



FUSANG

## SERVICE FEES

<b>A. <u>ISSUER SERVICES</u></b>	<b>PUBLIC LISTING</b>	<b>PRIVATE MARKET LISTING</b>
<p>1. Listing</p> <ul style="list-style-type: none"><li>- Administer the listing of security tokens (aka digital securities)</li><li>- Evaluate listing application</li><li>- Conduct due diligence</li><li>- Oversee listing activities in accordance with the Rules of Exchange</li><li>- Provide proprietary exchange platform</li><li>- Provide frontend trading interface and support backend services</li></ul>	USD 1,000 per month	USD 500 per month
<p>2. Issuance</p> <ul style="list-style-type: none"><li>- Manage tokenization (aka digital securitization) process from end to end</li><li>- Provide compliant legal structure template</li><li>- Work with legal advisor on documentation</li><li>- Arrange online marketing activities and materials to raise market awareness</li><li>- Provide tokenization solution on proprietary token issuance platform</li><li>- Provide wallet management solution on proprietary custody platform</li><li>- Provide onboarding services on proprietary KYC platform and through inhouse teams</li><li>- Provide custodian and trustee services</li><li>- Administer token movements, manage cap table as transfer agent</li><li>- Provide investor services and support corporate actions</li></ul>	0.01% of market capitalization per month, subject to a minimum fee of USD 5,000 per month and a maximum fee of USD 25,000 per month	
<p>3. Subscription</p> <ul style="list-style-type: none"><li>- Provide investor subscription and onboarding services</li><li>- Process funds settlement</li></ul>	1% of funds raised	
<p>4. Rewards</p> <ul style="list-style-type: none"><li>- Reward Issuer who helps generate trading activities of its own token</li></ul>	<i>(not a fee but incentive)</i> For each quarter, 5% of FUSANG's trading fee revenues generated from the subject token, payable in FSC token	



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<b>B. <u>ISSUER SERVICES – EXTERNAL SERVICE PROVIDERS</u></b>	<b>PUBLIC LISTING</b>	<b>PRIVATE MARKET LISTING</b>
1. Legal <ul style="list-style-type: none"> <li>- Advise on legal structuring</li> <li>- Conduct legal due diligence</li> <li>- Prepare prospectus or offering document</li> <li>- Process listing registration</li> </ul>	From USD 70,000	From USD 50,000
2. Sponsoring <ul style="list-style-type: none"> <li>- Provide financial advisory services and support listing application as a sponsor</li> <li>- Conduct business and financial due diligence</li> <li>- Oversee listing and marketing activities</li> <li>- Advise on compliance requirements</li> </ul>	From USD 80,000	Not required
3. Fundraising <ul style="list-style-type: none"> <li>- Provide capital introduction services</li> <li>- Coordinate investor needs with Issuer</li> </ul>	To be confirmed	

<b>C. <u>INVESTOR SERVICES</u></b>	
1. Public Securities <ul style="list-style-type: none"> <li>- Commission for trading public securities</li> </ul>	0.10% Maker 0.20% Taker
2. Private Securities <ul style="list-style-type: none"> <li>- Commission for trading private securities</li> </ul>	0.10% Maker 0.20% Taker
3. Cryptocurrencies <ul style="list-style-type: none"> <li>- Commission for trading cryptocurrencies</li> </ul>	0.10% Maker 0.20% Taker
4. New Token Offering <ul style="list-style-type: none"> <li>- Subscription fee for investing in new token</li> </ul>	1% of allotments
5. Market Making <ul style="list-style-type: none"> <li>- Commission rate customized for market maker</li> </ul>	Fee waived if committed to ensuring bids/asks at all time
6. Deposits of Funds or Tokens	Fee waived
7. Withdrawals of Funds or Tokens	Fee waived



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<b>D. CUSTODY SERVICES</b>	
1. Institutional Custody <ul style="list-style-type: none"><li>- Safekeep digital assets from end-to-end for institutional clients</li><li>- Offer S.A.F.E secure institutional custody platform</li></ul>	0.01% per month with a minimum of USD 100 K per year
2. Fund Administration <ul style="list-style-type: none"><li>- Provide professional fund administration services</li></ul>	0.01% per month with a minimum USD 100 K per year