

System User Manual

CryoCore™

Closed-Cycle Optical Cryostat

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Specifications and product information listed in this document are accurate to the time of publishing for a standard system. Options, custom designs, and/or other modifications may cause slight differences. Future design changes to the system, including software updates, may change information.

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Section 1 – Preface



WARNING

Read all instructions before using this product

All users must read and understand this manual and all other safety instructions before using the equipment. Retain these instructions for future reference.

This manual is intended for users of the Montana Instruments products and systems described herein. Users include anyone who may physically interact with the system or peripheral equipment, including installing, setting up, or configuring the system or anyone who may operate system components via operating panels, the supplied user interface, or remote interfaces.

This manual may be used by facilities personnel for determining infrastructure requirements in the room or building where the equipment will be installed.

This manual should be referenced by authorized service personnel for important safety and hazard information and other product restrictions.

1.1 Conventions Used in this Manual

The following style conventions are used in this document:

- Vertical bar (|)
 - Indicates alternative selections. The bar may be used in place of "and" or "or".
- Alphanumeric List (1., 2., 3...| a., b., c...)
 - Indicates instructions or actions which should be completed in a specific ordered sequence.
- Bulleted List (• | ° | -)
 - Indicates instructions, commands, or additional information about an action.
 - May alternatively be used for unordered lists of materials or additional reference notes.
- Courier Font
 - Indicates a label or indicator on a physical product or part.
 - Indicates a system output, such as a display reading.
 - May also be used for URLs, file paths, file names, scripting language, prompts, or syntax.

1.1.1 Abbreviations

The following abbreviations may be used:

- ACM: Ancillary Control Module
- CAN: Controller Area Network
- DMM: Digital Multimeter
- HDMI: High Definition Multimedia Interface
- MI: Montana Instruments
- PCB: Printed Circuit Board
- TCM: Temperature Control Module
- UI: User Interface
- UPS: Uninterruptible Power Supply
- USB: Universal Serial Bus
- VNC: Virtual Network Computing
- International System of Units (SI) symbols
- System of Imperial Units symbols
- Element, molecule, and compound abbreviations

1.1.2 Explanation of Safety Warnings

Safety and hazard information includes terms, symbols, warnings, and instructions used in this manual or on the equipment to alert users to precautions in the care, use, and handling of the system. The following hazard levels and information are considered:

⚠ DANGER**Serious personal injury**

Imminent hazards which, if not avoided, will result in serious injury or death.

⚠ WARNING**Serious personal injury**

Potential hazards which, if not avoided, could result in serious injury or death.

⚠ CAUTION**Possible personal injury**

Potential hazards which, if not avoided, could result in minor or moderate injury.

NOTICE**Command or Product Safety Notice**







Potential hazards which, if not avoided, could result in product damage.

» NOTE

Points of particular interest for more efficient or convenient equipment operation; additional information or explanation.

1.1.3 Graphical Symbols

The following symbols may be used in diagrams, supporting text, and on physical parts:

	Hazard Alert: General Warning		Hazard Alert: High Voltage
	Hazard Alert: Laser Radiation		HDMI port
	CAN bus module		USB port

1.2 General Hazard Information

The following descriptions are of general hazards and unsafe practices that may result in product damage, severe injury, or death.

- The products, parts, and components in this manual are to be serviced by authorized Montana Instruments service representatives only. Failure to do so will void the warranty and may damage the product and/or create a safety hazard.
- Only use all components provided for the intended purpose described herein.
- If the equipment or any component is used or modified in a manner not specified by the manufacturer, the protection provided by the equipment may be impaired.

The following hazards may be typical for this product:



WARNING

Risk of injury when lifting or moving system components

System components, including standalone equipment and installed assemblies, may be heavy.

- Use caution when lifting or moving equipment or assemblies. Ensure proper lifting principles are used to avoid injury.
- Equipment or assemblies >20 kg should always be lifted by two or more people or with a suitable lifting device.



WARNING

High voltage: danger of electric shock

Electric shocks and burns from capacitor discharge or power circuits could lead to serious injury or death.

- Before turning on any power supply, the ground prong of the power cord plug must be properly connected to the ground connector of the wall outlet. The wall outlet must have a third prong or must be properly connected to an adapter that complies with these safety requirements.
- Only use replacement power cords or power plugs with the same polarity and power rating as that of the original ones. Do NOT use inadequately rated cables.

If the equipment or the wall outlet is damaged, the protective grounding could be disconnected.

- Do NOT use damaged equipment until its safety has been verified by authorized personnel.
- Do NOT disconnect or tamper with the operation of the protective earth terminal inside or outside the apparatus.

NOTICE

Only clean exterior surfaces with acceptable fluids

- Only use deionized water, glass cleaner, or isopropyl alcohol to clean the exterior surfaces of any enclosure. Do NOT use any volatile chemicals other than isopropyl alcohol.
- Apply fluid to a clean, lint-free cloth and wipe surface with cloth. Do NOT apply fluid directly to any surfaces or enclosures.

1.3 Technical Support Information

Any technical questions or issues with the system that cannot be resolved with the information in this manual should be referred to an authorized Montana Instruments service representative.

1.3.1 Warranty & Repairs

If the system or parts need to be returned to the Montana Instruments factory or an authorized service center for repair or service, contact an authorized service representative for a return merchandise authorization (RMA) number and instructions on returning the unit.

For a copy of the Limited Warranty Agreement, visit: www.montanainstruments.com/About/Warranty

1.3.2 Accessories & Replacement Parts

Only use cables, hoses, accessories, and parts provided or approved by the manufacturer. Follow all instructions for proper installation or replacement.

- To order spare or replacement parts, please contact your local service representative.
- To order new accessories or options, or for more information on other Montana Instruments products and technologies, please contact your local sales representative.

1.3.3 Contact Details

For a complete list of sales and service centers visit: www.montanainstruments.com/Contact

North American Authorized Service

- M-F 8:30am-5pm MST | Call: +1.406.551.2796
- Email: support@montanainstruments.com

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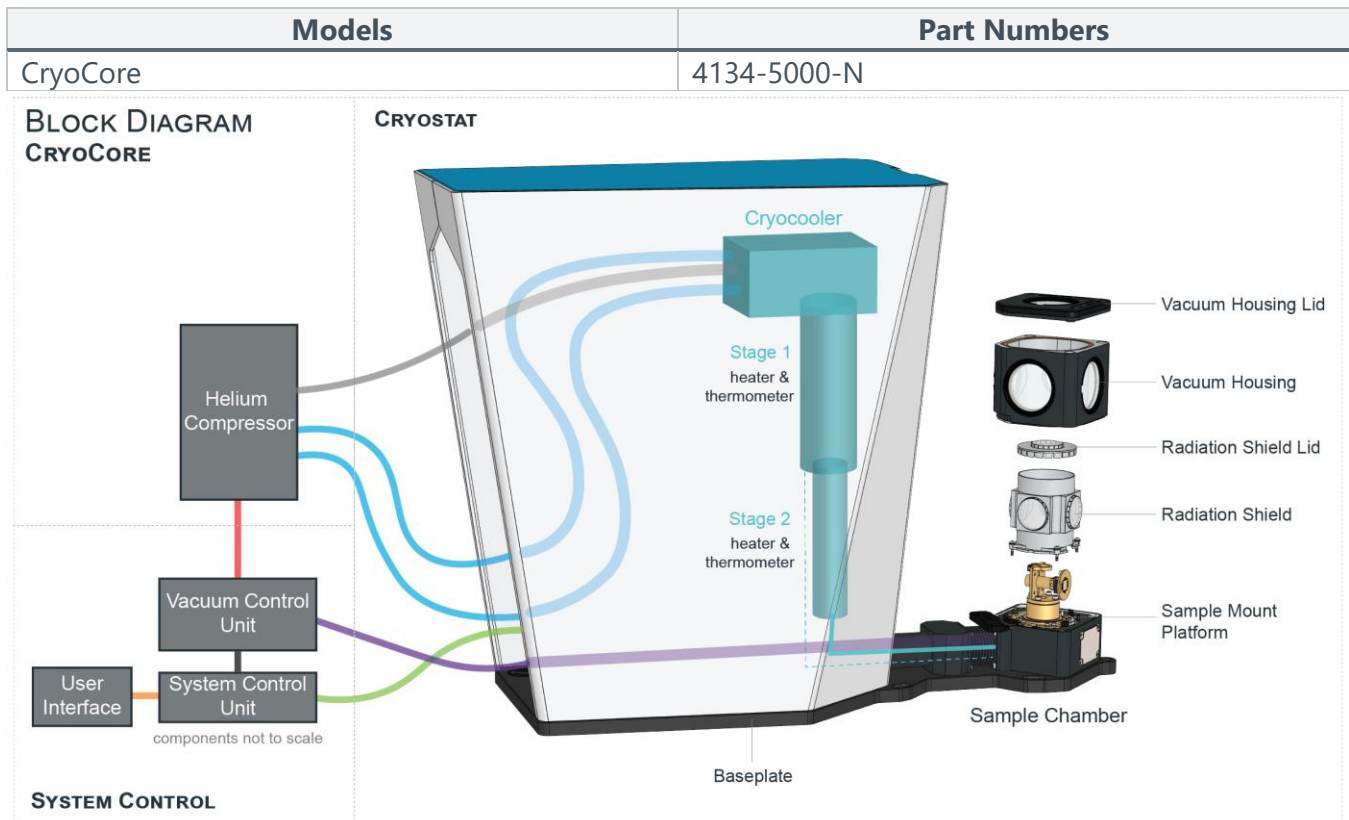
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Section 2 - System Overview

2.1 Cryostat



2.1.1 Intended Use

The system is a closed-cycle optical cryostat used to control the temperature and vacuum parameters of an integrated sample environment.

The cryostat is designed to connect to the system control unit, vacuum control unit, and helium compressor provided by Montana Instruments. The back panel of the cryostat includes interface locations for these cable and hose connections.

2.1.2 Components

Cryostat

The cryostat consists of the cooling tower assembly and the sample chamber, connected by a baseplate and a semi-rigid bellows assembly. The entire cryostat assembly is rigidly mounted at either 45° or 90° to the hole pattern on an optical table via screw locations in the baseplate (optical table not included). The cryostat can be mounted on either imperial or metric optical tables.

Cooling Tower Assembly

The main cooling is provided by a two-stage Gifford-McMahon cryocooler suspended inside the cooling tower assembly. A vibration damping support structure serves to isolate the cryocooler mechanical vibrations from the optical table and sample platform. The cryocooler is part of a closed-loop flow of helium which is pressurized by the separate helium compressor.

The cryocooler has two principle stages, each with thermometers to monitor temperature and heaters for warmup. Stage 1 is thermally coupled to the radiation shield inside the sample chamber. Stage 2 is thermally coupled to the sample mount platform.

Sample Chamber

The sample chamber consists of the lower vacuum housing with interfacing side panels, the sample mount platform and sample mount assembly, a surrounding radiation shield with inner “cold” windows, and the upper vacuum housing assembly with outer “warm” windows.

Thermal fluctuations are damped using both active and passive techniques. The sample platform mitigates the effects of gross thermal contraction during cooldown by using a thermal contraction-canceling design of the sample support structure.

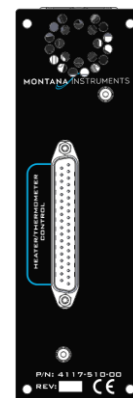
Helium Compressor

The helium compressor is a single-phase, single-speed, water-cooled compressor. Refer to the Operating Instructions provided by the original manufacturer for specific unpacking, setup, and operating instructions and important safety information regarding the compressor.

Temperature Control Module (TCM)

A TCM peripheral card in the attached system control unit is used to control the thermometry and heaters located on the cryocooler stages, platform, and user channels and display those readouts in the UI. This communication interface is used to actively control the platform temperature.

The DSUB37 port (HEATER/THERMOMETER CONTROL) on the TCM card is used to interface with the cryostat. The split cable connects to ports on the back panel of the cryostat.



2.1.3 Technical Specifications

Environmental Specifications

Temperature of Environment	5 – 40 °C
Humidity	5 – 80% non-condensing
Altitude	<2000 m

Power Specifications

Model	Compressor: HC-4E
Mains Power Cable	NEMA L6-20P
Line Voltage	200 – 230 VAC
Frequency	50 Hz or 60 Hz (region specific)
Maximum Current Draw	15.5 A
Maximum Power Consumption	3.0 kW

Chilled Water Requirements

Model	Compressor: HC-4E
Water Connections	½" Tubing
Water Inlet Temperature	4° - 27° C (40° - 80° F)
Cooling Water Pressure (Min/Max)	210 kPa (30 psig) / 690 kPa (100 psig)
Cooling Water Flow (Minimum)	2.7 L/min (0.7 gpm)
Water Chiller Cooling Capacity	3.2 kW (11,000 BTU/hr)

Physical Dimensions

Component	L x W x H	Mass
Cryostat (CryoCore)	56.3 cm x 23.2 cm x 49 cm	29 kg
Compressor	68 cm x 43 cm x 53 cm	93 kg

2.1.4 Safety Information

The following hazards may be typical for this product:

WARNING

Risk of serious injury due to hazards associated with cryocooling

All personnel working with the system must be aware of the potential hazards associated with cryocooling.

- Personnel working with the system should be trained in emergency measures that may be required in the event of an accident.

Risk of suffocation due to potential asphyxiates.

Nitrogen (N₂) and Helium (He) are potential asphyxiates if released into an enclosed area with poor ventilation. A decrease in air oxygen content can be caused by leaks.

- Ensure that proper tubing is used and good connections are made at each connection point to prevent release of these gases.

Risk of explosion due to high pressure if system is not allowed to vent properly.

- Never bolt or otherwise fasten the lid of the sample chamber closed. The lid acts as a safety pressure release in the event of high-pressure accumulation in the cryostat.

Risk of cold contact burns.

Parts of this system are very cold and may cause severe burns to the skin.

- Allow components to warm up to room temperature before touching. If contact occurs, consult a physician immediately.

**WARNING****Refer to associated product manuals for complete safety information**

- The system includes an SHI HC-4E compressor. Refer to the Operating Instructions provided by SHI for important maintenance and safety information regarding this component.
- If these components are used in a manner not specified by the original manufacturer, the protection provided by the equipment may be impaired.

NOTICE**Take care when moving the cryostat**

- Do NOT tilt the cryostat more than 45 degrees. Inverting the cryostat will cause damage.
- The cryostat and sample chamber are a single unit. The attached sample chamber must be supported at all times. Do NOT lift the cryostat by the sample chamber.
- Do NOT lift the cryostat by the cryocooler tube or the top of the main body enclosure.
- The cryostat ships with red locking plugs and a shipping support to prevent damage to sensitive components. Do NOT remove these until after the unit has been attached to the table.

Take care when moving the compressor

- Do NOT tilt the compressor. Doing so may damage the unit.
- The compressor is on casters for moving. Ensure casters are locked prior to operating.

Risk of product damage due to improper use

- Never disconnect the vacuum hose while the temperature of any stage of the cryostat is below 285 K. Never open the case or vent valves when the temperature of any stage is below 285 K.
- Only use dry nitrogen gas with the cryostat. Do NOT substitute other gases for system venting.
- Avoid using any material in the sample chamber that may outgas or otherwise contaminate the optical windows and cryostat surfaces.
- When manually operating heaters, monitor the Stage 1 and Stage 2 temperatures to ensure these temperatures do NOT rise above 350 K. Temperatures above 350 K may damage critical components within the system.

2.2 System Control Unit

Models	Part Numbers
SC1160	4117-500-00 4117-500-01



System Control Unit with User Interface Touchscreen



Front of Enclosure

2.2.1 Intended Use

The system control unit is a device used for instrumentation control of Montana Instruments products. It provides both the electronics hardware and software interface for communicating with other devices and controlling various instrument parameters.

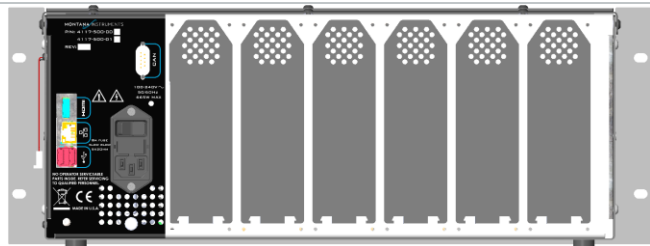
2.2.2 Components

The system control unit consists of an outer enclosure, single board computer, peripheral cards, a touchscreen user interface display, and several communication ports. The enclosure is compatible with a standard 19-inch equipment rack (4U) and can be mounted with other rack mount devices. It can alternatively be placed independently on a table or shelf.

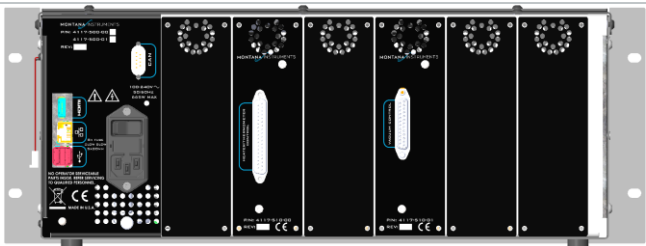
User Interface Touchscreen

A 10-inch touchscreen display provides the main user interface control for the system. The software can alternatively be monitored and controlled via a VNC interface or remote scripting.

Enclosure Communication Ports



SC1160 (no peripheral cards) rear enclosure



SC1160 (two peripheral cards) rear enclosure

HDMI

The HDMI port on the rear face of the enclosure is used to interface with the touchscreen display.

USB

Two USB ports are available on the rear face of the enclosure. One of these is used to interface with the touchscreen display.

Four USB ports are available on the front face of the enclosure. These can be used for communicating with an external storage drive (only a single USB storage drive is supported at one time).

Ethernet

An ethernet port is available on the rear face of the enclosure for connecting with a local network or computer. A local network connection is required for controlling the instrument via the remote graphical display or scripting features, and a network internet connection is required for remote technical support.

2.2.3 Technical Specifications

Environmental Specifications

Temperature of Environment	5 – 25 °C
Humidity	5 – 80% non-condensing
Altitude	<2000 m

Power Specifications

Model		SC1160
Mains Power Connector on Unit		IEC 60320 C14
Line Voltage		100 – 240 VAC
Frequency		50 – 60 Hz
Maximum Current Draw		6.65 A
Maximum Power Consumption		665 W
Wall Outlet / Receptacle	N. America & non-EU	Standard NEMA 5-15
	CEE Europe (non-UK)	CEE 7/3 or CEE 7/5 w/ common ground terminal
	UK	BS1363 (UK) w/ common earth ground terminal
	Israel	I-32-3 w/ common earth ground terminal
	Cart Power Module	IEC 60320 C13

Physical Dimensions

Component	L x W x H	Mass
SC1160	43 cm x 38 cm x 17 cm	13.6 kg

2.2.4 Safety Information

The following hazards may be typical for this product:



WARNING

Risk of injury due to sharp edges

The interior of the enclosure contains sheet metal parts that may have sharp edges.

- When working inside the enclosure (authorized service personnel only), exercise caution to avoid getting cut by these edges.



WARNING

High voltage: danger of electric shock

Electric shocks and burns from capacitor discharge or power circuits could lead to serious injury or death.

- Prior to accessing the enclosure or when otherwise servicing the unit (authorized service personnel only), completely power down the system and unplug the power cable.
- If power must be applied to diagnose issues or otherwise, a grounding strap must be applied to the arm interfacing internal components.

NOTICE

Peripheral cards must not exceed 600 W to avoid product damage

- The system control unit can supply a maximum power of 600 W across all installed peripheral cards. Ensure the cumulative power of all installed peripheral cards (maximum power rating of all cards added together) does not exceed 600 W.

Transportation and installation

- When not in a rack unit, the enclosure should not be stacked on any other equipment nor should other equipment be placed on it.
- Allow 8 cm minimum clearance from any ventilated face (sides, front) and 20 cm clearance in the rear for cables and hoses.
- Do NOT move the unit while operational. Remove all cables prior to moving. Lift the enclosure by using both handles on the front face.

2.3 Vacuum Control Unit

Models	Part Numbers
VC1110	4117-520-00



Vacuum Control Unit



Front of Enclosure

2.3.1 Intended Use

The vacuum control unit is a device used for vacuum control of Montana Instruments cryostats. It is designed to connect to the system control unit and cryostat provided by Montana Instruments. It is recommended to locate the vacuum control unit near both connected apparatuses.

2.3.2 Components

The vacuum control unit consists of an outer enclosure, diaphragm (roughing) pump, ¼ inch vacuum coupling O-ring connection, two valves, and several communication ports. The enclosure is compatible with a standard 19-inch equipment rack (6U) and can be mounted with other rack mount devices. It can alternatively be placed independently on a table or shelf.

The roughing pump is used to achieve a rough vacuum. A high vacuum is achieved with cryopumping. During cooldown, the sample platform temperature lags the Stage 1 temperature in the cryostat by ~100 K so that remaining particles are trapped by the charcoal adsorbers, keeping the sample clean and free from contamination. When venting after warmup, a dry nitrogen purge (if attached) is used to clean the vacuum system.



Temperature of Environment	5 – 25 °C
Humidity	5 – 80% non-condensing
Altitude	<2000 m

Power Specifications

Model		VC1110
Mains Power Connector on Unit		IEC 60320 C14
Line Voltage		100 – 240 VAC
Frequency		50 – 60 Hz
Maximum Current Draw		1.9 A
Maximum Power Consumption		190 W
Wall Outlet / Receptacle	N. America & non-EU	Standard NEMA 5-15
	CEE Europe (non-UK)	CEE 7/3 or CEE 7/5 w/ common ground terminal
	UK	BS1363 (UK) w/ common earth ground terminal
	Israel	I-32-3 w/ common earth ground terminal
	Cart Power Module	IEC 60320 C13

Physical Dimensions

Component	L x W x H	Mass
VC1110	43 cm x 38 cm x 26.5 cm	24 kg

2.3.4 Safety Information

The following hazards may be typical for this product:

WARNING

Risk of injury due to sharp edges

The interior of the enclosure contains sheet metal parts that may have sharp edges.

- When working inside the enclosure (authorized service personnel only), exercise caution to avoid getting cut by these edges.

WARNING

High voltage: danger of electric shock

Electric shocks and burns from capacitor discharge or power circuits could lead to serious injury or death.

- Prior to accessing the enclosure or when otherwise servicing the unit (authorized service personnel only), completely power down the system and unplug the power cable.
- If power must be applied to diagnose issues or otherwise, a grounding strap must be applied to the arm interfacing internal components.

NOTICE

Risk of product damage due to improper use

- Do NOT kink vacuum tubing or install vacuum tubing in an area where it may be pinched.
- Ensure all vacuum clamps and fittings are secured tightly prior to operation.

Transportation and installation

- When not in a rack unit, the enclosure should not be stacked on any other equipment nor should other equipment be placed on it.
- Allow 8 cm minimum clearance from any ventilated face (sides, front) and 20 cm clearance in the rear for cables and hoses. For the VC1130, allow 30 cm rear clearance.
- Do NOT move the unit while operational. Remove all cables prior to moving. Lift the enclosure by using both handles on the front face.

Section 3 – System Installation & Handling

3.1 Packaging Contents

The system will arrive on three pallets. Additional purchased accessories will be packaged and shipped separately. Refer to the shipment packing list for more details.

Compressor Box

- Helium Compressor

Cryostat Box

- Cryostat and Sample Chamber (single unit) with pre-installed adjustable sample mount, R2D12 sample mount, and dual RF side panel.

System Control Box

- System Control Unit

Vacuum Control Box

- Vacuum Control Unit

Accessory Box

- User Interface Touchscreen Display

Cables & Hoses

- Main Power Cords (3): *for the Compressor (C19), System Control and Vacuum Control Units (C13)*
- 4-socket to 4-pin circular M-F connector cable: *Compressor to Cryocooler Head*
- 3-socket to 2-pin circular M-F connector cable: *Vacuum Control to Compressor remote ON/OFF*
- DSUB25 M-M cable: *ACM to Vacuum Control*
- DSUB37 F – split to DSUB25 M, DSUB25 F, MDR26: *TCM to cryostat control*
- USB & HDMI cables: *for the User Interface Touchscreen Display*
- Helium Hoses (2): *Supply & Return*
- Vacuum Hose

Accessory Kit

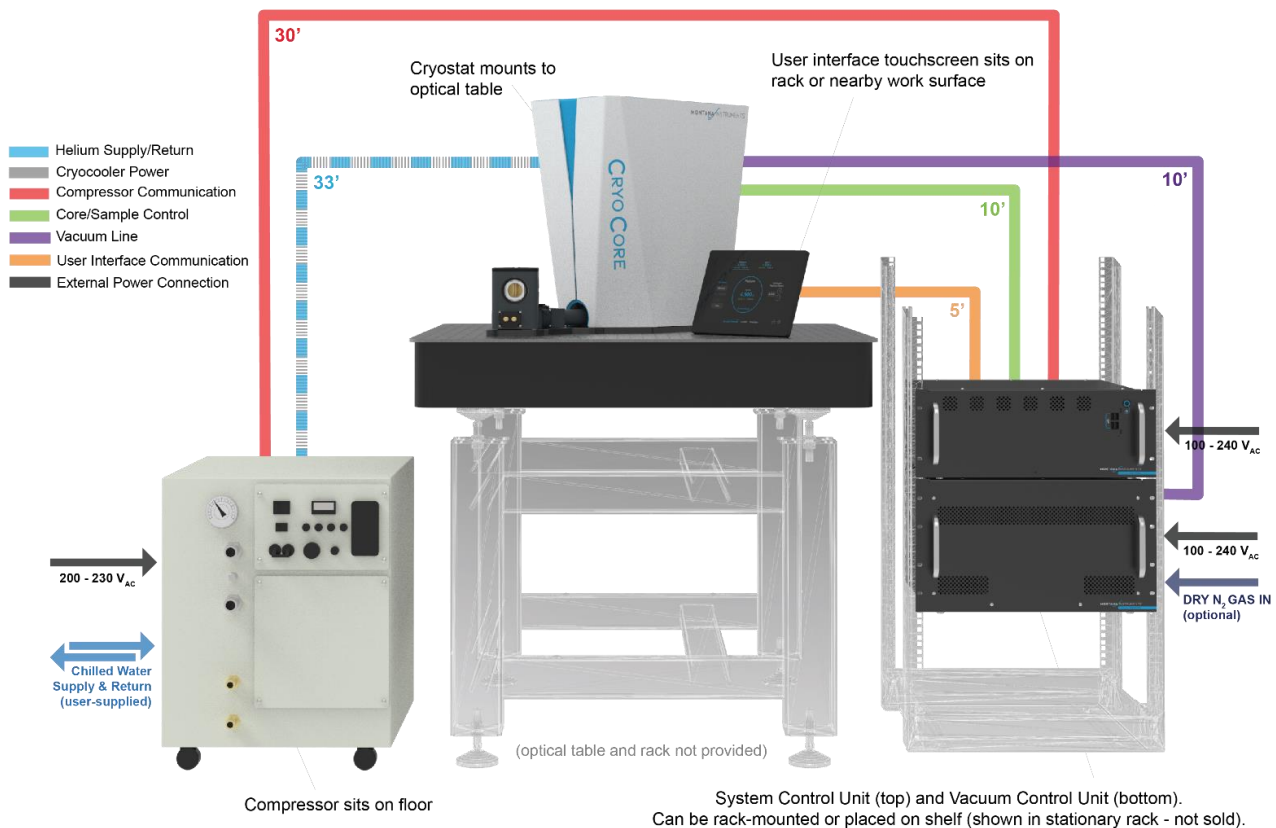
- Window tool: *for removing the window retaining rings on the vacuum housing*
- Purge adaptor and recharge adaptor: *for recharging the system in the event of a helium loss*

3.2 Component Placement and Layout Plan

Prior to unpacking the system, it is recommended to pre-plan the placement of components in the lab space. Component dimensions are outlined in the *System Overview section on page 12*. Detailed dimensions are available online.

- The cryostat (including the sample chamber) must be mounted to an optical table. The main housing can typically be oriented at either 45° or 90° to the hole pattern in the optical table. Allow 60 cm clearance in the back of the unit for the helium and vacuum hoses.
- The compressor must remain upright and sits on the floor. Allow 100 cm clearance in the front of the unit for water supply and helium hoses.
- The system control unit (4U) and vacuum control unit (6U) can be rack-mounted in a standard 19" rack unit (sold separately) or placed on a nearby shelf. Allow 8 cm clearance on the front, sides, and rear.
- The user interface touchscreen can be placed on any nearby work surface.

Please consider the allowable distance between components, as outlined in the cable diagram below. The helium hoses between the cryostat and compressor require a minimum bend radius of 9 in (23 cm) with a 4 in. (10 cm) straight section at each end.



3.3 Unpacking the Components

NOTICE

Inspect shipment upon receipt

Before unpacking the system, please note the condition of the boxes, shock watch sensors and tilt watch sensors. The boxes should be intact and strapped to the pallets. If there is any visible damage or if the sensors have been tripped, contact an authorized service representative immediately and do NOT proceed with unpacking.



Shock watch



Tilt watch

Retain equipment packaging for future use

We recommend saving the original equipment packaging (foam, box, and pallets). The packaging is specially designed to support and stabilize the equipment and will be required if the unit needs to be transported in the future. Some components must be packed upright on a pallet to avoid damage.

3.3.1 Unpacking the Compressor

Locate the compressor pallet.

1. Cut the bands securing the box to the pallet.
2. Carefully remove the box surround the unit. Lift directly up and over the surrounding foam.
3. Lift off the top piece of foam.
4. Using two people, lift the compressor off the pallet and gently set it on the floor. Take care not to tilt the compressor.
5. The compressor has casters for moving it. Remove the plastic wrap and roll the unit to its desired location.

Compressor Checks

Refer to the Technical Manual provided by Sumitomo for specific installation instructions. The manual includes Receipt Inspection Instructions that should be completed upon arrival, including notes on removing the shipping bolt.

NOTICE

Remove shipping bolt prior to operation

The compressor will arrive with a shipping bolt that must be removed prior to operation. Refer to the Technical Manual provided by Sumitomo for instructions on removing this shipping bolt.

3.3.2 Unpacking the Control Units

Locate the control unit boxes.

1. Remove the box wrap and cut the bands securing the box to the pallet. Carefully lift the box off the pallet and set on the floor or a nearby surface.
2. Open the top of the box and remove the top piece of foam.
3. Reach inside and grasp the underside of the unit. Lift the unit up and out of the box. Keeping the unit in the same orientation, set onto an adjacent surface.

4. Carefully remove the plastic wrap around the enclosure.
5. Move the unit to the desired location.

3.3.3 Unpacking the Cryostat

Locate the cryostat box.

1. Remove the box wrap and cut the bands securing the box to the pallet. Carefully lift the box off the pallet and set on a nearby surface.
2. Open the side of the box and slide out the cryostat and foam onto an adjacent surface.
3. Lift off the top piece of foam.
4. Reach under the unit and grasp the main structure below the baseplate and sample chamber. Supporting the system at the front and back, carefully lift the system out of the foam and onto the table, taking care not to tilt more than 45°. A second person can assist with this step.
5. Carefully remove the plastic wrap around the main body and sample chamber. Leave the window covers in place.
6. Gently slide the unit to the desired location on the optical table.



Step 2: Sliding out the cryostat



Step 4: Support and lift the unit out of the foam



Step 4: Alternate back support location

3.4 Installing the Cryostat

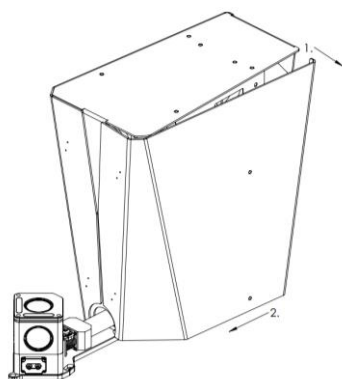
3.4.1 Mounting the Cryostat to the Optical Table

The cryostat can be mounted at either 45° or 90° to the hole pattern in an imperial or metric optical table. When aligning the system, make sure you can still reach and access the sample chamber.

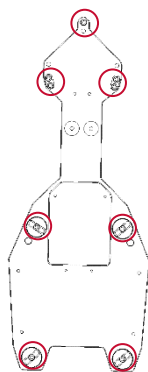
1. Remove the exterior side covers surrounding the cryocooler. First, pop the side panel directly out to the side, then slide it forward to remove. Remove the covers on both sides.
2. Adjust the cryostat so the mounting holes around the sample chamber are directly aligned with holes in the optical table.

The baseplate contains four additional mounting locations, two on either side of the black vertical cryocooler cylinder, and two at the back of the unit. These locations each have a slotted disk for fine adjustment.

1. Turn the slotted disks at each remaining baseplate location until a table hole is aligned with the slot.
2. Starting at the front of the sample chamber, insert a short hex screw in each mounting location. Start by loosely starting each screw, turning just enough to hold the screw in place. Minor positioning adjustment may still be required.
3. After placing a screw at each location, tighten all screws securely, moving front to back.



Step 1: removing side covers



seven mounting locations



Tightening screws

3.4.2 Removing the Shipping Supports

Once the cryostat is secured to the table, the shipping supports can be removed. These should be removed for optimal performance.

1. Locate the red C-spacers on either side of the connection point between the sample chamber and cryocooler (two total). Unscrew the M3 screws.
2. Remove the red caps then pull out the red tab.



C-spacer locations



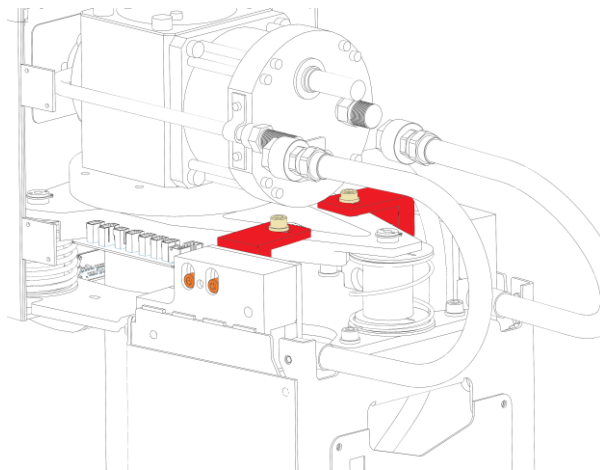
C-Spacer cap and tab

» NOTE

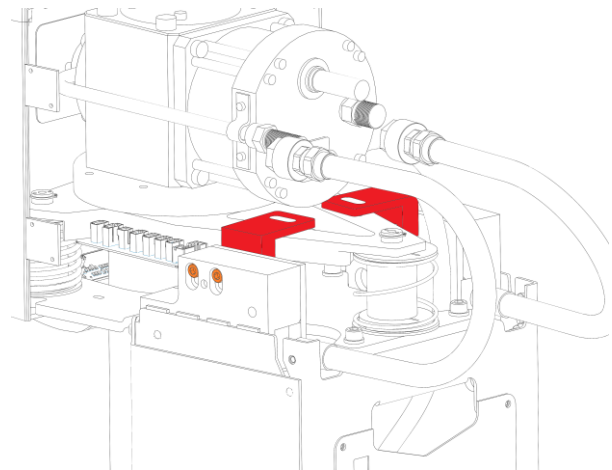
If it is difficult to remove the C-spacer, remove both caps first. Then, follow the steps below to remove the cryocooler shipping support. Finally, gently lift up on the black cylinder surrounding the cryocooler and pull on the red tabs to remove.

Removing the final shipping support requires removing the top cover of the cooling tower assembly.

3. Locate the red shipping support brackets (two pieces, shown red). Using a 5mm Allen key, remove the M6 x 14mm screws on the top of each bracket (shown yellow). Store these screws and washers in the accessory kit.
4. On the side of the shipping support, locate the two M5 screws holding the bracket in place (shown orange). Using a 4mm Allen key, loosen these screws but do not remove.
5. Slide the shipping bracket (red) up so it is no longer touching the silver tri-flange. Holding it in place, re-tighten the two M5 screws (orange) to secure it in this unlocked position.
6. Repeat steps 6-7 on the other shipping support.



Bracket bolted in lower position (for shipping)



Bracket locked in upward position (for operation)

7. Replace the exterior side covers. Insert the front tab (sample chamber side) and rotate and snap the cover back into place.

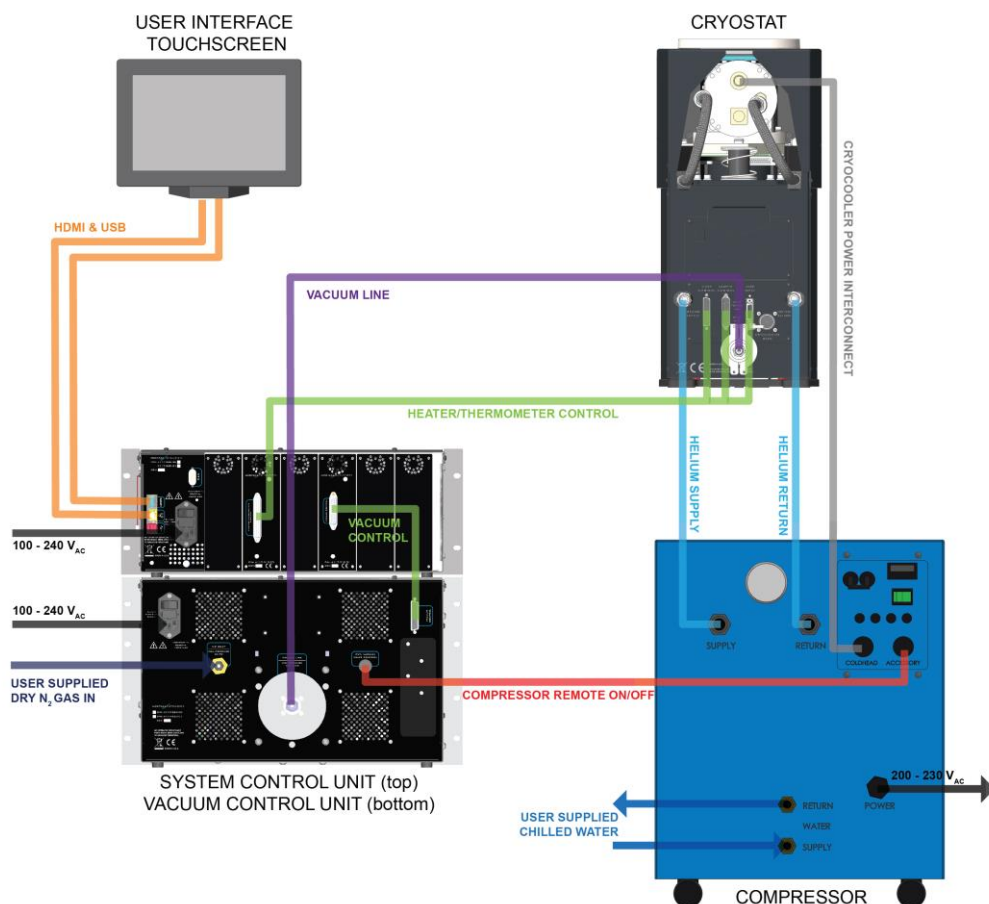
NOTICE

Keep the C-spacers, shipping supports and screws. These should be reattached and locked in place any time the cryostat needs to be moved in the future.

3.5 Connecting System Cables and Power

NOTICE

Only use cables and hoses provided or approved by the manufacturer
Only use the cables and hoses in the manner described below.



1. Remove any plastic covers from the connector locations on the front of the compressor, the cryostat, the system control unit, and the vacuum control unit.

Chilled Water Connections: —————

Refer to the Sumitomo compressor Technical Manual for detailed instructions on connecting the chilled water supply and return to your chilled water source.

Helium Hoses: —————

Helium hoses should first be tightened by hand. Use a crescent wrench to continue to tighten the fitting, stopping as soon as force is required. Do not overtighten.

2. Locate the helium hose labeled **SUPPLY**. Connect one end to the **SUPPLY** location on the back of the compressor. Connect the other end to the **SUPPLY** location on the back panel of the cryostat.

3. Locate the helium hose labeled **RETURN**. Connect one end to the **RETURN** location on the back of the compressor. Connect the other end to the **RETURN** location on the back panel of the cryostat.

NOTICE

Check cable connections

- Be sure to connect supply to supply and return to return. Do NOT switch the supply and return hoses, as the return hose may have internal contamination from extended use.
- Before connecting, ensure there is a single O-ring at each connection point and hose end. See *Helium Hose Fittings on page 58* for details.
- Keep the fittings straight to avoid any loss of helium as the hose is attached.
- Damage may result if the helium supply and return lines do not have room to expand and contract. Ensure the tubing runs straight from the back of the unit and makes loose gentle bends between connections. The minimum bend radius is 9 in (23 cm) for 33 ft (10 m) hoses.
- Do not let the helium hoses contact or rest on the optical table, as this can introduce vibrations.

Cryocooler Power Interconnect:

4. Locate the 4-socket to 4-pin circular M-F connector cable. Connect the M end to the **COLD HEAD** location on the front of the compressor. Connect the F end to the **POWER** location directly on the back of the cryocooler (you must reach inside the opening on the upper portion of the enclosure to access this connector).

Compressor Remote ON/OFF:

5. Locate the 3-socket to 2-pin circular M-F connector cable. Connect the 3-socket connector to the **ACCESSORY** location on the front of the compressor. Connect the 2-pin connector to the **COMPRESSOR CONTROL** location on the back of the vacuum control unit.

Vacuum Hose:

6. Locate the vacuum hose. Connect one end to the **VACUUM LINE** location on the back of the vacuum control unit. Connect the other end to the **VACUUM LINE** location on the back panel of the cryostat. The O-ring seal only needs to be compressed, so take care not to overtighten.

NOTICE

Check cable connections

- Do NOT overtighten the vacuum hose, as this can spin the fitting and cause a vacuum leak.
- Make sure the vacuum tube fitting has a single O-ring in it. The O-rings occasionally come loose and fall out.

Control Cables:

7. Locate the DSUB37 F – split cable. Connect the DSUB37 F end to **HEATER/THERMOMETER CONTROL** location on the TCM peripheral card in the system control unit. Where the cable splits, attach the DSUB25 F end to the **SAMPLE CONTROL** location, the DSUB25 M end to the **CORE**

CONTROL location, and the MDR26 to the USER INPUT locations on the back panel of the cryostat. Tighten connections with the thumbscrews to secure.

8. Locate the DSUB25 M-M series cable. Connect one end to the VACUUM CONTROL location on the back of the vacuum control unit. Connect the other end to the VACUUM CONTROL location on the ACM peripheral card in the system control unit.

User Interface:

9. Locate the USB and HDMI cables. Connect these cables from the back of the system control unit to the user interface touchscreen display.

Nitrogen (optional):

To keep the sample space clean, a dry clean nitrogen connection is highly recommended, especially in humid climates. Nitrogen will help rid the system of moisture and decrease the initial pump down time.

10. Connect a ¼ in (6mm) tube to your nitrogen source (this tubing is not supplied).
11. Start the nitrogen supply at a low flow rate.
12. Verify that the nitrogen is flowing through the tube and does not contain any water vapor. Allow some nitrogen to flow through the tube to remove impurities.
13. Connect this tube to the N₂ INLET fitting on the back of the vacuum control unit by pressing in.
14. Set the nitrogen pressure to approximately 15 psi.

To disconnect the tubing, push the green circle on the fitting inwards and pull the tubing out.

» NOTE

The system uses nitrogen during a VENT operation or during a COOLDOWN or PULL VACUUM operation if "dry nitrogen purge" is enabled.

System Power:

Be sure to connect all other cables and hoses prior to connecting system power.

15. Locate one of the C13 main power cords. Ensure the rocker switch on the back of the system control unit is off (o).
16. Connect the main power cord to the C14 inlet located on the rear of the enclosure.
17. Connect the power plug to the appropriate 100 – 240 VAC wall outlet power source.
18. Locate the other C13 main power cord. Ensure the rocker switch on the back of the vacuum control unit is off (o).
19. Connect the main power cord to the C14 inlet located on the rear of the enclosure.
20. Connect the power plug to the appropriate 100 – 240 VAC wall outlet power source.
21. Locate the compressor main power cord. Ensure the green rocker switch and black circuit breaker switch on the front of the compressor are off (o).
22. Connect the power plug to the appropriate 200 – 230 VAC wall outlet power source.

23. Ensure the power frequency switch is set to the correct frequency for your region (60 Hz North America).

» **NOTE**

Once all cables and hoses are connected, use the Velcro straps provided to neatly bundle the cables, but do NOT include the helium hose. The helium hoses should never be strapped down in any location.

3.6 Moving the System

If the system ever needs to be moved to a different lab or location, follow the steps below:

1. Save any important data on the system.
2. Gracefully power down the unit by:
 - a. Tap (press and release) the power button on the front of the system control unit -or-
 - b. On the touchscreen UI, navigate to `MENU > SYSTEM SETTINGS` and select `POWER OFF`
3. Remove the helium and vacuum hoses, paying special attention to ensure the O-rings remain in place.
4. Remove the remaining cables and electrical connections.

Then, if the system needs to be shipped, follow the steps below:

5. Reverse the steps in *Removing the Shipping Supports on page 27*. Replace the red locking rings and c-spacers and lock the red shipping support down on the tri-flange. Then, unbolt the system from the optical table.
6. Refer to the Sumitomo compressor Technical Manual for Compressor Shipping Preparation instructions. The shipping bolt must be re-installed.
7. Re-pack the system in original packaging. Some components **must be** packed upright on a pallet to avoid damage.

NOTICE

- Follow all handling instructions for the individual components as outlined in *General Hazard Information on page 10 and the System Overview section starting on page 12*.
- If you are uncomfortable with moving the system on your own, or if you need to order any replacement packaging, please contact an authorized service representative.
- Do NOT attempt to disassemble any components of the system beyond the original state as shipped from the Montana Instruments factory.

Section 4 - Sample Chamber Configuration

4.1 Accessing the Sample Space

Before starting the cryostat, check inside the sample space for any foam inserts. These are used only for shipping and should be removed before cooling the system down for the first time.

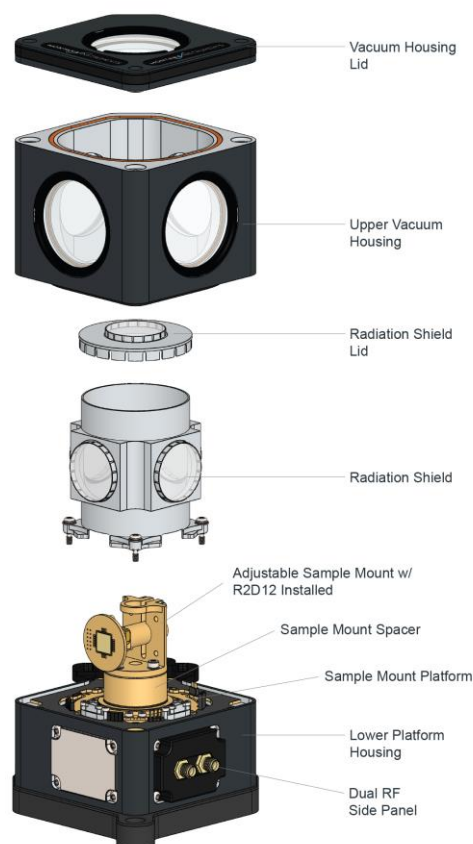
NOTICE

Keep sample chamber and surfaces clean

- Always wear clean gloves when working in the sample chamber to avoid getting oils on the surfaces.
- Take care not to touch the optical windows on the lid, window assembly, or the internal radiation shield. Window covers are provided to keep the windows clean.
- Be sure to keep the O-ring seals clean and free from debris. Do NOT set the housing down on an O-ring seal unless there are protruding bosses to keep it from touching the surface.
- When working inside the sample chamber, use extreme caution not to drop screws down into the chamber assembly.

Start with the system at room temperature and the chamber vented to atmospheric conditions.

1. Carefully lift the top lid from the sample chamber and place it on the table with the protruding bosses down. The lid may sit on the bosses without compromising the clean surface inside the lid.
2. Using two hands, carefully lift the window assembly from the sample chamber. Place the window assembly on the table so that it rests on a flattened corner (not on a window). This will keep the interior surfaces and windows clean and free from scratches.
3. Lift the cap from the radiation shield to remove it.
4. Unfasten the four M3 button head screws on each side of the radiation shield. Lift up and over any sample mount structures to remove.



NOTICE**Take care when reassembling the sample chamber**

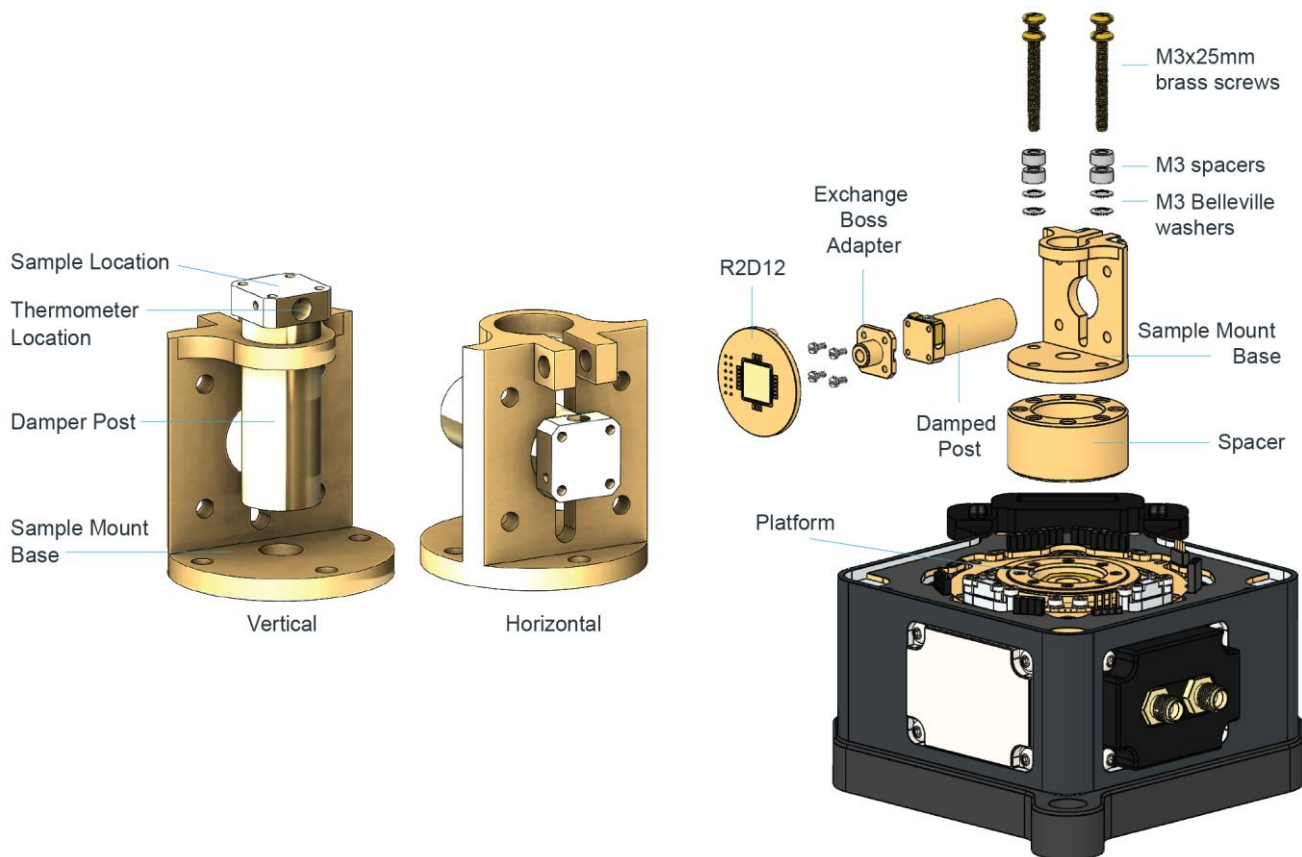
- Before replacing the vacuum housing & lid, carefully check O-rings for any loose fibers or debris (this could affect vacuum performance).
- Take care not to overtighten screws when replacing the radiation shield. If a torque wrench is accessible, set the tension to 5 in-lbs.

4.2 Sample Mounting

The system includes an adjustable sample mount assembly with R2D12 electrical sample mount adapter.

4.2.1 Standard Adjustable Sample Mount

The standard general purpose adjustable sample mount includes a thermally damped post with standard interface bolt pattern than can be mounted vertically or horizontally to position the sample at various distances and angles with respect to any of the optical windows.



Installing the Sample Mount Base

The base of the sample mount assembly attaches to a platform spacer on the sample mount platform. It can be rotated with respect to the mounting hole locations to achieve various orientations.

1. Apply a thin layer of N-grease to the bottom of the sample mount spacer.
2. Place the sample mount spacer on the sample mount platform. Align the screw locations in the spacer with the corresponding hole pattern on the platform.
3. Apply a thin layer of N-grease to the bottom of the sample mount base.
4. Place the sample mount base on the platform or platform spacer. Align the screw locations in the sample mount with the corresponding hole pattern on the mounting surface.
5. Using four M3x25mm brass slotted pan head screws, four M3 spacers, and M3 Belleville washers (concave side down), attach the sample mount and spacer to the mounting surface. Tighten screws until the washer is compressed.

Installing the Damped Post

The sample or optional R2D12 electrical sample mount is attached to the square flat surface on the end of the thermally damped post (the "damper"). To install the damper in the sample mount base.

1. Decide on the orientation. The post can be mounted horizontally or vertically. Slide the damper through the horizontal or vertical post location in the base.
 - a. The sample mount end can face either direction.
2. The damper can slide in or out of the hole location to position the sample at various locations, such as close to a window. Adjust the damper to the desired location.
3. Once the damper and sample are in the desired location, tighten the adjustment screw so the post can no longer move.

4.2.2 R2D12 Electrical Sample Mount Option

The R2D12 is a cryogenic optimized circuit board with 12 DC electrical contact pads and 2 RF coax SMP connections. The mount accommodates a 10 mm square sample. It is compatible with Montana Instruments exchange boss mounts (\varnothing 6.35 mm).

Installing the Exchange Boss Adapter

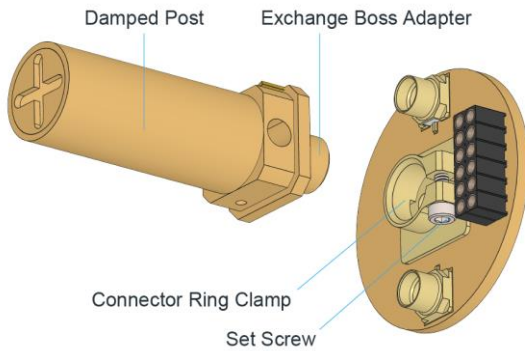
The circuit board connects to a fixed exchange boss sample mount via a quick-change connector clamp with set screw. The exchange boss adapter must be installed on the end of the damped post first.

1. Apply a thin layer of N-grease to the bottom of the exchange boss adapter.
2. Place the exchange boss adapter on the end of the damped post. Align the screw locations in the spacer with the corresponding hole pattern on the post.
3. Using four M1.6x8mm screws, attach the adapter to the post.

Installing the R2D12

The bottom of the circuit board has a connector ring that fits around the protruding boss (\varnothing 6.35 mm cylinder) on the exchange boss adapter.

1. Loosen the set screw on the PCB connector ring clamp.
2. Place the connector ring clamp over the protruding boss on the adapter.
3. Tighten the set screw to secure the clamp around the boss.



Wiring the R2D12 Sample Mount

The DC wires that run to the sample mount are routed under the thermal clamps and exit the sample chamber via the X2 to X1, Y2 to Y1, Z2 to Z1, and T2 to T1 sockets on the sample chamber circuit board. Refer to *Wiring Schematics on page 43* for details.

The RF coax lines that run to the sample mount are also routed through the thermal clamps and exit the sample chamber through the SMP connectors on the sample chamber side panel.

4.2.3 Mounting a Sample

Before mounting a sample, carefully remove the sample mount from the platform.

1. Remove the previous sample from the face of the mount. Clean off residual grease with a Kimwipe or lens tissue (use a small amount of isopropanol or acetone if needed)
2. Apply a thin layer of new N-grease to the sample mount surface. Use a flat tool (not metal or cotton) to spread the grease out evenly in a thin layer, taking care not to scratch the surface.

NOTICE

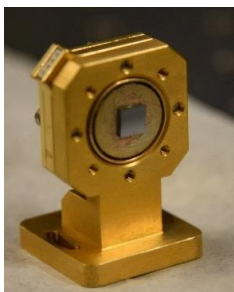
Do not use N-grease for temperatures above 300 K

Apiezon® N-grease softens at 305 K. If the user plans to operate above 300 K, it is recommended to use an alternative sample mounting material to ensure a vertically mounted sample does not slide off the sample mount.

» NOTE

Depending on the sample, VGE, silver paint/paste, or copper SEM tape can be used in place of N-grease.

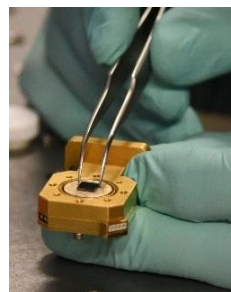
3. Using tweezers, set your sample on top of the grease layer and press down gently to ensure a good thermal connection.



Sample mount with sample.
*User sample mount may differ.



Step 1: Clean surface & apply grease



Step 3: Attaching new sample

» NOTE

To check if the sample is secure, hold sample mount horizontally so the sample faces down and forcibly tap the mount with a finger.

4.3 Mounting a Thermometer

The sample thermometer wiring harness is connected to the User 1 system control temperature channel via the User 1 thermometer (SAMPLE THERM) pins on the sample chamber circuit board. Refer to *Wiring Schematics on page 43* for these pin locations. Ensure the wiring harness is routed under a thermal clamp.

The standard adjustable mount uses a plug style thermometer that attaches to a mounting hole location at the end of the sample mount damped post. If the thermometer needs to be re-installed, refer to the instructions below.

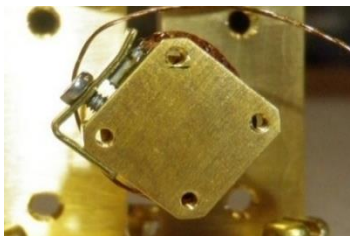
NOTICE

Cernox® thermometer wires are extremely fragile.

Handle wires with care to avoid breaking.

1. Remove any VGE (the adhesive lagging the thermometer wire) with isopropyl alcohol or acetone. Clean off any residual VGE.
2. Clean off the area where the thermometer will be mounted with isopropyl alcohol or acetone.
3. Attach the thermometer, ensuring the bottom is in even, flat contact with the mounting surface.
 - a. **With Clamp:** Apply a thin layer of N-grease to the bottom of the thermometer. Clamp it down securely, ensuring no part of the thermometer "springs up" from the surface.
 - b. **Without Clamp:** Apply a small amount of VGE (thinned with acetone or isopropyl alcohol) to the bottom of the thermometer, wait 10 seconds, then place on the mounting surface. Use a small weight to apply pressure and hold the sensor in place while it cures (24 hours under ambient conditions or 30 minutes under 60 °C heat).
 - c. **With Plug:** Some sample mounts have a hole location for thermometers; in these cases, the sensor will come pre-mounted to a thermometer holder. Apply a thin layer of N-

grease around the holder and slide into the hole. To remove, use an Allen key to press out of the hole from the opposite side.



Step 3a: Thermometer clamped to mounting surface



Step 3a: Thermometer clamped to mounting surface



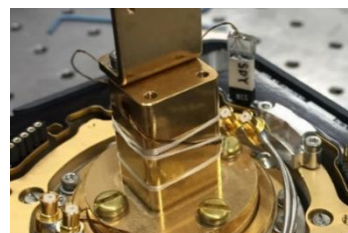
Step 3c: Thermometer installed in plug



Wire lagged with VGE (clamp style)



Wire lagged with VGE (plug style)



Wire tied in place with floss (plug style)

4. Tie the thermometer wire in place using unwaxed floss, nylon string, or Kapton® tape (optional). Apply VGE to approximately the first 0.5 inches (1 cm) of wire and press to a metal surface to properly lag the wire. Do not encase the wire in VGE.

» NOTE

- Be sure the thermometer and wire are completely dry before pulling vacuum or cooling down the system. The wire should not touch the radiation shield or sample mount.
- The sample temperature may read higher than the platform.

4.4 Windows

4.4.1 Window Covers

The sample chamber has five optical access locations. The system ships with window covers in place. The window covers are removed by turning counter-clockwise until the notches are aligned with the openings in the window retaining ring. To replace the covers, re-align the notches and turn clockwise until the cover locks in place.

» NOTE

If the system is running, use care when removing the window covers, as this may loosen the retaining ring holding the window in place.

4.4.2 Window Replacement

Vacuum Windows

For replacing outer (warm) vacuum windows, a special window tool is provided in the accessory kit:

1. Align the tabs on the window tool with the corresponding notches in the Delrin retaining ring holding the window in place.
2. Use the window tool to loosen the retaining ring by turning counter-clockwise.
3. Remove the retaining ring to access the window.
4. Prior to reinstalling the window, check the O-ring to ensure it is clean and free of debris and has a very thin layer of L-grease (just enough so the surface is shiny).
5. Reinstall the window by carefully setting it centered on the O-ring, ensuring the O-ring is fully covered by the window. Avoid having to re-position the window, as this may spread L-grease onto the clear aperture.

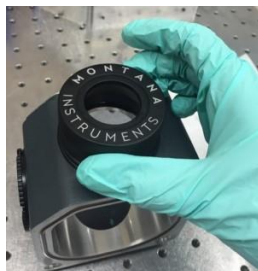
NOTICE

Take care when handling and removing windows

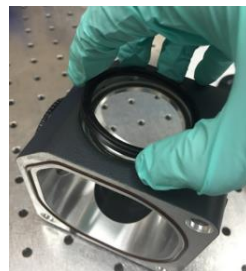
- Handle the radiation shield and windows carefully in order to prevent scratches or fingerprints.
- Before using the window tool, remove the housing from the system.
- Take care not to use too much force on the window tool as this could cause it to slip and damage the window.



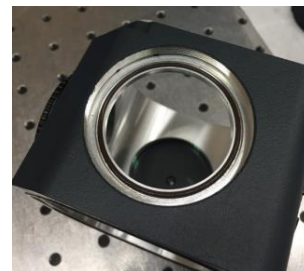
Removing window covers



Step 1-2: Using window tool to unscrew retaining ring



Step 3: Removing retaining ring

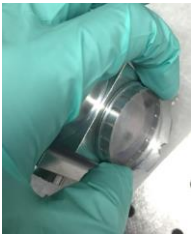


Window centered on O-ring

Radiation Shield Windows

The inner (cold) windows on the radiation shield are held in place with a tension ring.

1. The radiation window holders are removed by unscrewing the threaded tension ring.
2. Remove the window from the tension ring by pressing it out of the spring fingers. Some force may be required.
3. Prior to reinstalling the window, add a very thin layer of N-grease to the edge of the spring fingers. This layer should be thin enough so none of the grease spreads onto the optic when re-assembled.
4. Reinstall the window by press fitting the tension ring onto the window. Ensure the spring fingers hold the window tightly and evenly.
5. For threaded tension rings, add a small amount of N-grease to the threads before screwing back in place.



Step 1: Unscrewing threaded tension ring



Pressing window out of tension ring



Pressing tension ring onto window

» NOTE

- The threaded holders can be adjusted to allow the sample to be positioned closer to external optics. Always ensure that no portion of the radiation shield touches the outer housing and that the radiation and vacuum windows do not collide with one another.
- If a radiation window is removed, the added heat load can be as much as 50 – 100 mW per window. Depending upon the emissivity and thermal conductivity of the sample, local heating of the sample from this excessive radiation can cause the sample to be several degrees warmer than the cold platform it is mounted to.

4.5 Sample Chamber Wiring

4.5.1 Types of Wiring

Various applications require different types of wiring. Always select the optimal wire for the application with the appropriate diameter (between 32-40 gauge). Longer wires are ideal -- the length of wiring between stages should be at least 2 in (5 cm).

- **40 AWG Manganin wire:** *very low thermal conductivity and good for low power signal transmission*
 - Recommended use: Wiring the platform heater or for user heaters
 - Raises temperature ~0.5 mK per wire
- **32 AWG Phosphor Bronze wire:** *low thermal conductivity and good for moderate power transmission*
 - Recommended use: Building additional wiring harnesses
 - Raises temperature ~5.0 mK per wire
- **Copper wire:** *high thermal conductivity and good for high power transmission*
 - Recommended use: Wiring harness for high power transmission when high base temperatures are acceptable
 - Raises temperature ~300 mK per wire

» NOTE

See the Cryogenic Wiring Guide for more information: www.montanainstruments.com/help/Wiring-Guide/

4.5.2 Thermal Lagging Techniques

To minimize the effects of wiring heat loads on the base temperature, all incoming wiring (including coax cables) must be properly thermally lagged to Stage 1 of the cryocooler via the radiation shield.

Wiring must route under the thermal clamp locations:

1. Unscrew the two M2.5 screws on the top of the thermal clamp. Remove the top cover.
2. Wrap a small piece of Kapton® tape around the wires to help prevent electrical shorts.
3. Place the wires on the felt pad. Wires should not cross or touch one another under the clamp.
4. Replace the top cover of the clamp and replace the two screws. Do NOT overtighten.
5. Check to ensure wires do not touch the inside of the radiation shield.

» NOTE

Ensure there are a few inches of wire before and after the thermal clamp. A 10-inch (25 cm) wire should be thermally lagged such that 5 inches (12.5 cm) is outside of the thermal clamp and the remaining 5 inches (12.5 cm) is inside of the 4K sample space.

4.5.3 User Wiring Interfaces

The cryostat provides integrated connectors for user DC feedthroughs and a user thermometer.

NOTICE

Do NOT remove sample chamber circuit boards

- The black printed circuit board should not be removed. The black Delrin screws holding it in place should remain loose. Overtightening can cause the board to flex and make it difficult to obtain a proper vacuum seal.
- The Operational wiring and cables must remain connected for the system to be operational. Do NOT modify these connections.

User DC Connections

User DC connections allow users to route wiring to header pins on the sample chamber circuit board. These available connections can be used to interface with external connections and devices. The accessory kit comes with pin connectors for interfacing user inputs to the external connectors.

User Temperature Channels

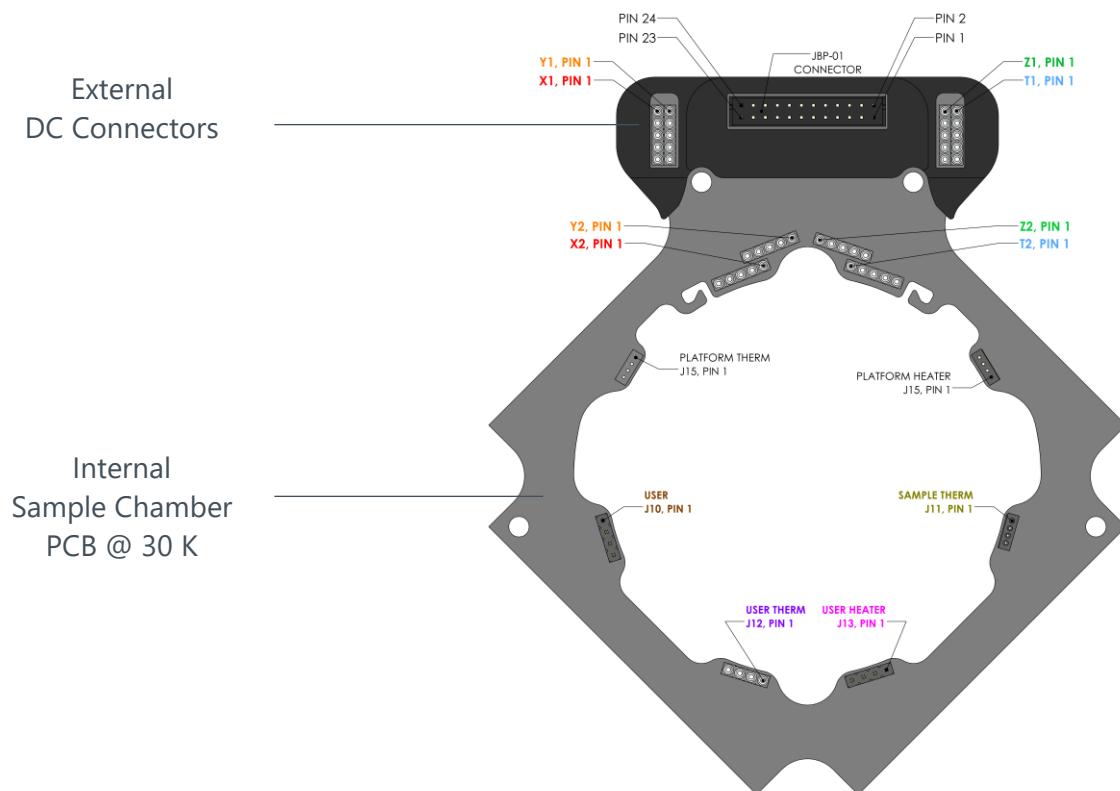
User thermometer connections allow users to add a sample thermometer at header pin locations on the sample chamber circuit board. The system control unit provide an open temperature channels (User 1) for viewing the sample thermometer readout in the UI.

» NOTE

The provided sample thermometer is symmetric, so it can be connected to Pin 1 in either orientation.

4.5.4 Wiring Schematics

All wiring must be routed from the sample chamber circuit board under the thermal clamps into the cold space.



User Temperature Channels

User Interface		Internal Connections	
Temperature Channel		PCB	Pins
USER 1	Sample Thermometer	SAMPLE THERM	J11, PIN 1
			J11, PIN 2
			J11, PIN 3
			J11, PIN 4
	Not available	USER	J10, PIN 1
			J10, PIN 2
			J10, PIN 3
			J10, PIN 4
USER 2	Not available	USER HEATER	J13, PIN 1
			J13, PIN 2
			J13, PIN 3
			J13, PIN 4
		USER THERM	J12, PIN 1
			J12, PIN 2
			J12, PIN 3
			J12, PIN 4

User DC Connections

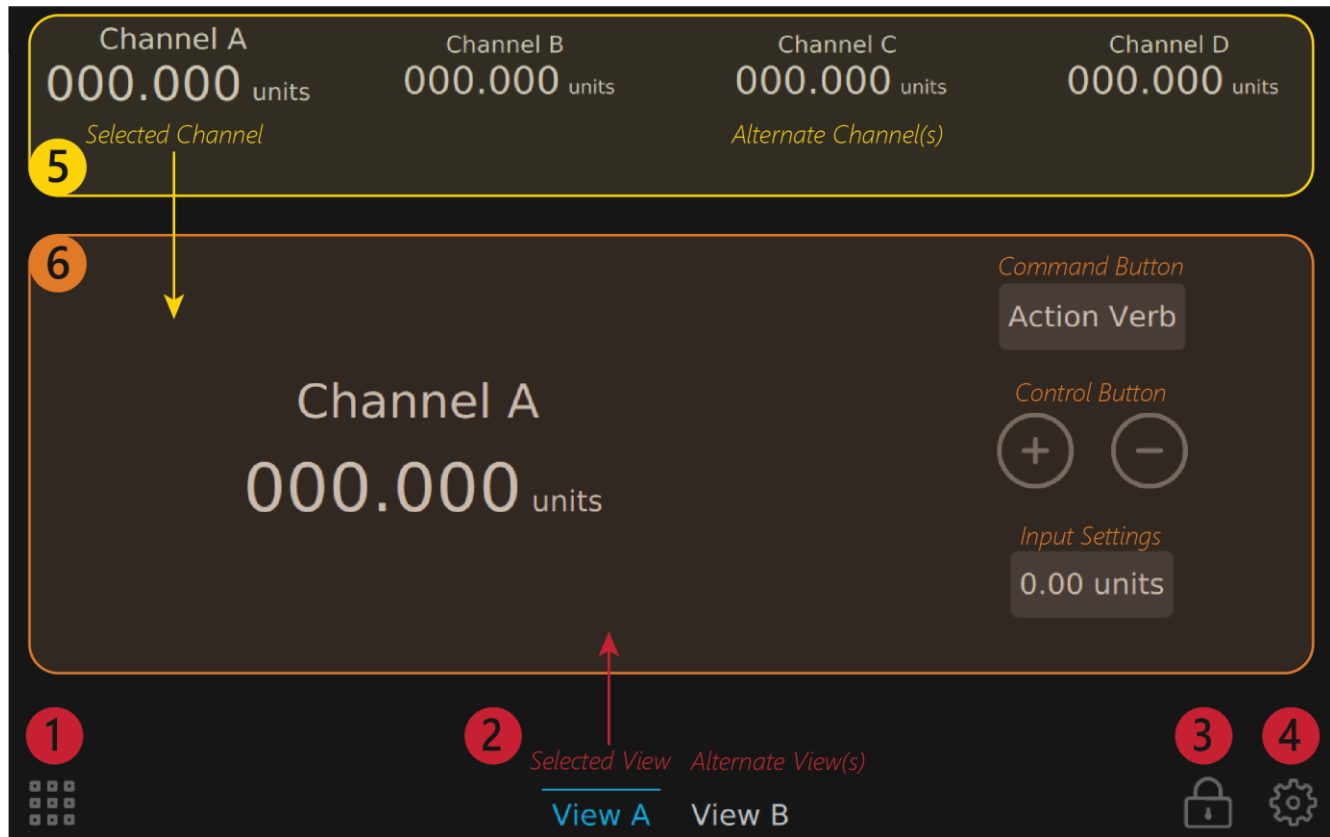
PCB	External	PCB	External
X2, PIN 1	X1, PIN 1	Z2, PIN 1	Z1, PIN 1
X2, PIN 2	X1, PIN 2	Z2, PIN 2	Z1, PIN 2
X2, PIN 3	X1, PIN 3	Z2, PIN 3	Z1, PIN 3
X2, PIN 4	X1, PIN 4	Z2, PIN 4	Z1, PIN 4
X2, PIN 5	X1, PIN 5	Z2, PIN 5	Z1, PIN 5
Y2, PIN 1	Y1, PIN 1	T2, PIN 1	T1, PIN 1
Y2, PIN 2	Y1, PIN 2	T2, PIN 2	T1, PIN 2
Y2, PIN 3	Y1, PIN 3	T2, PIN 3	T1, PIN 3
Y2, PIN 4	Y1, PIN 4	T2, PIN 4	T1, PIN 4
Y2, PIN 5	Y1, PIN 5	T2, PIN 5	T1, PIN 5

Section 5 - System Usage & Operation

5.1 System Control Options

5.1.1 User Interface

The touchscreen display provides the primary user interface control of the system.



General Navigation

The example screen above shows the general layout, navigation, and controls for the UI. Not all controls and views will be available for all instruments.

1. **Instrument Selection:** Choose which instrument to control. Each available instrument connected to the system control unit will show up here.
2. **Display Screens:** Choose which screen view to display. Alternate screens (when available) may show different readouts or have different control settings.
3. **Screen Lock:** Lock the touchscreen.
4. **Menu:** View or customize instrument and system settings. Other sub-menu features include:
 - a. **Remote Connections:** VNC and scripting parameters.
 - b. **Data:** Download system data onto a connected USB Flash Drive.
 - c. **Event Log:** Historical log of system level events for reference or diagnostics.

- d. **Maintenance:** Displays any recommended maintenance procedures.
- e. **Tech Support:** Settings for assisting technical support personnel.
- 5. **All Channels View:** Displays live status readouts of all attached channels for a given instrument. Press a channel to bring up its operation controls and settings. Channel names can be customized in the **MENU**.
- 6. **Selected Channel Operation View:** Displays the live status readouts and associated controls for the selected channel.
 - a. **Command Buttons:** Buttons with action statements tell the system to do something.
 - b. **Control Button:** Circular buttons with icons provide operational control.
 - c. **Input Settings:** Buttons with numerical values and units show the current input settings for a given command. To set new values, use the adjustable controls (if available) or press the display box to open an input popup dialog.

» NOTE

- Press and hold a command or input settings button to show on-screen help for that operation. Drag off the button before releasing to avoid executing the operation.
- The control buttons do not have on-screen help. Pressing and holding will execute the associated operation.

Application UI: Cryostation s-series

Channel Types

- **Temperature Channel:** Displays live readouts of thermometers (temperature, temperature stability) and heaters (applied power) in the system.
 - **Platform:** The primary channel used to control the system. These commands will drive control operations across the cryostat, compressor, and vacuum control unit.
 - **User 1:** The User 1 temperature channel displays the sample thermometer temperature readout.

» NOTE

- If the sample thermometer is not being used, it is recommended to turn it off to reduce noise on other temperature channels.
 - Navigate to **MENU > INSTRUMENT SETTINGS > USER 1**. Toggle the Temperature Channel Enabled switch to the left to disable.

Display Screens

- **Sample Chamber:** Displays temperature channel controls and readouts. This screen is used to run most primary system operations.
- **Graphs:** Displays real-time system data in graphical form.
- **Overview:** Displays system status readouts for all connected sub-systems. Press any value to pull up detailed information and additional control settings (if available) for that parameter.
 - **Vacuum System:** status of pumps | valves | N₂ input | pressure gauges
 - **Cooler:** status of the cryocooler/compressor | Stage 1 and Stage 2 temperature channels
 - **Sample Chamber:** status of all sample chamber temperature channels

5.1.2 Network Interface

To utilize any of the provided network services, the system control unit must be connected to a local network using the Ethernet port on the rear face of the enclosure.

Each service uses a different network port number for communication. You may need to work with your IT department to configure these ports to be allowed through the firewall on your network.

To find your system's IP or MAC address:

1. On the touchscreen UI, navigate to `MENU > REMOTE CONNECTIONS`
2. Scroll down to find the system's unique IP and MAC addresses. Your IT department may need to configure the network to provide network access to the device.

Webserver | Onboard Documentation

 **Standard HTTP port 80**

The onboard webserver provides direct access to system-specific documentation, instrument scripting documentation and examples, web-based data dashboard links, select service documents, and other support materials.

To access the onboard documentation:

1. From an external computer connected to the same local network, use a web browser to navigate to the system's IP address (example: <http://102.123.134>).

Remote Graphical Display | VNC Viewer

 **Non-standard HTTP port 2224**

The user interface can alternatively be viewed or controlled via an external computer using Virtual Network Computing (VNC) technology. The external computer must have a VNC viewer program installed (*several free options are available, including www.realvnc.com and www.tightvnc.com*). When Remote Graphical Display is enabled, the VNC connection will mirror the UI control screen.

To enable Remote Graphical Display:

1. On the touchscreen UI, navigate to `MENU > REMOTE CONNECTIONS`
2. Toggle the Remote Graphical Display switch to `ENABLED`
3. Follow the onscreen directions for connecting to the IP address using a VNC viewer software

The VNC connection is password protected using a unique password for each system. The password is provided with your system documentation and in the onboard file `QUICK START GUIDE - NETWORK INTERFACE CONNECTIONS`. If lost, contact an authorized service representative to retrieve a copy.

Remote Scripting

 **Non-standard HTTP port 47101**

The instrument can alternatively be programmatically controlled via scripting commands using an external computer.

To use external scripting with the instrument:

1. On the touchscreen UI, navigate to `MENU > REMOTE CONNECTIONS`

2. Toggle the Instrument Scripting switch for the desired instrument to **ENABLED**
3. Follow the onscreen directions for opening the onboard scripting documentation, then use the available instructions for scripting with the instrument.

Remote scripting commands can be sent using an encrypted SSH tunnel. Refer to the onboard Instrument Scripting documentation on the webserver for further details.

Data Dashboards

Non-standard HTTP port 8050

Data dashboards allow the user to view and analyze system data from a web browser.

To enable and view data dashboards:

1. On the touchscreen UI, navigate to **MENU > REMOTE CONNECTIONS**
2. Toggle the Data Dashboards switch to **ENABLED**
3. From the onboard documentation, click the **CRYOSTATION S-SERIES DATA DASHBOARD** link to access the system data.


MI Remote Support


Secure SSH tunnel port 2223

The Montana Instruments Remote Support connection is used by authorized service representatives to remotely access your system to provide diagnostic and troubleshooting support. If the system is behind a NAT/Firewall, the firewall must allow the system to connect a Secure SSH tunnel on port 2223 to mirs.montanainstruments.com.


5.2 Primary Operations



5.2.1 Turning on the System

Before starting the power up procedure, ensure that the power switches on the back of the system control unit and the front of compressor are toggled to OFF ().

1. If a dry nitrogen source is connected to the system, verify the pressure is set to ~15 psi.
2. Turn on power to the compressor by toggling the black circuit breaker switch on the front of the unit ON ().

NOTICE

The green power switch should remain OFF () during operation as this is controlled by the remote ON/OFF control.

3. Turn on power to the vacuum control unit by toggling the power switch on the back of the unit ON ().
4. Turn on power to the system control unit by toggling the power switch on the back of the unit ON ().
5. Next, turn on the system control unit by pressing the power button on the front of the unit. This power button will glow when the unit is on.

The software will initialize and run automatically. The UI will indicate the software is `INITIALIZING` while the system checks for and establishes connection with the attached peripheral cards. After the screen shows `READY` the system is ready for operation.

5.2.2 Controlling System Temperature

The `PLATFORM` temperature channel is used to drive control operations across the cryostat, compressor, and vacuum control unit.

Cooling Down the System

1. In the UI for the `CRYOSTATION` instrument, navigate to the `SAMPLE CHAMBER` display screen and select the `PLATFORM` temperature channel to bring up its operation controls.
2. In the `PLATFORM TARGET` input box, enter the target temperature value. To reach the lowest possible base temperature, enter 0.0 K. Press `SET` to confirm.
3. Press the `COOLDOWN` command button. On the popup, confirm or adjust the custom parameters for the cooldown, then press `COOLDOWN` again to start.

The cooldown cycle will begin.

» NOTE

- The Stage 1 and Stage 2 temperatures will drop quicker than the platform. The platform will drop faster after Stage 1 reaches 30 K.
- When the platform has reached a stable temperature, the ring surrounding the platform status readouts will change from flashing to solid.

Vacuum States During a Cooldown

- When a cooldown is initiated, the system will first establish a rough vacuum.
 - During this process the system will automatically check for leaks. If vacuum cannot be established, an error message will show in the UI and the cooldown process will be aborted. See *System Diagnostics on page 53* for troubleshooting information.
- Once the system reaches a rough vacuum state (2 Torr), the compressor will turn on.
- The pressure will continue to drop to a high vacuum state leveraging cryopumping.

» NOTE

- To achieve the best vacuum levels, set the cooldown target temperature to the system base temperature and allow the system to stabilize there before controlling to higher temperatures. This temperature set point is necessary to take full advantage of cryopumping.
- The VC1110 pressure gauge can only readout to ~0.1 mTorr. If pressure is below this value, the UI readout will indicate `HIGH VAC`.

Adjusting Platform Temperature

The platform temperature may be changed at any time by setting a new value using the `PLATFORM TARGET` input box. If the user is setting incremental temperature set points, the `COOLDOWN` and `WARMUP` buttons do not need to be pushed.

Warming Up the System

A warmup operation is used to bring the system to room temperature to access the sample chamber. The system may be warmed up actively with heaters at any time, including during a cooldown.

1. In the UI, navigate to the `SAMPLE CHAMBER` display screen and select the `PLATFORM` temperature channel to bring up its operation controls.
2. Press the `WARMUP` command button. On the popup, press `WARMUP` again to confirm.

An active warmup is much faster than using the `STOP` command. The heaters will automatically shut off when the entire system reaches 295 K, but the sample chamber will remain under vacuum.

Stopping a Cooldown or Warmup

At any time during a cooldown or warmup, the process can be stopped.

1. In the UI, navigate to the `SAMPLE CHAMBER` display screen and select the `PLATFORM` temperature channel to bring up its operation controls.
2. Press the `STOP` command button. On the popup, press `STOP` again to confirm.

This action will stop running the compressor/cryocooler and turn off any heater power going to the cryocooler stages and sample chamber platform. The system will begin to warm up naturally, but it will remain under vacuum.

5.2.3 Venting and Pulling Vacuum

Vent to Access the Sample Chamber

After a cooldown and warmup cycle, the system remains under vacuum until the user is ready to access the sample chamber. To access the chamber:

1. In the UI, navigate to the `SAMPLE CHAMBER` display screen and select the `PLATFORM` temperature channel to bring up its operation controls.
2. Press the `VENT` command button. On the popup, confirm or adjust the custom parameters for the vent procedure, then press `VENT` again to confirm.

The sample chamber will be vented to atmospheric conditions.

» NOTE

Choosing to "Vent Continuously" will cause nitrogen (when attached) to flow through the chamber, even after the chamber is opened. This can help to keep the vacuum space as clean as possible during quick sample exchanges. To stop the flow of nitrogen when "Vent Continuously" is used, press the `STOP` command.

Keep the Sample Chamber Under Vacuum

When the system is not in use, it is recommended to keep the sample chamber under vacuum to prevent moisture and contaminants from entering the sample space. To keep the system under vacuum:

1. In the UI, navigate to the `SAMPLE CHAMBER` display screen and select the `PLATFORM` temperature channel to bring up its operation controls.
2. Press the `PULL VACUUM` command button. On the popup, confirm or adjust the custom vacuum parameters, then press `PULL VACUUM` again to start.

The sample chamber will pull vacuum until the target vacuum pressure threshold is met.

» NOTE
Since this is an independent operation without cryopumping, the system will likely only be able to achieve a rough vacuum state. To stop the vacuum pump(s), press the <code>STOP</code> command. The sample chamber will remain at the current vacuum level until a <code>COOLDOWN</code> or <code>VENT</code> procedure is initiated.

Section 6 – Care & Maintenance

6.1 System Care

Recommend system care procedures should be followed by any users of the system. For further information on any of these procedures, contact an authorized service representative for assistance.

6.1.1 When Working in the Sample Chamber

- Keep surfaces clean. Avoid touching any surfaces inside the sample space with your fingers as oils or other foreign contaminants can easily be transferred to the surfaces, the sample, or optics. **Always wear clean gloves.**
- Use proper grease and adhesives in the sample chamber. The accessory kit includes Apiezon® L-grease, N-grease, and the adhesive GE Varnish (VGE).
- Avoid using too much grease – a thin layer (just enough so the surface is shiny) is best for metal-to-metal surfaces, samples, and O-rings. Too much grease can outgas and contaminate other surfaces in the sample chamber.
- Inspect, wipe, and grease O-rings. Make sure that the O-rings are clean with a thin layer of L-grease. The exposed surface should be wiped with a dry Kimwipe or lens tissue and re-greased every 10-15 uses.
- Check to ensure wires are preserved. Make sure wires do not overlap under thermal clamps and ensure the clamps are not too tight. Make sure wires do not touch the radiation shield or contact the sample mount directly after the thermal clamp.

6.1.2 When You Will Not Be Using Your Cryostat

- Keep the lid on the sample chamber to keep it free from dust.
- Supply a slight amount of nitrogen to keep the system clean and dry.
 - Use the `VENT` command with “Vent Continuously” enabled to keep nitrogen flowing through the chamber at atmospheric conditions.
- Keep the sample chamber under vacuum. Use the `PULL VACUUM` command button to pull and keep the chamber under a medium vacuum state.

6.1.3 Standard Checks Before Every Cooldown

- Ensure radiation shield is bolted down and secured. Make sure all radiation shield windows are in place.
- Ensure the sample is mounted properly.
- Ensure wiring from sample thermometers or other internal components does not touch the inside of the radiation shield.
- Check that the software starts up and reads all thermometers. The temperature channel values should be slightly fluctuating, indicating the thermometer readings are active.
- Check helium pressure to ensure values are 210-215 psi. See *Helium Check on page 58* for details.

6.1.4 Periodic Checks Every 6-12 Months

- Inspect VGE joints and repair if needed. VGE can flake off after several thermal cycles.
 1. Clean off old VGE with acetone or isopropyl alcohol then add a thin layer of VGE in the same location.
- Replace extra VGE yearly. VGE has a limited shelf life of one year.
- Check cryocooler/compressor hours to see if maintenance is needed. The compressor hours are displayed on the front of the compressor.

If the system is nearing 10,000 hours, contact an authorized service representative to discuss maintenance options. *See Long-Term Maintenance section below* for details.

» NOTE

O-rings rarely need to be replaced unless they are nicked or damaged. If damaged, use Teflon-tipped tweezers or your fingers to remove the O-ring. Do NOT use metal-tipped tweezers or other sharp objects as this could damage the aluminum housing.

6.2 Long-Term Maintenance

The maintenance procedures below must be completed by a certified technician. This can be done onsite without removing the equipment or disturbing the optical setup. Contact an authorized service representative to schedule maintenance.

6.2.1 Cryocooler Maintenance

The GM cryocooler normally needs maintenance every 10,000 hours of operation. After extended use, some of the bearings and bushings will wear down.

Other indicators of needing cryocooler maintenance include:

- System begins to have trouble cooling. The achievable base temperature drastically degrades.
- System begins to make a cogging or grinding noise in the cryocooler that persists continually.

» NOTE

Periodic chirping as the cryocooler runs is normal as the bearings wear in.

6.2.2 Compressor Maintenance

The compressor requires adsorber maintenance after approximately 30,000 hours of operation. Refer to the Technical Manual provided by Sumitomo for specific maintenance instructions.

Section 7 - Diagnostics & Troubleshooting

This section contains information for basic system diagnostics and troubleshooting advice. Diagnostics or repairs outside of the scope of this section should be completed by an authorized service representative.

7.1 Expected System Performance

Each system ships with a unique Certificate of Performance to demonstrate the factory performance of that particular platform. The base temperature, stability, and vibrations tests are conducted on the standard platform with the cryostat mounted to the optical table. The vibrations are measured in this configuration with a capacitive sensor that is also bolted to the table. The capacitive sensor measures the peak-to-peak vibrations in nanometers to a test fixture bolted to the sample platform.

The system should achieve the base temperatures and stability listed on the Certificate of Performance on the first cooldown. Please contact an authorized service representative if the specifications are not met.

7.2 System Diagnostics

7.2.1 Performance Issues

If a degradation in performance or other failures are experienced, check for these common issues:

Problem/Symptom	Possible Cause	Solution/Suggestion
System is unable to reach target temperature or cooldown takes longer than expected	See <i>Temperature Optimization</i> on page 55	
System does not meet vibration specifications on sample stage	See <i>Vibration Mitigation</i> on page 57	
System will not pull rough vacuum – leak check failed	Vacuum leak	See <i>Vacuum Check</i> on page 57
System condensing moisture on sample, windows, exterior of sample chamber or vacuum case (black cylinder surrounding cryocooler). Exterior surfaces are cold to the touch.	Radiation (inner) and vacuum (outer) window are touching	Adjust windows so they do not touch. For low working distance setups, the windows may touch under vacuum, so be sure to check again after pulling vacuum.
Sample thermometer not working	Not properly installed or activated.	Make sure the temperature channel is enabled. Navigate to MENU > INSTRUMENT SETTINGS > USER 1. Toggle the Temperature Channel Enabled switch to the right to enable.

7.2.2 Power and Communication Issues

If the system will not turn on, run commands, or display readouts, check for these common issues:

Problem/Symptom	Possible Cause	Solution/Suggestion
System throws electrical breaker	Wall power issue	1. Check the wall voltage using an AC voltmeter (digital multi-meter on the AC setting) to ensure it is in the defined ranges for each piece of equipment.
UI screen is black / does not turn on	Communication issue with system control unit	<ol style="list-style-type: none"> 1. Make sure all cables and power cords are connected properly. See <i>Connecting System Cables and Power on page 29</i> for details. 2. Ensure the power switch on the back of the system control unit is ON (). 3. Ensure the power button on the front panel is ON (glowing). 4. Power cycle the system control unit. Toggle the power switch on the back of the unit OFF (o) then back ON (). 5. Press the RESET button on the back of the UI touchscreen display.
UI controls are frozen or non-responsive	Touchscreen display issue	1. Press the RESET button on the back of the UI touchscreen display.
Compressor is not being turned on automatically	Communication issue with compressor	<ol style="list-style-type: none"> 1. Make sure all cables and power cords are connected properly. See <i>Connecting System Cables and Power on page 29</i> for details. Check to make sure the compressor remote on/off cable is properly connected to the ACCESSORY port. 2. Ensure the black circuit breaker switch on the front of the compressor is ON (). 3. Ensure the green power switch is OFF (o). 4. Power cycle the compressor. Toggle the black circuit breaker switch on the front of the unit OFF (o) then back ON ().
System does not initialize	Communication issue with vacuum control unit	<ol style="list-style-type: none"> 1. Make sure all cables and power cords are connected properly. See <i>Connecting System Cables and Power on page 29</i> for details. 2. Ensure the power switch on the back of the vacuum control unit is ON (). 3. Power cycle the vacuum control unit. Toggle the power switch on the back of the unit OFF (o) then back ON ().
Vacuum pressure reading in UI indicates "SensorErr"		

7.2.3 Compressor Issues & Failure Modes

If the compressor is experiencing issues, refer to the Technical Manual provided by Sumitomo for troubleshooting instructions.

7.3 System Checks

For the system to achieve optimal performance, several aspects of the system must be handled carefully. Neglecting any one of these may have a significant impact on the base temperature or vibration performance. There are several basic checks users can do to help diagnose general problems.

7.3.1 Temperature Optimization

The cryostat platforms are optimized to control heat loads coming into the sample. To ensure the lowest possible base temperatures, follow the best practices below.

1. Use proper thermal lagging techniques for any wiring (including coax) entering the sample space. Ensure thermal clamps are tightened down. See *Thermal Lagging Techniques on page 41* for details.
2. Avoid “touches” between the various stages (such as a platform component touching a Stage 2 component, or a Stage 2 component touching a Stage 1 component), as these become sources of heat flow.
 - a. Ensure wiring or cabling does not come in contact with the inside of the radiation shield.
 - b. Ensure the radiation shield or radiation windows do not come in contact with any part of the outer vacuum housing or windows. For low working distance setups, the windows may touch after the vacuum is pulled.
3. Always use the appropriate wire and size for the application. See *Sample Chamber Wiring on page 41* for details.
 - a. Avoid using copper wire unless absolutely required. The electrical conductivity of phosphor bronze is typically sufficient for most applications.
4. Ensure the screws holding the platform to the support base and the screws securing the radiation shield are in place and tightened (5 in-lbs). Failure to tighten the screws will reduce the ability of the system to pull heat from the sample platform and may increase vibrations.
5. Ensure a thin layer of N-grease or another thermal grease is used between metal-to-metal interfaces for proper thermal connection.
6. Use inner “cold” windows or blanks on the radiation shield whenever possible. The added heat load can significantly increase the base temperature of the platform.
7. Check the helium pressure. If there is a helium leak, cooling performance will be hindered significantly. See *Helium Check on page 58* for details.
8. Ensure the User temperature channel heater is NOT on.

» NOTE

During a cooldown, the system will steadily ramp down in temperature to ~6 K, then can take longer to reach and stabilize at the base temperature. Options and energy inputs (i.e. laser power) may impact cooldown times and cause slightly higher base temperatures.

Identifying Heat Loads

The expected temperatures and temperature gradients of the Stage 1, Stage 2, Platform and Sample under various operating conditions can be used to identify the source of an unwanted heat load. These temperatures should only be used as a general reference. **It is recommended to use actual data from a previously successful cooldown on your system as a more accurate reference guide.**

The base temperature for a CryoCore under normal operating conditions is depicted below. The gradient between the platform and sample will change depending on the type of sample mount and other options.

	Stage 1	Stage 2	Platform	Sample
Temperature	25 – 26 K	3.3 – 3.5 K	4.2 – 4.9 K	4.9 – 5.5 K
Temperature Gradient			+0.2 – 0.4 K	+0.2 – 0.5K

Heat Load Between Stage 1 and Stage 2

In the example below, Stage 2 has a higher than normal temperature, as does the Platform and Sample. However, Stage 1 is colder than normal. The temperature gradient between Stage 2 and the Platform and the Platform and the Sample is normal. This indicates that the heat load is coming in between Stage 1 and Stage 2.

	Stage 1	Stage 2	Platform	Sample
Temperature	24 K	5.0 K	5.3 K	5.7 K
Temperature Gradient			+0.4 K	+0.2 K

Possible Cause: Crosslink rod touching the side wall. Contact an authorized service representative for instructions to perform a touch test.

Heat Load Between Platform and Sample

In the example below, the Stage 2, Platform, and Sample temperatures are high. However, the most critical issue is the large temperature gradient between the Platform and Sample. The heat load is most likely coming in between the Platform and Sample, and since the Sample is high, the temperatures of the Platform and Stage 2 are also being pulled up.

	Stage 1	Stage 2	Platform	Sample
Temperature	28 K	3.0 K	5.1 K	7.0 K
Temperature Gradient			+0.2 K	+1.5 K

Possible Causes: The most likely culprits are those described in the *Temperature Optimization section on page 55*, such as wires touching the radiation shield, wires touching the sample mount directly after the thermal clamp, use of improper wires, loose screws, missing N-grease, or missing radiation windows.

Heat Load Between Stage 2 and Platform

In rare cases, a higher than normal gradient may exist between Stage 2 and the Platform. This is typically caused by loose screws underneath the platform, which should not be accessed by users. If this heat load is present, contact an authorized service representative.

Heat Load on Sample Thermometer

If the sample is reading higher than normal, but all other temperatures are in a normal range, the most likely cause is an improperly mounted or lagged sample thermometer. Refer to *Mounting a Thermometer on page 37*.

7.3.2 Vibration Mitigation

The cryostat and sample chamber have several vibration damping design features to reduce the effects of cryocooler mechanical vibrations on the sample platform. To ensure the lowest possible mechanical vibrations, follow the best practices below.

1. Rigidly bolt the system to the optical table using all available mounting locations in the baseplate.
2. Ensure all screws inside the sample space are tightened down.
3. Ensure that the red shipping rings and spacers beneath the shipping rings have been removed. The red shipping supports at the back of the cryostat should be locked in the upper position off the tri-flange. See *Removing the Shipping Supports on page 27* for details. Having any of these components installed can introduce vibrations on the order of several microns.
4. Ensure the helium hoses are not touching other cabling or the optical table. They should also not be pressed against a wall or another surface. There should be a gentle 180° bend in the hoses to avoid any lateral tugging on the cryostat as helium runs through them.
5. Ensure the vacuum hose is not in contact with anything moving, as this hose is somewhat springy.
6. Ensure that optics are rigidly mounted to the table. Optics could be vibrating due to the cryostat on the table and mounting them should be carefully considered to reduce this effect.

7.3.3 Vacuum Check

The UI displays a pressure reading for the attached vacuum gauge sensor. If a system leak check fails, or if condensation or freezing is observed on or inside the chamber, a leak may be present. Please check the following:

1. Check to ensure the vacuum gauge properly reads atmosphere (~600-770 Torr) when the system is at room temperature and vented. If it is not, the gauge may not be working properly.
2. Check that the vacuum housing and lid are in place and properly seated. Ensure no wires are pinched between the O-rings.
3. Check the O-rings on the 1) the sample chamber vacuum housing 2) the vacuum housing lid and 3) the vacuum housing outer "warm" windows. Ensure the O-rings have a thin layer of L-grease and are completely free of debris or fibers.
 - a. All side panels also have an O-ring interface. Do NOT remove the side panels before consulting with an authorized service representative.
4. Ensure the black Delrin screws holding the sample PCB in place are loose. If overtightened, these can cause the board to flex and compromise the O-ring seal.
5. Although nitrogen is optional, it helps keep the charcoal adsorbers clean and the inside of the cryostat free from moisture. Using nitrogen is particularly important in humid environments.

- a. Nitrogen purge cycles, as well as a platform bakeout, will help rid the chamber of contaminants prior to cooldown.
6. If a leak detector is accessible, use it to leak check the sample housing, cryostat, vacuum hose, vacuum connections to find the source of the leak.
7. If the leak persists, please contact an authorized service representative.

There is enough charcoal in the system to freeze particles that may be introduced from a small leak. If there has been a large leak, or if a small leak persists over a period of time, the charcoal adsorbers will need to be recharged. To do this, run a `COOLDOWN` or `PULL VACUUM` operation with `PLATFORM BAKEOUT` (350 K for 60+ mins) and `DRY NITROGEN PURGE` (3+ times) enabled.

7.3.4 Helium Check

The helium pressure in the system can be checked when the compressor is idle.

1. Warm the system to room temperature and leave unattended for at least one hour. Do not start a cooldown.
2. Ensure the black circuit breaker on the front of the unit is ON (|).
3. Check the helium pressure on the front gauge of the compressor. The values should be between 210-215 psi. If the pressure is too low, helium will need to be recharged. See *Helium Recharge Process* on page 59 for details.

Helium Hose Fittings

Improper attachment or missing O-rings on the helium hose fittings can cause a loss in helium pressure and hinder cooling performance. To inspect fittings on the back of the compressor and cryostat:

- Ensure the fittings are straight.
- Ensure there is a **single** O-ring at each end of the hose and at each connection point. The O-rings have a tendency to dislodge from the hose and stay on the fitting (or vice versa).
 - If this happens, the errant O-ring must be carefully removed and replaced in the correct location before reconnecting, otherwise it will not seat properly.



Hose with extra O-ring



Extra O-ring removed



Fitting missing O-ring (left) and with proper O-ring (right)

7.3.5 Helium Recharge Process

If the helium pressure is low (below 210-215 psi), the system must be recharged with pressured helium. If any contamination gets into the helium lines, compressor, or cryostat, the system must be flushed and recharged. The equipment needed for these procedures is listed below:

- Helium gas cylinder: *UHP Helium (99.999%)*
 - It is recommended to use a new/untouched gas cylinder to avoid the risk of using a contaminated gas cylinder from improper handling.
- High-pressure regulator with 1/4" F NPT fitting: *Pressure outlet greater than 260 psi*
- Purge and recharge adapters: *Supplied in accessory kit*

NOTICE

Follow instructions carefully

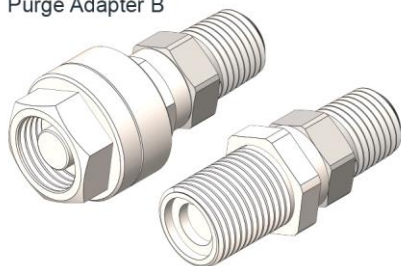
To avoid possible contamination, these instructions must be followed carefully.

CAUTION

Ear protection recommended

Venting the helium lines typically creates a loud noise as pressure is released. Be prepared for venting noises when attaching the purge adapter to the helium lines.

Purge Adapter B



Recharge Adapter A

Part 1: Connect and Flush the Adapter

1. Connect your high-pressure regulator to your helium gas cylinder. With the cylinder closed, ensure the regulator knob is fully turned in the **DECREASE** position.
2. Attach the recharge adapter **A** to the regulator using Teflon tape.
3. Open the helium gas cylinder, then increase the regulator to 20 psi.
4. Attach the purge adapter **B** to the other end of the recharge adapter **A** until you hear helium bleeding out. Let the helium bleed for a few seconds, then disconnect the purge adapter **B**.
5. Turn the regulator knob back to the **DECREASE** position.

Part 2: Recharging Helium Levels

6. Disconnect the helium return hose from the back of the cryostat.
7. Next, connect the hose to the recharge adapter **A** on the regulator.
8. Slowly increase the pressure on the regulator until the pressure reads between 210-215 psi. Ensure the pressure reading on the front panel of the compressor matches this pressure.

Part 3 (optional): Flushing the System

If there was any contamination in the hoses, compressor, or cryostat, the system should be flushed. Follow the same steps as above, then:

9. Disconnect the Compressor Remote ON/OFF cable from the `ACCESSORY` location on the front of the compressor.
10. Manually turn on the compressor and cryocooler by switching the green rocker switch on the front of the compressor ON (|). The black circuit breaker switch must also be ON (|).
11. Connect the purge adapter `B` to the `RETURN` port on the back of the cryostat where the return line was previously connected.

The purge adapter will begin to bleed helium as the system runs and flushes the lines. Keep the purge adapter connected for 10-15 seconds to allow the lines to flush completely.

12. Once flushed, disconnect the purge adapter `B` from the back of the cryostat.
13. Turn off the compressor by toggling the green rocker switch back OFF (o). Reconnect the Compressor Remote ON/OFF cable.
14. Check the pressure reading on the front panel of the compressor to ensure it reads 210-215 psi. Increase the pressure on the regulator if needed to bring the pressure to the appropriate level.

Part 4: Disconnect

After recharging or flushing the system, turn the regulator back to `DECREASE` and close the helium cylinder. Then, disconnect the return hose from the recharge adapter `A` on the regulator and reconnect it to the cryostat `RETURN` port.

Section 8 - Appendices

8.1 Related Documentation

For a copy of associated documentation, see below:

Document Number	Document Title	Location
DOC102	General Terms and Conditions of Sale	www.montanainstruments.com/About/Terms
DOC103	Limited Warranty Agreement	www.montanainstruments.com/About/Warranty
DOC104	End User License Agreement	http://www.montanainstruments.com/about/EULA

Refer to the associated product manuals listed below for important operating instructions and safety information on provided third-party components.

Document Number	Document Title	Original Manufacturer
267318A	HC-4E1 and HC-4E2 Helium Compressors	Sumitomo

8.1.1 Declarations of Conformity

See next page(s)

EC Declaration of Conformity

We,

Montana Instruments Corporation
101 Evergreen Drive
Bozeman, MT 59715 USA

declare under our sole responsibility that the product,

Cryostation s50, s100(Fusion), s200(Nanoscale Workstation), and HILA s200
including Cryo-Optic option

Model No.: 4106-510/4111-510/4118-510/4109-510 & 4104-500/4118-560

manufactured by,

Montana Instruments Corporation
101 Evergreen Drive
Bozeman, MT 59715 USA

,to which this Declaration relates, is in conformity with the provisions of the European Commission Directives, listed below, including the latest amendments, as shown in the attached Test Reports.

2014/30/EU - Electromagnetic Compatibility

- EN61326-1: 2013 *EMC Requirements - Measurement/Control/Laboratory Equipment*
 - EN55011 Class A Group 1 *Radiated/Conducted Emissions*
 - IEC61000-4-2 *Electrostatic Discharge Immunity*
 - IEC61000-4-3 *Radiated, RF, Electromagnetic Immunity*
 - IEC61000-4-4 *Electrical Fast Transient/Burst Immunity*
 - IEC61000-4-5 *Surge Immunity*
 - IEC61000-4-6 *Conducted Immunity*
 - IEC61000-4-8 *Power Frequency Magnetic Field Immunity*
 - IEC61000-4-11 *Voltage Dips/Interruptions/Variations Immunity*
- EN61000-3-2: 2014 *Harmonic Current Emissions Limits*
- EN61000-3-3: 2013 *Voltage Fluctuations/Flicker Limits*

2014/35/EU - Low Voltage Directive

- EN61010-1: 2010 *Safety Requirements - Measurement/Control/Laboratory Equipment*

Presumption of conformity is based on the application of the harmonized standards and, when applicable or required, a European Community notified body certifications, as shown in the attached Test Reports.



(signature)

TIMOTHY JOHNSON

(name – printed)

8/14/2018

(date of issue)

CE COMPLIANCE OFFICER

(function name – printed)

EC Declaration of Conformity

We,

Montana Instruments Corporation
101 Evergreen Drive
Bozeman, MT 59715 USA

declare under our sole responsibility that the products,

SC1160 System Control Electronics & VC1110/VC1130 Vacuum Control Module, including Temperature Control, Ancillary, Positioner Control Peripheral Electronics, and System Control Enclosure

Model No.: 4117-500-00, 4117-500-01, 4117-520-00, 4117-520-01, 4117-510-00, 4117-510-01, 4117-510-03,
4117-530

manufactured by,

Montana Instruments Corporation
101 Evergreen Drive
Bozeman, MT 59715 USA

,to which this Declaration relates, is in conformity with the provisions of the European Commission Directives, listed below, including the latest amendments, as shown in the attached Test Reports.

2014/30/EU - Electromagnetic Compatibility

- EN61326-1: 2013 *EMC Requirements - Measurement/Control/Laboratory Equipment*
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 - IEC61000-4-3 *Radiated, RF, Electromagnetic Immunity*
 - IEC61000-4-4 *Electrical Fast Transient/Burst Immunity*
 - IEC61000-4-5 *Surge Immunity*
 - IEC61000-4-6 *Conducted Immunity*
 - IEC61000-4-8 *Power Frequency Magnetic Field Immunity*
 - IEC61000-4-11 *Voltage Dips/Interruptions/Variations Immunity*
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2014/35/EU - Low Voltage Directive

- EN61010-1: 2010 *Safety Requirements - Measurement/Control/Laboratory Equipment*

Presumption of conformity is based on the application of the harmonized standards and, when applicable or required, a European Community notified body certifications, as shown in the attached Test Reports.


(signature)

Robert L. Riviere
(name – printed)

3/3/2020
(date of issue)

CE Compliance Engineer
(function name – printed)

