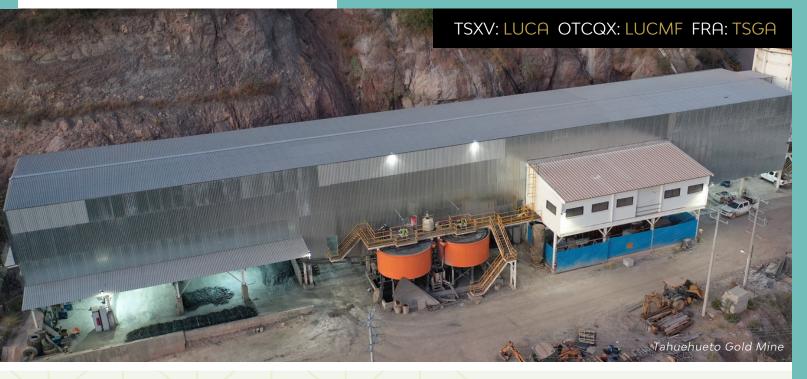


PRODUCTION TO PROFIT



TWO 100% OWNED MEXICAN GOLD, SILVER, AND BASE METAL MINING PROJECTS

TAHUEHUETO GOLD MINE

In pre-production

CAMPO MORADO MINE

Operating cash positive

INCREASED COPPER-GOLD FOCUS SUBSTANTIALLY UNDER-VALUED

INVESTMENT OPPORTUNITY



Tahuehueto

In pre-production & plant performing very well



Campo Morado

Increasing focus on copper production



Excellent resource and throughput expansion potentials at both mines



A primary precious metals producer in 2023

TSXV: LUCA OTCQX: LUCMF FRA: TSGA

EMERGING MULTI-MINE MEXICAN PRODUCER

TAHUEHUETO GOLD MINE

High-Grade Gold

- PFS update April 2022
- Pre-production initiated May 2022
- Commercial production @1000tpd estimated Q4 2023
- 10.5-year LOM with reserves, 18 years resources
- Revenue breakdown 60% Au & 11% Ag, 29% base metals
- Avg. EBITDA USD 1.8m per month (10-year LOM)
- Strong upside via plant expansions and multiple unexplored veins

CAMPO MORADO MINE

Base & Precious Metals

- 6th largest zinc concentrate producer in Mexico
- +20-year resource base
- 63kt mined per month, producing zinc and copper concentrates with Au+Ag
- Avg. EBITDA USD 1.4m per month (5-year plan)
- Significant upside via improving performance with GeoMetallurgy & plant upgrades, throughput expansions, precious metals recoveries, and numerous exploration targets

DIRECTORS & MANAGEMENT

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Omar Garcia David Rhodes

Ruben Alvidrez Ortega

Neil O'Brien Rory Godinho Phil Brumit Sr. CEO & Director
President
Director
Director
COO

Interim CFO

Chairman & Director

Director
Director
Director

SHARE STRUCTURE

Shares Outstanding 129,881,033
Options Outstanding 5,041,320
Warrants Outstanding 42,818,879
Fully Diluted Balance 177,741,232







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