

LIVING EXPENSES CHECKLIST

Senior living offers advantages and services that are not available when living alone, which can actually result in saving money. To appreciate the true value of independent living, assisted living or memory care, take a few minutes to calculate what it costs for your loved one to live in their current home.

Household Expenses:

- Monthly rent / mortgage \$ _____ INCLUDED
- Property taxes \$ _____ INCLUDED
- Trash removal \$ _____ INCLUDED
- Community association fee \$ _____ INCLUDED

Utilities:

- Electric / gas \$ _____ INCLUDED
- Water & sewer \$ _____ INCLUDED
- Satellite / cable TV \$ _____ INCLUDED

Maintenance:

- Furnace & AC \$ _____ INCLUDED
- Interior / exterior painting \$ _____ INCLUDED
- Pest control \$ _____ INCLUDED

Seasonal Maintenance:

- Lawn Care \$ _____ INCLUDED
- Snow and ice removal \$ _____ INCLUDED
- Landscaping \$ _____ INCLUDED
- Gutter cleaning \$ _____ INCLUDED

Major Repairs:

- Plumbing & electrical \$ _____ INCLUDED
- Roof \$ _____ INCLUDED
- Heating & cooling systems \$ _____ INCLUDED
- Driveway repairs \$ _____ INCLUDED

Daily Living Expenses:

- Laundry & Housekeeping \$ _____ INCLUDED
- Meals \$ _____ INCLUDED
- Health and wellness \$ _____ INCLUDED
- 24 hr. emergency call system \$ _____ INCLUDED
- Caregiver / companion \$ _____ INCLUDED
- Daily activities \$ _____ INCLUDED

Other Possible Expenses:

- Appliance repair / maintenance \$ _____ INCLUDED
- House painting / siding \$ _____ INCLUDED
- Chimney repair / maintenance \$ _____ INCLUDED
- Carpet replacement \$ _____ INCLUDED
- Window replacements \$ _____ INCLUDED
- Lawn fertilizer / weed control \$ _____ INCLUDED
- Maintenance & upkeep of lawn equipment \$ _____ INCLUDED
- Car insurance & maintenance / repairs \$ _____ INCLUDED

Total Monthly Costs: \$ _____

COMPARED TO

**Monthly Living Costs
at our Community** \$ _____

Monthly costs are based on each resident's apartment type and individualized care assessment. Contact Senior Living Checklist for more information

