

# Altaley Mining Corporation

Capital Structure as of July 11, 2022

## Share Structure

Shares Outstanding	278,944,422
Options Outstanding	10,558,333
Warrants Outstanding	59,376,357
Fully Diluted Balance	348,879,112

Options and Warrants				
Security	Exercise Price	Expiry Date	No. of Shares	Proceeds
Options	\$0.30	13-Nov-22	1,383,333	\$ 415,000
	\$0.30	16-Apr-23	400,000	\$ 120,000
	\$0.16	6-Aug-25	100,000	\$ 16,000
	\$0.20	9-Feb-25	450,000	\$ 90,000
	\$0.30	25-Feb-26	5,250,000	\$ 1,575,000
	\$0.30	16-Mar-23	300,000	\$ 90,000
	\$0.45	19-May-26	1,500,000	\$ 675,000
	\$0.555	19-May-26	500,000	\$ 277,500
	\$0.455	11-May-26	75,000	\$ 34,125
	\$0.53	9-Aug-26	100,000	\$ 53,000
	\$0.55	23-Aug-26	100,000	\$ 55,000
	\$0.48	20-Sep-26	100,000	\$ 48,000
	\$0.38	3-Dec-23	300,000	\$ 114,000

			10,558,333	\$	3,562,625	\$	0.34	Weighted Average Exercise Price
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Warrants	\$0.175	16-Oct-23	11,000,000	\$ 1,925,000
	\$0.30	29-Mar-23	24,712,500	\$ 7,413,750
	\$0.475	1-Jul-23	1,500,000	\$ 712,500
	\$0.55	20-Apr-24	6,058,148	\$ 3,331,981
	\$0.55	12-May-24	350,000	\$ 192,500
	\$0.55	30-May-24	755,709	\$ 415,640

			44,376,357		13,991,371	\$	0.32	Weighted Average Exercise Price
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Accendo Banco Warrants	\$0.09	30-Jun-24	15,000,000	\$	1,350,000	(see note)
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			59,376,357	\$	15,341,371
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**Note:** Contingent upon Accendo loan facility being fully drawn. The lender (Accendo) in receivership therefore warrants likely to be cancelled or expire unexercised.