

Tokens.com Announces Dual Listing on the Frankfurt Stock Exchange and the Release Date for First Quarter of 2021 Financial Results

TORONTO, ONTARIO, May 6, 2021 - Tokens.com Corp. (NEO: COIN) (FSE: 76M) ("Tokens" or "the Company"), a Proof-of-Stake technology company that provides investors with a simple and secure way to invest in the cryptocurrencies that power Decentralized Finance (DeFi) and Non-Fungible Tokens (NFTs), is pleased to announce that its common shares are now listed on the Frankfurt Stock Exchange ("FSE") under the trading symbol 76M.

The Frankfurt Stock Exchange is the largest exchange in Germany and one of the largest in the world in terms of trading volume and market capitalization. The listing will provide Tokens.com with access to a broader investment audience in Germany and Europe as well as add to its liquidity. This is a strategic move for the Company, which is currently listed on the NEO Exchange in Canada.

Andrew Kiguel, Co-founder and CEO, commented, "We're excited to be listed on the FSE. With a commitment to building shareholder value, Tokens.com will continue to execute on its long-term strategic plan and bring our unique strategy to the knowledgeable European markets."

Tokens.com also announces that it will release its first quarter 2021 financial results pre-market open on Monday May 17, 2021.

A conference call has been scheduled to discuss Q1 2021 results for Tokens.com, hosted by CEO Andrew Kiguel, starting at 11:00 a.m. ET Monday May 17, 2021.

Date: Monday, May 17, 2021

Time: 11:00 a.m. ET
Dial-In: 1 (888) 465-5079
Passcode: 7298 172#

About Tokens

Tokens.com Corp. is a Proof-of-Stake technology company that provides investors with a simple and secure way to gain exposure to Staking rewards and cryptocurrencies. The Company provides investors with exposure to the digital assets that power Decentralized Finance and Non-Fungible Tokens, without the burden of buying, managing and securing digital assets themselves. The Company creates value for its investors through earning Staking yields and the appreciation of its digital asset inventory, all achieved through environmentally friendly technology.

Further information can be found on the Company's website: [Tokens.com](https://tokens.com).

DISCLAIMERS

Neither NEO Exchange nor its Regulation Services Provider (as that term is defined in policies of the NEO Exchange) accepts responsibility for the adequacy or accuracy of this press release.

This news release contains forward-looking statements and forward-looking information (together, "forward-looking statements") within the meaning of applicable securities laws. All statements, other than statements of historical facts, are forward-looking statements. Generally, forward-looking statements can be identified by the use of terminology such as "plans", "expects", "estimates", "intends", "anticipates", "believes" or variations of such words, or statements that certain actions, events or results "may", "could", "would", "might", "will be taken", "occur" or "be achieved". Forward looking statements involve risks, uncertainties and other factors disclosed under the heading "Risk Factors" and elsewhere in the Company's filings with Canadian securities regulators, that could cause actual results, performance, prospects and opportunities to differ materially from those expressed or implied by such forward-looking statements, including that liquidity on the FSE may not meet the Company's expectations and the Company's Q1 financial statements may not be completed in the time expected. Although the Company believes that the assumptions and factors used in preparing these forward-looking statements are reasonable based upon the information currently available to management as of the date hereof, actual results and developments may differ materially from those contemplated by these

statements. Readers are therefore cautioned not to place undue reliance on these statements, which only apply as of the date of this news release, and no assurance can be given that such events will occur in the disclosed time frames or at all. Except where required by applicable law, the Company disclaims any intention or obligation to update or revise any forward-looking statement, whether as a result of new information, future events or otherwise. The forward-looking statements in this press release are applicable only as of the date of this press release and the Company does not undertake any obligation to update any forward-looking statements.

Forward-looking statements in this news release include statements regarding the expected benefits to the Company from listing on the FSE and the expected timing of release of the Company's Q1 financial statements.

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