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CULT Food Science is an innovative platform advancing the future of food with an exclusive focus on cultivated meat, cultured dairy and cell based foods.

**The first-of-its-kind in North America,** CULT Food Science provides investors with unprecedented exposure to the most innovative startup, private and early stage cultivated meat, cultured dairy and cell based foods companies around the world.
Factory farming is cruel, inefficient and enormously harmful to our environment.

In order to feed our growing population, we need a safe, secure, and sustainable solution.

The future of food is cell-based.
Cells can be programmed as though they are code.

The future of food will be programmed by science.
Executive Summary & Key Investment Highlights

1. Traditional agricultural practices are putting an incredible strain on our environment, and will not scale to feed Earth’s growing population in a safe, sustainable, and secure way. Recent scientific breakthroughs in cellular agriculture are advancing the sector closer to commercialization.

2. With investor access to cellular agriculture startups currently limited to ultra high net worth individuals and private venture funds, CULT is focused on becoming North America’s first publicly traded cellular agriculture investment platform, providing mainstream accessibility.

3. Our platform currently consists of 13 portfolio companies across 4 continents, with exposure to cell line development, scaffolding technologies, growth medium, and IP-yielding research initiatives. We intend to continue to grow our platform through strategic investments and incubations.

4. Our platform approach: leveraging our growth capital, world leading scientific advisory team, and exclusive pipeline of private investment opportunities to secure early exposure to the companies and food types we believe have the highest likelihood of commercialization and mass adoption.
Breakthroughs in science are allowing for a new wave of healthy meat substitutes – grown from plants or cells – that will have a huge impact on demand for investment opportunities in alternative protein space.

Our science team is on the cutting edge of these developments and able to identify the biggest opportunities in the space.

Consumer awareness of the downfalls is at an all-time high and the environmental toll of the meat, dairy, seafood, and farming industries is well understood. Consumers are looking for better alternatives.

Regulatory approvals are being proposed and passed globally as the need for better food alternatives is becoming a priority for governments and citizens alike.
The problem.

Using animals to convert plants to meat is incredibly inefficient. A sustainable, safe and secure solution will be required to meet growing demand.

25:1
Conventional farm production requires 25kg of feed, 1,451 litres of fresh water, and 3,500 sq ft of land to produce 1 kg of beef.

18%
Animal agriculture is responsible for 18% of all worldwide greenhouse gas emissions, and accounts for 56% of water usage in the U.S.

+50%
By 2040, it is expected that meat consumption will grow by 50% to a market size of $1.8 trillion USD, putting additional strain on resources, land, and the environment.
The numbers.

Still in its infancy, the cultivated meat industry is gaining awareness and developing at a rapid pace.

70+

Cultivated Meat startups have been launched, receiving significant support from top tier institutional investors as well as conventional meat production companies.

$366M


$25B

By 2030, McKinsey estimates that cultivated meat could provide up to 0.5% of the global meat supply, representing a $25 billion market.
Our solution.

CULT Food Science provides exposure to the next generation of food: **Cultivated Meat, Cultured Dairy and Cell Based Foods**.

The CULT Food Science **platform** is focused on advancing and accelerating leading edge science, research, IP and providing exposure to exciting and disruptive private companies in cultivated meat, cultured dairy and cell-based foods.
What is Cultivated Meat?

Cultivated meat, also known as cultured or lab-grown meat, is genuine animal meat that is produced by cultivating animal cells directly in a controlled lab environment, eliminating the need to raise, farm and kill animals for food.

- Tissue is taken from the animal, for the purpose of extracting stem cells and creating cell lines.
- The extracted stem cells are cultivated in a nutrient rich environment, mimicking in-animal tissue growth and producing muscle fibres inside a bioreactor.
- The muscle fibres are processed and mixed with additional fats and ingredients to assemble the finished meat product.
Momentum.

Cultivated meat, cultured dairy and cell based foods have reached escape velocity.

Traditional meat packing companies are actively investing in cell-based meats, further validating the space and its disruptive potential.

It is now no longer a question of if, but when, cell based foods will globally adopted.

JBS, the World’s Largest Meat Processor, Makes $100 Million Acquisition and R&D Investment in Cell-Based Meat
- November 2021

ADM Ventures, the VC Arm of Global Food Company Archer Midland Daniels, Invests in AgFunder’s New Carnivore Fund
- August 2021

Upside Foods, Backed by Tyson Foods, Cargill, Bill Gates, and Richard Branson, Opens Cell Based Meat Plant in San Francisco, the Largest Facility of its Kind in North America
- November 2021
Our Portfolio.

- **13 Companies**
- **4 Continents**
- **Equity Investments & Incubation**
- **Pork, Beef, Chicken, Milk, Cheese, Honey, Chocolate**
- **Cell Lines, Scaffolding, Growth Medium, Technology**
- **Novel Patent Portfolio**
Our portfolio.

Our global portfolio spans four continents and includes exposure to a diverse pipeline of cell lines, end products, scaffolding technology, growth medium, and intellectual property related to the production of cultivated meat, cultured dairy, and cell-based foods.

We intend to continue the rapid growth of our platform through additional strategic investments and incubations, further solidifying our first-mover advantage.
Our world-class portfolio companies are on the cutting-edge of cellular agricultural science and continue to gain mainstream awareness through their research and commercialization initiatives.

"A Collective Led By Ashton Kutcher And Guy Oseary Announce Partnership With Cultivated Meat Leader MeaTech"
- Yahoo! Finance

"XPRIZE 'Feed The Next Billion' Contest Names 5 CULT Food Science Portfolio Companies as Semi-Finalists"
- XPRIZE

"Eat Just to Build Cultured-Meat Plant in Qatar Amid Global Push"
- Bloomberg

"MeliBio’s ‘Bee-Free Honey’ Named to TIME’s Top 100 Inventions of 2021"
- TIME.com

"CULT Food Science Portfolio Company Biftek to Commercialise Animal-Free Growth Medium, Ships First Samples"
- Vegconomist
Lead investor

CULT Food Science led and was the sole strategic investor of Fictions Foods seed round.

Fiction is a solutions company, expressed through food.

Fiction leverages emerging technology to help us construct a transparent, intelligently designed, smarter food system that comes at a lower environment cost than the current, while returning significantly more nutrition.
Brendan Brazier is the co-founder and formulator of Vega, a plant-based food and supplement company. In 2015, Vega was sold to Denver-based giant Whitewave Foods for US$550 million. Brendan is also the co-developer of the very first Beyond Meat burger, the "Beast Burger".

Brendan is a venture partner at Blue Horizon Ventures, an impact venture fund shaping the future of alternative proteins.

Widely credited for being a first mover in the plant based movement, Brendan has now founded Fiction Foods to be a first mover in changing the way we construct food and leverage cell based ingredients.
Focused on identifying and incubating cell-based technologies to accelerate the transformation of our food systems, CELL X Technologies aims to help facilitate advancement in bio-manufacturing and programmatic biology through precision research, capital redeployment, and infrastructure development.

Initial areas of focus prioritize the cell-based production of commodities that are most detrimental to global sustainability, and include cell-based collagen, palm oil, cocoa, coffee beans, and carbon-negative protein generation.
Research Royalties, IP Aggregation and Patent Portfolio

In addition to making equity investments in the most innovative startup, private and early stage cellular agriculture companies in the world, CULT has adopted an aggressive IP development and acquisition strategy to further advance and commercialize the future of food.

- IP Streaming & Licensing Agreements
- Collaborative Research Agreements with Leading Universities
- High Velocity Deal Flow and ROFRs Via Investment Portfolio
- Defendable Cellular Agriculture and Biofactory Patent Portfolio
The CULT PRIZE is CULT Food Science's response to the global factory farming crisis and the need for breakthrough science.

CULT PRIZE is a 2-year, $1,000,000 competition to find, fund, and incubate research initiatives aimed at disrupting the food industry with cell-based sustainable solutions. Through CULT PRIZE, CULT Food Science will bolster its IP Portfolio, providing researchers with capital, scientific advisory, business development assistance, and commercialization guidance in exchange for equity and/or royalty streams.
Leading Science Team.

Dr. Paul Burridge
An esteemed pharmacologist and the principal of the Burridge Lab at Northwestern University which has been credited with multiple first discoveries, Dr. Burridge is currently conducting research around induced pluripotent stem cells (iPSC) for the purpose of advancing cultivated meat.

Dr. Ian Smith
An accomplished scientist and research professor at the University of California, Irvine, Dr. Smith has over 20 years experience across diverse areas of cell biology and has earned significant due diligence experience in the emerging alternative protein and cellular agriculture industries.

Dr. Anjum Mullani
Dr. Anjum Mullani is an alumnus of Institut Pasteur, Paris' Department of developmental and stem cell biology and is equipped with direct expertise studying and implementing solutions across research programs, animal biotechnology, molecular biology and cellular senescence. Dr. Mullani is focused on applying her diverse knowledge base to accelerate the advancement of cellular agriculture.

Saloni Shah
An alumni of Boston University’s Department of Earth and Environment and Harvard University’s Forest Lab, Ms. Shah is the food and farming analyst for the Breakthrough Institute, a global research center seeking technological solutions to environmental challenges.

Rob Harris
An active start-up advisor and operations specialist with executive experience in alternative protein enterprises, Mr. Harris is focused on bridging the gap between scientific possibility and commercially viable products in the field of cellular agriculture.
Mainstream Attention.

Investors, activists, industry leaders, and mainstream media outlets are starting to bring more awareness to the potential of the cultivated meat and dairy space and the need to innovate beyond conventional farming methods.

**Forbes**
"Is Cultured Meat The Answer To The World's Meat Problem?"

**Richard Branson**
"I think that in the future clean and plant-based meat will become the norm, and in 30 years it is unlikely animals will need to be killed for food anymore."

**Bloomberg**
"Lab Meat Is Getting Closer to Supermarket Shelves"

**Bill Gates**
"I do think that all rich countries should move to 100% synthetic beef."

**The Washington Post**
"Raising The Steaks: First 3D Printed RibEye Is Unveiled."

**Alexis Ohanian**
"We need solutions to our climate crisis and cultured meat will be a part of it."

**The Guardian**
"First Meat Grown In Space: Israeli Company Successfully Cultures Bovine Cells on International Space Station."

**Winston Churchill**
"We shall escape the absurdity of growing a whole chicken in order to eat the breast or wing, by growing these parts separately under a suitable medium."
Leadership

Dorian Banks  CEO

Mr. Banks is an international serial entrepreneur, having started dozens of businesses in Europe, Africa, Asia and North and South America. For over 25 years he has primarily worked in the tech, agri-tech and blockchain sectors including wireless technology, 3D printing, digital assets, stevia plantations, quinoa and guar plantations, mobile apps, solar electricity generation and more. Mr. Banks primarily works to identify up-and-coming trends, develop a business model and turn the idea into a successful business. He has also consulted globally on the sectors he has most expertise. Mr. Banks has served on over a dozen public Boards and taken his own startups to the public markets such as MetroBridge Networks which he started as a one-man operation. He also has served in larger corporations such as Chief Knowledge Officer of Voith GmbH in Germany. He continues as Managing Director of Design Build Research, a non-profit educating around sustainable building practices.

Francis Rowe  CFO, Corporate Secretary

Mr. Rowe is a Partner at Dickson CPAs in Victoria, BC where he provides accounting, tax and business advisory services. In addition, he currently serves as a Director and Chief Financial Officer for several private entities. Mr. Rowe holds a Bachelor of Science degree from the University of Northern British Columbia and is a member of the Chartered Professional Accountants of British Columbia.
Board of Directors

Francis Rowe  Director
Mr. Rowe is a Partner at Dickson CPAs in Victoria, BC where he provides accounting, tax and business advisory services. In addition, he currently serves as a Director and Chief Financial Officer for several private entities. Mr. Rowe holds a Bachelor of Science degree from the University of Northern British Columbia and is a member of the Chartered Professional Accountants of British Columbia.

Kirill Kompaniyets  Director
Mr. Kompaniyets is a lawyer, recruiter, and business owner. He has experience with respect to public companies and capital markets. After beginning his legal career as a student at a prominent Toronto law firm, he spent four years as a legal recruitment manager. In 2021 Mr. Kompaniyets started his recruitment firm, focused on executive and legal recruitment where he’s advised public companies. Mr. Kompaniyets was called to the Ontario Bar in 2020.

Patrick O’Flaherty  Director
Mr. O’Flaherty is a Chartered Accountant and a Chartered Financial Analyst. He also holds a degree in Economics from Union College, in Schenectady, NY. Mr. O’Flaherty has several years of experience in financial services, including public accounting and wealth management. He has worked for a recognized accounting firm and two recognized banking institutions.

Dorian Banks  Director
Mr. Banks is an international serial entrepreneur, having started dozens of businesses in Europe, Africa, Asia and North and South America. For over 25 years he has primarily worked in the tech, agri-tech and blockchain sectors including wireless technology, 3D printing, digital assets, stevia plantations, quinoa and guar plantations, mobile apps, solar electricity generation and more. Mr. Banks primarily works to identify up-and-coming trends, develop a business model and turn the idea into a successful business. He has also consulted globally on the sectors he has most expertise. Mr. Banks has served on over a dozen public Boards and taken his own startups to the public markets such as MetroBridge Networks which he started as a one-man operation. He also has served in larger corporations such as Chief Knowledge Officer of Voith GmbH in Germany. He continues as Managing Director of Design Build Research, a non-profit educating around sustainable building practices.

Matthew Roma  Director
Mr. Roma is a Chartered Professional Accountant. Currently, Mr. Roma serves as the Chief Financial Officer and a Director of Silver X Mining Corp. and a director of Candelaria Mining Corp. Mr. Roma is the principal of Roma Capital Corp from 2019 to present, a corporate finance, accounting and capital advisory company. Mr. Roma was a Director of Finance of Core Gold Inc.; Manager of Finance at CMLS Financial; and Auditor at Deloitte LLP.
# Capital structure.

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<tr>
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<tr>
<td><strong>Fully Diluted</strong></td>
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</tbody>
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*Assuming all warrants and options are exercised, the Company will realize an additional ~$25M in proceeds.