVERYONE

Empower wise decisions and increase HR efficiency with a modern-day solution.

BENEFITS FOR YOUR WORKFORCE

Instant Claims Processing

Secure real-time, interactive CIP process.

Same-Day Reimbursements

Through push to debit, PayPal®, Venmo, and ATM access.

Single Card Support

All accounts supported on one card with secure contactless payments.

Distinct Investing Models

Fully integrated investment experiences including managed, self-directed and brokerage.

Easy Mobile App

Access anytime, anywhere for employees on the go.

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HEALTH SAVINGS ACCOUNT

elevate

BENEFITS FOR HR TEAMS

Native Experience

No redirecting to partner sites to decrease any confusion.

Easy Integrations

We accept any file, any way. Our advanced ETL tools provide worry free transitions.

Reporting

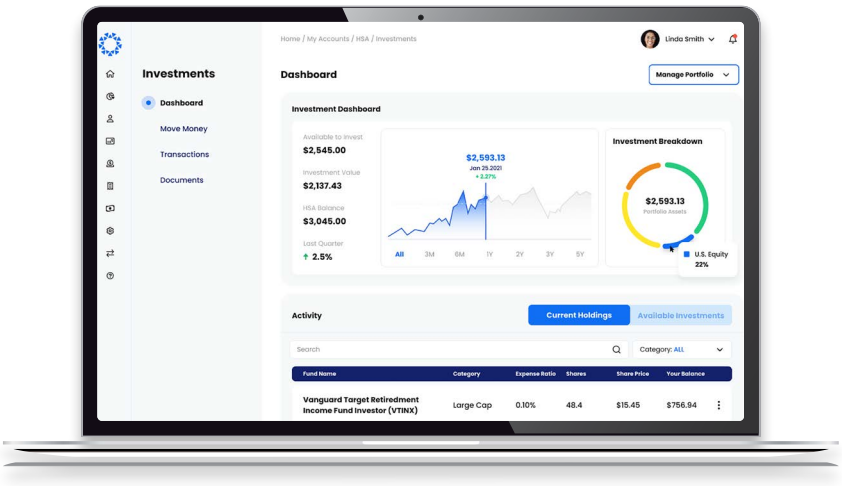
Visibility to metrics and trends through easy-to-use dashboards.

Partnership at Every Step

Led by industry experts dedicated to making your job easy.

Automated Administration

Our technology takes on the heavy lifting for HR teams which boosts efficiencies and effective servicing of a diverse workforce.



We're on a mission to revolutionize how everyday people engage with and utilize their benefits. We hope you'll join us.

Contact sales or request a demo to see how our digital-first HSA solution works.

MODERN CONSUMER-DIRECTED BENEFITS DELIVERY—FOR EVERYONE.

HSA | FSA | HRA | Transit & Parking | Family Forming | Tuition | Lifestyle

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