Nuclear Infrastructure Council
Power Panel

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Global Market Summary

- China and India represent the largest markets for new nuclear plant opportunities today.
- Regional and national dynamics drive other localized opportunities.
- Government-to-government engagement increasingly characteristic of new nuclear plant deals.
- Scarce equity has delayed or suspended many new nuclear programs.
- Geopolitics has opened some significant market opportunities for U.S. companies in fuel, components and services.

Significant opportunities exist, despite a smaller new nuclear plant market today vs. 5 years ago.
AP1000® Plant Projects

• China projects approaching fuel load
  – Hot functional test completed
  – Confirmatory supplemental testing on hot functional test punch-list items
  – Haiyang 1 commissioning will follow Sanmen 1 very closely

• U.S. projects continue apace
  – Negotiations to restructure contracts ongoing
  – Outlook stable

• AP1000 plant completed U.K. Generic Design Assessment
Thank You