

Brandermill Woods Foundation

TWENTY TWENTY-TWO ANNUAL REPORT



*Our primary mission is to generate resources to support
and enrich the quality of life for our residents.*





A LETTER FROM OUR **PRESIDENT**

The Annual Report gives The Foundation Board of Directors the opportunity to summarize this year's efforts.

In April, we toured the Snoezelen/Multi-Sensory Environment at The Holly Inn. This is a great addition for our residents and staff! This project, along with most projects, was co-funded by the collaboration of both The Foundation Board of Directors and Senior Living Choices' Board of Directors.

Another great addition is the Brandermill Greens project on the Independent Living campus. We know the residents will enjoy the screened gazebo, fire pit and beautifully landscaped walkway! Please see the pictures in the report.

The annual Foundation Scholarship program, which also includes resident voluntary contributions, is a very successful program. We received 10 applications with a total of three winners in 2022. All recipients gave meaningful thank-you speeches in front of the large crowd of residents. We look forward to receiving and reviewing next year's applicants and will offer some enhanced funding as the scholarship amounts have increased.

By the way, a record-high contribution from Senior Living Choices for the annual golf tournament will fund additional worthy projects in the future. Please look over the financials provided in the report and you will see a very positive balance sheet.

Some sad news this year was the passing of two Board of Directors: Steve Dunlap and Elizabeth Miller-Scott. Steve served for eight years on the Foundation Board. He played a large part in many campus projects that stemmed from resident recommendations. The Celebration of Life for Steve was well attended and many shared fond memories of him. Elizabeth only served for a few months on the Foundation Board, and we will miss her contributions and positive attitude. Both Steve and Elizabeth played a role, not only for The Foundation, but for the entire Brandermill Woods community.

We, on the Foundation Board, are so blessed over the years to receive contributions and suggestions from many residents and vendors. We thank you for your input and strive to support and enrich the quality of life for our residents. Thank you.

[Check us out at www.BrandermillWoods.com/foundation]

FOUNDATION BOARD MEMBERS



John Hughes, President

BOARD MEMBER SINCE 2002

John has served as President of The Foundation Board of Directors since its inception in 2001. He has resided in Brandermill since 1984 with his wife and they have a daughter. Currently, and for the last 26 years, John has been licensed to sell Life and Health Insurance and Securities. Prior to that, he worked for almost 20 years as a commercial helicopter pilot in the U.S. and overseas. John has served for about ten years on the Brandermill Community Association Board and on numerous committees, including Chesterfield County's Economic Development Authority and Richmond Friends of the Homeless Board of Directors. jlhughes@verizon.net



Frasier Brickhouse

BOARD MEMBER SINCE 2002

It has been the privilege and pleasure of Frasier W. Brickhouse to serve as a board member of The Brandermill Woods Foundation from its very beginning. Possessing the characteristics and passion for being of service and for making a contribution to improve the quality of life for all humanity, his involvement with The Foundation as well as with Brandermill Woods Senior Living Choices of VA, Inc. has been extremely rewarding. Additionally, he serves as a board member of the Alumni Advisory Board for the Virginia State University Reginald F. Lewis College of Business and formerly served as a member of the board of directors for Branch Banking and Trust Company of Virginia (BB&T) and Crisis Assistance Response Emergency Shelter, Inc. (CARES). His career path has enabled him to be a faculty member as well as administrator at the secondary and collegiate levels in the Commonwealth of Virginia for a half century. fbrickho@aol.com



Tommy Baer

BOARD MEMBER SINCE 2003

Tommy is an attorney practicing in the Richmond Metropolitan area with his office located in Brandermill Market Square. Tommy graduated from the University of Richmond with a BA Degree and from Georgetown Law Center with a Juris Doctor in 1963. His professional career includes Commissioner in Chancery, Henrico County Circuit Court; President, Henrico County Bar Association; Assistant United States Attorney, Eastern District of Virginia; Member, American Immigration Lawyers Association. Tommy's civic and community activities include former International President, B'nai B'rith; President, Council for America's First Freedom; University of Richmond Board of Associates; Board, Richmond Historic Riverfront Foundation. He has received the Virginia State Bar Tradition of Excellence Award for public service, numerous other honors and distinctions, and has met with countless Presidents, Prime Ministers, Foreign Ministers, government leaders and Ambassadors both in the U.S. and in his visits to foreign nations as President of B'nai B'rith International. Tbaer@baerlawoffices.com



Robbin Corey Kolbe

BOARD MEMBER SINCE 2003

Robbin retired from West Home Health Care after 22 years. Robbin worked as a Respiratory Therapist, Cardiac Diagnostic Technician and as an Assistive Technology Professional in Rehabilitation Engineering. Robbin has served on the American Lung Association, Leukemia Society, and The Clinical Advisory Board for the MS Society. Robbin is past President of The Midlothian Rotary Club. bird3115@icloud.com

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FOUNDATION BOARD MEMBERS



Mike Hatch

BOARD MEMBER SINCE 2010

Mike is a big family man with his wife and 2 children. Mike is the Director of Operations and President of Acumen Golf, who owns and operates Brandermill Country Club and Birkdale Golf Club in Chesterfield County. He consults and manages with other golf clubs on the east coast and enjoys sports cars and playing golf occasionally. Mike is an executive member of the National Golf Course Owners Association and is an active supporter of Families of the Wounded and many local non-profit organizations. gm@brandermill.cc



Derek Machado

BOARD MEMBER SINCE 2013

Derek Machado is the owner and CEO of FIVE19, the agency of record for Brandermill Woods. He is a 1995 graduate of Shepherd College and has been a visual communications professional for over 27 years. FIVE19 is a leading senior living marketing agency and has been an integral part of Brandermill Woods' success for over 10 years. Derek and his wife Leah are the proud parents of Sydney Adela and Noah Campbell and have called Richmond/Midlothian home for over 20 years. derek@wearefive19.com



Art Warren

BOARD MEMBER SINCE 2018

Art Warren served the citizens of Chesterfield County representing the Clover Hill District on the Board of Supervisors from 1992 to 2015, after serving on the Chesterfield Planning Commission for four years. He holds a Master of Science degree in urban planning from the University of Tennessee and an undergraduate degree in history and political science from High Point College. In undergraduate school, Mr. Warren was elected president of the student body, treasurer of the Methodist Student Fellowship, selected to Top Ten Seniors, and Who's Who Among Students in American Colleges and Universities.

In his former full-time job as Manager, Radiological Emergency Response Preparedness for the Virginia Department of Emergency Management, he worked with all nuclear facilities within Virginia, including Department of Defense nuclear facilities and Dominion Virginia Power's nuclear power plant program.

Art and his wife Linda have three grown children and four grandchildren, all of whom live in Chesterfield County. artwarren@comcast.net



Peter L. Poli II

BOARD MEMBER SINCE 2018

Peter is Co-owner of Chesapeake Design and Equipment. He has been designing kitchens and bars for restaurants for the past 8 years. He is no stranger to the restaurant business for his family were the founders of Julian's Restaurant. Peter is a graduate of Clover Hill High School and Fork Union Military Academy. His family moved to Brandermill in 1979 and Peter still resides in the county with his wife, Angela. He has been involved in many charities including the Children's Cancer Society and Chantel's House of Hope for cystic fibrosis. He hopes to pour his love for Brandermill into making Brandermill Woods the best it can be. peter.poli@yahoo.com

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FOUNDATION BOARD MEMBERS



Teresa Steinfatt
BOARD MEMBER SINCE 2020

Teresa Steinfatt, former Owner and CEO of Home Instead Senior Care, Richmond and Tappahannock, Virginia, has been actively involved in many aspects of the healthcare spectrum throughout her entire professional career. She spent the earlier days of her career in the acute hospital setting working closely with doctors, nurses and administrators in her medical device sales role.

In 1997, she ventured into the home care space where she was the owner of Home Instead Senior Care until October 2019, when she sold the company. Home Instead Senior Care is a private-duty in-home care provider for seniors. Teresa is a thought leader in the industry and has been an active member of the senior care community for over 22 years. It was while observing family members struggling to find the proper care for their family and friends that led her to the opening of Home Instead. She has an innate passion for caring and helping others.

In her spare time, Teresa enjoys spending time with her two teenage children, as well as cooking, running and exercising. tsteinfatt1967@gmail.com

The Residents Association President is the Independent Living residents representative to The Foundation Board of Directors and attends meetings during the term.



GET THE LATEST FOUNDATION NEWS

IN MEMORY OF BOARD MEMBERS STEVE DUNLAP AND ELIZABETH MILLER-SCOTT
who passed away in November 2022 and January 2023, respectively.



2022 HAPPENINGS

- A flyer was distributed to explain what the Foundation is and requesting suggestions for future Foundation projects.
- The Foundation continued to support, along with Brandermill Woods and other local continuing care retirement communities, a project to help elders across multiple demographics in greater Richmond, Virginia to learn about the benefits of senior living.
- The Foundation approved to fund 50%, up to \$100,000, toward Brandermill Greens, a gathering area between upper and lower Camelia Circle on the IL campus. The space includes a large, screened gazebo, benches, fire pit, etc. and was recommended by residents. Landscaping company, BCLS, designed and constructed the space that was completed late 2022.

- Interactive Wall/Snoezelen - The Foundation donated almost \$25,000 toward this project that was completed in 2022.

YARD SALES TOTAL | \$16,767.46 IN 2022





She has since been a Dean's List student at Radford University and was just accepted into the Nursing Program in March. Rylen has dreamed of becoming a nurse since middle school, and has met many challenges along the way, but has persevered and come out stronger and even more driven than before, becoming a full-time Resident Assistant at Radford.

Rylen hopes to one day work in a drug rehabilitation and psychology clinic, so she can help and support those in need that may not have someone rooting for them. She's learned valuable skills to carry into her career,

including the impact of kindness and being able to adapt to various behaviors and surroundings.

Brandermill Woods will always hold a special place in Rylen's heart due to the impact it's had on her professional and personal life. Her passion for helping others shines through her work and will contribute to a successful nursing career.

2022 SCHOLARSHIP RECIPIENTS

We held events at both campuses in August 2022 to recognize the scholarship winners.

Alyssa Whitt won the \$4,000 Foundation scholarship, and Helene Kimlick and Rylen Luck each won a \$2,500 scholarship donated by an anonymous resident who lives in Independent Living.

For the twentieth year in a row, the Brandermill Woods Foundation awarded a scholarship to a deserving team member. This year, the amount was raised to \$4,000. Additionally, \$5,000 was donated by an anonymous resident who lives in Independent Living, which was split and given to two deserving team members.

This year's \$4,000 Foundation recipient was Alyssa Whitt who joined the Dining Department at Independent Living in January 2021. She had many accomplishments prior to graduating Manchester High School this past May, including 2020 Student of the Year, President of Student Council, Vice President of Mu Alpha Theta, National Honor Society Member, and Harvard Prize Book Recipient. Her proudest accomplishment thus far was graduating as the Salutatorian of Manchester's 2022 Graduating Class. Alyssa started at UVA and is majoring in Statistics. Her dream is to go into sports statistics and work for a major league team. She has learned many professional and life skills from her co-workers and the residents. The job has taught her how to multitask, prioritize, and find her voice, while the residents

have taught her to cherish this time in her life and enjoy making memories that will last a lifetime.

One of this year's \$2,500 scholarship winners was Helene Kimlick who has been working in the Activities Department at the Health Care Communities and has entered her senior year at Clover Hill High School. Helene prides herself on her work ethic, demonstrated by her motivation to juggle school work while working and volunteering. She participates in the Debate Club, YMCA Leaders Club, and National Honor Society, while also volunteering at the YMCA Child Watch, Leaders Club, and the Trucker's Parade Against Cancer event. Helene's greatest achievement was making the high school basketball team, due to the hard work she put in to push herself outside of her comfort zone. Helene strives to represent her generation in a positive and professional light by being dependable and compassionate towards the residents and her co-workers. Her goal after college is to become a Chief Financial Officer and be able to help people with their financial concerns. Because of the experiences she's had while working at Brandermill Woods, along with her commendable work ethic, Helene will be a valuable asset to her community and her generation.

Another of this year's \$2,500 scholarship winners was Rylen Luck who has been working in the Dining Department in Independent Living for over a year. She graduated from Powhatan High School in 2020, where she served as Vice President of the Health Occupation Students of America.



2023 SCHOLARSHIP RECIPIENTS

The Foundation will be awarding a \$4,000 scholarship to yet another lucky staff member this year. A resident from Independent Living graciously donated two \$3,000 scholarships to be awarded in 2023. Additionally, the Independent Living Brandermill Woods Women's Club donated a scholarship in 2023.

All applicants must have completed one year of service at Brandermill Woods to apply.

The scholarship provides financial assistance to further one's education, whether it is coursework in college, high school, vocational/technical school, professional certification or job-related training. Winners will be announced at a cocktail party on July 25, 2023 at the Independent Living campus and on July 26, 2023 at The Health Care Communities.

Please direct your inquiries to Kristen Moore.



2022 GOLF TOURNAMENT

OUR 2022 TOURNAMENT

Brandermill Woods Retirement Community held its annual golf tournament on October 6, 2022 at Brandermill Country Club. \$46,545 was raised, which was an astonishing \$10,000 more than the previous year's proceeds.

Success could not have been met without our wonderful team players, company sponsors and volunteers. We appreciate your continuing generosity, support and participation which make our event such a success. See you this year on September 28, 2023 for the 12:00 p.m. shotgun start!

YARD SALES TOTAL | \$16,767.46 IN 2022



BRANDERMILL WOODS
26TH ANNUAL

GOLF TOURNAMENT

ARE YOU PLANNING ON JOINING US FOR THIS YEAR'S GOLF TOURNAMENT? THIS IS AN EVENT YOU WON'T WANT TO MISS!

Brandermill Woods is looking forward to hosting the annual tournament on Thursday, September 28, 2023. Mark your calendars today and get your clubs ready!

Again this year, Brandermill Woods will be offering various food truck stations throughout the course: Latin Quarter Kitchen, Dog On It and Fries in Disguise.

For sponsorship inquiries, questions, or suggestions, please contact Kristen Moore, Brandermill Woods' Independent Living Administrator.

Kristen has a number of responsibilities, one of which is overseeing The Foundation's daily operations. Her office is located in The Brandermill Woods Clubhouse.



CONTACT KRISTEN MOORE:

U.S. Mail: 14311 Brandermill Woods Trail | Midlothian, Virginia 23112
Email: kmoore@brandermillwoods.com | **Phone:** 804.521.8273

Check us out on www.brandermillwoods.com/foundation or on the Foundation icon on Resident Apps.

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The staff at Brandermill Woods would like to offer our heartfelt condolences for the losses of our friends and families. Donations were made by Brandermill Woods on behalf of all of the following memorials for 2022.

RESIDENTS

Adams, Mary Jo
Armstrong, Janet
Bates, David
Baum, Bee
Brown, Annie
Curran, Mary
Crittenden, Arleen
Daly, Herman
Dunlap, Steve
Finney, Donna
Gerald, Theresa
Hartig, Marian
Hill, Millie
Hoffmann, Roy
Hopkins, James
Kelly, Sally
Kennedy, Donald
Kratch, David
Leonard, Frances
Loppacker, Chuck
McCracken, Tom
Moore, Stephen
O'Neill, Marjorie
Schrage, Bill
Smith, David
Stover, Ruth
Teeter, Janie
Tunick, Janet
Wagstaff, Virginia
Waymack, John
Whittaker, Alan
Will, Robert

STAFF FAMILY MEMBERS

Pearline Baker's Mother
Sarah Baskerville's Brother
Christabell Chesoh's Grandmother
Wilbert Coleman and Darlene Coleman's Mother
Teresa Crawford-Miller's Father
Tonya Foster's Father
Dorothy McDowell's Father-in-Law
Dorothy McDowell's Mother-in-Law
Angela McMichen's Mother
Cody Nucklos' Mother
Jody Richards' Mother
Sammy Rogers' Grandfather
Kaneshia Rose's Father
Tracey Santana's Step-Father
Derrick Simpson's Mother
Helen Thompson's Mother
James Thompson's Mother-in-Law
Teresa Washer's Mother
Christina Welch's Father
Chance and Sebastian Welch's Grandfather
Wanda Worsham's Aunt
Danita Wynn's Father

DONATIONS AND IN-KIND GIFTS

June Wynn, Keith and Pam Patterson and Charles and Eileen Ricks – in memory of Steve Dunlap
Gwyn Westerfeld – in memory of John Waymack
Brad Hammer, SLC Board Member
Tommy Baer, Foundation Board Member
Caroline Tucker
John D. Finney
Neil and Connie Buttimer
Marshall and Susan Henry
Peter and Gisela Stech
Priscilla Hirschy
Mary Ann Sutliff – brick

Anonymous Donor – 2 bricks
Peter and Gisela Stech – brick
John Maguire – brick
Bruce and Sandra Hague – brick
David Edmunds – brick
Jean Warren – brick
Kristen Moore – brick
Charlie and Gloria Blades – brick
Charles Johnson – glider
\$6,000 Scholarship donated by IL resident who wishes to remain anonymous

Gifts recorded in this issue cover the period from January 1, 2022 to December 31, 2022. Every effort has been made to publish an accurate list of donors. Please bring any omissions or errors to the attention of the Foundation Office at 804-521-8273.

Each gift of a memorial or honorarium to The Brandermill Woods Foundation is a meaningful and appropriate way to memorialize and honor loved ones and friends. Please know that your assistance in The Foundation is always appreciated.

FOUR EASY WAYS TO LEAVE A LEGACY

A letter or a phone call is often all it takes to include a benevolent contribution to The Brandermill Woods Foundation in your long-term planning. Your gift not only helps to fulfill our mission to serve seniors, it also removes assets from your taxable estate.

1. **A codicil to your will:** Let your attorney know what you would like to do.

2. **Designation of retirement plan balance:** Leave part or all of the remaining balance of your IRA or 401(k) plan. Contact your plan's manager for a Designation of Beneficiary form.
3. **Bank Accounts:** Balances remaining in certain bank accounts can create a legacy. Complete a Designation of Beneficiary form at your bank.

4. **Life Insurance:** An old policy that has outlived its usefulness can make a substantial gift and provide a tax deduction. Complete a Designation of Beneficiary form through your agent.

Please let us know of steps you take to include The Brandermill Woods Foundation in your estate plans. It helps us to assure good stewardship of your gift and lets us show our heartfelt gratitude on behalf of those who will benefit from your generosity!

Complete the pledge form and return with your check, made payable to:

**Brandermill Woods Foundation, Inc.,
14311 Brandermill Woods Trail, Midlothian, VA 23112**

Enclosed is \$ _____ in memory of _____
Enclosed is \$ _____ in honor of _____

Please send notification to:

Name: _____
Address: _____

INCOME

INCOME	
401 Cash Donations	6,520.00
406 Interest Income	235.02
414 In-Kind Contributions	3,437.34
427 Craft Shop Restricted	225.00
CAMPAIGN INCOME	
472 Fundraiser-Yard Sale	16,787.46
473 Fundraiser-Brick Campaign	375.00
482 Fundraiser-BM Greens	4,950.00
483 Fundraiser-Golf Tournament	44,476.13
CONTRIBUTIONS INCOME	
471 Contributions Unrestricted	3,755.00
Restricted	
423 Scholarship Fund	6,000.00
TOTAL RESTRICTED	6,000.00
TOTAL CONTRIBUTIONS INCOME	9,755.00
TOTAL INCOME	86,760.95

EXPENSE

EXPENSE	
500 Administrative Expenses	35.00
501 Bank Service Charges	1,436.75
504 Accounting Fees	161.35
505 Audit Accounting	3,625.00
507 Postage and Printing	1,189.80
509 Public Relations	63.58
512 Fundraiser Expense	798.82
513 Fundraiser Expense-Bricks	129.49
520 Craftshop Equipment	368.78
552 Scholarship Fund	1,735.23
556 Fundraising Expense-Yard Sale	9,899.55
PROJECT EXPENSE	
560 Dreaming Home Project	5,046.95
TOTAL PROJECT EXPENSE	5,046.95
TOTAL EXPENSE	24,490.30

NET INCOME 62,270.65

CURRENT ASSETS

GENERAL FUND

100 GENERAL FUND - OTHER

110 Union Bank Checking	210,259.80
112 Union Bank Money Market	196,224.00
114 Union Bank CD-2327	52,875.69
100 General Fund-Other- Other	70.00
TOTAL 100 GENERAL FUND-OTHER	459,429.49

ACCOUNTS RECEIVABLE

115 Accounts Recievable	615.83
TOTAL ACCOUNTS RECEIVABLE	615.83

TOTAL ASSETS	460,045.32
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LIABILITIES & EQUITY

LIABILITIES

201 Accounts Payable	351.00
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TOTAL CURRENT LIABILITIES	351.00
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EQUITY

324 Temp-Scholarship Fund	300.00
325 Temp-Resident Assisted Fund	42,486.00
329 Temp-Craftshop	322.64
380 Board Design-Resident Assisted Fund	59,075.47
390 Retained Earnings	301,474.38
Net Income	56,035.83

TOTAL EQUITY	459,694.32
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TOTAL LIABILITIES & EQUITY	460,045.32
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For more information, visit us at:
www.brandermillwoods.com/foundation

