



Vstock Transfer, LLC
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ONLINE VOTING

To vote your proxy electronically, please go to
www.vstocktransfer.com/proxy
You must reference your
12-digit control number listed below.

CONTROL #

REQUESTING A PAPER OR ELECTRONIC COPY OF THE PROXY MATERIALS

Have this notice available when you request a paper
or electronic copy of the proxy materials:
By telephone please call (toll free) 1-855-987-8625
or by email at: vote@vstocktransfer.com
Please include the company name and your account
number in the subject line.

MOVING IMAGE TECHNOLOGIES, INC.

Important Notice Regarding the Availability of Proxy Materials for the Annual Meeting of Stockholders to be held on March 12, 2024.

This is not a ballot. This communication presents only an overview of the more complete Proxy Materials that are available to you on the Internet. We encourage you to access and review all of the important information contained in the Proxy Materials before voting.

If you would like to receive a paper or e-mail copy of these documents, you must request one. There is no charge for such documents to be mailed to you. Make your request for a copy as instructed below on or before February 27, 2024 to facilitate a timely delivery.

ACCESSING YOUR PROXY MATERIALS ONLINE

The following Proxy Materials are available to you to review at <https://investors.movingimagetech.com/>

- Notice of Annual Meeting of Stockholders;
- Proxy Statement for the Annual Meeting of Stockholders (including all attachments thereto);
- The Proxy Card, and any amendments to the foregoing materials that are required to be furnished to stockholders;
- Additional solicitation materials, if any, and;
- Annual Report on Form 10-K for year ended June 30, 2023.

PROXY STATEMENT OVERVIEW

The Annual Meeting of Stockholders of Moving iMage Technologies, Inc. (the "Company") will be held at 10:00 a.m., local time, March 12, 2024 at the offices of the Company located at 17760 Newhope Street, Suite B, Fountain Valley, CA 92708.

The Proposals to be voted at the meeting are listed below along with the Board of Directors' recommendations.

1. To elect five directors to serve for a one year term until the annual meeting of stockholders in 2025; and
2. To ratify the appointment of Haskell & White LLP as our independent registered public accounting firm for the fiscal year ending June 30, 2024.

Note: Such other business as may properly come before the Annual Meeting and at any adjournment or postponement thereof.

THE BOARD OF DIRECTORS RECOMMENDS A VOTE "FOR" ALL DIRECTOR NOMINEES AND "FOR" PROPOSAL 2.

PLEASE NOTE - YOU CANNOT VOTE BY RETURNING THIS NOTICE.

To vote your shares, please follow the instructions above.

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