

Capital Structure



News flow expected from:

- Taylor drilling and Pelly Bay Ni-Cu & Au exploration
- Further high grade Ni-Cu property acquisitions
- Fund-raising +/- diamond project corporate development

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|---|---------------|
| Pro-Forma Issued Shares | 34,680,583 |
| June Private Placement | 2,155,598 |
| Total Pro-forma | 36,836,181 |
| Pro-Forma Market Cap @\$0.25/share | \$ 9,209,045 |
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| Churchill Options (@\$0.25 mature March, 2025) | 1,800,000 |
| 9Capital Options (@\$0.17 mature 90 days after listing) | 701,205 |
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| Total Fully Diluted | 39,337,386 |
| Pro-Forma Treasury | ~\$1.5million |