

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2021


Open to Public Inspection

For calendar year 2021 or tax year beginning _____, and ending _____

| | | | | | | | | |
|--|--|---|---|---|----------------------------------|--|-------------|---|
| Name of foundation MARGUERITE CASEY FOUNDATION | | A Employer identification number 91-2062197 | | | | | | |
| Number and street (or P.O. box number if mail is not delivered to street address) 1425 4TH AVENUE | Room/suite 900 | B Telephone number 206-691-3134 | | | | | | |
| City or town, state or province, country, and ZIP or foreign postal code SEATTLE, WA 98101-2222 | | C If exemption application is pending, check here ... <input type="checkbox"/> | | | | | | |
| G Check all that apply: <table border="0"> <tr> <td>Initial return</td> <td>Initial return of a former public charity</td> </tr> <tr> <td>Final return</td> <td>Amended return</td> </tr> <tr> <td>Address change</td> <td>Name change</td> </tr> </table> | | Initial return | Initial return of a former public charity | Final return | Amended return | Address change | Name change | D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| Initial return | Initial return of a former public charity | | | | | | | |
| Final return | Amended return | | | | | | | |
| Address change | Name change | | | | | | | |
| H Check type of organization: <table border="0"> <tr> <td><input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation</td> <td></td> </tr> <tr> <td>Section 4947(a)(1) nonexempt charitable trust</td> <td>Other taxable private foundation</td> </tr> </table> | | <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation | | Section 4947(a)(1) nonexempt charitable trust | Other taxable private foundation | E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/> | | |
| <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation | | | | | | | | |
| Section 4947(a)(1) nonexempt charitable trust | Other taxable private foundation | | | | | | | |
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,001,694,485. | J Accounting method: <table border="0"> <tr> <td><input type="checkbox"/> Cash</td> <td><input checked="" type="checkbox"/> Accrual</td> </tr> <tr> <td colspan="2">Other (specify) _____</td> </tr> </table> | | <input type="checkbox"/> Cash | <input checked="" type="checkbox"/> Accrual | Other (specify) _____ | | | |
| <input type="checkbox"/> Cash | <input checked="" type="checkbox"/> Accrual | | | | | | | |
| Other (specify) _____ | | | | | | | | |
| (Part I, column (d), must be on cash basis.) | | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/> | | | | | | |

| | |
|---------------|---|
| Part I | Analysis of Revenue and Expenses |
|---------------|---|

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

| Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small> | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|--|------------------------------------|---------------------------|-------------------------|---|
| Revenue | 1 Contributions, gifts, grants, etc., received | 525,000. | | | |
| | 2 Check  if the foundation is not required to attach Sch. B | | | | |
| | 3 Interest on savings and temporary cash investments | 266. | 266. | | |
| | 4 Dividends and interest from securities | 5,698,494. | 10,135,280. | | |
| | 5a Gross rents | | | | |
| | b Net rental income or (loss) | | | | |
| | 6a Net gain or (loss) from sale of assets not on line 10 | 113,627,080. | | | |
| | b Gross sales price for all assets on line 6a 320,783,657. | | | | |
| | 7 Capital gain net income (from Part IV, line 2) | | 97,817,413. | | |
| | 8 Net short-term capital gain | | | | |
| | 9 Income modifications | | | | |
| | 10a Gross sales less returns and allowances | | | | |
| Operating and Administrative Expenses | b Less: Cost of goods sold | | | | |
| | c Gross profit or (loss) | | | | |
| | 11 Other income | 258,273. | 805,668. | 251,617. | STATEMENT 1 |
| | 12 Total. Add lines 1 through 11 | 120,109,113. | 108,758,627. | 251,617. | |
| | 13 Compensation of officers, directors, trustees, etc. | 2,978,840. | 129,048. | 5,000. | 2,844,792. |
| | 14 Other employee salaries and wages | 2,469,291. | 45,548. | 0. | 5,590,257. |
| | 15 Pension plans, employee benefits | 1,189,166. | 0. | 0. | 2,405,693. |
| | 16a Legal fees STMT 2 | 60,799. | 0. | 0. | 60,799. |
| | b Accounting fees STMT 3 | 142,830. | 12,679. | 0. | 118,652. |
| | c Other professional fees STMT 4 | 9,129,651. | 874,631. | 0. | 992,070. |
| | 17 Interest | 650. | 0. | 0. | 0. |
| | 18 Taxes STMT 5 | 2,418,177. | 340,216. | 0. | 5,109. |
| 19 Depreciation and depletion | 55,455. | 0. | 0. | | |
| 20 Occupancy | 322,054. | 0. | 0. | 288,274. | |
| 21 Travel, conferences, and meetings | 51,623. | 0. | 0. | 51,623. | |
| 22 Printing and publications | 16,263. | 0. | 0. | 16,263. | |
| 23 Other expenses STMT 6 | 2,111,180. | 4,102,323. | 82,503. | 2,105,245. | |
| 24 Total operating and administrative expenses. Add lines 13 through 23 | 20,945,979. | 5,504,445. | 87,503. | 14,478,777. | |
| 25 Contributions, gifts, grants paid | 49,128,058. | | | 37,073,118. | |
| 26 Total expenses and disbursements. Add lines 24 and 25 | 70,074,037. | 5,504,445. | 87,503. | 51,551,895. | |
| 27 Subtract line 26 from line 12: | | | | | |
| a Excess of revenue over expenses and disbursements | 50,035,076. | | | | |
| b Net investment income (if negative, enter -0-) | | 103,254,182. | | | |
| c Adjusted net income (if negative, enter -0-) | | | 164,114. | | |

| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only. | | Beginning of year | End of year | |
|-----------------------------|-----|---|----------------|-----------------------|----------------|----------------|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value | | |
| Assets | 1 | Cash - non-interest-bearing | | 398,725. | 1,449,866. | 1,449,866. |
| | 2 | Savings and temporary cash investments | | 6,822,703. | 26,564,068. | 26,564,068. |
| | 3 | Accounts receivable ▶ 1,997. | | | | |
| | | Less: allowance for doubtful accounts ▶ | | 50. | 1,997. | 1,997. |
| | 4 | Pledges receivable ▶ | | | | |
| | | Less: allowance for doubtful accounts ▶ | | | | |
| | 5 | Grants receivable | | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons | | | | |
| | 7 | Other notes and loans receivable ▶ | | | | |
| | | Less: allowance for doubtful accounts ▶ | | | | |
| | 8 | Inventories for sale or use | | | | |
| | 9 | Prepaid expenses and deferred charges | | 45,358. | 46,518. | 46,518. |
| | 10a | Investments - U.S. and state government obligations STMT 7 | | 131,648,564. | 126,403,662. | 126,403,662. |
| | b | Investments - corporate stock STMT 8 | | 474,211,284. | 494,862,122. | 494,862,122. |
| | c | Investments - corporate bonds STMT 9 | | 53,075,824. | 57,594,324. | 57,594,324. |
| | 11 | Investments - land, buildings, and equipment: basis ▶ | | | | |
| | | Less: accumulated depreciation ▶ | | | | |
| | 12 | Investments - mortgage loans | | | | |
| | 13 | Investments - other STMT 10 | | 214,511,868. | 291,840,589. | 291,840,589. |
| | 14 | Land, buildings, and equipment: basis ▶ 493,084. | | | | |
| | | Less: accumulated depreciation STMT 11 ▶ 447,302. | | 102,026. | 45,782. | 45,782. |
| | 15 | Other assets (describe ▶ STATEMENT 12) | | 2,685,230. | 2,885,557. | 2,885,557. |
| | 16 | Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) | | 883,501,632. | 1,001,694,485. | 1,001,694,485. |
| Liabilities | 17 | Accounts payable and accrued expenses | | 863,727. | 934,157. | |
| | 18 | Grants payable | | 3,627,137. | 15,682,077. | |
| | 19 | Deferred revenue | | | | |
| | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | | |
| | 21 | Mortgages and other notes payable | | | | |
| | 22 | Other liabilities (describe ▶ STATEMENT 13) | | 6,332,808. | 4,731,879. | |
| | 23 | Total liabilities (add lines 17 through 22) | | 10,823,672. | 21,348,113. | |
| Net Assets or Fund Balances | | Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30. | | | | |
| | 24 | Net assets without donor restrictions | | 872,677,960. | 980,346,372. | |
| | 25 | Net assets with donor restrictions | | | | |
| | | Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30. | | | | |
| | 26 | Capital stock, trust principal, or current funds | | | | |
| | 27 | Paid-in or capital surplus, or land, bldg., and equipment fund | | | | |
| | 28 | Retained earnings, accumulated income, endowment, or other funds ... | | | | |
| | 29 | Total net assets or fund balances | | 872,677,960. | 980,346,372. | |
| | 30 | Total liabilities and net assets/fund balances | | 883,501,632. | 1,001,694,485. | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|---|---|--------------|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) | 1 | 872,677,960. |
| 2 | Enter amount from Part I, line 27a | 2 | 50,035,076. |
| 3 | Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS | 3 | 57,633,336. |
| 4 | Add lines 1, 2, and 3 | 4 | 980,346,372. |
| 5 | Decreases not included in line 2 (itemize) ▶ | 5 | 0. |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 | 6 | 980,346,372. |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|--|--------------------------------------|----------------------------------|
| 1a PUBLICLY TRADED SECURITIES | P | 01/01/20 | 12/31/21 |
| b GAINS REPORTED ON PASS THROUGH INVESTMENTS | P | 01/01/20 | 12/31/21 |
| c PROGRAM RELATED INVESTMENTS | P | 01/01/20 | 12/31/21 |
| d DIRECT FOREIGN INVESTMENTS | P | 01/01/20 | 12/31/21 |
| e DISTRIBUTION IN EXCESS OF BASIS | P | 01/01/20 | 12/31/21 |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) ((e) plus (f) minus (g)) |
|-----------------------|--|---|--|
| a 177,109,123. | | 148,685,869. | 28,423,254. |
| b 64,212,850. | | | 64,212,850. |
| c 532,804. | | | 532,804. |
| d 5,786,482. | | 1,143,893. | 4,642,589. |
| e 5,916. | | | 5,916. |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

| (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |
|------------------------|--------------------------------------|---|---|
| a | | | 28,423,254. |
| b | | | 64,212,850. |
| c | | | 532,804. |
| d | | | 4,642,589. |
| e | | | 5,916. |

| | | |
|--|----------|-------------|
| 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } | 2 | 97,817,413. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 | 3 | 0. |

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

| | | |
|---|-----------|------------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions) | 1 | 1,435,233. |
| b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) | 2 | 0. |
| 3 Add lines 1 and 2 | 3 | 1,435,233. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) | 4 | 0. |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | 1,435,233. |
| 6 Credits/Payments: | | |
| a 2021 estimated tax payments and 2020 overpayment credited to 2021 | 6a | 1,347,719. |
| b Exempt foreign organizations - tax withheld at source | 6b | 0. |
| c Tax paid with application for extension of time to file (Form 8868) | 6c | 450,000. |
| d Backup withholding erroneously withheld | 6d | 0. |
| 7 Total credits and payments. Add lines 6a through 6d | 7 | 1,797,719. |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached | 8 | 0. |
| 9 Tax due. If the total of lines 5 and 8 is more than 7, enter amount owed | 9 | |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | 362,486. |
| 11 Enter the amount of line 10 to be: Credited to 2022 estimated tax 362,486. Refunded | 11 | 0. |

Part VI-A Statements Regarding Activities

| | Yes | No |
|---|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | X |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. | | X |
| c Did the foundation file Form 1120-POL for this year? | | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. | | X |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | X | |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | X | |
| b If "Yes," has it filed a tax return on Form 990-T for this year? | X | |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> . | | X |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | X | |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV | X | |
| 8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ WA, AZ, CA, FL, LA, MA, MN, MO, NC, VA | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation | X | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the tax year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII | | X |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | | X |
| 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions | | X |
| 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions | | X |
| 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ WWW.CASEYGRANTS.ORG | X | |
| 14 The books are in care of ▶ DANIEL GOULD Telephone no. ▶ 206-691-3134 Located at ▶ 1425 4TH AVENUE, SUITE 900, SEATTLE, WA ZIP+4 ▶ 98101-2222 | | |
| 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A | | |
| 16 At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶ | | X |

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.****1a** During the year, did the foundation (either directly or indirectly):(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐**1a(1)** ☐ **Yes** ☒ **No**(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐**1a(2)** ☒ **Yes** ☐ **No**(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐**1a(3)** ☒ **Yes** ☐ **No**(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐**1a(4)** ☒ **Yes** ☐ **No**(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐**1a(5)** ☐ **Yes** ☒ **No**(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐**1a(6)** ☐ **Yes** ☒ **No****b** If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐**1b** ☒ **Yes** ☐ **No****c** Organizations relying on a current notice regarding disaster assistance, check here ☐**d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021? ☐**1d** ☐ **Yes** ☒ **No****2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):**a** At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021? ☐**2a** ☐ **Yes** ☒ **No**If "Yes," list the years ☐ , ☐ , ☐ , ☐**b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) ☐ **N/A****2b** ☐ **Yes** ☐ **No****c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ☐**2c** ☐ **Yes** ☐ **No****3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐**3a** ☒ **Yes** ☐ **No****b** If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2021.) ☐**3b** ☐ **Yes** ☒ **No****4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐**4a** ☐ **Yes** ☒ **No****b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021? ☐**4b** ☐ **Yes** ☒ **No**Form **990-PF** (2021)

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

(3) Provide a grant to an individual for travel, study, or other similar purposes?

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions**c** Organizations relying on a current notice regarding disaster assistance, check here ☐**d** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

| | Yes | No |
|-------|-----|----|
| 5a(1) | | X |
| 5a(2) | | X |
| 5a(3) | X | |
| 5a(4) | X | |
| 5a(5) | | X |
| 5b | | X |
| 5d | X | |
| 6a | | X |
| 6b | | X |
| 7a | | X |
| 7b | | |
| 8 | X | |

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation.**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|---|---|---|---------------------------------------|
| SEE STATEMENT 14 | | 2978840 | 1,345,257 | 3,011. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| GIANNI-HAUBRY, JENNIFER - 1425 4TH AVENUE, #900, SEATTLE, WA 98101-2222 | FORMER DIRECTOR OF FINANCE | 334,605. | 49,739. | 1,265. |
| CARTER, RHONDA - 1425 4TH AVENUE, #900, SEATTLE, WA 98101-2222 | VICE PRESIDENT OF CULTURE AND OPS | 309,000. | 72,620. | 2,031. |
| JAYES-GREEN, JONATHAN - 1425 4TH AVENUE, #900, SEATTLE, WA 98101-2222 | VICE PRESIDENT OF PROGRAMS | 299,888. | 51,682. | 6,372. |
| ELIZABETH KHALILI - 1425 4TH AVENUE, #900, SEATTLE, WA 98101-2222 | CHIEF OF STAFF | 225,491. | 37,970. | 6,910. |
| THOMAS VASQUEZ - 1425 4TH AVENUE, #900, SEATTLE, WA 98101-2222 | ASSOCIATE DIRECTOR OF PROGRAMS | 207,090. | 50,287. | 1,266. |

Total number of other employees paid over \$50,000

21

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|-----------------------|------------------|
| MAC VENTURE CAPITAL - 6255 SUNSET BLVD. SUITE 850, LOS ANGELES, CA 90028 | INVESTMENT MANAGEMENT | 540,442. |
| DANCING HEARTS CONSULTING LLC PO BOX 1027, ASHLAND, OR 97520 | CONSULTING | 455,000. |
| ANGELES INVESTMENT ADVISORS, LLC 429 SANTA MONICA BLVD, SANTA MONICA, CA 90401 | INVESTMENT ADVISING | 388,654. |
| ADAMS STREET 2011 US FUND LP - ONE NORTH WACKER DRIVE, STE 2700, CHICAGO, IL 60606 | INVESTMENT MANAGEMENT | 247,546. |
| IT'S NOT SAFE OUT HERE, LLC 118 8TH AVE., APT 11E, BROOKLYN, NY 11215 | CONSULTING | 195,000. |
| Total number of others receiving over \$50,000 for professional services | | 28 |

Part VIII-A Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|----------|
| 1 N/A | |
| 2 | |
| 3 | |
| 4 | |

Part VIII-B Summary of Program-Related Investments

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
|---|----------|
| 1 CANARY: CANARY IS AN EQUITY PRI THAT IS COMMITTED TO PROVIDING TIMELY FINANCIAL ASSISTANCE AND THE EVOLUTION OF THE SOCIAL SAFETY NET. | 250,000. |
| 2 SEE STATEMENT 15 | 250,000. |
| All other program-related investments. See instructions. | |
| 3 VAMOSVENTURES: VAMOSVENTURES IS AN EQUITY PRI THAT INVESTS IN TECHNOLOGY-BASED COMPANIES LED BY DIVERSE AND UNDER-REPRESENTED FOUNDERS WITH COMPELLING PRODUCTS AND POSITIVE INDICATIONS OF EXPONENTIAL GROWTH AND SOCIAL IMPACT. | 200,000. |
| Total. Add lines 1 through 3 | 700,000. |

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|----------|---|-----------|--------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 661,962,255. |
| b | Average of monthly cash balances | 1b | 24,139,987. |
| c | Fair market value of all other assets (see instructions) | 1c | 213,728,205. |
| d | Total (add lines 1a, b, and c) | 1d | 899,830,447. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | 0. |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 899,830,447. |
| 4 | Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) | 4 | 13,497,457. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3 | 5 | 886,332,990. |
| 6 | Minimum investment return. Enter 5% (0.05) of line 5 | 6 | 44,316,650. |

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

| | | | |
|-----------|--|-----------|-------------|
| 1 | Minimum investment return from Part IX, line 6 | 1 | 44,316,650. |
| 2a | Tax on investment income for 2021 from Part V, line 5 | 2a | 1,435,233. |
| b | Income tax for 2021. (This does not include the tax from Part V.) | 2b | 286,547. |
| c | Add lines 2a and 2b | 2c | 1,721,780. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 42,594,870. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 662,031. |
| 5 | Add lines 3 and 4 | 5 | 43,256,901. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 | 7 | 43,256,901. |

Part XI Qualifying Distributions (see instructions)

| | | | |
|----------|---|-----------|-------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 | 1a | 51,551,895. |
| b | Program-related investments - total from Part VIII-B | 1b | 700,000. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | 7,343. |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4 | 4 | 52,259,238. |

Form **990-PF** (2021)

Part XII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2020 | (c) 2020 | (d) 2021 |
|---|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2021 from Part X, line 7 | | | | 43,256,901. |
| 2 Undistributed income, if any, as of the end of 2021: | | | | |
| a Enter amount for 2020 only | | | 1,450,817. | |
| b Total for prior years: | | 0. | | |
| 3 Excess distributions carryover, if any, to 2021: | | | | |
| a From 2016 | | | | |
| b From 2017 | | | | |
| c From 2018 | | | | |
| d From 2019 | | | | |
| e From 2020 | | | | |
| f Total of lines 3a through e | 0. | | | |
| 4 Qualifying distributions for 2021 from Part XI, line 4: ► \$ 52,259,238. | | | | |
| a Applied to 2020, but not more than line 2a ... | | | 1,450,817. | |
| b Applied to undistributed income of prior years (Election required - see instructions) ... | | 0. | | |
| c Treated as distributions out of corpus (Election required - see instructions) | 0. | | | |
| d Applied to 2021 distributable amount | | | | 43,256,901. |
| e Remaining amount distributed out of corpus | 7,551,520. | | | |
| 5 Excess distributions carryover applied to 2021 (If an amount appears in column (d), the same amount must be shown in column (a).) | 0. | | | 0. |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 | 7,551,520. | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable amount - see instructions | | 0. | | |
| e Undistributed income for 2020. Subtract line 4a from line 2a. Taxable amount - see instr. ... | | | 0. | |
| f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022 | | | | 0. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) | 25,000. | | | |
| 8 Excess distributions carryover from 2016 not applied on line 5 or line 7 | 0. | | | |
| 9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a | 7,526,520. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2017 ... | | | | |
| b Excess from 2018 ... | | | | |
| c Excess from 2019 ... | | | | |
| d Excess from 2020 ... | | | | |
| e Excess from 2021 ... | 7,526,520. | | | |

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

| | Prior 3 years | | | | (e) Total |
|--|---------------|----------|----------|----------|-----------|
| | (a) 2021 | (b) 2020 | (c) 2019 | (d) 2018 | |
| b 85% (0.85) of line 2a | | | | | |
| c Qualifying distributions from Part XI, line 4, for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| a "Assets" alternative test - enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed | | | | | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|--------------------------------------|-------------|
| a Paid during the year | | | | |
| 9TO5, NATIONAL ASSOCIATION OF WORKING WOMEN: 9TO5 GEORGIA 501 PULLIAM STREET #344 ATLANTA, GA 30312 | | PC | PROJECT SUPPORT FOR 9TO5 GEORGIA. | 50,000. |
| 9TO5, NATIONAL ASSOCIATION OF WORKING WOMEN: 9TO5 GEORGIA 501 PULLIAM STREET #344 ATLANTA, GA 30312 | | PC | PROJECT SUPPORT FOR 9TO5 GEORGIA. | 75,000. |
| A LONG WALK HOME 1658 N. MILWAUKEE AVE., SUITE 104 CHICAGO, IL 60647 | | PC | FOR GENERAL OPERATING SUPPORT. | 25,000. |
| ACLU FOUNDATION OF TEXAS P.O. BOX 8306 HOUSTON, TX 77288 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| ACTION CENTER ON RACE AND THE ECONOMY INSTITUTE 1901 WEST CARROLL AVE CHICAGO, IL 60612 | | PC | FOR UNITED WORKING FAMILIES. | 50,000. |
| Total SEE CONTINUATION SHEET(S) ▶ 3a | | | | 37,073,118. |
| b Approved for future payment | | | | |
| ACTION NOW INSTITUTE 1901 W CARROLL AVE STE 201A CHICAGO, IL 60612 | | PC | FOR GENERAL OPERATING SUPPORT. | 90,500. |
| ADVOCATES FOR COMMUNITY AND RURAL EDUCATION DBA RURAL COMMUNITY ALLIANCE 401 S. SCOTT STREET, SUITE 5 LITTLE ROCK, AR 72201 | | PC | FOR GENERAL OPERATING SUPPORT. | 81,250. |
| ALABAMA ARISE 400 SOUTH UNION STREET, SUITE 340 MONTGOMERY, AL 36104 | | PC | FOR GENERAL OPERATING SUPPORT. | 187,500. |
| Total SEE CONTINUATION SHEET(S) ▶ 3b | | | | 15,736,500. |

Form 990-PF, Part VI-B, Line 5d - Expenditure Responsibility Statement

| Recipient's Name and Address | NO. 1 | Grant Amount | Date of Grant | Amount Expended | Verification Date |
|--|-------|---|---------------|-----------------|-------------------|
| EQUAL VOICE ACTION 1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101 | | 1,000,000. | 08/07/17 | 1,000,000. | |
| Purpose of Grant TO DEVELOP A NEW NATIONAL PLATFORM TO REACH VOLUNTEERS AND ALLIED ORGANIZATIONS, TO ACTIVATE THEM IN NONPARTISAN, NON-LOBBYING ACTIONS TO SUPPORT NATIONAL AND LOCAL POLICIES THAT ARE INTEGRAL TO THE WELL-BEING OF LOW INCOME FAMILIES IN AMERICA. | | | | | |
| Date of Reports by Grantee | | Diversions by Grantee | | | |
| 2/28/2018, 6/5/2019, 1/15/2020, 6/4/2020, 1/27/2021 (FINAL) | | NO KNOWN DIVERSION OF ANY PORTION OF THE GRANT FUNDS. | | | |
| Results of Verification THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE. THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE. | | | | | |

| Recipient's Name and Address | NO. 2 | Grant Amount | Date of Grant | Amount Expended | Verification Date |
|--|-------|---|---------------|-----------------|-------------------|
| AMERICAN SOUTH REAL ESTATE FUND 1281 WESTWOOD BLVD, STE. 200 LOS ANGELES, CA 90024 | | 1,689,030. | 12/21/18 | 1,689,030. | |
| Purpose of Grant PRI INVESTMENT: TO INVEST IN REAL ESTATE PROJECTS IN 10 SOUTHERN STATES WHICH WILL CREATE WORKFORCE HOUSING, CONSTRUCTION AND PERMENENT JOBS THAT WILL BENEFIT LOW-INCOME COMMUNITIES AND FURTHERING THE FOUNDATION'S TAX EXEMPT PURPOSE. IN 2021, \$662,031 OF PRIOR YEAR QUALFYING DISTRIBUTIONS WAS RETURNED TO THE FOUNDATION. | | | | | |
| Date of Reports by Grantee | | Diversions by Grantee | | | |
| 4/30/2019, 7/26/2020, 8/28/2020, 11/20/2020, 4/30/2021 | | NO KNOWN DIVERSION OF ANY PORTION OF THE PRI FUNDS. | | | |
| Results of Verification THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE. THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE. | | | | | |

Form 990-PF, Part VI-B, Line 5d - Expenditure Responsibility Statement

| Recipient's Name and Address | NO. 3 | Grant Amount | Date of Grant | Amount Expended | Verification Date |
|--|-------|---|---------------|-----------------|-------------------|
| VAMOSVENTURES FUND I, LP 745 SOUTH OAKLAND AVENUE PASADENA, CA 91106 | | 300,000. | 12/18/20 | 300,000. | |
| Purpose of Grant VAMOSVENTURES IS A VENTURE CAPITAL PRI INVESTMENT THAT INVESTS IN EARLY-STAGE, TECH-ENABLED COMPANIES LED BY LATINK AND DIVERSE FOUNDERS. VAMOSVENTURES AIMS TO INVEST IN COMPANIES DISMANTLING INEQUITIES ACROSS HEALTHCARE, WEALTH CREATION, FUTURE OF INCOME, AND CLIMATE CHANGE. VAMOSVENTURES BELIEVES HIGH-GROWTH AND SCALABLE TECH SOLUTIONS WILL BE THE CATALYST FOR A MORE EQUITABLE TOMORROW | | | | | |
| Date of Reports by Grantee | | Diversions by Grantee | | | |
| 05/14/2022 | | NO KNOWN DIVERSION OF ANY PORTION OF THE PRI FUNDS. | | | |
| Results of Verification THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE. THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE. | | | | | |

| Recipient's Name and Address | NO. 4 | Grant Amount | Date of Grant | Amount Expended | Verification Date |
|--|-------|---|---------------|-----------------|-------------------|
| CANARY 5 UNION SQUARE WEST #1067 NEW YORK, NY 10003 | | 250,000. | 01/01/21 | 250,000. | |
| Purpose of Grant CANARY IS AN EQUITY PRI THAT IS COMMITTED TO PROVIDING TIMELY FINANCIAL ASSISTANCE AND THE EVOLUTION OF THE SOCIAL SAFETY NET. | | | | | |
| Date of Reports by Grantee | | Diversions by Grantee | | | |
| 4/27/2022 | | NO KNOWN DIVERSION OF ANY PORTION OF THE PRI FUNDS. | | | |
| Results of Verification THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT FROM THE GRANTEE. THEREFORE, NO INDEPENDENT VERIFICATION OF THE REPORT WAS MADE. | | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|--------------------|
| ACTION CENTER ON RACE AND THE ECONOMY INSTITUTE 1901 WEST CARROLL AVE CHICAGO, IL 60612 | | PC | FOR ENDING POLICE VIOLENCE. | 100,000. |
| ACTION NOW INSTITUTE 1901 W CARROLL AVE STE 201A CHICAGO, IL 60612 | | PC | FOR GENERAL OPERATING SUPPORT. | 87,500. |
| ADULTS AND YOUTH UNITED DEVELOPMENT ASSOCIATION (AYUDA) PO BOX 2017 SAN ELIZARIO, TX 79849 | | PC | FOR GENERAL OPERATING SUPPORT. | 80,000. |
| ADVANCEMENT PROJECT 1220 L ST NW WASHINGTON, DC 20005 | | PC | FOR GENERAL OPERATING SUPPORT. | 450. |
| ADVOCATES FOR COMMUNITY AND RURAL EDUCATION DBA RURAL COMMUNITY ALLIANCE 401 S. SCOTT STREET, SUITE 5 LITTLE ROCK, AR 72201 | | PC | FOR GENERAL OPERATING SUPPORT. | 80,750. |
| ADVOCATES FOR YOUTH 1325 G STREET, NW SUITE 980 WASHINGTON, DC 20005 | | PC | LOS GRAN VARONES | 30,000. |
| AFRIKANA INSTITUTE PO BOX 126 CHESTERFIELD, VA 23281 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| | | | | |
| Total from continuation sheets | | | | 36,773,118. |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|---|----------|
| ALABAMA ARISE 400 SOUTH UNION STREET, SUITE 340 MONTGOMERY, AL 36104 | | PC | FOR AMERICAN RESCUE PLAN ACT WORK. | 75,000. |
| ALABAMA ARISE 400 SOUTH UNION STREET, SUITE 340 MONTGOMERY, AL 36104 | | PC | FOR GENERAL OPERATING SUPPORT. | 375,000. |
| ALABAMA COALITION FOR IMMIGRANT JUSTICE UNITED 1826 6TH AVENUE S IRONDALE, AL 35210 | | PC | FOR GENERAL OPERATING SUPPORT. | 115,000. |
| ALABAMA INSTITUTE FOR SOCIAL JUSTICE PO BOX 230909 MONTGOMERY, AL 36123 | | PC | PROJECT SUPPORT FOR ALABAMA EQUAL VOICE NETWORK. | 13,750. |
| ALABAMA INSTITUTE FOR SOCIAL JUSTICE PO BOX 230909 MONTGOMERY, AL 36123 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| ALLIANCE FOR JUSTICE 11 DUPONT CIRCLE NW, SUITE 500 WASHINGTON, DC 20036 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| ALLIED MEDIA PROJECTS 4126 THIRD ST. DETROIT, MI 48201 | | PC | FOR MUSLIM ARC (MUSLIM ANTI-RACISM COLLABORATIVE) | 10,000. |
| | | | | |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|----------|
| AMALGAMATED CHARITABLE FOUNDATION 1825 K STREET NW WASHINGTON, DC 20006 | | PC | FOR EQUIS INSTITUTE | 50,000. |
| AMERICAN FRIENDS SERVICE COMMITTEE-US MEXICO BORDER PROGRAM 3850 WESTGATE PLACE SAN DIEGO, CA 92105 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| AMERICAN INDIAN ASSOCIATION OF TUCSON DBA TUCSON INDIAN CENTER 160 NORTH STONE AVENUE TUCSON, AZ 85701 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| AMERICAN INDIANS IN TEXAS - SPANISH COLONIAL MISSIONS 1313 GUADALUPE STREET, SUITE 204 SAN ANTONIO, TX 78207 | | PC | FOR GENERAL OPERATING SUPPORT. | 250,000. |
| AMERICANS FOR INDIAN OPPORTUNITY 1001 MARQUETTE AVE NW ALBUQUERQUE, NM 87102 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| ANTIOCH CHRISTIAN FELLOWSHIP 4721 CHESTNUT STREET PHILADELPHIA, PA 19139 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| APOLLO THEATER FOUNDATION, INC. DEVELOPMENT DEPARTMENT, 253 WEST 125TH STREET NEW YORK, NY 10027 | | PC | FOR GENERAL OPERATING SUPPORT. | 900. |
| | | | | |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|--|----------|
| APPALACHIAN CITIZENS' LAW CENTER 317 MAIN ST. WHITESBURG, KY 41858 | | PC | FOR GENERAL OPERATING SUPPORT. | 75,000. |
| APPALACHIAN CITIZENS' LAW CENTER 317 MAIN ST. WHITESBURG, KY 41858 | | PC | FOR GENERAL OPERATING SUPPORT. | 112,500. |
| APPALSHOP 91 MADISON AVE WHITESBURG, KY 41858-9317 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| ARC DANCE PRODUCTIONS 9250 14TH AVE NW SEATTLE, WA 98117 | | PC | FOR GENERAL OPERATING SUPPORT. | 2,000. |
| ARISE SUPPORT CENTER 1417 S. TOWER ROAD ALAMO, TX 78516 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| ARIZONA CENTER FOR EMPOWERMENT 5716 N. 19TH AVENUE PHOENIX, AZ 85015 | | PC | FOR AMERICAN RESCUE PLAN ACT WORK. | 75,000. |
| ARIZONA COMMUNITY ACTION ASSOCIATION DBA WILDFIRE 340 E PALM LANE PHOENIX, AZ 85004 | | PC | PROJECT SUPPORT FOR ARIZONA EQUAL VOICE NETWORK. | 15,000. |
| | | | | |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|--|----------|
| ARIZONA COMMUNITY ACTION ASSOCIATION DBA WILDFIRE 340 E PALM LANE PHOENIX, AZ 85004 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| ARKANSAS ADVOCATES FOR CHILDREN AND FAMILIES 1400 W MARKHAM ST LITTLE ROCK, AR 72201 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| ARKANSAS PUBLIC POLICY PANEL 1308 WEST 2ND STREET LITTLE ROCK, AR 72201 | | PC | PROJECT SUPPORT FOR ARKANSAS EQUAL VOICE NETWORK. | 12,500. |
| ART 180 114 W MARSHALL STREET RICHMOND, VA 23220 | | PC | FOR GENERAL OPERATING SUPPORT. | 3,000. |
| ASIAN AMERICANS ADVANCING JUSTICE - ATLANTA 5680 OAKBROOK PARKWAY, SUITE 148 NORCROSS, GA 30093 | | PC | FOR GENERAL OPERATING SUPPORT. | 750,000. |
| ASIAN AMERICANS ADVANCING JUSTICE LOS ANGELES 1145 WILSHIRE BLVD. LOS ANGELES, CA 90017 | | PC | PROJECT SUPPORT FOR EQUAL VOICE FOR SOUTHERN CALIFORNIA FAMILIES. | 21,250. |
| ASIAN AMERICANS/PACIFIC ISLANDERS IN PHILANTHROPY (AAPIP) 1714 FRANKLIN ST., SUITE 386 OAKLAND, CA 94612 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| | | | | |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|--|----------|
| ASIAN COMMUNITY DEVELOPMENT COUNCIL 1027 SOUTH RAINBOW BOULEVARD LAS VEGAS, NV 89145 | | PC | FOR GENERAL OPERATING SUPPORT. | 15,000. |
| ASIAN COUNSELING AND REFERRAL SERVICE 3639 MARTIN LUTHER KING JR. WAY S SEATTLE, WA 98144 | | PC | PROJECT SUPPORT FOR ASIAN PACIFIC ISLANDER COALITION | 12,000. |
| ASIAN PACIFIC ENVIRONMENTAL NETWORK 426 17TH STREET, SUITE 500 OAKLAND, CA 94612 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| ASPEN INSTITUTE 2300 N STREET, NW, #700 WASHINGTON, DC 20037-1122 | | PC | PROJECT SUPPORT FOR ASPEN FORUM FOR COMMUNITY SOLUTIONS. | 150,000. |
| ASSOCIATION OF BLACK FOUNDATION EXECUTIVES (ABFE) 55 EXCHANGE PLACE NEW YORK, NY 10005 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| BAMA KIDS PO BOX 212 CAMDEN, AL 36726-0212 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| BAY AREA COUNCIL FOUNDATION 353 SACRAMENTO ST., 10TH FLOOR SAN FRANCISCO, CA 94111 | | PC | PROJECT SUPPORT FOR CASITA COALITION. | 50,000. |
| | | | | |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|---|----------|
| BEND THE ARC-A JEWISH PARTNERSHIP FOR JUSTICE 330 7TH AVENUE, SUITE 1902 NEW YORK, NY 10001 | | PC | PROJECT SUPPORT FOR FUNDERS' COLLABORATIVE ON YOUTH ORGANIZING. | 100,000. |
| BEYOND 12 EDUCATION INC. 1625 CLAY STREET, SUITE 100 OAKLAND, CA 94612 | | PC | FOR GENERAL OPERATING SUPPORT. | 25,000. |
| BLACK ALLIANCE FOR JUST IMMIGRATION 1368FULTONST BROOKLYN, NY 11216 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| BLACK BELT COMMUNITY FOUNDATION PO BOX 2020 SELMA, AL 36702 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| BLACK CHILD DEVELOPMENT INSTITUTE 1000 RIVER VALLEY DR. DACULA, GA 30019 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| BLACK HISTORY MUSEUM & CULTURAL CENTER OF VIRGINIA 122 WEST LEIGH STREET RICHMOND, VA 23220 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| BLACK ORGANIZING PROJECT PO BOX 23712 OAKLAND, CA 94623 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|--|----------|
| BOARD OF TRUSTEES OF THE UNIVERSITY OF ILLINOIS MB 502, M/C 551 CHICAGO, IL 60612-4305 | | PC | FUNDING FOR SOULS JOURNAL TO HIRE MANAGING EDITOR. | 50,000. |
| BOARD OF TRUSTEES OF THE UNIVERSITY OF ILLINOIS MB 502, M/C 551 CHICAGO, IL 60612-4305 | | PC | FREEDOM SCHOLAR AWARD FOR THE SOCIAL JUSTICE INITIATIVE AT UNIVERSITY OF ILLINOIS CHICAGO. PAYMENT FOR BARBARA RANSBY AWARD. | 150,000. |
| BOREALIS PHILANTHROPY P.O. BOX 3285 MINNEAPOLIS, MN 55403 | | PC | PROJECT SUPPORT FOR THE COMMUNITIES TRANSFORMING POLICING FUND. | 500,000. |
| BRANDEIS UNIVERSITY 415 SOUTH STREET, MS 126 WALTHAM, MA 02453 | | PC | PROJECT SUPPORT FOR THE HELLER SCHOOL FOR SOCIAL POLICY AND MANAGEMENT. | 100,000. |
| BRIGHTON PARK NEIGHBORHOOD COUNCIL 4477 S. ARCHER AVE CHICAGO, IL 60632 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| BRIGHTON PARK NEIGHBORHOOD COUNCIL 4477 S. ARCHER AVE CHICAGO, IL 60632 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| BRIGHTON PARK NEIGHBORHOOD COUNCIL 4477 S. ARCHER AVE CHICAGO, IL 60632 | | PC | FOR ANSWER THE UPRISING WORK. | 200,000. |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|----------|
| BROWNSVILLE COMMUNITY HEALTH CENTER 191 EAST PRICE ROAD BROWNSVILLE, TX 78521 | | PC | FOR GENERAL OPERATING SUPPORT. | 150,000. |
| BRYANT ELEMENTARY PTSA 3311 NORTHEAST 60TH STREET SEATTLE, WA 98115-7318 | | PC | FOR GENERAL OPERATING SUPPORT. | 618. |
| BYP100 EDUCATION FUND 239 E 51ST ST CHICAGO, IL 60615 | | PC | FOR GENERAL OPERATING SUPPORT. | 75,000. |
| CALIFORNIA CHILD CARE RESOURCE AND REFERRAL NETWORK 1182 MARKET STREET, SUITE 300 SAN FRANCISCO, CA 94102 | | PC | PROJECT SUPPORT FOR PARENT VOICES. | 150,000. |
| CALIFORNIANS FOR JUSTICE EDUCATION FUND 548 MARKET ST SAN FRANCISCO, CA 94104-5401 | | PC | FOR GENERAL OPERATING SUPPORT. | 167,000. |
| CAMPESINOS SIN FRONTERAS P.O.BOX 423 SOMERTON, AZ 85350 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| CANGRESS DBA LOS ANGELES COMMUNITY ACTION NETWORK 838 E 6TH STREET LOS ANGELES, CA 90021 | | PC | FOR GENERAL OPERATING SUPPORT. | 117,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| <div>Recipient</div> <div>Name and address (home or business)</div> | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|----------|
| CANGRESS DBA LOS ANGELES COMMUNITY ACTION NETWORK 838 E 6TH STREET LOS ANGELES, CA 90021 | | PC | FOR GENERAL OPERATING SUPPORT. | 175,000. |
| CAPITAL B NEWS INC. 209 WEST 29TH STREET NEW YORK, NY 10001 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| CAPITAL TREES 200 S 3RD ST STE 101 RICHMOND, VA 23219 | | PC | FOR GENERAL OPERATING SUPPORT. | 3,000. |
| CATALYST MIAMI 3000 BISCAYNE BOULEVARD, STE 210 MIAMI, FL 33137 | | PC | FOR GENERAL OPERATING SUPPORT. | 75,000. |
| CAUSA JUSTA :: JUST CAUSE P.O. BOX 7737 OAKLAND, CA 94601 | | PC | FOR GENERAL OPERATING SUPPORT. | 142,000. |
| CBNO-MAC FOUNDATION PO BOX 791570 NEW ORLEANS, LA 70179 | | PC | FOR AMERICAN RESCUE PLAN ACT WORK | 100,000. |
| CENTER FOR CIVIC POLICY PO BOX 27616 ALBUQUERQUE, NM 87125 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|---|----------|
| CENTER FOR LAW AND SOCIAL POLICY 1310 L ST. NW, SUITE 900 WASHINGTON, DC 20005 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| CENTER FOR POPULAR DEMOCRACY 449 TROUTMAN STREET SUITE A BROOKLYN, NY 11237 | | PC | SUPPORT COMMUNITIES MOST IMPACTED BY COVID WITH BASIC NECESSITIES. | 2,800. |
| CENTER FOR POPULAR DEMOCRACY 449 TROUTMAN STREET SUITE A BROOKLYN, NY 11237 | | PC | FOR GENERAL OPERATING SUPPORT. | 120,000. |
| CENTER FOR THIRD WORLD ORGANIZING 1714 FRANKLIN STREET OAKLAND, CA 94612 | | PC | FOR BLACK ABOLITIONIST NETWORK | 200,000. |
| CENTER ON POLICY INITIATIVES 3727 CAMINO DEL RIO SOUTH #100 SAN DIEGO, CA 92108 | | PC | FOR GENERAL OPERATING SUPPORT. | 125,000. |
| CENTRAL ARIZONANS FOR A SUSTAINABLE ECONOMY 1021 S 7TH AVE PHOENIX, AZ 85007-0000 | | PC | FOR GENERAL OPERATING SUPPORT. | 75,000. |
| CENTRAL STATE UNIVERSITY INNOVATION AND DEVELOPMENT FOUNDATION 1400 BRUSH ROW ROAD WILBERFORCE, OH 45384 | | SO I | FOR GENERAL OPERATING SUPPORT. | 30,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|----------|
| CENTRAL STATE UNIVERSITY INNOVATION AND DEVELOPMENT FOUNDATION 1400 BRUSH ROW ROAD WILBERFORCE, OH 45384 | | SO I | FOR GENERAL OPERATING SUPPORT. | 30,000. |
| CENTRAL STATE UNIVERSITY INNOVATION AND DEVELOPMENT FOUNDATION 1400 BRUSH ROW ROAD WILBERFORCE, OH 45384 | | SO I | FOR GENERAL OPERATING SUPPORT. | 30,000. |
| CENTRO BINACIONAL PARA EL DESARROLLO INDGENA OAXAQUEO 2911 TULARE STREET FRESNO, CA 93721 | | PC | FOR GENERAL OPERATING SUPPORT. | 50,000. |
| CENTRO DEL OBRERO FRONTERIZO DBA LA MUJER OBRERA 2000 TEXAS AVENUE EL PASO, TX 79901 | | PC | FOR GENERAL OPERATING SUPPORT. | 204,000. |
| CHARLENE CARRUTHERS P.O. BOX 19603 CHICAGO, IL 60619 | NONE | I | FREEDOM SCHOLAR AWARD. | 150,000. |
| CHICAGO COALITION FOR THE HOMELESS 70 E. LAKE STREET, SUITE 720 CHICAGO, IL 60601 | | PC | FOR GENERAL OPERATING SUPPORT. | 120,000. |
| CHICAGO FREEDOM SCHOOL 719 S. STATE STREET, 4TH FLOOR CHICAGO, IL 60605 | | PC | FISCAL SPONSORSHIP OF PROJECT NIA | 50,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|--|----------|
| CHILDREN'S ACTION ALLIANCE 3030 N 3RD STREET, SUITE 760 PHOENIX, AZ 85012 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| CHILDREN'S DEFENSE FUND 840 FIRST STREET NE WASHINGTON, DC 20002 | | PC | PROJECT SUPPORT FOR SOUTHERN RURAL BLACK WOMEN'S INITIATIVE | 150,000. |
| CHINESE PROGRESSIVE ASSOCIATION 1042 GRANT AVENUE, 5TH FLOOR SAN FRANCISCO, CA 94133-5025 | | PC | FOR PROJECT SUPPORT OF BLACK FUTURES LAB | 1,500. |
| CHINESE PROGRESSIVE ASSOCIATION 1042 GRANT AVENUE, 5TH FLOOR SAN FRANCISCO, CA 94133-5025 | | PC | PROJECT SUPPORT FOR BLACK FUTURES LAB. | 100,000. |
| CHINESE PROGRESSIVE ASSOCIATION 1042 GRANT AVENUE, 5TH FLOOR SAN FRANCISCO, CA 94133-5025 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| CHINESE PROGRESSIVE ASSOCIATION 1042 GRANT AVENUE, 5TH FLOOR SAN FRANCISCO, CA 94133-5025 | | PC | PROJECT SUPPORT FOR BLACK FUTURES LAB. | 200,000. |
| CIELO PROJECT RADIO RANCH 1601 NORTH ST. SE OLYMPIA, WA 98501 | | PC | FOR GENERAL OPERATING SUPPORT. | 30,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|----------|
| COALITION FOR HUMANE IMMIGRANT RIGHTS OF LOS ANGELES 2533 W. 3RD STREET LOS ANGELES, CA 90057 | | PC | FOR GENERAL OPERATING SUPPORT. | 125,000. |
| COLEMAN ADVOCATES FOR CHILDREN AND YOUTH 459 VIENNA STREET SAN FRANCISCO, CA 94112 | | PC | FOR GENERAL OPERATING SUPPORT. | 117,000. |
| COLOROFCHANGE.ORG EDUCATION FUND 1714 FRANKLIN ST STE 100-136 OAKLAND, CA 94612 | | PC | FOR GENERAL OPERATING SUPPORT. | 60,000. |
| COLOROFCHANGE.ORG EDUCATION FUND 1714 FRANKLIN ST STE 100-136 OAKLAND, CA 94612 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| COMMUNITIES FOR A NEW CALIFORNIA EDUCATION FUND 4120 DOUGLAS BLVD. GRANITE BAY, CA 95746 | | PC | FOR GENERAL OPERATING SUPPORT. | 250,000. |
| COMMUNITIES IN SCHOOLS OF RICHMOND 2922 W. MARSHALL STREET RICHMOND, VA 23230 | | PC | FOR GENERAL OPERATING SUPPORT. | 3,000. |
| COMMUNITIES UNITED 4600 W PALMER ST. CHICAGO, IL 60639 | | PC | FOR GENERAL OPERATING SUPPORT. | 125,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|---|----------|
| COMMUNITY CHANGE 1536 U ST NW WASHINGTON, DC 20009 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| COMMUNITY COALITION FOR SUBSTANCE ABUSE PREVENTION AND TREATMENT 8101 S. VERMONT AVENUE LOS ANGELES, CA 90044 | | PC | FOR GENERAL OPERATING SUPPORT. | 250,000. |
| COMMUNITY FARM ALLIANCE P.O. BOX 130 BEREA, KY 40403 | | PC | FOR GENERAL OPERATING SUPPORT. | 75,000. |
| COMMUNITY VOICES HEARD 115 EAST 106TH STREET, 3RD FL. NEW YORK, NY 10029 | | PC | FOR GENERAL OPERATING SUPPORT. | 1,050. |
| COMPASSION INTERNATIONAL 12290 VOYAGER PARKWAY COLORADO SPRINGS, CO 80921 | | PC | FOR GENERAL OPERATING SUPPORT. | 1,112. |
| CONSEJO DE FEDERACIONES MEXICANAS EN NORTE AMERICA (COFEM) 125 PASEO DE LA PLAZA, SUITE 500 LOS ANGELES, CA 90012 | | PC | FOR GENERAL OPERATING SUPPORT. | 125,000. |
| CROSSROADS FUND 3411 WEST DIVERSEY AVENUE, SUITE 20 CHICAGO, IL 60647 | | PC | PROJECT SUPPORT FOR SCHOLARS FOR SOCIAL JUSTICE | 50,000. |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|----------|
| DARRICK HAMILTON 864 STERLING PLACE BROOKLYN, NY 11216 | NONE | I | FREEDOM SCHOLAR AWARD. | 150,000. |
| DEMOCRACY NOW PRODUCTIONS INC. PO BOX 1838 NEW YORK, NY 10113 | | PC | FOR GENERAL OPERATING SUPPORT. | 1,500. |
| DEMOS: A NETWORK FOR IDEAS & ACTION 80 BROAD STREET, SUITE 400 NEW YORK, NY 10004 | | PC | FOR GENERAL OPERATING SUPPORT. | 1,500. |
| DEMOS: A NETWORK FOR IDEAS & ACTION 80 BROAD STREET, SUITE 400 NEW YORK, NY 10004 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| DINE CITIZENS AGAINST RUINING OUR ENVIRONMENT HCR 63 BOX 272 WINSLOW, AZ 86047 | | PC | FOR GENERAL OPERATING SUPPORT. | 75,000. |
| DONORS OF COLOR NETWORK 315 FLATBUSH AVENUE BROOKLYN, NY 11217 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| DOWNTOWN EMERGENCY SERVICE CENTER 515 THIRD AVENUE SEATTLE, WA 98104 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|----------|
| DUWAMISH TRIBAL SERVICES DUWAMISH LONGHOUSE & CULTURAL CENTER, 4705 W MARGINAL WAY SW SEATTLE, WA 98106 | | PC | REAL RENT FOR THE DUWAMISH | 432. |
| DYLAN RODRIGUEZ 24417 WASATCH CT CORONA, CA 92883 | NONE | I | FREEDOM SCHOLAR AWARD. | 150,000. |
| EAST BAY ALLIANCE FOR A SUSTAINABLE ECONOMY 360 14TH STREET, SUITE 400 OAKLAND, CA 94612 | | PC | FOR GENERAL OPERATING SUPPORT. | 117,000. |
| EAST BAY COMMUNITY FOUNDATION DE DOMENICO BUILDING OAKLAND, CA 94612 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| EAST BAY COMMUNITY FOUNDATION DE DOMENICO BUILDING OAKLAND, CA 94612 | | PC | FOR GENERAL OPERATING SUPPORT. | 150,000. |
| EBENEZER BAPTIST CHURCH 216 W LEIGH STREET RICHMOND, VA 23220 | | PC | FOR THE EMPOWERMENT FUND. | 3,000. |
| ECONOMIC POLICY INSTITUTE 1225 EYE ST. NW WASHINGTON, DC 20005 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|---|----------|
| ELLA BAKER CENTER FOR HUMAN RIGHTS 1419 34TH AVE OAKLAND, CA 94601 | | PC | FOR GENERAL OPERATING SUPPORT. | 120,000. |
| ENLACE CHICAGO 2759 S HARDING CHICAGO, IL 60623 | | PC | FOR GENERAL OPERATING SUPPORT. | 75,000. |
| ENLACE CHICAGO 2759 S HARDING CHICAGO, IL 60623 | | PC | FOR GENERAL OPERATING SUPPORT. | 125,000. |
| ENVIRONMENTAL HEALTH COALITION 2727 HOOVER AVENUE NATIONAL CITY, CA 91950 | | PC | FOR GENERAL OPERATING SUPPORT. | 150,000. |
| EQUAL JUSTICE INITIATIVE 122 COMMERCE ST. MONTGOMERY, AL 36104 | | PC | FOR GENERAL OPERATING SUPPORT. | 206. |
| EQUALITY ALLIANCE OF SAN DIEGO COUNTY PO BOX 12266 SAN DIEGO, CA 92112-3266 | | PC | PROJECT SUPPORT FOR SOUTHERN BORDER COMMUNITIES COALITION. | 80,000. |
| EQUITY AND TRANSFORMATION 10 WEST 35TH STREET, SUITE 10F4-2 CHICAGO, IL 60616 | | PC | FOR GENERAL OPERATING SUPPORT. | 50,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|----------|
| ERICA KOHL-ARENAS 502 12TH STREET DAVIS, CA 95616 | NONE | I | FREEDOM SCHOLAR AWARD. | 150,000. |
| ESSIE JUSTICE GROUP 1700 BROADWAY, SUITE 200 OAKLAND, CA 94612 | | PC | FOR GENERAL OPERATING SUPPORT. | 600. |
| EVERY NATION CHURCH SEATTLE 4616 25TH AVE. NE, PMB #483 SEATTLE, WA 98105 | | PC | FOR GENERAL OPERATING SUPPORT. | 9,500. |
| FAIR COUNT PO BOX 170382 ATLANTA, GA 30317 | | PC | FOR GENERAL OPERATING SUPPORT. | 150,000. |
| FAITH IN ACTION NETWORK 1616 P STREET NW WASHINGTON, DC 20036 | | PC | FOR GENERAL OPERATING SUPPORT. | 500,000. |
| FAMILY ACTION NETWORK MOVEMENT 100 NE 84TH STREET MIAMI, FL 33138 | | PC | FOR GENERAL OPERATING SUPPORT. | 250,000. |
| FARMWORKER ASSOCIATION OF FLORIDA 1264 APOPKA BLVD APOPKA, FL 32703 | | PC | FOR GENERAL OPERATING SUPPORT. | 40,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|--|----------|
| FARMWORKER ASSOCIATION OF FLORIDA 1264 APOPKA BLVD APOPKA, FL 32703 | | PC | FOR GENERAL OPERATING SUPPORT. | 60,000. |
| FEED BUFFALO 465 MASSACHUSETTS AVE BUFFALO, NY 14213 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| FEEDMORE 1415 RHOADMILLER STREET RICHMOND, VA 23220 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| FLORIDA IMMIGRANT COALITION 2800 BISCAYNE BLVD, SUITE 300 MIAMI, FL 33137 | | PC | FOR GENERAL OPERATING SUPPORT. | 125,000. |
| FLORIDA RISING TOGETHER 10800 BISCAYNE BOULEVARD MIAMI, FL 33161 | | PC | PROJECT SUPPORT FOR EQUAL VOICE FOR URBAN FLORIDA. | 13,750. |
| FOOD LIFELINE 815 SOUTH 96TH STREET SEATTLE, WA 98108 | | PC | FOR GENERAL OPERATING SUPPORT. | 1,000. |
| FOUNDATION FOR APPALACHIAN KENTUCKY 420 MAIN ST HAZARD, KY 41701 | | PC | PROJECT SUPPORT FOR APPALACHIAN IMPACT FUND. | 100,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|----------|
| FRED HUTCHISON CANCER RESEARCH CENTER 1100 FAIRVIEW AVENUE N, JS-200 SEATTLE, WA 98109 | | PC | OBLITERIDE FOR LINDA HINMAN | 2,070. |
| GAMALIEL FOUNDATION 5401 S. CORNELL AVE SUITE 301 CHICAGO, IL 60615 | | PC | FOR GENERAL OPERATING SUPPORT. | 185,000. |
| GARRETT FELBER 6807 SE ASH PLACE, UNIT B PORTLAND, OR 97215 | NONE | I | SCHOLAR ACTIVIST AWARD. | 100,000. |
| GEORGIA STRATEGIC ALLIANCE FOR NEW DIRECTIONS AND UNIFIED POLICIES (STAND-U 2366 SYLVAN RD ATLANTA, GA 30344 | | PC | FOR GENERAL OPERATING SUPPORT. | 375,000. |
| GIRLS FOR A CHANGE 100 BUFORD ROAD NORTH CHESTERFIELD, VA 23235 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| GLOBAL FUND FOR WOMEN 800 MARKET STREET SAN FRANCISCO, CA 94102 | | PC | SUPPORT FOR BLACK FEMINIST FUND | 15,000. |
| GRASSROOTS COLLABORATIVE 637 S DEARBORN STREET CHICAGO, IL 60605 | | PC | FOR GENERAL OPERATING SUPPORT. | 90,000. |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|----------|
| GRASSROOTS COLLABORATIVE 637 S DEARBORN STREET CHICAGO, IL 60605 | | PC | FOR GENERAL OPERATING SUPPORT. | 90,000. |
| GRASSROOTS LEADERSHIP PO BOX 143773 AUSTIN, TX 78714-3773 | | PC | FOR GENERAL OPERATING SUPPORT. | 425,000. |
| GREATER BIRMINGHAM MINISTRIES 2304 12TH AVENUE NORTH BIRMINGHAM, AL 35234 | | PC | FOR GENERAL OPERATING SUPPORT. | 125,000. |
| HAITIAN BRIDGE ALLIANCE 4265 FAIRMOUNT AVENUE SAN DIEGO, CA 92105 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| HARLEM RBI INC DBA DREAM 1991 2ND AVENUE NEW YORK, NY 10029 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| HARMONY PROGRAM 1700 BROADWAY NEW YORK, NY 10019 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| HIGHLANDER RESEARCH AND EDUCATION CENTER 1959 HIGHLANDER WAY NEW MARKET, TN 37820 | | PC | FOR GENERAL OPERATING SUPPORT. | 450. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|--|----------|
| HIGHLANDER RESEARCH AND EDUCATION CENTER 1959 HIGHLANDER WAY NEW MARKET, TN 37820 | | PC | FOR GENERAL OPERATING SUPPORT. | 150,000. |
| HISPANIC INTEREST COALITION OF ALABAMA 117 SOUTH CREST DRIVE, BIRMINGHAM, AL, 35209 BIRMINGHAM, AL 35209 | | PC | FOR GENERAL OPERATING SUPPORT. | 113,500. |
| HISPANICS IN PHILANTHROPY 414 13TH STREET, SUITE 200 OAKLAND, CA 94612 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| HOPE COMMUNITY CENTER 1016 N PARK AVENUE APOPKA, FL 32712 | | PC | PROJECT SUPPORT FOR EQUAL VOICE FOR FLORIDA'S RURAL FAMILIES NETWORK. | 13,750. |
| HOPE COMMUNITY CENTER 1016 N PARK AVENUE APOPKA, FL 32712 | | PC | FOR GENERAL OPERATING SUPPORT. | 125,000. |
| IGNATIAN RESOURCE CENTER DBA IGNATIAN SPIRITUALITY CENTER 732 18TH AVENUE EAST SEATTLE, WA 98112-3928 | | PC | FOR GENERAL OPERATING SUPPORT. | 500. |
| ILLINOIS COALITION FOR IMMIGRANT AND REFUGEE RIGHTS 228 S. WABASH AVE CHICAGO, IL 60604 | | PC | FOR GENERAL OPERATING SUPPORT. | 150,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|----------|
| IMPACT GUILD, INC. 446 S. RODEO DRIVE BEVERLY HILLS, CA 90212 | | PC | FOR GENERAL OPERATING SUPPORT. | 20,000. |
| INNER-CITY MUSLIM ACTION NETWORK 2744 W. 63RD STREET CHICAGO, IL 60629 | | PC | FOR GENERAL OPERATING SUPPORT. | 750,000. |
| INNERCITY STRUGGLE 3467 WHITTIER BLVD LOS ANGELES, CA 90023 | | PC | FOR GENERAL OPERATING SUPPORT. | 115,000. |
| INNERCITY STRUGGLE 3467 WHITTIER BLVD LOS ANGELES, CA 90023 | | PC | FOR GENERAL OPERATING SUPPORT. | 115,000. |
| INSIDEOUT WRITERS INC. 3339 W. TEMPLE ST. LOS ANGELES, CA 90026 | | PC | FOR GENERAL OPERATING SUPPORT. | 50,000. |
| INSTITUTO DE EDUCACION POPULAR DEL SUR DE CALIFORNIA (IDEPSCA) 1565 W 14TH STREET LOS ANGELES, CA 90015 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| JOBS FOR THE FUTURE 88 BROAD ST. 8TH FL BOSTON, MA 02110 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|----------|
| JOBS WITH JUSTICE EDUCATION FUND 1616 P STREET, NW WASHINGTON, DC 20036 | | PC | FOR GENERAL OPERATING SUPPORT. | 150,000. |
| JOINT CENTER FOR POLITICAL AND ECONOMIC STUDIES 633 PENNSYLVANIA AVE. NW WASHINGTON, DC 20004 | | PC | FOR GENERAL OPERATING SUPPORT. | 450. |
| JOINT CENTER FOR POLITICAL AND ECONOMIC STUDIES 633 PENNSYLVANIA AVE. NW WASHINGTON, DC 20004 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| KAPPA COMMUNITY DEVELOPMENT FOUNDATION PO BOX 838 COLLEGE PARK, MD 20741 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| KEEANGA-YAMAHTTA TAYLOR 6710 ANDERSON STREET PHILADELPHIA, PA 19119 | NONE | I | FREEDOM SCHOLAR AWARD. | 150,000. |
| KHMER GIRLS IN ACTION 1085 REDONDO AVE. LONG BEACH, CA 90804 | | PC | FOR GENERAL OPERATING SUPPORT. | 108,500. |
| KIPP NEW YORK INC. 1501 BROADWAY, SUITE 1000 NEW YORK, NY 10036 | | SO II | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| | | | | |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|----------|
| KOREAN RESOURCE CENTER 900 CRENSHAW BLVD, SUITE B LOS ANGELES, CA 90019 | | PC | PROJECT SUPPORT FOR VIETRISE | 172,000. |
| LA UNION DEL PUEBLO ENTERO 1601 E. BUSINESS HIGHWAY 83 SAN JUAN, TX 78589 | | PC | FOR GENERAL OPERATING SUPPORT. | 750,000. |
| LABOR/COMMUNITY STRATEGY CENTER 1506 CRENSHAW BLVD. LOS ANGELES, CA 90019 | | PC | FOR GENERAL OPERATING SUPPORT. | 217,000. |
| LABOR/COMMUNITY STRATEGY CENTER 1506 CRENSHAW BLVD. LOS ANGELES, CA 90019 | | PC | FOR GENERAL OPERATING SUPPORT. | 325,000. |
| LAS VEGAS INDIAN CENTER INC. 2300 W BONANZA RD LAS VEGAS, NV 89106 | | PC | FOR GENERAL OPERATING SUPPORT. | 15,000. |
| LATINO CENTER FOR PREVENTION AND ACTION IN HEALTH AND WELFARE DBA LATINO HE 450 W. 4TH STREET SANTA ANA, CA 92701 | | PC | FOR GENERAL OPERATING SUPPORT. | 200,000. |
| LATINO COMMUNITY FOUNDATION 235 MONTGOMERY STREET, SUITE 1160 SAN FRANCISCO, CA 94104 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|----------|
| LATINO COMMUNITY FUND OF WASHINGTON STATE PO BOX 30669 SEATTLE, WA 98103 | | PC | FOR WASHINGTON COMMUNITY ALLIANCE | 25,000. |
| LATINO COMMUNITY FUND 50 HURT PLAZA SE, SUITE 1434 ATLANTA, GA 30303 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| LATINOS EN SPOKANE 1502 NORTH MONROE STREET SPOKANE, WA 99201 | | PC | FOR GENERAL OPERATING SUPPORT. | 12,000. |
| LIBERTY IN NORTH KOREA 236 E 3RD ST, SUITE 210 LONG BEACH, CA 90802 | | PC | FOR GENERAL OPERATING SUPPORT. | 322. |
| LOGAN SQUARE NEIGHBORHOOD ASSOCIATION 2840 N. MILWAUKEE AVENUE CHICAGO, IL 60618 | | PC | FOR GENERAL OPERATING SUPPORT. | 750,000. |
| LOS ANGELES ALLIANCE FOR A NEW ECONOMY 464 LUCAS AVE LOS ANGELES, CA 90017 | | PC | FOR GENERAL OPERATING SUPPORT. | 217,000. |
| LOS ANGELES ALLIANCE FOR A NEW ECONOMY 464 LUCAS AVE LOS ANGELES, CA 90017 | | PC | FOR GENERAL OPERATING SUPPORT. | 325,000. |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|--|----------|
| LOUISIANA CENTER FOR CHILDREN'S RIGHTS 1100-B MILTON STREET NEW ORLEANS, LA 70122 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| LOWER MUSCOGEE CREEK TRIBE EAST OF THE MISSISSIPPI INC. 107 TALL PINE DRIVE WHIGHAM, GA 39897 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| LUGENIA BURNS HOPE CENTER 710 E 47TH, SUITE 200W CHICAGO, IL 60653 | | PC | PROJECT SUPPORT FOR UNITED CONGRESS OF COMMUNITY AND RELIGIOUS ORGANIZATIONS. | 100,000. |
| MARTHA'S TABLE 2375 ELVANS ROAD SE WASHINGTON, DC 20020 | | PC | FOR GENERAL OPERATING SUPPORT. | 50,000. |
| MCINTOSH SUSTAINABLE ENVIRONMENT AND ECONOMIC DEVELOPMENT 1135 NORTH WAY- SUITE A DARIEN, GA 31305 | | PC | FOR GENERAL OPERATING SUPPORT. | 50,000. |
| MEGAN MING FRANCIS 4200 S. COURT SEATTLE, WA 98144 | NONE | I | FREEDOM SCHOLAR AWARD. | 150,000. |
| METROMORPHOSIS 4163 NORTH BLVD. BATON ROUGE, LA 70806-3912 | | PC | FOR GENERAL OPERATING SUPPORT. | 42,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|----------|
| MI FAMILIA VOTA EDUCATION FUND 3030 E CENTRAL AVE PHOENIX, AZ 85012 | | PC | FOR GENERAL OPERATING SUPPORT. | 120,000. |
| MI FAMILIA VOTA EDUCATION FUND 3030 E CENTRAL AVE PHOENIX, AZ 85012 | | PC | FOR GENERAL OPERATING SUPPORT. | 180,000. |
| MIGHTYCAUSE CHARITABLE FOUNDATION PO BOX 160 MARIANNA, FL 32447 | | PC | FOR ARTISTIC NOISE. | 483. |
| MIGHTYCAUSE CHARITABLE FOUNDATION PO BOX 160 MARIANNA, FL 32447 | | PC | ASDIC METAMORPHOSIS | 1,000. |
| MIJENTE SUPPORT COMMITTEE 734 W. POLK STREET PHOENIX, AZ 85007 | | PC | FOR GENERAL OPERATING SUPPORT. | 75,000. |
| MISSISSIPPI CENTER FOR JUSTICE 5 OLD RIVER PLACE, SUITE 203 (39202) JACKSON, MS 39202 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| MISSISSIPPI LOW-INCOME CHILD CARE INITIATIVE P. O. BOX 204 BILOXI, MS 39533 | | PC | FOR GENERAL OPERATING SUPPORT. | 75,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|---|----------|
| MOREHOUSE SCHOOL OF MEDICINE 720 WESTVIEW DR S.W. ATLANTA, GA 30310 | | PC | PROJECT SUPPORT FOR SATCHER HEALTH LEADERSHIP INSTITUTE. | 100,000. |
| MOUNTAIN ASSOCIATION FOR COMMUNITY ECONOMIC DEVELOPMENT (MACED) 433 CHESTNUT STREET BEREA, KY 40403 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| MUSLIM WELLNESS FOUNDATION 21 S. 11TH STREET PHILADELPHIA, PA 19107 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| NATIONAL ASSOCIATION FOR THE ADVANCEMENT OF COLORED PEOPLE (NAACP) 4805 MT. HOPE DRIVE BALTIMORE, MD 21215 | | PC | FOR GENERAL OPERATING SUPPORT. | 150,000. |
| NATIONAL BLACK JUSTICE COALITION PO BOX 71395 WASHINGTON, DC 20024 | | PC | PROJECT SUPPORT FOR NATIONAL BLACK JUSTICE COALITION | 600. |
| NATIONAL CARES MENTORING MOVEMENT 5 PENN PLAZA, 23RD FLOOR NEW YORK, NY 10001 | | PC | FOR GENERAL OPERATING SUPPORT. | 1,500. |
| NATIONAL COMMITTEE FOR RESPONSIVE PHILANTHROPY 1900 L STREET NW, SUITE 825 WASHINGTON, DC 20036 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|----------|
| NATIONAL DOMESTIC WORKERS ALLIANCE 45 BROADWAY, SUITE 320 NEW YORK, NY 10006 | | PC | FOR GENERAL OPERATING SUPPORT. | 150,000. |
| NATIONAL FOSTER YOUTH INSTITUTE 3550 WILSHIRE BLVD. SUITE 1601 LOS ANGELES, CA 90010 | | PC | FOR GENERAL OPERATING SUPPORT. | 50,000. |
| NATIONAL FOSTER YOUTH INSTITUTE 3550 WILSHIRE BLVD. SUITE 1601 LOS ANGELES, CA 90010 | | PC | FOR GENERAL OPERATING SUPPORT. | 75,000. |
| NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| NATIONAL PARTNERSHIP FOR NEW AMERICANS 1805 S ASHLAND AVE. CHICAGO, IL 60608 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| NATIONAL URBAN INDIAN FAMILY COALITION 117 E. LOUISA STREET #322 SEATTLE, WA 98102 | | PC | FOR GENERAL OPERATING SUPPORT. | 50,000. |
| NATIVE AMERICAN YOUTH AND FAMILY CENTER 5135 NE COLUMBIA BLVD PORTLAND, OR 97218 | | PC | FOR GENERAL OPERATING SUPPORT. | 3,000. |
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| Total from continuation sheets | | | | |

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|--|----------|
| NATIVE AMERICAN YOUTH AND FAMILY CENTER 5135 NE COLUMBIA BLVD PORTLAND, OR 97218 | | PC | FOR GENERAL OPERATING SUPPORT. | 200,000. |
| NATIVE AMERICANS IN PHILANTHROPY 1140 3RD STREET NE, 2ND FLOOR WASHINGTON, DC 20002 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| NEIGHBORHOOD FUNDERS GROUP 300 FRANK H. OGAWA PLAZA, SUITE 700 OAKLAND, CA 94612 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| NEO PHILANTHROPY 45 WEST 36TH STREET, 6TH FLOOR NEW YORK, NY 10018 | | PC | LATINX THERAPISTS ACTION NETWORK | 30,000. |
| NEO PHILANTHROPY 45 WEST 36TH STREET, 6TH FLOOR NEW YORK, NY 10018 | | PC | PROJECT SUPPORT FOR NATIONAL GUESTWORKER ALLIANCE. | 100,000. |
| NEW BEGINNINGS CHRISTIAN FELLOWSHIP 19300 108TH AVENUE SE KENT, WA 98031 | | PC | THE NEW BEGINNING CHRISTIAN FELLOWSHIP | 900. |
| NEW BEGINNINGS CHRISTIAN FELLOWSHIP 19300 108TH AVENUE SE KENT, WA 98031 | | PC | FOR GENERAL OPERATING SUPPORT. | 1,000. |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|----------|
| NEW BEGINNINGS CHRISTIAN FELLOWSHIP 19300 108TH AVENUE SE KENT, WA 98031 | | PC | FOR GENERAL OPERATING SUPPORT. | 1,000. |
| NEW BEGINNINGS CHRISTIAN FELLOWSHIP 19300 108TH AVENUE SE KENT, WA 98031 | | PC | SCHOLARSHIP DONATION | 1,100. |
| NEW BEGINNINGS CHRISTIAN FELLOWSHIP 19300 108TH AVENUE SE KENT, WA 98031 | | PC | FOR GENERAL OPERATING SUPPORT. | 5,000. |
| NEW DEVELOPED NATIONS 5523 E. COMMERCE AVE. SPOKANE, WA 99212 | | PC | FOR GENERAL OPERATING SUPPORT. | 12,000. |
| NEW GEORGIA PROJECT 830 GLENWOOD AVE. SE ATLANTA, GA 30303 | | PC | FOR GENERAL OPERATING SUPPORT. | 20,000. |
| NEW MEXICO ACEQUIA ASSOCIATION 805 EARLY STREET, SUITE 203B SANTA FE, NM 87505 | | PC | FOR GENERAL OPERATING SUPPORT. | 375,000. |
| NEW MEXICO CENTER ON LAW AND POVERTY 301 EDITH BLVD NE ALBUQUERQUE, NM 87102 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|----------|
| NEW ORLEANS WORKERS' CENTER FOR RACIAL JUSTICE 3500 CANAL STREET, 2ND FL NEW ORLEANS, LA 70112 | | PC | FOR GENERAL OPERATING SUPPORT. | 150,000. |
| NEW YORK PUBLIC LIBRARY STEPHEN A. SCHWARZMAN BUILDING FIFTH AVENUE & 42ND STREET NEW YORK, NY 10018 | | PC | FOR GENERAL OPERATING SUPPORT. | 750. |
| NEW YORK PUBLIC RADIO WNYC P.O. BOX 1550 NEW YORK, NY 10116-1550 | | PC | FOR GENERAL OPERATING SUPPORT. | 1,500. |
| NEXTUP RVA 3409 WEST MOORE STREET RICHMOND, VA 23230 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| NICHOLAS ESTES 1120 EDITH BLVD SE ALBUQUERQUE, NM 87102 | NONE | I | FREEDOM SCHOLAR AWARD. | 100,000. |
| NOLLIE JENKINS FAMILY CENTER 25 GLENDALE STREET DURANT, MS 39063 | | PC | FOR GENERAL OPERATING SUPPORT. | 30,000. |
| NORTH HELPLINE 12736 33RD AVE NE SEATTLE, WA 98125 | | PC | FOR GENERAL OPERATING SUPPORT. | 525. |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|---------------------------------------|----------|
| NORTH HELPLINE 12736 33RD AVE NE SEATTLE, WA 98125 | | PC | FOR GENERAL OPERATING SUPPORT. | 2,000. |
| NORTH STAR FUND 520 8TH AVE., SUITE 1800 NEW YORK, NY 10018-6656 | | PC | COMMUNITIES UNITED FOR POLICE REFORM. | 600. |
| NORTH STAR FUND 520 8TH AVE., SUITE 1800 NEW YORK, NY 10018-6656 | | PC | FOR GENERAL OPERATING SUPPORT. | 1,500. |
| NORTH STAR FUND 520 8TH AVE., SUITE 1800 NEW YORK, NY 10018-6656 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| NORTHWEST IMMIGRANT RIGHTS PROJECT 615 2ND AVE., SUITE 400 SEATTLE, WA 98104 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| OCA-GREATER HOUSTON CHAPTER 9800 TOWN PARK, #140 HOUSTON, TX 77036 | | PC | FOR GENERAL OPERATING SUPPORT. | 15,000. |
| OFICINA LEGAL DEL PUEBLO UNIDO DBA TEXAS CIVIL RIGHTS PROJECT 1405 MONTOPOLIS DRIVE AUSTIN, TX 78741 | | PC | FOR GENERAL OPERATING SUPPORT. | 80,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|----------|
| ONE VOICE 1072 J.R. LYNCH STREET JACKSON, MS 39203 | | PC | FOR GENERAL OPERATING SUPPORT. | 150,000. |
| ONEAMERICA 1225 S. WELLER STREET, SUITE 430 SEATTLE, WA 98144 | | PC | FOR GENERAL OPERATING SUPPORT. | 500. |
| OPPORTUNITY AGENDA 575 EIGHT AVENUE 7TH FLOOR NEW YORK, NY 10018 | | PC | FOR GENERAL OPERATING SUPPORT. | 67,000. |
| ORGANIZED COMMUNITIES AGAINST DEPORTATIONS 4811 N CENTRAL PARK AVE CHICAGO, IL 60625 | | PC | FOR GENERAL OPERATING SUPPORT. | 47,500. |
| OSBORNE ASSOCIATION 809 WESTCHESTER AVE. BRONX, NY 10455 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| OTV OPEN TELEVISION, INC. 529 EAST 41ST STREET CHICAGO, IL 60653 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| PANORAMA GLOBAL 2101 4TH AVE, SUITE 2100 SEATTLE, WA 98121 | | PC | SUPPORT FOR WOMEN'S DEMOCRACY LAB. | 100,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|---|----------|
| PAPPY MARTIN LEGACY JAZZ COLLECTIVE 136 MERCER AVENUE BUFFALO, NY 14214 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| PARENT INSTITUTE FOR QUALITY EDUCATION 22 WEST 35TH STREET, SUITE 201 NATIONAL CITY, CA 91950 | | PC | FOR GENERAL OPERATING SUPPORT. | 125,000. |
| PARENTS FOR STUDENT SUCCESS 4616 SOUTH RAYMOND PLACE SEATTLE, WA 98118 | | PC | PROJECT SUPPORT FOR KING COUNTY EQUITY NOW. | 200,000. |
| PARTNERSHIP FOR COMMUNITY ACTION 722 ISLETA BOULEVARD SW ALBUQUERQUE, NM 87105 | | PC | FOR GENERAL OPERATING SUPPORT. | 80,000. |
| PEOPLE'S ACTION INSTITUTE 2125 W NORTH AVE CHICAGO, IL 60647 | | PC | FOR GENERAL OPERATING SUPPORT. | 150,000. |
| PITTSBURGH UNITED 841 CALIFORNIA AVENUE PITTSBURGH, PA 15212 | | PC | FOR AMERICAN RESCUE PLAN ACT WORK. | 91,000. |
| PLANNED PARENTHOOD FEDERATION OF AMERICA 434 W. 33RD STREET NEW YORK, NY 10001 | | PC | FOR GENERAL OPERATING SUPPORT. | 1,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|--|----------|
| PODER IN ACTION 5877 W INDIAN SCHOOL RD PHOENIX, AZ 85031 | | PC | FOR GENERAL OPERATING SUPPORT. | 292,500. |
| PODIUM SOCIETY INC. 2980 BEVERLY GLEN CIRCLE NUM 202E LOS ANGELES, CA 90077 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| PRIMAVERA FOUNDATION 151 W. 40TH STREET TUCSON, AZ 85713 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| PROGEORGIA STATE TABLE 151 ELLIS STREET NE ATLANTA, GA 30303 | | PC | PROJECT SUPPORT FOR GEORGIA EQUAL VOICE NETWORK. | 15,000. |
| PROGEORGIA STATE TABLE 151 ELLIS STREET NE ATLANTA, GA 30303 | | PC | FOR GENERAL OPERATING SUPPORT. | 50,000. |
| PROJECT SOUTH: INSTITUTE FOR THE ELIMINATION OF POVERTY & GENOCIDE 9 GAMMON AVENUE SE ATLANTA, GA 30315 | | PC | FOR GENERAL OPERATING SUPPORT. | 125,000. |
| PROYECTO AZTECA PO BOX 27 SAN JUAN, TX 78589 | | PC | FOR GENERAL OPERATING SUPPORT. | 150,000. |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|--|----------|
| PROYECTO JUAN DIEGO PO BOX 8038 BROWNSVILLE, TX 78526 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| PUBLIC ALLIES 735 N. WATER STREET, SUITE 550 MILWAUKEE, WI 53202 | | PC | PROJECT SUPPORT FOR POWER COALITION. | 825,000. |
| PUBLIC JUSTICE CENTER INC. 201 NORTH CHARLES STREET, SUITE 1200 BALTIMORE, MD 21201 | | PC | FOR ORGANIZING BLACK. | 1,000. |
| PUENTE HUMAN RIGHTS MOVEMENT PO BOX 21837 PHOENIX, AZ 85036 | | PC | FOR GENERAL OPERATING SUPPORT. | 400,000. |
| RADIO BILINGUE 5005 E. BELMONT AVE. FRESNO, CA 93727 | | PC | PROJECT SUPPORT FOR CENTRAL VALLEY EQUAL VOICE NETWORK. | 15,000. |
| RADIO BILINGUE 5005 E. BELMONT AVE. FRESNO, CA 93727 | | PC | FOR GENERAL OPERATING SUPPORT. | 110,000. |
| RAMZI KASSEM CUNY SCHOOL OF LAW LONG ISLAND CITY, NY 11101 | NONE | I | FREEDOM SCHOLAR AWARD. | 150,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|--|----------|
| RED MEDIA 1421 CENTRAL AVENUE NORTHEAST ALBUQUERQUE, NM 87106-4801 | | PC | FOR GENERAL OPERATING SUPPORT. PAYMENT FOR NICHOLAS ESTES FREEDOM SCHOLAR AWARD. | 50,000. |
| REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY 1995 UNIVERSITY AVE BERKELEY, CA 94704-1070 | | PC | PROJECT SUPPORT FOR THE OTHERING AND BELONGING INSTITUTE. | 50,000. |
| REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY 1995 UNIVERSITY AVE BERKELEY, CA 94704-1070 | | PC | PROJECT SUPPORT FOR THE OTHERING AND BELONGING INSTITUTE. | 50,000. |
| REGENTS OF THE UNIVERSITY OF CALIFORNIA AT BERKELEY 1995 UNIVERSITY AVE BERKELEY, CA 94704-1070 | | PC | PROJECT GRANT TO THE DEPARTMENT OF ECONOMICS AT UC BERKELEY FOR SUPPORT WITH TAX RESEARCH. | 100,000. |
| RESIDENT ASSOCIATION OF GREATER ENGLEWOOD (R.A.G.E.) 6620 S UNION AVE CHICAGO, IL 60621 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| RESOURCE IMPACT 1341 G STREET NORTHWEST WASHINGTON, DC 20005-3105 | | PC | SUPPORT FOR THE ACCOUNTABILITY MOVEMENT | 20,000. |
| RESOURCES FOR ORGANIZING AND SOCIAL CHANGE P.O. BOX 2444 AUGUSTA, ME 04338 | | PC | PROJECT SUPPORT FOR BLACK FUTURES FUND OF GREATER PORTLAND | 25,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|---|----------|
| RESTAURANT OPPORTUNITIES CENTERS UNITED 275 SEVENTH AVENUE, SUITE 1703 NEW YORK, NY 10001 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| REVIVE CENTER FOR RETURNING CITIZENS 2222 N MONROE SPOKANE, WA 99205 | | PC | FOR GENERAL OPERATING SUPPORT. | 12,000. |
| RICHMOND BRIDGEPARK FOUNDATION 901 E BYRD ST., STE. 100 RICHMOND, VA 23219-4069 | | PC | FOR GENERAL OPERATING SUPPORT. | 3,000. |
| RIGHT TO THE CITY ALLIANCE 388 ATLANTIC AVE, 3RD FL. BROOKLYN, NY 11217 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| ROCKEFELLER PHILANTHROPY ADVISORS 6 WEST 48TH STREET, 10TH FLOOR NEW YORK, NY 10036 | | PC | PROJECT SUPPORT FOR UP-START CO-LAB | 25,000. |
| RUHA BENJAMIN 1147 STUART ROAD PRINCETON, NJ 08540 | NONE | I | FREEDOM SCHOLAR AWARD. | 150,000. |
| S.O.L.D.I.E.R.S. MINISTRIES 7823 PARSTONS DRIVE SUITE E FORESTVILLE, MD 20747 | | PC | PROVIDING MEALS FOR FOOD INSECURE CHILDREN AND FAMILIES. | 5,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|--|----------|
| SAN DIEGO LGBT COMMUNITY CENTER PO BOX 3357 SAN DIEGO, CA 92163 | | PC | PROJECT SUPPORT FOR SAN DIEGO EQUAL VOICE NETWORK. | 15,000. |
| SAN DIEGO LGBT COMMUNITY CENTER PO BOX 3357 SAN DIEGO, CA 92163 | | PC | PROJECT SUPPORT FOR ENGAGE SAN DIEGO. | 50,000. |
| SAN DIEGO LGBT COMMUNITY CENTER PO BOX 3357 SAN DIEGO, CA 92163 | | PC | FOR GENERAL OPERATING SUPPORT. | 92,000. |
| SANTA FE INDIAN SCHOOL: LEADERSHIP INSTITUTE 1501 CERRILLOS ROAD SANTA FE, NM 87501 | | PC | PROJECT SUPPORT FOR THE LEADERSHIP INSTITUTE. | 100,000. |
| SEATTLE ARTS AND LECTURES 340 15TH AVE E SEATTLE, WA 98112 | | PC | FOR GENERAL OPERATING SUPPORT. | 50,000. |
| SEATTLE PARKS FOUNDATION PO BOX 3541 SEATTLE, WA 98124 | | PC | FOR COMMUNITY-CENTRIC FUNDRAISING. | 100,000. |
| SEATTLE'S UNION GOSPEL MISSION PO BOX 202 SEATTLE, WA 98111 | | PC | FOR GENERAL OPERATING SUPPORT. | 500. |
| | | | | |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|---|----------|
| SEEDING JUSTICE FKA MRG FOUNDATION P.O. BOX 12489 PORTLAND, OR 97212 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| SILICON VALLEY DE-BUG 701 LENZEN AVENUE SAN JOSE, CA 95126 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| SOCIAL AND ENVIRONMENTAL ENTREPRENEURS 23564 CALABASAS ROAD, SUITE 201 CALABASAS, CA 91302 | | PC | FOR RED CANARY SONG | 10,000. |
| SOCIAL JUSTICE FUND NORTHWEST 1904 THIRD AVE., SUITE 806 SEATTLE, WA 98101 | | PC | FOR GENERAL OPERATING SUPPORT. | 2,000. |
| SOULFORMATION 2014 NE SANDY BLVD, SUITE 206 PORTLAND, OR 97232 | | PC | FOR GENERAL OPERATING SUPPORT. | 600. |
| SOUTHERN BANCORP CAPITAL PARTNERS 8924 KANIS RD. LITTLE ROCK, AR 77205 | | PC | PROJECT SUPPORT FOR SOCIAL JUSTICE INSTITUTE. | 50,000. |
| SOUTHERN BANCORP CAPITAL PARTNERS 8924 KANIS RD. LITTLE ROCK, AR 77205 | | PC | PROJECT SUPPORT FOR SOCIAL JUSTICE INSTITUTE. | 50,000. |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|--|----------|
| SOUTHERN ECHO 1350 LIVINGSTON LANE JACKSON, MS 39213 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| SOUTHERN ECHO 1350 LIVINGSTON LANE JACKSON, MS 39213 | | PC | FOR GENERAL OPERATING SUPPORT. | 150,000. |
| SOUTHERN MUTUAL HELP ASSOCIATION 3602 OLD JEANERETTE ROAD NEW IBERIA, LA 70563 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| SOUTHERNERS ON NEW GROUND 561 W WHITEHALL ST SW ATLANTA, GA 30310 | | PC | FOR GENERAL OPERATING SUPPORT. | 825,000. |
| SOUTHSIDERS ORGANIZED FOR UNITY AND LIBERATION 11211 SOUTH ST LAWRENCE STREET CHICAGO, IL 60627 | | PC | FOR GENERAL OPERATING SUPPORT. | 112,500. |
| SOUTHWEST GEORGIA PROJECT FOR COMMUNITY EDUCATION 1216 DAWSON ROAD ALBANY, GA 31707 | | PC | FOR GENERAL OPERATING SUPPORT. | 50,000. |
| SOUTHWEST ORGANIZING PROJECT 211 10TH ST SW ALBUQUERQUE, NM 87102 | | PC | PROJECT SUPPORT OF EQUAL VOICE NEW MEXICO. | 15,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|----------|
| SOUTHWEST ORGANIZING PROJECT 211 10TH ST SW ALBUQUERQUE, NM 87102 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| SOUTHWEST ORGANIZING PROJECT 2558 W 63RD STREET CHICAGO, IL 60629 | | PC | FOR GENERAL OPERATING SUPPORT. | 120,000. |
| STATE VOICES 1616 P STREET, NW SUITE 220 WASHINGTON, DC 20036 | | PC | FOR GENERAL OPERATING SUPPORT. | 150,000. |
| STATEWIDE ORGANIZING FOR COMMUNITY EMPOWERMENT RESOURCE PROJECT P. O. BOX 12667 KNOXVILLE, TN 37912 | | PC | FOR GENERAL OPERATING SUPPORT. | 37,500. |
| STOREFRONT FOR COMMUNITY DESIGN 205 E BROAD ST RICHMOND, VA 23219 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| STRATEGIC ACTIONS FOR A JUST ECONOMY (SAJE) 152 WEST 32ND STREET LOS ANGELES, CA 90007 | | PC | FOR GENERAL OPERATING SUPPORT. | 159,000. |
| STRATEGIC CONCEPTS IN ORGANIZING AND POLICY EDUCATION (SCOPE) 1715 W. FLORENCE AVE. LOS ANGELES, CA 90047 | | PC | FOR GENERAL OPERATING SUPPORT. | 250,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|----------|
| STUDENT TUTORING & ENRICHMENT PROGRAM PO BOX 517 HAYNEVILLE, AL 36040 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| SV ARCHIVE DBA SCARECROW VIDEO 5030 ROOSEVELT WAY NE SEATTLE, WA 98105 | | PC | FOR GENERAL OPERATING SUPPORT. | 300. |
| TARGET AREA DEVELOPMENT CORPORATION 1542 W. 79TH STREET CHICAGO, IL 60620 | | PC | FOR GENERAL OPERATING SUPPORT. | 125,000. |
| TEAMWORK ENGLEWOOD 815 W. 63RD STREET, SUITE 2 CHICAGO, IL 60621 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| TENNESSEE IMMIGRANT AND REFUGEE RIGHTS COALITION (TIRRC) 2195 NOLENSVILLE PIKE NASHVILLE, TN 37211 | | PC | FOR GENERAL OPERATING SUPPORT. | 187,500. |
| TERRAIN PROGRAMS 304 W PACIFIC STE 190 SPOKANE, WA 99201 | | PC | FOR GENERAL OPERATING SUPPORT. | 12,000. |
| TEWA WOMEN UNITED PO BOX 397 SANTA CRUZ, NM 87567 | | PC | FOR GENERAL OPERATING SUPPORT. | 90,000. |
| | | | | |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|--|----------|
| TEXAS ORGANIZING PROJECT EDUCATION FUND PO BOX 120296 SAN ANTONIO, TX 78212 | | PC | FOR GENERAL OPERATING SUPPORT. | 825,000. |
| TEXAS RIOGRANDE LEGAL AID 301 S. TEXAS AVE. MERCEDDES, TX 78570 | | PC | FOR GENERAL OPERATING SUPPORT. | 150,000. |
| THE E.WE FOUNDATION PO BOX 6391 HUNTSVILLE, AL 35813 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| THE FRESNO CENTER 1725 N. FINE AVE. FRESNO, CA 93727 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| THE LAUNDROMAT PROJECT INC. 1476 FULTON STREET BROOKLYN, NY 11216 | | PC | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| THE PRAXIS PROJECT, INC. P.O. BOX 7259 OAKLAND, CA 94601 | | PC | PROJECT SUPPORT FOR FREEDOM SIDE. PAYMENT FOR ALISA BIERRIA FREEDOM SCHOLAR AWARD | 150,000. |
| THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, LOS ANGELES 10889 WILSHIRE BLVD, SUITE 700 LOS ANGELES, CA 90095-1406 | | PC | PROJECT SUPPORT FOR RADLAB: HOUSING JUSTICE | 25,000. |
| | | | | |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|---|----------|
| THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, LOS ANGELES 10889 WILSHIRE BLVD, SUITE 700 LOS ANGELES, CA 90095-1406 | | PC | FREEDOM SCHOLAR AWARD FOR THE UCLA LUSKIN INSTITUTE ON INEQUALITY AND DEMOCRACY FOR ITS "RACIAL BANISHMENT: PROPERTY, PERSONHOOD AND POLICE IN LOS ANGELES" PROJECT. PAYMENT FOR ANANYA ROY AWARD. | 150,000. |
| THE ROOSEVELT INSTITUTE 570 LEXINGTON AVENUE, 5TH FLOOR NEW YORK, NY 10022 | | PC | SOUTHERN ECONOMIC ADVANCEMENT PROJECT | 322,000. |
| THE STUDIO MUSEUM IN HARLEM 144 WEST 125TH STREET NEW YORK, NY 10027 | | PC | FOR GENERAL OPERATING SUPPORT. | 1,500. |
| THOMAS JEFFERSON FOUNDATION P.O. BOX 316 CHARLOTTESVILLE, VA 22902 | | PC | FOR GENERAL OPERATING SUPPORT. | 7,500. |
| TIDES CENTER PO BOX 29907 SAN FRANCISCO, CA 94129-0907 | | PC | FOR PROJECT SUPPORT FOR DETROIT ACTION EDUCATION FUND. | 110,000. |
| TIDES CENTER PO BOX 29907 SAN FRANCISCO, CA 94129-0907 | | PC | PROJECT SUPPORT FOR OPPORTUNITY YOUTH UNITED. | 200,000. |
| TIDES CENTER PO BOX 29907 SAN FRANCISCO, CA 94129-0907 | | PC | PROJECT SUPPORT FOR DREAM DEFENDERS. | 833,000. |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|---|----------|
| TIDES FOUNDATION PO BOX 29903 SAN FRANCISCO, CA 94129 | | PC | FOR GENERAL OPERATING SUPPORT. | 750. |
| TIDES FOUNDATION PO BOX 29903 SAN FRANCISCO, CA 94129 | | PC | FOR GENERAL OPERATING SUPPORT. | 750. |
| TIDES FOUNDATION PO BOX 29903 SAN FRANCISCO, CA 94129 | | PC | PROJECT SUPPORT FOR CHISPA EDUCATION FUND. | 75,000. |
| TO NIZHONI ANI P.O. BOX 483 KYKOTSMOVI VILLAGE, AZ 86039 | | PC | PROJECT SUPPORT FOR BLACK MESA WATER COALITION. | 70,000. |
| TO NIZHONI ANI P.O. BOX 483 KYKOTSMOVI VILLAGE, AZ 86039 | | PC | FOR GENERAL OPERATING SUPPORT. | 217,250. |
| TOTEM STAR 4408 DELRIDGE WAY SW #118 SEATTLE, WA 98106 | | PC | FOR GENERAL OPERATING SUPPORT. | 1,000. |
| TOWN OF FORT DEPOSIT 751 EDGEWOOD DRIVE FORT DEPOSIT, AL 36032 | | GOV | FOR GENERAL OPERATING SUPPORT. | 10,000. |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|--|----------|
| TUNICA-BILOXI TRIBE OF LOUISIANA 150 MELACON ROAD MARKSVILLE, LA 71351 | | GOV | PROJECT SUPPORT FOR AMERICAN INDIAN CENTER OF HOUSTON | 15,000. |
| UCLA FOUNDATION 10889 WILSHIRE BOULEVARD, SUITE 1100 LOS ANGELES, CA 90024 | | PC | FOR UCLA LATINO POLICY AND POLITICS INITIATIVE. | 30,000. |
| UNITED SOUTH BROADWAY CORPORATION 1500 WALTER STREET SE SUITE 202 ALBUQUERQUE, NM 87102 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| UNITED WE DREAM NETWORK 1201 16TH ST NW WASHINGTON, DC 20036 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| UNIVERSITY OF MARYLAND BALTIMORE COUNTY 1000 HILLTOP CIRCLE BALTIMORE, MD 21250 | | GOV | PROJECT SUPPORT FOR THE SHRIVER CENTER CHOICE PROGRAM. | 200,000. |
| UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVE MADISON, WI 53708 | | PC | FRIENDS OF ODYSSEY FAMILY FUND | 60,000. |
| URBAN HABITAT 2000 FRANKLIN STREET OAKLAND, CA 94612 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|---|----------|
| VERA PROJECT 305 HARRISON STREET SEATTLE, WA 98109 | | PC | FOR GENERAL OPERATING SUPPORT. | 300. |
| VIRGINIA MUSEUM OF FINE ARTS FOUNDATION 200 NORTH ARTHUR ASHE BOULEVARD RICHMOND, VA 23220 | | PC | SUPPORT FOR THE DIRTY SOUTH: CONTEMPORARY ART, MATERIAL CULTURE, AND THE SONIC IMPULSE | 7,500. |
| VOICES FOR ALABAMA'S CHILDREN PO BOX 4576 MONTGOMERY, AL 36103 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| W. HAYWOOD BURNS INSTITUTE 475 14TH STREET SUITE 800 OAKLAND, CA 94612 | | PC | FOR GENERAL OPERATING SUPPORT. | 125,000. |
| W. HAYWOOD BURNS INSTITUTE 475 14TH STREET SUITE 800 OAKLAND, CA 94612 | | PC | FOR GENERAL OPERATING SUPPORT. | 125,000. |
| WASHINGTON PROGRESS FUND 1511 3RD AVENUE SEATTLE, WA 98118 | | PC | GENERAL PROJECT FOR PROGRESS ALLIANCE (WASHINGTON PROGRESS FUND). | 100,000. |
| WESTSIDE HEALTH AUTHORITY 5053 W CHICAGO AVENUE CHICAGO, IL 60651 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|----------|
| WOMEN WITH A VISION 1226 N BROAD ST NEW ORLEANS, LA 70119 | | PC | FOR GENERAL OPERATING SUPPORT. | 375,000. |
| WOMEN'S FOUNDATION OF THE SOUTH 1371 AVIATORS STREET NEW ORLEANS, LA 70122 | | PC | FOR GENERAL OPERATING SUPPORT. | 25,000. |
| WOMEN'S FUND OF GREATER BIRMINGHAM 2201 5TH AVE. SOUTH, STE 110 BIRMINGHAM, AL 35233 | | PC | FOR GENERAL OPERATING SUPPORT. | 75,000. |
| WORKERS DEFENSE PROJECT 5604 MANOR ROAD AUSTIN, TX 78723 | | PC | FOR AMERICAN RESCUE PLAN ACT WORK. | 75,000. |
| WORKERS DEFENSE PROJECT 5604 MANOR ROAD AUSTIN, TX 78723 | | PC | FOR GENERAL OPERATING SUPPORT. | 180,000. |
| WORKERS LAB 1111 BROADWAY OAKLAND, CA 94607 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| WORKING PARTNERSHIPS USA 2302 ZANKER ROAD SAN JOSE, CA 95131 | | PC | FOR GENERAL OPERATING SUPPORT. | 75,000. |
| | | | | |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|----------|
| WORKING PARTNERSHIPS USA 2302 ZANKER ROAD SAN JOSE, CA 95131 | | PC | FOR GENERAL OPERATING SUPPORT. | 225,000. |
| YEAR UP 45 MILK STREET, 9TH FLOOR BOSTON, MA 02109 | | PC | FOR GENERAL OPERATING SUPPORT. | 3,000. |
| YES 4 MINNEAPOLIS EDUCATION FUND 231 MARIA AVE ST. PAUL, MN 55106 | | PC | FOR GENERAL OPERATING SUPPORT. | 50,000. |
| YMCA OF GREATER LONG BEACH COMMUNITY DEVELOPMENT BRANCH 820 LONG BEACH BOULEVARD LONG BEACH, CA 90813 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
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| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3b Grants and Contributions Approved for Future Payment**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|-------------|
| ALABAMA ARISE 400 SOUTH UNION STREET, SUITE 340 MONTGOMERY, AL 36104 | | PC | FOR GENERAL OPERATING SUPPORT. | 187,500. |
| ALABAMA COALITION FOR IMMIGRANT JUSTICE UNITED 1826 6TH AVENUE S IRONDALE, AL 35210 | | PC | FOR GENERAL OPERATING SUPPORT. | 115,000. |
| AMERICAN INDIANS IN TEXAS - SPANISH COLONIAL MISSIONS 1313 GUADALUPE STREET, SUITE 204 SAN ANTONIO, TX 78207 | | PC | FOR GENERAL OPERATING SUPPORT. | 250,000. |
| ASIAN AMERICANS ADVANCING JUSTICE - ATLANTA 5680 OAKBROOK PARKWAY, SUITE 148 NORCROSS, GA 30093 | | PC | FOR GENERAL OPERATING SUPPORT. | 375,000. |
| ASIAN AMERICANS ADVANCING JUSTICE - ATLANTA 5680 OAKBROOK PARKWAY, SUITE 148 NORCROSS, GA 30093 | | PC | FOR GENERAL OPERATING SUPPORT. | 375,000. |
| CENTRO DEL OBRERO FRONTERIZO DBA LA MUJER OBRERA 2000 TEXAS AVENUE EL PASO, TX 79901 | | PC | FOR GENERAL OPERATING SUPPORT. | 102,000. |
| CENTRO DEL OBRERO FRONTERIZO DBA LA MUJER OBRERA 2000 TEXAS AVENUE EL PASO, TX 79901 | | PC | FOR GENERAL OPERATING SUPPORT. | 102,000. |
| Total from continuation sheets | | | | 15,377,250. |

Part XIV **Supplementary Information** (continued)**3b Grants and Contributions Approved for Future Payment**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|----------|
| COMMUNITIES FOR A NEW CALIFORNIA EDUCATION FUND 4120 DOUGLAS BLVD. GRANITE BAY, CA 95746 | | PC | FOR GENERAL OPERATING SUPPORT. | 250,000. |
| COMMUNITY COALITION FOR SUBSTANCE ABUSE PREVENTION AND TREATMENT 8101 S. VERMONT AVENUE LOS ANGELES, CA 90044 | | PC | FOR GENERAL OPERATING SUPPORT. | 100,000. |
| EQUITY AND TRANSFORMATION 10 WEST 35TH STREET, SUITE 10F4-2 CHICAGO, IL 60616 | | PC | FOR GENERAL OPERATING SUPPORT. | 50,000. |
| FAMILY ACTION NETWORK MOVEMENT 100 NE 84TH STREET MIAMI, FL 33138 | | PC | FOR GENERAL OPERATING SUPPORT. | 250,000. |
| GARRETT FELBER 6807 SE ASH PLACE, UNIT B PORTLAND, OR 97215 | | I | SCHOLAR ACTIVIST AWARD. | 100,000. |
| GEORGIA STRATEGIC ALLIANCE FOR NEW DIRECTIONS AND UNIFIED POLICIES (STAND-UP) 2366 SYLVAN RD ATLANTA, GA 30344 | | PC | FOR GENERAL OPERATING SUPPORT. | 187,500. |
| GEORGIA STRATEGIC ALLIANCE FOR NEW DIRECTIONS AND UNIFIED POLICIES (STAND-UP) 2366 SYLVAN RD ATLANTA, GA 30344 | | PC | FOR GENERAL OPERATING SUPPORT. | 187,500. |
| | | | | |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3b Grants and Contributions Approved for Future Payment**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|----------|
| GRASSROOTS LEADERSHIP PO BOX 143773 AUSTIN, TX 78714 | | PC | FOR GENERAL OPERATING SUPPORT. | 206,250. |
| GRASSROOTS LEADERSHIP PO BOX 143773 AUSTIN, TX 78714 | | PC | FOR GENERAL OPERATING SUPPORT. | 206,250. |
| GRASSROOTS LEADERSHIP PO BOX 143773 AUSTIN, TX 78714 | | PC | FOR GENERAL OPERATING SUPPORT. | 206,250. |
| GRASSROOTS LEADERSHIP PO BOX 143773 AUSTIN, TX 78714 | | PC | FOR GENERAL OPERATING SUPPORT. | 206,250. |
| INNER-CITY MUSLIM ACTION NETWORK 2744 W. 63RD STREET CHICAGO, IL 60629 | | PC | FOR GENERAL OPERATING SUPPORT. | 375,000. |
| INNER-CITY MUSLIM ACTION NETWORK 2744 W. 63RD STREET CHICAGO, IL 60629 | | PC | FOR GENERAL OPERATING SUPPORT. | 375,000. |
| KOREAN RESOURCE CENTER 900 CRENSHAW BLVD, SUITE B LOS ANGELES, CA 90019 | | PC | PROJECT SUPPORT FOR VIETRISE | 172,000. |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3b Grants and Contributions Approved for Future Payment**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|----------|
| LA UNIN DEL PUEBLO ENTERO 1601 E. BUSINESS HIGHWAY 83 SAN JUAN, TX 78589 | | PC | FOR GENERAL OPERATING SUPPORT. | 375,000. |
| LA UNIN DEL PUEBLO ENTERO 1601 E. BUSINESS HIGHWAY 83 SAN JUAN, TX 78589 | | PC | FOR GENERAL OPERATING SUPPORT. | 375,000. |
| LOGAN SQUARE NEIGHBORHOOD ASSOCIATION 2840 N. MILWAUKEE AVENUE CHICAGO, IL 60618 | | PC | FOR GENERAL OPERATING SUPPORT. | 375,000. |
| LOGAN SQUARE NEIGHBORHOOD ASSOCIATION 2840 N. MILWAUKEE AVENUE CHICAGO, IL 60618 | | PC | FOR GENERAL OPERATING SUPPORT. | 375,000. |
| NEW MEXICO ACEQUIA ASSOCIATION 805 EARLY STREET, SUITE 203B SANTA FE, NM 87505 | | PC | FOR GENERAL OPERATING SUPPORT. | 187,500. |
| NEW MEXICO ACEQUIA ASSOCIATION 805 EARLY STREET, SUITE 203B SANTA FE, NM 87505 | | PC | FOR GENERAL OPERATING SUPPORT. | 187,500. |
| ORGANIZED COMMUNITIES AGAINST DEPORTATIONS 4811 N CENTRAL PARK AVE CHICAGO, IL 60625 | | PC | FOR GENERAL OPERATING SUPPORT. | 150,500. |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3b Grants and Contributions Approved for Future Payment**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|--------------------------------------|----------|
| PODER IN ACTION 5877 W INDIAN SCHOOL RD PHOENIX, AZ 85031 | | PC | FOR GENERAL OPERATING SUPPORT. | 149,250. |
| PODER IN ACTION 5877 W INDIAN SCHOOL RD PHOENIX, AZ 85031 | | PC | FOR GENERAL OPERATING SUPPORT. | 149,250. |
| PUBLIC ALLIES 735 N. WATER STREET, SUITE 550 MILWAUKEE, WI 53202 | | PC | PROJECT SUPPORT FOR POWER COALITION. | 418,750. |
| PUBLIC ALLIES 735 N. WATER STREET, SUITE 550 MILWAUKEE, WI 53202 | | PC | PROJECT SUPPORT FOR POWER COALITION. | 418,750. |
| PUBLIC ALLIES 735 N. WATER STREET, SUITE 550 MILWAUKEE, WI 53202 | | PC | PROJECT SUPPORT FOR POWER COALITION. | 418,750. |
| PUBLIC ALLIES 735 N. WATER STREET, SUITE 550 MILWAUKEE, WI 53202 | | PC | PROJECT SUPPORT FOR POWER COALITION. | 418,750. |
| PUBLIC ALLIES 735 N. WATER STREET, SUITE 550 MILWAUKEE, WI 53202 | | PC | PROJECT SUPPORT FOR POWER COALITION. | 418,750. |
| PUENTE HUMAN RIGHTS MOVEMENT PO BOX 21837 PHOENIX, AZ 85036 | | PC | FOR GENERAL OPERATING SUPPORT. | 212,500. |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3b Grants and Contributions Approved for Future Payment**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|----------|
| PUENTE HUMAN RIGHTS MOVEMENT PO BOX 21837 PHOENIX, AZ 85036 | | PC | FOR GENERAL OPERATING SUPPORT. | 212,500. |
| PUENTE HUMAN RIGHTS MOVEMENT PO BOX 21837 PHOENIX, AZ 85036 | | PC | FOR GENERAL OPERATING SUPPORT. | 212,500. |
| PUENTE HUMAN RIGHTS MOVEMENT PO BOX 21837 PHOENIX, AZ 85036 | | PC | FOR GENERAL OPERATING SUPPORT. | 212,500. |
| SOUTHERNERS ON NEW GROUND 561 W WHITEHALL ST SW ATLANTA, GA 30310 | | PC | FOR GENERAL OPERATING SUPPORT. | 418,750. |
| SOUTHERNERS ON NEW GROUND 561 W WHITEHALL ST SW ATLANTA, GA 30310 | | PC | FOR GENERAL OPERATING SUPPORT. | 418,750. |
| SOUTHERNERS ON NEW GROUND 561 W WHITEHALL ST SW ATLANTA, GA 30310 | | PC | FOR GENERAL OPERATING SUPPORT. | 418,750. |
| SOUTHERNERS ON NEW GROUND 561 W WHITEHALL ST SW ATLANTA, GA 30310 | | PC | FOR GENERAL OPERATING SUPPORT. | 418,750. |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3b Grants and Contributions Approved for Future Payment**

| <div>Recipient</div> <div>Name and address (home or business)</div> | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|----------------------------------|----------|
| SOUTHSIDERS ORGANIZED FOR UNITY AND LIBERATION 11211 SOUTH ST LAWRENCE STREET CHICAGO, IL 60627 | | PC | FOR GENERAL OPERATING SUPPORT. | 122,250. |
| SOUTHSIDERS ORGANIZED FOR UNITY AND LIBERATION 11211 SOUTH ST LAWRENCE STREET CHICAGO, IL 60627 | | PC | FOR GENERAL OPERATING SUPPORT. | 122,250. |
| STATEWIDE ORGANIZING FOR COMMUNITY EMPOWERMENT RESOURCE PROJECT P.O. BOX 12667 KNOXVILLE, TN 37912 | | PC | FOR GENERAL OPERATING SUPPORT. | 110,250. |
| STATEWIDE ORGANIZING FOR COMMUNITY EMPOWERMENT RESOURCE PROJECT P.O. BOX 12667 KNOXVILLE, TN 37912 | | PC | FOR GENERAL OPERATING SUPPORT. | 110,250. |
| TEXAS ORGANIZING PROJECT EDUCATION FUND PO BOX 120296 SAN ANTONIO, TX 78212 | | PC | FOR GENERAL OPERATING SUPPORT. | 418,750. |
| TEXAS ORGANIZING PROJECT EDUCATION FUND PO BOX 120296 SAN ANTONIO, TX 78212 | | PC | FOR GENERAL OPERATING SUPPORT. | 418,750. |
| TEXAS ORGANIZING PROJECT EDUCATION FUND PO BOX 120296 SAN ANTONIO, TX 78212 | | PC | FOR GENERAL OPERATING SUPPORT. | 418,750. |
| | | | | |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3b Grants and Contributions Approved for Future Payment**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|--|----------|
| TEXAS ORGANIZING PROJECT EDUCATION FUND PO BOX 120296 SAN ANTONIO, TX 78212 | | PC | FOR GENERAL OPERATING SUPPORT. | 418,750. |
| TIDES CENTER PO BOX 29907 SAN FRANCISCO, CA 94129 | | PC | PROJECT SUPPORT FOR DREAM DEFENDERS. | 416,750. |
| TIDES CENTER PO BOX 29907 SAN FRANCISCO, CA 94129 | | PC | PROJECT SUPPORT FOR DREAM DEFENDERS. | 416,750. |
| TIDES CENTER PO BOX 29907 SAN FRANCISCO, CA 94129 | | PC | PROJECT SUPPORT FOR DREAM DEFENDERS. | 416,750. |
| TIDES CENTER PO BOX 29907 SAN FRANCISCO, CA 94129 | | PC | PROJECT SUPPORT FOR DREAM DEFENDERS. | 416,750. |
| TIDES CENTER PO BOX 29907 SAN FRANCISCO, CA 94129 | | PC | PROJECT SUPPORT FOR DREAM DEFENDERS. | 416,750. |
| TIDES FOUNDATION PO BOX 29903 SAN FRANCISCO, CA 94129 | | PC | PROJECT SUPPORT FOR CHISPA EDUCATION FUND. | 75,000. |
| TO NIZHONI ANI P.O. BOX 483 KYKOTSMOVI VILLAGE, AZ 86039 | | PC | FOR GENERAL OPERATING SUPPORT. | 108,875. |
| | | | | |
| Total from continuation sheets | | | | |

Part XIV **Supplementary Information** (continued)**3b Grants and Contributions Approved for Future Payment**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|----------|
| TO NIZHONI ANI P.O. BOX 483 KYKOTSMOVI VILLAGE, AZ 86039 | | PC | FOR GENERAL OPERATING SUPPORT. | 108,875. |
| WOMEN WITH A VISION 1226 N BROAD ST NEW ORLEANS, LA 70119 | | PC | FOR GENERAL OPERATING SUPPORT. | 187,500. |
| WOMEN WITH A VISION 1226 N BROAD ST NEW ORLEANS, LA 70119 | | PC | FOR GENERAL OPERATING SUPPORT. | 187,500. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total from continuation sheets | | | | |

Schedule B (Form 990)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990 or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2021

Name of the organization

MARGUERITE CASEY FOUNDATION

Employer identification number

91-2062197

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2021)

| | |
|-----------------------------|--------------------------------|
| Name of organization | Employer identification number |
| MARGUERITE CASEY FOUNDATION | 91-2062197 |

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|--|----------------------------|---|
| 1 | GROUP HEALTH FOUNDATION 810 3RD AVE SUITE 220 SEATTLE, WA 98104 | \$ 500,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 2 | STUPSKI FOUNDATION 90 NEW MONTGOMERY ST STE 1100 SAN FRANCISCO, CA 94105 | \$ 25,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| | | \$ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |

Employer identification number

91-2062197

Part II

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|------------------------------|--|---|--------------------------|
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |

| | |
|-----------------------------|--------------------------------|
| Name of organization | Employer identification number |
| MARGUERITE CASEY FOUNDATION | 91-2062197 |

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this info. once.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---------------------------|---|-----------------|--|
| | | | |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee |
| | | | |
| | | | |

FORM 990-PF

OTHER INCOME

STATEMENT 1

| DESCRIPTION | (A) REVENUE PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME |
|--|-----------------------------|-----------------------------------|-------------------------------|
| ROYALTY INCOME | 0. | 162. | 0. |
| OTHER INCOME FROM PARTNERSHIP INVESTMENTS | 0. | 792,900. | 0. |
| PROGRAM-RELATED INVESTMENTS INCOME | 246,617. | 12,606. | 246,617. |
| MISCELLANEOUS INCOME | 11,656. | 0. | 5,000. |
| TOTAL TO FORM 990-PF, PART I, LINE 11 | 258,273. | 805,668. | 251,617. |

FORM 990-PF

LEGAL FEES

STATEMENT 2

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| LEGAL FEES | 60,799. | 0. | 0. | 60,799. |
| TO FM 990-PF, PG 1, LN 16A | 60,799. | 0. | 0. | 60,799. |

FORM 990-PF

ACCOUNTING FEES

STATEMENT 3

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|---------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| ACCOUNTING AND AUDITING FEES | 142,830. | 12,679. | 0. | 118,652. |
| TO FORM 990-PF, PG 1, LN 16B | 142,830. | 12,679. | 0. | 118,652. |

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 4

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| INVESTMENT MANAGEMENT FEES | 8,022,664. | 874,631. | 0. | 0. |
| CONSULTANTS | 557,857. | 0. | 0. | 442,940. |
| INFO SYSTEMS SERVICES | 46,651. | 0. | 0. | 46,651. |
| MARKETING - MEDIA AD BUYS | 502,479. | 0. | 0. | 502,479. |
| TO FORM 990-PF, PG 1, LN 16C | 9,129,651. | 874,631. | 0. | 992,070. |

FORM 990-PF

TAXES

STATEMENT 5

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|----------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| EXCISE TAX CURRENT & DEFERRED | 2,416,193. | 0. | 0. | 0. |
| FOREIGN INCOME TAXES | 0. | 340,216. | 0. | 0. |
| PERSONAL PROPERTY TAX | 513. | 0. | 0. | 3,638. |
| BUSINESS TAX | 1,471. | 0. | 0. | 1,471. |
| TO FORM 990-PF, PG 1, LN 18 | 2,418,177. | 340,216. | 0. | 5,109. |

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|--|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| POSTAGE | 7,984. | 0. | 0. | 7,984. |
| DUES & SUBSCRIPTIONS | 5,564. | 0. | 0. | 5,564. |
| INSURANCE | 38,282. | 0. | 0. | 38,282. |
| BANK FEES | 3,791. | 3,791. | 0. | 0. |
| SUPPLIES & EQUIPMENT | 217,464. | 0. | 0. | 217,464. |
| TRAINING | 153,238. | 0. | 0. | 153,238. |
| TEMPORARY SERVICES | 210,840. | 0. | 0. | 210,840. |
| FIDUCIARY EXPENSES | 17,045. | 0. | 0. | 17,045. |
| CHARITABLE SPONSORSHIPS AND MEMBERSHIPS | 367,425. | 0. | 0. | 367,425. |
| OTHER CHARITABLE PROGRAM SERVICES | 1,007,044. | 0. | 0. | 1,007,044. |
| EXPENSES FROM PROGRAM-RELATED INVESTMENTS | 82,503. | 776. | 82,503. | 80,359. |
| PARTNERSHIP INVESTMENT EXPENSES | 0. | 4,097,756. | 0. | 0. |
| TO FORM 990-PF, PG 1, LN 23 | 2,111,180. | 4,102,323. | 82,503. | 2,105,245. |

FORM 990-PF

U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS

STATEMENT 7

| DESCRIPTION | U.S. GOV'T | OTHER GOV'T | BOOK VALUE | FAIR MARKET VALUE |
|--|---------------|----------------|--------------|----------------------|
| GOVERNMENT OBLIGATIONS | X | | 126,403,662. | 126,403,662. |
| TOTAL U.S. GOVERNMENT OBLIGATIONS | | | 126,403,662. | 126,403,662. |
| TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS | | | | |
| TOTAL TO FORM 990-PF, PART II, LINE 10A | | | 126,403,662. | 126,403,662. |

FORM 990-PF

CORPORATE STOCK

STATEMENT 8

| DESCRIPTION | BOOK VALUE | FAIR MARKET VALUE |
|---|--------------|-------------------|
| WAYFAIR | 570,290. | 570,290. |
| BLACKROCK US EQUITY MARKET FUND B | 106,559,931. | 106,559,931. |
| BLACKROCK ACWI EX-US SUPERFUND B | 70,810,766. | 70,810,766. |
| APERIO | 316,921,135. | 316,921,135. |
| TOTAL TO FORM 990-PF, PART II, LINE 10B | 494,862,122. | 494,862,122. |

FORM 990-PF

CORPORATE BONDS

STATEMENT 9

| DESCRIPTION | BOOK VALUE | FAIR MARKET VALUE |
|---|-------------|-------------------|
| U.S. GOVERNMENT OBLIGATIONS | 57,594,324. | 57,594,324. |
| TOTAL TO FORM 990-PF, PART II, LINE 10C | 57,594,324. | 57,594,324. |

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 10

| DESCRIPTION | VALUATION METHOD | BOOK VALUE | FAIR MARKET VALUE |
|---------------------------------------|------------------|-------------|-------------------|
| ARTEMIS REAL ESTATE FUND III | FMV | 4,045,396. | 4,045,396. |
| ARTEMIS REAL ESTATE INCOME AND GROWTH | FMV | 1,744,537. | 1,744,537. |
| ASB ALLEGIANCE REAL ESTATE FUND, LP | FMV | 29,012,304. | 29,012,304. |
| BARINGS CORE PROPERTY FUND LP | FMV | 30,791,634. | 30,791,634. |
| COMUNIDAD SIMFA PARA I | FMV | 4,025,751. | 4,025,751. |
| GATEWAY REAL ESTATE FUND VI L.P. | FMV | 2,640,948. | 2,640,948. |
| GREENOAK US FUND III, LP | FMV | 4,716,078. | 4,716,078. |

| | | | |
|---|-----|-------------|-------------|
| GSO ENERGY SELECT OPPORTUNITY FUND LP | FMV | 2,292,226. | 2,292,226. |
| LONE STAR REAL ESTATE FUND IV, L.P. | FMV | 1,577,061. | 1,577,061. |
| LONE STAR REAL ESTATE FUND V, L.P. | FMV | 844,888. | 844,888. |
| OAKTREE POWER OPPORTUNITIES FUND V, L.P. | FMV | 5,396,394. | 5,396,394. |
| REALTY ASSOCIATES FUND X UTP, L.P. | FMV | 59,667. | 59,667. |
| ROSE AFFORDABLE HOUSING PRESERVATION FUND V LP | FMV | 3,000,756. | 3,000,756. |
| SCULPTOR (FORMERLY OZ) REAL ESTATE FUND IV L.P. | FMV | 1,020,638. | 1,020,638. |
| ADAMS STREET PARTNERSHIP FUND - 2007 NON-U.S. FUND, L.P. | FMV | 3,018,299. | 3,018,299. |
| ADAMS STREET 2008 DIRECT FUND, L.P. | FMV | 956,200. | 956,200. |
| ADAMS STREET PARTNERSHIP FUND - 2008 NON-U.S. FUND, L.P. | FMV | 3,703,862. | 3,703,862. |
| ADAMS STREET PARTNERSHIP FUND - 2008 U.S. FUND, L.P. | FMV | 4,386,314. | 4,386,314. |
| ADAMS STREET 2011 US FUND LP | FMV | 15,776,418. | 15,776,418. |
| ASP CO-INVEST FUND | FMV | 7,611,625. | 7,611,625. |
| AUTHENTIC VENTURES | FMV | 153,580. | 153,580. |
| BAIN CAPITAL FUND XII, L.P. | FMV | 9,215,922. | 9,215,922. |
| BROOKFIELD CAPITAL PARTNERS FUND IV | FMV | 8,851,165. | 8,851,165. |
| CARRICK CAPITAL PARTNERS FUND III L.P. | FMV | 8,792,694. | 8,792,694. |
| CB OFFSHORE EQUITY FUND IX, L.P. | FMV | 4,875,563. | 4,875,563. |
| CLEARLAKE CAPITAL PARTNERS IV, LP | FMV | 9,287,831. | 9,287,831. |
| CLEARLAKE CAPITAL PARTNERS V, LP | FMV | 12,012,459. | 12,012,459. |
| CLEARLAKE CAPITAL PARTNERS VI & VII, LP | FMV | 3,835,525. | 3,835,525. |
| CRESSEY AND COMPANY FUND VI L.P. | FMV | 5,068,057. | 5,068,057. |
| DBL PARTNERS IV (2020) | FMV | 2,753,930. | 2,753,930. |
| DUNES POINT CAPITAL II | FMV | 6,327,045. | 6,327,045. |
| GEORGIAN PARTNERS GROWTH FUND V | FMV | 7,166,700. | 7,166,700. |
| GREEN EQUITY | FMV | 12,005,911. | 12,005,911. |
| GREENSPRING MICRO III | FMV | 2,628,580. | 2,628,580. |
| HARBOURVEST PTNRS VIII-CAYMAN BUYOUT FUND L.P. | FMV | 1,361,041. | 1,361,041. |
| HARBOURVEST PTNRS VIII-CAYMAN MEZZANINE AND DISTRESSED DEBT FUND L.P. | FMV | 408,557. | 408,557. |
| HARBOURVEST PTNRS VIII-CAYMAN VENTURE FUND L.P. | FMV | 5,210,326. | 5,210,326. |
| KAPOR CAPITAL III | FMV | 426,772. | 426,772. |
| LEERINK TRANSFORMATION FUND I L.P. | FMV | 6,463,757. | 6,463,757. |
| LITTLEJOHN FUND VI | FMV | 3,177,194. | 3,177,194. |
| LONGITUDE VENTURE PARTNERS IV | FMV | 4,190,314. | 4,190,314. |
| MAC VC 2019 LP | FMV | 11,000,638. | 11,000,638. |
| MARLIN EQUITY FUND V-A, L.P. | FMV | 6,012,934. | 6,012,934. |
| MARLIN HERITAGE II-A, L.P. | FMV | 1,903,392. | 1,903,392. |
| RCP FUND VII FEEDER, LTD. | FMV | 6,288,254. | 6,288,254. |
| RIVERWOOD CAPITAL PARTNERS FUND III | FMV | 4,976,814. | 4,976,814. |
| RUTHLESS FOR GOOD | FMV | 54,604. | 54,604. |
| ULU VENT FUND III LP | FMV | 1,106,764. | 1,106,764. |
| VIDA VENTURES III | FMV | 369,476. | 369,476. |
| VISTA EQUITY PARTNERS VI | FMV | 8,393,215. | 8,393,215. |
| VISTA EQUITY PARTNERS VII | FMV | 5,370,030. | 5,370,030. |
| VISTA FOUNDATION FUND IV, LP | FMV | 1,905,192. | 1,905,192. |

MARGUERITE CASEY FOUNDATION

91-2062197

WINDROSE HEALTH INVESTORS V

FMV

3,625,357.

3,625,357.

TOTAL TO FORM 990-PF, PART II, LINE 13

291,840,589.

291,840,589.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 11

| DESCRIPTION | COST OR OTHER BASIS | ACCUMULATED DEPRECIATION | BOOK VALUE |
|------------------------------------|------------------------|-----------------------------|------------|
| LEASEHOLD IMPROVEMENTS | 100,983. | 61,601. | 39,382. |
| FURNITURE | 16,952. | 16,951. | 1. |
| EQUIPMENT | 375,149. | 368,750. | 6,399. |
| TOTAL TO FM 990-PF, PART II, LN 14 | 493,084. | 447,302. | 45,782. |

FORM 990-PF OTHER ASSETS STATEMENT 12

| DESCRIPTION | BEGINNING OF YR BOOK VALUE | END OF YEAR BOOK VALUE | FAIR MARKET VALUE |
|---|-------------------------------|---------------------------|----------------------|
| AMERICAN SOUTH REAL ESTATE FUND | 1,766,475. | 1,215,636. | 1,215,636. |
| CANARY | 0. | 250,000. | 250,000. |
| VAMOS VENTURES | 0. | 229,824. | 229,824. |
| DEPOSITS | 1,020. | 0. | 0. |
| NOTE RECEIVABLE FROM SELF-HELP VENTURES FUND | 917,735. | 930,097. | 930,097. |
| NOTE RECEIVABLE FROM MORE PERFECT UNION | 0. | 260,000. | 260,000. |
| TO FORM 990-PF, PART II, LINE 15 | 2,685,230. | 2,885,557. | 2,885,557. |

FORM 990-PF OTHER LIABILITIES STATEMENT 13

| DESCRIPTION | BOY AMOUNT | EOY AMOUNT |
|---|------------|------------|
| BOARD OF DIRECTOR DEFERRED COMPENSATION & INTEREST | 1,246,757. | 0. |
| EXECUTIVE DEFERRED COMPENSATION & INTEREST | 1,203,025. | 0. |
| DEFERRED TAX LIABILITY | 3,883,026. | 4,731,879. |
| TOTAL TO FORM 990-PF, PART II, LINE 22 | 6,332,808. | 4,731,879. |

FORM 990-PF

PART VII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 14

| NAME AND ADDRESS | TITLE AND AVRG HRS/WK | COMPEN- SATION | EMPLOYEE BEN PLAN CONTRIB | EXPENSE ACCOUNT |
|---|-----------------------------------|-------------------|---------------------------------|--------------------|
| CARMEN ROJAS 1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101-2222 | PRESIDENT/CEO 40.00 | 552,282. | 53,360. | 2,047. |
| DAN GOULD 1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101-2222 | VP OF INVESTMENT/FINANCE 40.00 | 184,823. | 10,864. | 964. |
| MELODY BARNES 1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101-2222 | CHAIR 1.90 | 40,000. | 124,679. | 0. |
| ANGELA RIVERA 1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101-2222 | VICE CHAIR 2.10 | 40,000. | 128,538. | 0. |
| IAN FULLER 1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101-2222 | TREASURER 1.30 | 35,000. | 0. | 0. |
| RAMI NASHASHIBI 1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101-2222 | SECRETARY 2.30 | 40,000. | 41,998. | 0. |
| STACEY ABRAMS 1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101-2222 | DIRECTOR 1.10 | 35,000. | 0. | 0. |
| CHAD BOETTCHER 1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101-2222 | DIRECTOR 1.80 | 40,000. | 75,891. | 0. |
| ELLIS CARR 1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101-2222 | DIRECTOR 1.10 | 35,000. | 0. | 0. |
| JANEEN COMENOTE 1425 4TH AVENUE, SUITE 900 SEATTLE, WA 98101-2222 | DIRECTOR 1.00 | 35,000. | 0. | 0. |

MARGUERITE CASEY FOUNDATION91-2062197

MARISA FRANCO
1425 4TH AVENUE, SUITE 900
SEATTLE, WA 98101-2222

DIRECTOR
1.10

35,000.

0.

0.

RASHAD ROBINSON
1425 4TH AVENUE, SUITE 900
SEATTLE, WA 98101-2222

DIRECTOR
1.00

35,000.

0.

0.

THOMAS SMITH
1425 4TH AVENUE, SUITE 900
SEATTLE, WA 98101-2222

DIRECTOR
1.30

35,000.

0.

0.

JACKIE THOMAS
1425 4TH AVENUE, SUITE 900
SEATTLE, WA 98101-2222

DIRECTOR
1.50

40,000.

41,998.

0.

VEGA MARQUIS, LUZ
1425 4TH AVENUE, SUITE 900
SEATTLE, WA 98101-2222

FORMER PRESIDENT
0.01

104,538.

15,060.

0.

VEGA MARQUIS, LUZ
DISTRIBUTIONS OF 457(F) PLAN
PREVIOUSLY REPORTED
SEATTLE, WA 98101-2222

FORMER PRESIDENT
0.01

1,682,197.

0.

0.

FREEMAN A. HRABOWSKI
1425 4TH AVENUE, SUITE 900
SEATTLE, WA 98101-2222

FORMER CHAIR
0.01

0.

300,208.

0.

DOUGLAS X. PATINO
1425 4TH AVENUE, SUITE 900
SEATTLE, WA 98101-2222

FORMER SECRETARY
0.01

0.

277,026.

0.

TESSIE GUILLERMO
1425 4TH AVENUE, SUITE 900
SEATTLE, WA 98101-2222

FORMER DIRECTOR
0.01

0.

71,375.

0.

DAVID VILLA
1425 4TH AVENUE, SUITE 900
SEATTLE, WA 98101-2222

TREASURER
0.01

10,000.

204,260.

0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII

2,978,840.1,345,257.3,011.

FORM 990-PF

SUMMARY OF PROGRAM-RELATED INVESTMENTS

STATEMENT 15

DESCRIPTION

MORE PERFECT UNION IS A PRI LOAN TO PROVIDE THE BORROWER WITH FUNDS FOR MEDIA, EDUCATION, AND ADVOCACY JOURNALISM DEVOTED TO TELLING THE STORIES OF THE WORKING CLASS AND HOLDING CORPORATIONS ACCOUNTABLE.

AMOUNT

TO FORM 990-PF, PART VIII-B, LINE 2

250,000.

990-PF

AFFILIATION WITH TAX-EXEMPT ORGANIZATIONS
PART XVI, LINE 2, COLUMN (C)

STATEMENT 16

NAME OF AFFILIATED OR RELATED ORGANIZATION

MARGUERITE CASEY ACTION FUND

DESCRIPTION OF RELATIONSHIP WITH AFFILIATED OR RELATED ORGANIZATION

MARGUERITE CASEY FOUNDATION IS THE FOUNDER OF THE MARGUERITE CASEY ACTION FUND AND THEY WILL HAVE A CONTINUING RELATIONSHIP THROUGH A SHARED SERVICES AGREEMENT.

GENERAL EXPLANATION

STATEMENT 17

FORM/LINE IDENTIFIER

FORM 990PF, PART VII - INFORMATION FOR DISQUALIFIED PERSONS

EXPLANATION:

LUZ VEGA MARQUIS DEPARTED FROM THE FOUNDATION AS OF DECEMBER 31, 2020. AS PART OF HER COMPENSATION PACKAGE, SHE HAD A SECTION 457(F) AND A SECTION 457(B) DEFERRED COMPENSATION PLAN. ALL THE 457(F) DISTRIBUTIONS WERE PREVIOUSLY REPORTED AS COMPENSATION. AS WITH ALL FOUNDATION MANAGERS, THE COMPENSATION PACKAGE WAS REVIEWED FOR REASONABLENESS BY THE BOARD. THE PLAN WAS TERMINATED DECEMBER 14, 2020 AND ALL PAYMENTS WERE MADE IN 2021. NO PAYMENTS WILL BE MADE UNDER THE PLAN AFTER DECEMBER 31, 2021. LUZ DID NOT WORK ANY HOURS DURING THE CALENDAR YEAR 2021. THOSE HOURS REPORTED ARE INCLUDED TO ELECTRONICALLY FILE THE FORM 990 PF WITH THE IRS.

CERTAIN BOARD MEMBERS LISTED IN STATEMENT 14 RECEIVED DEFERRED COMPENSATION UNDER A NONQUALIFIED PLAN DURING 2021. THIS PLAN WAS TERMINATED EFFECTIVE DECEMBER 14, 2020 AND ALL PAYMENTS WERE MADE IN 2021. NO PAYMENTS WILL BE MADE UNDER THE PLAN AFTER DECEMBER 31, 2021. ALL COMPENSATION WAS PREVIOUSLY REPORTED AND DEEMED REASONABLE BY THE BOARD.
RS.

GENERAL EXPLANATION

STATEMENT 18

FORM/LINE IDENTIFIER

PART VII-B, LINE 1B - SELF DEALING

EXPLANATION:

DURING THE YEAR, AN INADVERTENT ACT OF SELF-DEALING WAS DISCOVERED FOR A DISQUALIFIED PERSON RECEIVING FOUNDATION CREDIT FOR PERSONAL EXPENDITURES. THE FOUNDATION HAS IMPREST ACCOUNTS THAT PROVIDES CERTAIN DISQUALIFIED PERSONS THE ABILITY TO UTILIZE THE ORGANIZATION'S CREDIT CARD FOR SMALL PERSONAL EXPENSES THAT ARE THEN REIMBURSED BY THE INDIVIDUAL.

ONE OF THE FOUNDATION EMPLOYEES WITH AN IMPREST ACCOUNT IS A DISQUALIFIED PERSON OF THE FOUNDATION. THE EMPLOYEE INADVERTENTLY OVERDREW THE ACCOUNT. AS A RESULT, THE REIMBURSEMENT OF SMALL PERSONAL EXPENSES IS AN ACT OF SELF-DEALING.

THE OVERDRAWN AMOUNT REACHED \$169 FOR A SHORT PERIOD OF TIME DURING THE YEAR. THE AMOUNT WAS REPAID TO THE FOUNDATION WITHIN A MONTH. SINCE THE TRANSACTION IS FOR THE USE OF MONEY, SELF-DEALING IS ON THE GREATER OF THE AMOUNT PAID FOR SUCH USE OR THE FAIR MARKET VALUE OF SUCH USE FOR THE PERIOD FOR WHICH THE MONEY IS USED (REG. 53.4941(E)-1(B)(2)(II)). NO INTEREST WAS CHARGED BY THE FOUNDATION FOR THESE FUNDS, THEREFORE THE 2021 SHORT TERM AFR RATES FOR THE APPLICABLE MONTHS HAVE BEEN USED TO CALCULATE THE AMOUNT INVOLVED FOR SELF-DEALING PURPOSES. DUE TO THE AMOUNTS BEING SMALL, THE BALANCES OUTSTANDING FOR A SHORT NUMBER OF DAYS, AND THE AFR RATES BEING LOW, THE AMOUNT INVOLVED IS ZERO WHEN ROUNDED TO THE NEAREST DOLLAR. THE 10% EXCISE TAX ON THE AMOUNT INVOLVED RESULTS IN SELF-DEALING TAXES OF ZERO. AS A RESULT, NO FORMS 4720 HAVE BEEN FILED BY THE FOUNDATION OR THE DISQUALIFIED PERSON AS NO TAX IS DUE FOR THE YEAR.

**AMENDED AND RESTATED BYLAWS
OF
MARGUERITE CASEY FOUNDATION**

As Amended April 15, 2021

(A nonprofit corporation incorporated under the
Washington Nonprofit Corporation Act, RCW 24.03)

PART I

Powers

The corporation shall have all of the powers of a nonprofit corporation permitted under the Washington Nonprofit Corporation Act, Ch. 24.03 RCW, as now or hereafter in effect (“Act”), which powers shall be exercised by its Board of Directors and officers.

PART II

Board of Directors

A. Number. The business affairs and property of the corporation shall be managed by a Board of Directors, consisting of not less than three (3) and no more than twelve (12) persons. The Board of Directors, by resolution, may increase or decrease the number of directors, provided that no decrease in number shall have the effect of shortening the term of any incumbent director, or reducing the number of directors to less than three (3).

B. Qualification and Election. Directors shall be individuals who have reached the age of majority and shall have such other qualifications as the Board of Directors may prescribe by resolution or amendment to these Bylaws. Unless the Board of Directors is reducing the number of directors as provided in these Bylaws, the Board of Directors shall appoint a successor director to replace each director whose term is ending. The Board of Directors may make any such appointment at the annual meeting at which the director’s term is scheduled to end or at any other meeting not earlier than six (6) months prior to such annual meeting.

C. Term of Office. Directors shall serve terms of three (3) years, with each director serving for a maximum of three (3) full terms. To the extent possible, terms shall be staggered so that one-quarter (1/4) of the directors’ terms end each year. The Board of Directors may elect directors to terms of fewer than three (3) years as necessary to ensure that terms remain evenly staggered. Terms shorter than three (3) years, including terms fully or partly served before the effective date of these Amended and Restated Bylaws, and partial terms shall not count toward the limit of three (3) terms. Each director shall hold office for the term for which he or she is elected and until his or her successor shall have been elected and qualified. Adoption of these Amended and Restated Bylaws shall not alter the term of any director already in office on the effective date of these Amended and Restated Bylaws.

D. Vacancies. Except as otherwise provided by law, vacancies in the Board of Directors, whether caused by resignation, death, retirement, disqualification, removal or

otherwise, may be filled by a majority of the remaining directors attending any meeting of the Board of Directors, even though less than a quorum is present. A director elected to fill any vacancy shall hold office for the unexpired term of his or her predecessor and until his or her successor is elected and qualified.

E. Board Discipline; Removal. The Board of Directors shall have the sole and exclusive authority and responsibility to evaluate the performance of and take disciplinary action, including removal from the Board of Directors, with regard to all of the corporation's directors. At a meeting called expressly for that purpose, the Board of Directors may remove by a majority vote of all of the directors then in office one or more directors for cause, as long as there is at least one director remaining after such removal. For purposes of this Part II.E, "cause" shall mean (1) any act or omission for which the director is not entitled to indemnification under the corporation's Articles of Incorporation or these Bylaws, or (2) repeated failure by the director to comply with the terms of the corporation's Board of Director's manual.

F. Quorum and Voting. At any meeting of the Board of Directors, the presence in person of a majority of the directors shall constitute a quorum for the transaction of business. If a quorum is present, the act of a majority of the directors present at such meeting shall be the act of the Board of Directors of this corporation except as may be otherwise specifically provided by statute, by the Articles of Incorporation, or by these Bylaws. A director present at a Board of Directors meeting at which action on any corporate matter is taken shall be presumed to have assented to the action taken unless (a) the director's dissent or abstention from the action taken is entered in the minutes of the meeting; (b) the director delivers his or her dissent or abstention to such action to the person acting as the secretary of the meeting before the adjournment thereof; or (c) the director delivers such dissent or abstention to the secretary of the corporation immediately after the adjournment of the meeting. Notwithstanding the foregoing, such right to dissent or abstain shall not apply to a director who voted in favor of such action.

G. Annual Meeting. The annual meeting for the election of directors and for the transaction of such other business as may properly come before the meeting, shall be held each year in the month of May at a time and place designated by the Chair or otherwise specified by resolution.

H. Regular Meetings. Regular meetings of the Board of Directors shall be held at such place, day and hour as shall from time to time be fixed by resolution of the Board.

I. Special Meetings. Special meetings of the Board of Directors may be held at any place at any time whenever called by the Chair, or any two or more directors.

J. Notice of Meetings. No notice of the annual meeting of the Board of Directors shall be required. No notice of any regular meeting shall be required, if the time and place thereof shall have been fixed by resolution of the Board of Directors and a copy of such resolution delivered in the form of a record to every director at least three (3) days before the first meeting held pursuant thereto. In all other cases, for any meeting of the Board of Directors or any committee designated by the Board of Directors for which notice is required by these Bylaws or by applicable Washington law, a notice stating the place, date, and hour of the meeting shall be delivered prior thereto in the form of a record to each director at his or her address

shown on the records of the corporation. The method of notice need not be the same to each director. If notice is provided in a tangible medium, it shall be given at least two (2) days prior to the meeting, and may be transmitted by: mail, private carrier, or personal delivery; telegraph or teletype; or telephone, wire, or wireless equipment that transmits a facsimile of the notice. If mailed, the notice shall be deemed effective when deposited in the United States mail addressed to the director at his or her address as it appears on the records of the corporation with postage thereon prepaid. Other forms of notice in a tangible medium described in this paragraph are effective when received.

If notice is provided in an electronic transmission, it must satisfy the following requirements:

1. Notice to directors in an electronic transmission that otherwise complies with these Bylaws is effective only with respect to directors who have consented, in the form of a record, to receive notices by electronic transmission.

(a) Notice to directors includes material that these Bylaws require or permit to accompany the notice.

(b) A director who provides consent, in the form of a record, to receipt of notices by electronic transmission shall designate in the consent the message format accessible to the recipient, and the address, location, or system to which these notices may be sent by electronic transmission.

(c) A director who has consented to receipt of notices by electronic transmission may revoke the consent by delivering a revocation to the corporation in the form of a record.

(d) The consent of any director is revoked if the corporation is unable to deliver two consecutive notices by electronic transmission in accordance with the consent, and this inability becomes known to the secretary of the corporation or other person responsible for giving the notice. The inadvertent failure by the corporation to treat this inability as a revocation does not invalidate any meeting or other action.

2. Notice to directors who have consented to receipt of notices by electronic transmission may be provided by posting the notice on an electronic network and delivering to the director a separate record of the posting, together with instructions regarding how to obtain access to this posting on the electronic network.

3. Notice provided in an electronic transmission is effective when it:

(a) Is given by electronic transmission to an address, location, or system designated by the recipient for that purpose, and is made pursuant to the consent provided by the recipient; or

(b) Has been posted on an electronic network and a separate record of the posting has been delivered to the recipient together with instructions regarding how to obtain access to the posting on the electronic network.

K. Waiver of Notice.

1. Waiver by Communication. Whenever any notice is required to be given to any director under the provisions of these Bylaws, the Articles of Incorporation or applicable Washington law, a waiver thereof in the form of a record executed by the director entitled to such notice, whether before or after the time stated therein, shall be deemed equivalent to the giving of such notice.

2. Waiver by Attendance. Attendance of a director or a committee member at a meeting shall constitute a waiver of notice of such meeting, except where a director or a committee member attends a meeting for the express purpose of objecting to the transaction of any business because the meeting is not lawfully called or convened.

L. Directors' Action Without a Meeting. Any corporate action required or permitted by the Articles of Incorporation or Bylaws, or by the laws of the state of Washington, to be taken at a meeting of the directors of the corporation or at a meeting of a committee of the Board may be taken without a meeting if a consent, in the form of a record, setting forth the action so taken, shall be executed by all of the directors or all of the members of the committee, as the case may be, entitled to vote with respect to the subject matter thereof. Such consents may be executed in two or more counterparts, each of which shall be deemed an original and all of which, taken together, shall constitute one and the same document. Such consent shall have the same force and effect as a unanimous vote, and may be described as such. Any such consent shall be inserted in the minute book as if it were the minutes of a meeting of the Board of Directors.

M. Committees. By resolution adopted by a majority of the directors in office, the Board of Directors may establish one or more committees of the Board consisting of two (2) or more directors. Committees of the Board shall have and exercise the authority of the Board of Directors, to the extent provided in such resolution and subject to any limitations imposed by law. The Chair shall serve, ex officio, as a voting member of each committee. The Board of Directors further may establish advisory committees consisting of such person(s) as the Board of Directors shall appoint, including but not limited to directors. Advisory committees shall not have or exercise any authority of the Board of Directors.

PART III

Officers

A. Officers Enumerated — Election: Powers. The officers of the corporation shall be a Chair, a President, a Vice Chair, a Secretary and a Treasurer and such other officers as the Board of Directors may designate ("Officer"). Officers shall be elected by the Board of Directors at each annual meeting of directors, to hold office until the next annual meeting of the corporation, or until his or her successor is elected and qualified, if not removed earlier by a vote of the Board of Directors. The Officers shall have the powers described in this Part III but at all times be subject to the authority and direction of the Board of Directors. Any two or more offices may be held by the same person, except the offices of President and Secretary.

B. Qualifications. Officers of the corporation need not be directors.

C. The Chair. The Chair shall preside at meetings of the Board of Directors and perform such other duties as the Board of Directors may from time to time designate.

D. The President. The President shall exercise the usual executive powers pertaining to the office of President and perform such other duties as the Board of Directors may from time to time designate.

E. Vice Chair. The Vice Chair shall act as Chair in the absence or disability of the Chair and shall perform such other duties as the Board of Directors may from time to time designate.

F. The Secretary. The Secretary, personally or with the assistance of others, shall keep records of the proceedings of the Board of Directors and committees of the Board, attest all deeds, bonds, contracts and other obligations or instruments in the name of the corporation; keep the corporate seal, if any, and affix the same to proper documents; and perform such other duties as the Board of Directors may from time to time designate.

G. The Treasurer. The Treasurer shall have the care and custody, and be responsible for, all funds and securities of the corporation, and shall cause to be kept regular books of account. The Treasurer shall cause to be deposited all funds and other valuable effects in the name of the corporation in such depositories as may be designated by the Board of Directors. In general, the Treasurer shall perform all of the duties incident to the office of Treasurer, and such other duties as the Board of Directors may from time to time designate.

H. Vacancies. Vacancies in any Officer position arising from any cause may be filled by the Board of Directors at any regular or special meeting.

I. Compensation. The salaries, if any, of the directors and all Officers of the corporation shall be fixed by the Board of Directors.

PART IV

Membership

As set forth in the Articles of Incorporation, the corporation shall have no members.

PART V

Books, Records and Reports

A. Books and Records. The corporation shall keep the following records at its registered office or its principal office in the State of Washington:

1. Current copies of its Articles of Incorporation and Bylaws, as amended;
2. Correct and adequate records of accounts and finances;
3. A record of officers' and directors' names and addresses;

4. Minutes of the proceedings of its Board of Directors, and any minutes that may be maintained by committees of the Board;

5. Copies of such documents as may be required to be made publicly available under the Internal Revenue Code of 1986, as amended (the “Code”), including copies of its application for recognition of tax-exempt status on Form 1023 and copies of its Form 990-PF and Form 990-T, if any; and

6. Such other records as may be necessary or advisable.

Such records may be made available in any manner and by any means permitted under the Act and the Code, as applicable. All books and records of the corporation shall be open at any reasonable time to inspection by any director.

B. Reliance on Copies of Resolutions. Any person dealing with the corporation may rely upon a copy of any of the records of the proceedings, resolutions, or votes of the Board of Directors or committees of the Board, when certified by the Chair or Secretary.

PART VI

Fiscal Year

The fiscal year of the corporation shall be the calendar year.

PART VII

Corporate Seal

The corporate seal of the corporation, if any, shall be in such form as the Board of Directors may approve from time to time.

PART VIII

Miscellaneous

A. Loans. No loans shall be made by the corporation to any officer or director of the corporation.

B. Rules of Order. The rules contained in the most recent edition of Robert’s Rules of Order, Revised, shall govern all meetings of the Board of Directors and committees of the Board, where those rules are not inconsistent with the Articles of Incorporation, Bylaws or special rules of order of the corporation.

C. Amendment. These Bylaws may be altered, amended or repealed by the affirmative vote of a majority of the directors then in office.

PART IX

Indemnification

A. Definitions. As used in this Article:

1. “Agent” means an individual who is, or was, an agent of the Corporation or an individual who, while an agent of the Corporation, is, or was, serving at the Corporation’s request as a director, officer, partner, trustee, employee, or agent of another foreign or domestic corporation, partnership, joint venture, trust, employee benefit plan, or other enterprise. “Agent” includes, unless the context requires otherwise, the estate or personal representative of an Agent.

2. “Corporation” means this Corporation, and any domestic or foreign successor entity.

3. “Director” means an individual who is, or was, a director of the Corporation or an individual who, while a director of the Corporation, is, or was, serving at the Corporation’s request as a director, officer, partner, trustee, employee, or agent of another foreign or domestic corporation, partnership, joint venture, trust, employee benefit plan, or other enterprise. “Director” includes, unless the context requires otherwise, the estate or personal representative of a Director.

4. “Employee” means an individual who is, or was, an employee of the Corporation or an individual who, while an employee of the Corporation, is, or was, serving at the Corporation’s request as a director, officer, partner, trustee, employee, or agent of another foreign or domestic corporation, partnership, joint venture, trust, employee benefit plan, or other enterprise. “Employee” includes, unless the context requires otherwise, the estate or personal representative of an Employee.

5. “Expenses” means all fees and expenses incurred in any Proceeding, including without limitation, the fees and expenses of counsel.

6. “Indemnatee” means an individual made a Party to a Proceeding because the individual is, or was, a Director, Officer, Employee, or Agent, and who possesses indemnification rights pursuant to the Articles of Incorporation, the Corporation’s Bylaws, or other corporate action. “Indemnatee” shall also include the heirs, executors, and other successors in interest of such individuals.

7. “Liability” means the obligation to pay a judgment, settlement, penalty, or fine, including an excise tax assessed with respect to an employee benefit plan, or reasonable Expenses incurred with respect to a Proceeding.

8. “Officer” means an individual who is, or was, an officer of the Corporation or an individual who, while an officer of the Corporation, is, or was, serving at the Corporation’s request as a director, officer, partner, trustee, employee, or agent of another foreign or domestic corporation, partnership, joint venture, trust, employee benefit plan, or other enterprise. “Officer” includes, unless the context requires otherwise, the estate or personal representative of an Officer.

9. “Party” includes an individual who was, is, or is threatened to be, named a defendant or a respondent in a Proceeding.

10. “Proceeding” means any threatened, pending, or completed action, suit, or proceeding, whether civil, criminal, administrative, or investigative, and whether formal or informal.

B. Indemnification Rights of Directors, Officers, Employees and Agents.

1. The indemnification rights and the right to advancement of expenses of the Corporation’s Directors shall be as set forth in the Articles of Incorporation and these Bylaws. The procedures of paragraph IX.C. shall apply to such indemnification rights and advancement of expenses unless the Board of Directors adopts or approves further indemnification and expense advancement arrangements as may be permitted by law.

2. The indemnification rights of the Corporation’s Officers shall be as set forth in these Bylaws. The Corporation shall indemnify its Officers, to the full extent permitted by law, subject to RCW 23B.08.510 through RCW 23B.08.550, against Liability arising out of a Proceeding to which such individual was made a Party because the individual is or was an Officer of the Corporation. The Corporation shall advance Expenses incurred by such Officer who is a Party to a Proceeding in advance of final disposition of the Proceeding, as provided herein.

3. The Corporation may, by action of its Board of Directors from time to time, provide indemnification and pay expenses in advance of the final disposition of a Proceeding to Employees and Agents of the Corporation with the same scope and effect as the provisions of this Article with respect to the indemnification and advancement of expenses of Directors and Officers of the Corporation or pursuant to rights granted pursuant to, or provided by, the Washington Business Corporation Act, as applied to nonprofit corporations, or otherwise.

C. Procedure for Seeking Indemnification and/or Advancement of Expenses.

1. Notification and Defense of Claim. Indemnatee shall promptly notify the Corporation, in the form of a record, of any Proceeding for which indemnification could be sought under this Article or the Articles of Incorporation. In addition, Indemnatee shall give the Corporation such information and cooperation as it may reasonably require and as shall be within Indemnatee’s power. With respect to any such Proceeding as to which Indemnatee has notified the Corporation:

(a) The Corporation shall be entitled to participate therein at its own expense; or

(b) Except as otherwise provided below, to the extent that it may wish, the Corporation, jointly with any other indemnifying Party similarly notified, will be entitled to assume the defense thereof, with counsel satisfactory to Indemnatee. Indemnatee’s consent to such counsel may not be unreasonably withheld.

After notice from the Corporation to Indemnatee of its election to assume the defense, the Corporation will not be liable to Indemnatee under this Article for any Expenses subsequently incurred by Indemnatee in connection with such defense. However, Indemnatee shall continue to have the right to employ its counsel in such Proceeding, at Indemnatee's expense; and if:

(a) The employment of counsel by Indemnatee has been authorized by the Corporation;

(b) Indemnatee shall have reasonably concluded that there may be a conflict of interest between the Corporation and Indemnatee in the conduct of such defense; or

(c) The Corporation shall not, in fact, have employed counsel to assume the defense of such Proceeding;

then the fees and expenses of Indemnatee's counsel shall be at the expense of the Corporation.

The Corporation shall not be entitled to assume the defense of any Proceeding brought by, or on behalf of, the Corporation or as to which Indemnatee shall reasonably have made the conclusion that a conflict of interest may exist between the Corporation and the Indemnatee in the conduct of the defense.

2. Information to be Submitted and Method of Determination and Authorization of Indemnification. For the purpose of pursuing rights to indemnification under the Articles of Incorporation and/or this Article, Indemnatee shall submit to the Board of Directors a sworn statement requesting indemnification and reasonable evidence of all amounts for which such indemnification is requested (together, the sworn statement and the evidence constitute an "Indemnification Statement").

Submission of an Indemnification Statement to the Board of Directors shall create a presumption that the Indemnatee is entitled to indemnification hereunder, and the Corporation shall, within sixty (60) calendar days thereafter, make the payments requested in the Indemnification Statement to, or for the benefit of, the Indemnatee, unless: (a) within such sixty (60) calendar day period it shall be determined by the Corporation that the Indemnatee is not entitled to indemnification under the Articles of Incorporation; (b) such vote shall be based upon clear and convincing evidence (sufficient to rebut the foregoing presumption); and (c) the Indemnatee shall receive notice of such determination in the form of a record, which shall disclose with particularity the evidence upon which the determination is based.

The foregoing determination shall be made (a) by the Board of Directors by majority vote of a quorum consisting of Directors not at the time parties to the Proceeding; (b) if a quorum cannot be obtained under (a) in this paragraph, by majority vote of a committee duly designated by the Board of Directors, in which designation Directors who are Parties may participate, consisting solely of two or more Directors not at the time Parties to the Proceeding; or (c) by special legal counsel as provided by RCW 23B.08.550.

Any determination that the Indemnatee is not entitled to indemnification, and any failure to make the payments requested in the Indemnification Statement, shall be subject to judicial review by any court of competent jurisdiction.

3. Special Procedure Regarding Advance for Expenses. An Indemnatee seeking payment of Expenses in advance of a final disposition of the Proceeding must furnish the Corporation, as part of the Indemnification Statement:

(a) written affirmation, given in the form of a record, of the Indemnatee's good faith belief that the Indemnatee has met the standard of conduct required to be eligible for indemnification; and

(b) a written undertaking, in the form of a record constituting an unlimited general obligation of the Indemnatee, to repay the advance if it is ultimately determined by the final disposition of a court of competent jurisdiction that the Indemnatee did not meet the required standard of conduct.

If the Corporation determines that indemnification is authorized, the Indemnatee's request for advance of Expenses shall be granted.

4. Settlement. The Corporation is not liable to indemnify Indemnatee for any amounts paid in settlement of any Proceeding without the Corporation's consent, given in the form of a record. The Corporation shall not settle any Proceeding in any manner that would impose any penalty or limitation on Indemnatee without Indemnatee's consent, given in the form of a record. Neither the Corporation nor Indemnatee may unreasonably withhold its consent to a proposed settlement.

B. Contract and Related Rights.

1. Contract Rights. The right of an Indemnatee to indemnification and advancement of Expenses is a contract right upon which the Indemnatee shall be presumed to have relied in determining to serve, or to continue to serve, in his or her capacity with the Corporation. Such right shall continue as long as the Indemnatee shall be subject to any possible Proceeding. Any amendment to, or repeal of, this Article shall not adversely affect any right or protection of an Indemnatee with respect to any acts or omissions of such Indemnatee occurring prior to such amendment or repeal.

2. Optional Insurance, Contracts, and Funding. The Corporation may:

(a) Maintain insurance, at its expense, to protect itself and any Indemnatee against any Liability;

(b) Enter into contracts with any Indemnatee in furtherance of this Article and consistent with the Act; and

(c) Create a trust fund, grant a security interest, or use other means (including, without limitation, a letter of credit) to ensure the payment of such amounts as may be necessary to effect indemnification as provided in this Article.

3. Severability. If any provision or application of this Article shall be invalid or unenforceable, the remainder of this Article and its remaining applications shall not be affected thereby, and shall continue in full force and effect.

4. Right of Indemnatee to Bring Suit. If (a) a claim under the Articles of Incorporation and/or this Article for indemnification is not paid in full by the Corporation within sixty (60) days after notice of a claim has been received by the Corporation; or (b) a claim under this Article for advancement of Expenses is not paid in full by the Corporation within twenty (20) days after notice of a claim, then the Indemnatee may, but need not, at any time thereafter bring suit against the Corporation to recover the unpaid amount of the claim. To the extent successful in whole or in part, the Indemnatee shall be entitled to also be paid the expense (to be proportionately prorated if the Indemnatee is only partially successful) of prosecuting such claim.

Neither (a) the failure of the Corporation (including its Board of Directors or independent legal counsel) to have made a determination prior to the commencement of such Proceeding that indemnification or reimbursement or advancement of Expenses to the Indemnatee is proper in the circumstances, nor (b) an actual determination by the Corporation (including its Board of Directors or its independent legal counsel) that the Indemnatee is not entitled to indemnification or to the reimbursement or advancement of Expenses, shall be a defense to the Proceeding or create a presumption that the Indemnatee is not so entitled.

C. Exceptions. Notwithstanding any other provision herein or in the Corporation's Articles of Incorporation to the contrary, the Corporation shall not be obligated pursuant to the terms of this Article to indemnify or advance Expenses to Indemnatee with respect to any Proceeding:

1. Initiated or brought voluntarily by Indemnatee and not by way of defense, except with respect to Proceedings brought to establish or enforce a right to indemnification under the Bylaws, or any other statute or law or as otherwise required under the statute; but such indemnification or advancement of Expenses may be provided by the Corporation in specific cases if the Board of Directors finds it to be appropriate.

2. Instituted by Indemnatee to enforce or interpret rights under the Bylaws, if a court of competent jurisdiction determines that each of the material assertions made by Indemnatee in such Proceeding was not made in good faith or was frivolous.

3. For which any of the Expenses or Liabilities for indemnification being sought have been paid directly to Indemnatee by an insurance carrier under an insurance policy maintained by the Corporation.

4. If the Corporation is prohibited by its Articles of Incorporation, the Act or other applicable law as then in effect from paying such indemnification and/or advancement of Expenses.

5. If the Corporation's payment of indemnification would result in an act of self-dealing within the meaning of Section 4941(d) of the Code or the corresponding provision of any future federal tax law.

PART II

Definitions

Except as otherwise provided herein, as used in these Bylaws:

A. “Deliver” means:

1. Mail; or
2. Transmit by facsimile equipment, for purposes of delivering a demand consent, notice, or waiver to the Corporation or one of its officers or directors; or
3. Make an electronic transmission, in accordance with the officer’s or director’s consent, for purposes of delivering a demand, consent, notice, or waiver to the Corporation or one of its officers or directors under Part II, Section J of these Bylaws.

B. “Electronic transmission” means an electronic communication:

1. Not directly involving the physical transfer of a record in a tangible medium; and
2. That may be retained, retrieved, and reviewed by the sender and the recipient thereof, and that may be directly reproduced in a tangible medium by a sender and recipient.

C. “Execute” means:

1. Sign, with respect to a written record; or
2. Electronically transmit along with sufficient information to determine the sender’s identity; or
3. File in compliance with the standards for filing with the office of the secretary of state as prescribed by the secretary of state, with respect to a record to be filed with the secretary of state.

D. “Record” means information inscribed on a tangible medium or contained in an electronic transmission.

E. “Tangible medium” means a writing, copy of a writing, facsimile, or a physical reproduction, each on paper or other tangible material.

F. “Writing” does not include an electronic transmission.

CERTIFICATION

Rami Nashashibi, being Secretary of Marguerite Casey Foundation, hereby certifies that the foregoing Amended and Restated Bylaws were approved by the Board of Directors effective as of April 15, 2021.

Rami Nashashibi

Dr. Rami Nashashibi, Secretary

06/17/2021

Date