At Katz Teller, we practice law with one thing in mind: Our Clients.

As clients, you motivate our decisions from the conceptual to the practical, from our service model to how we welcome you off the elevator when you visit us. We strive to deliver everything you would choose if you could design a law firm.

For more than 30 years, our focus has been on providing the highest quality legal service in the most responsive manner possible. We know that you come to us for legal advice and guidance for matters that are important in your life. That is why we put you in the hands of an attorney with the experience needed to handle your problem effectively and efficiently.

ENERGY PASSION CREATIVITY

KATZ TELLER

255 East Fifth Street, Suite 2400 Cincinnati, OH 45202 513.721.4532 | www.katzteller.com Katz Teller represents a wide variety of clients, from private businesses with deep Cincinnati roots to Fortune 100 companies.

We talk to our clients often, and we love when they talk to us (and even when they talk back to us). We make it a regular practice to conduct client reviews to take the temperature of our client relationships and make sure our responsiveness and results are meeting their needs.

Current clients have shared their perspectives on how it feels to be a Katz Teller client...

"I can't imagine how things might have turned out without Katz Teller. They've been with us through it all......the deal making, negotiations, and documentation of all 14 of our M&A transactions. Having the Katz Teller team working shoulder to shoulder with us gave us great confidence and peace of mind that we were bringing our best and that the important steps would all be covered competently and creatively. They are simply 'the best'!"

- John Baumann, CEO of Ampac Packaging, LLC

"Our family has been a client of Katz Teller since 1990 and they have assisted us as we have quadrupled the size of our business. We have worked with multiple attorneys on real estate, business acquisition, tax issues and Estate Planning. All have served us with integrity and we couldn't be more pleased."

- Jeffrey L. Wyler, Chairman and CEO Jeff Wyler Automotive Family, Inc.

"We have worked with Katz Teller for more than a decade, and during this time have come to rely heavily on their expertise in Corporate M&A, Litigation, Employee Relations, Family Business, and Tax/Estate Planning. We have come to know the firm as experienced, entrepreneurial, insightful, responsive, and respectful. They handle unique situations especially well. Our work has never been passed off to "junior associates"; we get their "best and brightest" on every assignment. They make us feel that we are important to them, and as a consequence they have become a valued member of our team."

- John Hayden





Sale By



To



Katz Teller represented AFC Holdings' management team in this transaction.



Sale To



Katz Teller represented Ampac and its management team in this transaction.



Recapitalization Transaction With



Katz Teller represented CE Power and its management team in this transaction.



Sale To

Internal Management Group

Katz Teller represented the management team in this transaction.



Recapitalization Transaction with



Katz Teller represented Scanner Applications and its shareholders in this transaction.



Sale To



Katz Teller represented Washing Systems and its management team in this transaction.





Sale To



Katz Teller represented the shareholder of Rough Brothers and RBI Solar in this transaction.



A Portfolio Company of



Sale To





Katz Teller respresented the shareholders of Galaxy Associates in this transaction.

