

Reconciliation+

So much more than matching

The EZOPS Recon+ Product Suite

A full lifecycle solution from pre-to-post reconciliation



Any vanilla or complex asset



Single or multiple data sources



Automated for the entire data workflow

The Reconciliation Dilemma

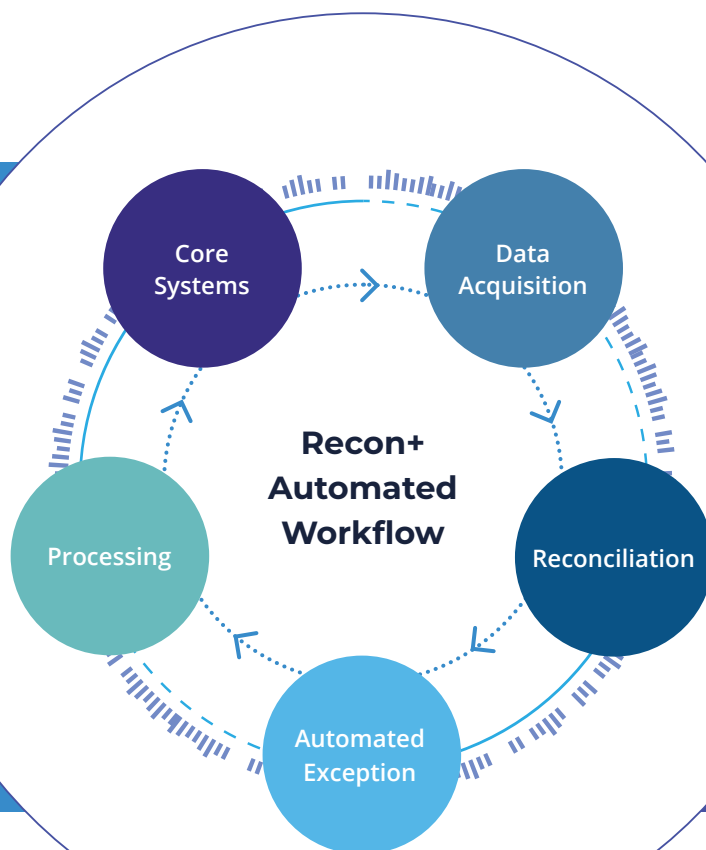
Does your organization have issues, such as:

- Poor, inconsistent delayed data
- Inefficient and error-prone manual processes
- High cost of outdated, legacy systems
- Siloed, disconnected data acquisition activities
- Lack of transparency
- Increased business and regulatory risks

It's not only about matching and task management. Digitized and automated reconciliation means

35%

of employees can be redeployed to strategic initiatives.



Here's How We Help



- › Liberate operations from manual tasks via an integrated, self-service platform
- › Integrate with existing business processes and technologies to provide full coverage of data, assets, and recon types
- › Support reconciliation of complex data sets, asset classes, unstructured data through an intuitive user interface
- › Match any data with templates, configurable rules and automated mapping
- › Automate rule optimization for better match rates and reduced exceptions
- › Manage reconciliation lifecycle independent of exception lifecycle, automate sign-off via checklists
- › Automate repeatable actions, check for anomalies, and gain predictive insights utilizing Machine Learning and Intelligent Process Automation (IPA)
- › Client selects SaaS, private cloud or on-premises deployment

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BENEFITS FOR OPERATIONS

1

PEOPLE

Redeploy teams to strategic initiatives while retaining institutional knowledge and end-to-end control.

2

EFFICIENT OPERATIONS

Leverage A.I. driven predictive capabilities and automatic exception resolution to eliminate manual steps.

3

WORKFLOW OPTIMIZATION

Workflow integration across systems along with improved control and management of exceptions.

4

RAPID DEPLOYMENT

Low code facilitates ease of configuration by business users– minimal reliance on technology or external parties.

5

ADVANCED REPORTING

Enterprise-wide view of KPIs and root causes, as well as custom reports, dashboards and visualizations.

6

ALIGNMENT

Synchronize business users, technology and end clients needs via a technology enabled framework.

7

SINGLE TRUSTED SOURCE

True, accurate, timely and consistent outcomes that result in better decision making.

Contact us and begin your automation journey today.

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