

Altaley Mining Corporation

Capital Structure as of November 03, 2021

Share Structure

Shares Outstanding	255,735,537
Options Outstanding	10,558,333
Warrants Outstanding	67,128,659
Fully Diluted Balance	333,422,529

Options and Warrants

Security	Exercise Price	Expiry Date	No. of Shares	Proceeds	
Options	\$0.30	13-Nov-22	1,383,333	\$ 415,000	
	\$0.30	2-Feb-23	300,000	\$ 90,000	
	\$0.30	16-Apr-23	400,000	\$ 120,000	
	\$0.16	6-Aug-25	100,000	\$ 16,000	
	\$0.20	9-Feb-25	450,000	\$ 90,000	
	\$0.30	25-Feb-26	5,250,000	\$ 1,575,000	
	\$0.30	16-Mar-23	300,000	\$ 90,000	
	\$0.45	19-May-26	2,000,000	\$ 900,000	
	\$0.455	11-May-26	75,000	\$ 34,125	
	\$0.53	9-Aug-26	100,000	\$ 53,000	
	\$0.55	23-Aug-26	100,000	\$ 55,000	
	\$0.48	20-Sep-26	100,000	\$ 48,000	
			10,558,333	\$ 3,486,125	\$ 0.33 Weighted Average Exercise Price
Warrants	\$0.25	4-Feb-22	6,856,971	\$ 1,714,243	
	\$0.25	27-May-22	1,163,615	\$ 290,904	
	\$0.09	30-Jun-24	15,000,000	\$ 1,350,000	
	\$0.15	9-Jul-22	6,645,573	\$ 996,836	
	\$0.175	16-Oct-23	11,000,000	\$ 1,925,000	
	\$0.30	29-Mar-23	24,962,500	\$ 7,488,750	
	\$0.475	1-Jul-23	1,500,000	\$ 712,500	
			67,128,659	\$ 14,478,232	\$ 0.22 Weighted Average Exercise Price