

Official Announcement

Sustainable Capital PLC (the "**Issuer**")
Company Announcement - Delisting of Notes

Sustainable Capital PLC 2020-F1 GBP Secured 8.21% NTS due 2025 ISIN GB00BM8QTK66
Sustainable Capital PLC 2020-F1 USD Secured 8.21% NTS due 2025 ISIN GB00BM8QTL73
(together the "**Notes**")

Notice is given that the Issuer has applied to the Frankfurt Stock Exchange ("**Börse Frankfurt**"), to remove the Notes listed above from the Open Market and trading on the Börse Frankfurt.

The Börse Frankfurt have agreed to delist the Notes with immediate effect.

Sustainable Capital PLC