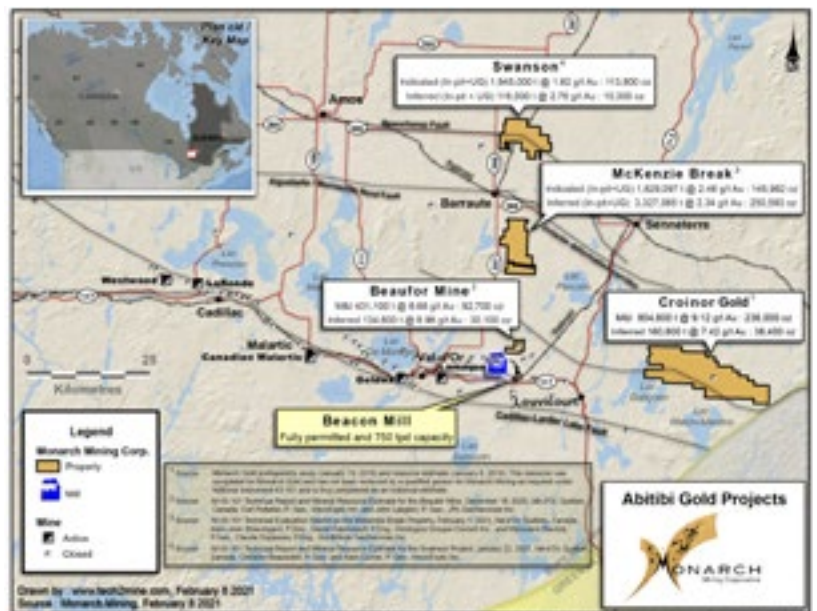


A FULLY INTEGRATED MINING COMPANY / DEVELOPPING KEY PROJECTS / IN QUEBEC, A TOP RATED MINING JURISDICTION

MONARCH MINING CORPORATION (TSX: GBAR) (OTCMKTS: GBARF) is a fully integrated mining company that owns four advanced projects, including the fully permitted past-producing Beaufor Mine, which has produced over 1 million ounces of gold over the last 30 years. Other advanced assets include the Croinor Gold, McKenzie Break and Swanson properties, all located near Monarch's wholly owned and fully permitted Beacon 750 tpd mill. Monarch owns more than 260 km² of mining assets in the prolific Abitibi mining camp that combined host over 915,000 ounces of gold resources.

INVESTMENT HIGHLIGHTS

- A well-funded newly created company with a focus on gold exploration and developing assets in the Abitibi mining camp
- \$16M of hard cash with projects having combined resources of +915K oz/Au
- 100% ownership on all projects, no debt on the balance sheet
- Management with proven track record for acquisition of distressed/forgotten assets and ability to monetize
- Cash flow opportunity – A possible restart of the Beaufor Mine within 8-14 months
- Attractive valuation in a bullish gold price environment
- Large mining and institutional shareholders, including Alamos Gold and Yamana Gold



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CORPORATE OVERVIEW

FINANCIAL HIGHLIGHTS

66M

SHARES O/S

75M

FD

\$70M

MARKET CAP

\$16M

CASH

NIL

DEBT

\$54M

EV

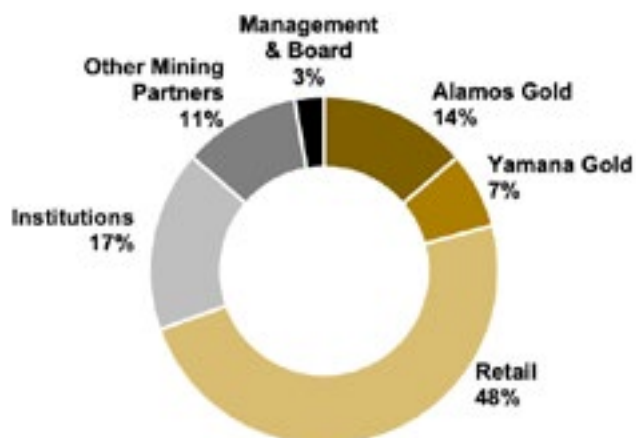
588K

OZ (M+I)

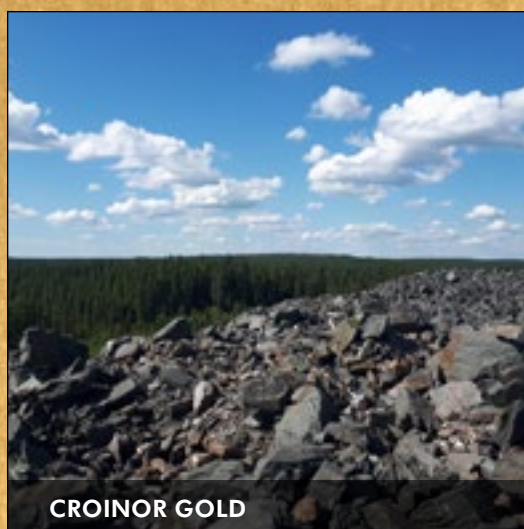
329K

OZ (INF)

CORPORATE STRUCTURE



BEAUFOR MINE



CROINOR GOLD



BEACON MILL

FULLY-INTEGRATED MINING COMPANY

- **Beaufor Mine - A near-term restart potential:**
 - » Fully-financed 42,500-metre UG and surface drilling program underway
 - » 750 tpd Beacon mill fully-permitted
 - » Production potential of 25,000 ounces per year
- **Beacon mill excess capacity available for custom milling**
- **Total combined resources: 588k M&I and 329k oz Inferred**

DEVELOPPING KEY PROJECTS

- **McKenzie Break - New high-grade zones and strong potential for new discoveries:**
 - » Fully-financed 14,500-metre drilling program underway
- **Croinor Gold - A fully permitted mine with an underexplored district scale land package**
 - » Fully-financed 6,200-metre drilling program underway