

DALMORE GROUP, LLC. CLIENT RELATIONSHIP SUMMARY DISCLOSURE (“CRS”)

Dalmore Group, LLC. (“we”, “us” or “RR”) is registered as a broker-dealer and member of FINRA/SIPC. This disclosure includes information about our services, fees and costs, and conflicts of interest that we are required to provide to you when we recommend that you open and fund a brokerage account. PLEASE RETAIN A COPY OF THIS DOCUMENT FOR YOUR RECORDS

Investment and insurance products offered through Dalmore Group, LLC. are not insured by the FDIC or any other federal government agency, are not deposits or other obligations of, or guaranteed by, a bank or any bank affiliate, and are subject to investment risks, including possible loss of the principal amount invested.

Our Investment Offerings:

In our brokerage services we offer private placement services, Regulation A+ broker/dealer services, investment banking advisory services, EB-5, and other investment banking services. All the transactions are done on an agency basis.

Brokerage Services:

Our brokerage services includes a variety of investment banking services at your direction. From time to time, or when you request, we also provide you with investment recommendations. With these investment recommendations we make to you, we will be acting in our capacity as a broker-dealer. When making such a recommendation to you, we do not have a fiduciary obligation to you, but we must act in your best interest at the time we make the recommendation without placing our financial or other interests ahead of yours.

Limits on Monitoring and Investment Discretion:

We do not exercise discretionary investment authority in your account (i.e., make decisions to buy or sell your investments without your direction) or monitor your brokerage account investments for you. This means that you are responsible for reviewing your account and investments to make sure your investments are appropriate for you.

No Account Minimums:

You do not have a minimum amount to invest to open an account with us.

WHAT FEES WILL YOU PAY?

Brokerage Services:

For our brokerage services, the primary fees you pay are “transaction-based” fees. These fees are typically called “commissions,” or “servicing fees”. These fees vary depending on the investment product you select, the capacity in which we act, and the size of your transaction, and are charged up-front when you purchase or sell the investment.

Description of Other Fees and Costs:

None

Disciplinary History

Do Dalmore Group, LLC professionals have legal or disciplinary history? Yes. See brokercheck.finra.org/

CONVERSATION STARTERS: Ask your financial professional:

- *Given my financial situation, should I choose a brokerage service? Why or why not?*
- *How will you choose investments to recommend to me based on my financial situation?*
- *What is your relevant experience, years in the investment business, licenses, education and other qualifications?*
- *What services do you and your firm offer?*
- *How are you and your firm compensated? Are there any conflicts?*
- *Does the firm or its financial professionals have reportable disciplinary history?*
- *Who is the firm's primary contact person should I have any concerns?*

For additional information about our brokerage services or to obtain an updated copy of this Client Relationship Summary, please visit our website at www.dalmorefg.com, call us at 646-921-7238 or by contacting us in writing at Dalmore Group, LLC, Attn: Compliance, 1177 Ave of the Americas, 7th Floor, New York, NY 10036.

DALMORE GROUP, LLC.

Member FINRA/SIPC