

### The EZOPS Data Platform

- RECONCILIATION+
- DATA MIGRATION
- MANUAL PROCESS AUTOMATION

Bottom-line results for banks, fund administrators, asset managers, brokers, insurance and financial institutions.

Every day EZOPS provides enterprises worldwide with the operational strategies and AI/ML tools that reduce risk, costs and labor while providing customized control and automation to clients.

### The Data Dilemma

#### 10 QUESTIONS TO CONSIDER

- 1 Is timely, accurate, consistent, and reliable data essential to your operational efficiency?
- 2 Do user-defined technologies (e.g. Excel, etc.) hide risk at a tremendous cost? Are they unsustainable in the digital battleground?
- 3 Are your people, process, and technology infrastructures often at different stages?
- 4 Can you automate data analytics and processes throughout the entire data lifecycle?
- 5 Do you find your manual processes and swivel effects inefficient and counterintuitive?
- 6 Are you faced with complex rule sets in Data Migration, Reconciliation, Accounting, and Payments?
- 7 Is unmatched data expensive, time consuming, and creating risk?
- 8 Is validation and normalization for a single version of the truth difficult to define and capture?
- 9 Are you consumed with manual tasks?
- 10 Is transparent regulatory, client, and internal reporting an "on-demand must have"?

82%

productivity gains by operations users.

100%

configurable by operations.

40%

reduction in operating costs.

50%

improved reporting accuracy to regulators.



## Here's How We Help

An alternative to manual approaches — including internal solutions



- › Flexible integration with existing systems
- › Validate any database/system: Data agnostic approach
- › Remove data noise and address real data issues
- › Automate data comparison and resolution processes
- › Automate user-defined logic and rules
- › Employ self-service and reduce dependencies: Low-code, UI-driven solutions
- › Access configurable, integrated reporting
- › Perform historical and continuous quality checks for parallel systems

# 10

## BENEFITS FOR OPERATIONS

- 1 ACHIEVE** efficient, flexible, cost effective, increased operational ROI
- 2 IMPROVE** time to completion with rapid deployment
- 3 ACCOMPLISH** flexible data ingestion and system integration
- 4 CREATE** end-to-end functionality in an integrated platform
- 5 PRESERVE** core data integrity and trust in enterprise data
- 6 AUTOMATE** processes with user-defined logic and business rules
- 7 ELIMINATE** duplication, reducing the number of sub projects
- 8 ENHANCE** labor efficiencies freeing ops personnel for strategic work
- 9 REMOVE** data noise and increases focus on solving the real issues
- 10 DECREASE** employee “burn out” and reduces workforce costs

Contact us and begin your automation journey today.

Manual workarounds are thorny challenges involving complex processes and interdependencies across the enterprise.

Our expertise, as former operations staff at global banks, combined with the ease and power of our user-configurable, A.I.-powered automation can make transitioning off of manual workarounds effortless—contact us for a demo.

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