



Navy Marine Coast Guard Residence Foundation

Annual Report 2015



Vinson Hall Retirement Community
Independent Living ★ Arleigh Burke Pavilion ★ The Sylvestery

Volunteers

NMCGRF's volunteer program has a large group of energetic and dedicated individuals who contributed **over 6,000 hours** to our community in 2015. We have local and corporate groups who join our community for days of service, special projects and events, giving **over 800 hours** of their time.



Individual Volunteers: Arleigh Burke Pavilion and The Sylvestery volunteers visit residents in their rooms, gather and engage residents in activities, or help the staff decorate for

parties. The volunteers in Independent Living buildings help residents in their apartments usually troubleshooting pesky technology issues. **48%** of individual volunteer hours in 2015 were from the dedication of our Treasure Shop volunteers. Pet Partners joined our program this year with **3** therapy dogs.

Group Volunteers:

During the school year we enjoy visits from Chesterbrook Elementary school at Arleigh Burke Pavilion and The Sylvestery. Last year **9** girl scout troops volunteered helping with a wide variety of activities. We had a **dozen** exciting days with corporate groups including Accenture, Five Star Home Health, PRS Inc., and McLean Presbyterian Church. The Foundation received tremendous help from the Marines at 8th & I, Moms Run this

Town, and the McLean chapter of the DAR for the 2015 McLean 5k totaling over **230** hours. NMCGRF also received help from Honor Flight, Robinson High School, and Oakcrest School.



Resident Life



At **Vinson Hall Retirement Community**, residents are offered a variety of interesting and engaging activities and events. This allows each resident the opportunity to participate in a way that works best for them. Some of the activities and events in 2015 included:

- Performances at area venues such as the Kennedy Center for the Performing Arts, Arena Stage, and Alden Theater
- Performances by individual and groups such as Thomas Pandolphi, the Whiffenpoofs, and the McLean Orchestra
- Wine Tastings hosted by VHRC's Director of Dining Services
- Planned day trips to local attractions such as the US Botanical Gardens, Graves Mountain, and Washington, D.C. to see the Cherry Blossoms
- Art classes for all levels of talent and an annual art show to showcase resident art
- The Vinson Voices chorus performs for special events throughout the entire community
- Attendance at sporting events such as Potomac Nationals Military Appreciation Day and Naval Academy football
- Presentations by the Wandering Docents bringing the museum to VHRC
- Worship services, both ecumenical and denominational, in our beautiful chapel
- Holiday and themed parties including VHRC's annual birthday celebration, a Halloween costume contest, Mother's Day, and Christmas
- Exercise classes for all skill levels and abilities hosted by our fitness team

Board of Trustees

Our Board of Trustees continues to generously give their time. 2015 could not have been successful without their outstanding leadership and support.

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Community Benefit

In its ongoing dedication to making a difference in the greater McLean community, Navy Marine Coast Guard Residence Foundation and Vinson Hall Retirement Community continued many long standing partnerships while forging new ones. We feel being engaged with the community enriches the lives of all those involved. In 2015 we:

- Offered **125** hours of education, activities, and concerts to the public
- Hosted **two** AARP Senior Driving Course Classes open to the public
- Worked for **32** hours to help Cub Scout packs 1170 and 1127 prepare for the Pinewood Derby
- Contributed **36** hours of support to the McLean Rotary Club for the Stop Hunger Now campaign
- Sponsored a two day Vietnam Commemorative program with **200** attendees honoring the 50th anniversary of the War in Vietnam
- Provided **768** hours of rotation to DeWitt Army Hospital Family Practice Residents
- Engaged in **48** hours of discussion with local students for Sixth Grade Ethics Day



Our Staff

Vinson Hall Retirement Community is proud to have a dedicated team of employees. In 2015 we honored the longevity of many staff members. 33 individuals were honored for 2, 5, or 10 years of service. We celebrated the **15 Year** anniversaries of LaTishea Harrison, Bonnie O'Donnell, and Comfort Yehoah. Nina Mathews and Donaldo Chavez were recognized for their **20 Years** of service.



Sustainability

SUMMARY OF FINANCIAL POSITION

	2014	2015
ASSETS		
Investments	46,938,198	42,240,114
Prepaid Expenses	28,900	12,125
Accounts Receivable, Accrued Interest and other assets and other assets	13,286,507	43,068,741
TOTAL	60,253,605	85,320,980
LIABILITIES		
Accounts Payable, advances and Accrued Expenses	1,206,078	1,989,802
Accrued salaries and benefits	233,956	250,590
Deferred compensation payable	223,410	229,814
Annuity contracts	82,172	71,489
Entry fee deposits held and other long term liabilities	51,180,380	75,529,971
TOTAL	52,925,997	78,071,666
NET ASSETS		
Unrestricted	4,265,870	4,168,737
Temporarily Restricted	1,895,225	1,914,063
Permanently Restricted	1,166,514	1,166,514
TOTAL	7,327,609	7,249,314
TOTAL	60,253,606	85,320,980

SUMMARY OF SELECTED ACTIVITIES

	2014	2015
PROGRAM REVENUE		
Earned entry fees	955,433	2,002,766
Fundraising	407,597	480,964
Treasure Shop	120,738	120,058
Investment gain (loss)	(301,023)	(2,984,546)
Interest and dividends	1,287,821	2,443,591
TOTAL	2,470,566	2,062,833
PROGRAM EXPENSES		
Assistance to residents	119,590	177,152
Administration	385,126	509,066
Fundraising	238,463	242,479
VHRC capital expenditures	1,268,152	1,108,587
Treasure Shop	95,181	103,844
TOTAL	2,106,512	2,141,128
NET OF PROGRAM REVENUE AND EXPENSES	364,054	(78,295)
SUMMARY OF CASH FLOWS		
Cash flow from operating activities	(2,485,890)	(21,815,768)
Cash flow from investment activities	(13,380,069)	1,713,538
Cash flow from financing activities	15,865,959	20,102,230

Special Events & Fundraising



2015 was a very successful year for Development with fundraising efforts totaling **\$480,964** for Navy Marine Coast Guard Residence Foundation's programs. Accomplished through the generosity of a variety of supporters, this was the highest amount raised in over a decade.

The 21st Annual Gala & Silent Auction was the first signature event held in the Community Building at Vinson Hall Retirement Community. 121 guests came to bid on amazing auction packages, and hear our guests of honor, Representative



Barbara Comstock and General Norton Schwartz. The event raised over **\$72,000** for NMCGRF's general fund.

104 golfers gathered on the links at Reston National for the 29th Annual Golf Classic. Raising nearly **\$40,000** for Wounded Warrior Transitional Housing at Vinson Hall, the day went smoothly with the help of a team of volunteers from Navy Mutual Aid Association.

Celebrating its fourth year as a partnership between Century 21 New Millennium and NMCGRF, the McLean 5K Run with the Warriors was



thrilled to be able to provide Under Armour shirts for all the runners. Even with threats of hurricane Joaquin, nearly 700 dedicated runners braved weather on race day. The event raised nearly **\$58,000** for Wounded Warrior Transitional Housing at Vinson Hall.

NMCGRF has many individuals dedicated to supporting the Foundation. Through one of our many ways to give, be it event attendance, our membership appeal, or naming opportunities, individual donors gave nearly two-thirds of the total funds raised in 2015.



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