



**TWO 100% OWNED MEXICAN GOLD, SILVER, AND BASE METAL MINING PROJECTS**

**TAHUEHUETO GOLD MINE**

*In pre-production*

**CAMPO MORADO MINE**

*Operating cash positive*

**INCREASED COPPER-GOLD FOCUS  
SUBSTANTIALLY UNDER-VALUED**

## INVESTMENT OPPORTUNITY



### **Tahuehueto**

In pre-production & plant performing very well



### **Campo Morado**

Increasing focus on copper production



Excellent resource and throughput expansion potentials at both mines



A primary precious metals producer in 2023

# EMERGING MULTI-MINE MEXICAN PRODUCER

## TAHUEHUETO GOLD MINE

High-Grade Gold

- PFS update April 2022
- Pre-production initiated May 2022
- Commercial production @1000tpd estimated Q4 2023
- 10.5-year LOM with reserves, 18 years resources
- Revenue breakdown – 60% Au & 11% Ag, 29% base metals
- Avg. EBITDA USD 1.8m per month (10-year LOM)
- Strong upside via plant expansions and multiple unexplored veins

## CAMPO MORADO MINE

Base & Precious Metals

- 6th largest zinc concentrate producer in Mexico
- +20-year resource base
- 63kt mined per month, producing zinc and copper concentrates with Au+Ag
- Avg. EBITDA USD 1.4m per month (5-year plan)
- Significant upside via improving performance with GeoMetallurgy & plant upgrades, throughput expansions, precious metals recoveries, and numerous exploration targets

## DIRECTORS & MANAGEMENT

Mike Struthers	CEO & Director
Ramon Perez	President
Ralph Shearing	Director
Roberto Guzman Garcia	Director
Armando Alexandri	COO
Omar Garcia	Interim CFO
David Rhodes	Chairman & Director
Ruben Alvidrez Ortega	Director
Neil O'Brien	Director
Rory Godinho	Director
Phil Brumit Sr.	Director

## SHARE STRUCTURE

Shares Outstanding	129,881,033
Options Outstanding	5,041,320
Warrants Outstanding	42,818,879
Fully Diluted Balance	177,741,232

As of June 2023



1111 Melville Street, Suite 1000,  
Vancouver, BC. V6E 3V6  
+1 (604) 684-8071  
info@lucamining.com

lucamining.com

TSX.V: LUCA | OTCQX: LUCMF | FRA: TSGA



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