

INTEGRATION OVERVIEW v1.1

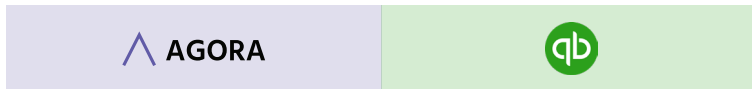
- Integrate easily with minimal setup time
- Sync orders, customers, vendors, and items
- Accurate reporting and accounting for every transaction

5 Minutes
to get setup

1-2 Days
(or less) to implement

Overview of Fields Being Synced

Agora syncs a variety of information from your ERP on a regular basis. Here is a quick breakdown of what Agora syncs.



Ingested Fields UPDATED HOURLY

Agora ingests these fields from Quickbooks in a single direction.

| | | |
|---------------|---|----------|
| Vendor | ← | Vendor |
| Job | ← | Customer |
| Cost Category | ← | Item |
| Tax Code | ← | Tax Code |

Uploaded Fields UPDATED INSTANTLY

Agora sends these fields to Quickbooks in a single direction.

| | | |
|----------------|---|----------------|
| Purchase Order | → | Purchase Order |
|----------------|---|----------------|

Missing Fields in Quickbooks NOT UPDATED

Fields that Agora produces that have no equivalent in Quickbooks to sync to.

| | | |
|--------------|-----|--------------------------|
| HFR/Buyout | /// | No Quickbooks Equivalent |
| RFQ | /// | |
| Deliveries | /// | |
| Requisitions | /// | |
| Phase Code | /// | |

Missing Fields in Agora NOT UPDATED

Common fields that exist in Quickbooks but not in Agora.

| | | |
|---------------------|-----|----------|
| No Agora Equivalent | /// | Invoices |
|---------------------|-----|----------|

Shared But Not-Synced Fields NOT UPDATED

Fields that exist in both Agora and Quickbooks but aren't synced.

| | | |
|-----------------|-----|-----------------|
| Attachments | /// | Attachments |
| Vendor Contacts | /// | Vendor Contacts |
| GL Code | /// | GL Account |

Getting Setup

An overview of what you can expect from Agora's streamlined implementation process.

STEP 1 Initial Scoping & Consultation 5 MIN

Agora will discuss with you everything from how you use tax codes to how your jobs are setup during this step.

Some key points we will discuss:

1. How you use the "Ingested Fields" (detailed to the left)
2. Your IT setup (on premises or off premises)
3. Remote access capabilities to diagnose issues

STEP 2 Establish Integration 1-2 DAYS

Agora will work with you to setup the integration with Quickbooks. This usually involves setting up a call with Agora and somebody at your company with access to Quickbooks to install the necessary software. Agora does the rest!

YOUR COMPANY + **AGORA**

STEP 3 Integration Testing 1 HOUR

Agora will work with you to make sure everything is working before you start using Agora to receive and process real materials requests. This will usually be handled through your customer service rep.

Some common things we test:

1. Ability to create a PO and sync it to your system
2. Ensuring jobs, vendors and any other associated fields are being properly imported

INTEGRATION OVERVIEW v2.0

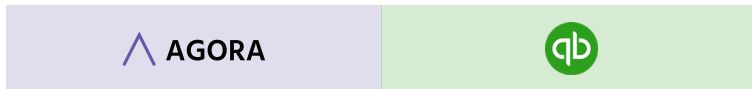
- Integrate easily with minimal setup time
- Sync orders, jobs, and vendors
- Accurate reporting and accounting for every transaction

2 Hours
to get setup

1-2 Weeks
(or less) to implement

Overview of Fields Being Synced

Agora syncs a variety of information from Quickbooks on a regular basis. Here is a quick breakdown of what Agora syncs.



Imported Fields UPDATED EVERY 5 MIN*

Agora ingests these fields from Quickbooks in a single direction.

| | | |
|------------|---|--------|
| Vendor | ← | Vendor |
| Job | ← | Job |
| QBDT Item | ← | Item |
| QBDT Class | ← | Class |

*Recommended sync interval, settable between 1 min and 1 hour

Exported Fields UPDATED EVERY 10 MIN*

Agora sends these fields to Quickbooks in a single direction.

| | | |
|----------------|---|----------------|
| Purchase Order | → | Purchase Order |
|----------------|---|----------------|

*Syncs occur during every other import (double whatever the import is set to) for data-integrity and verification purposes

Missing Fields in Quickbooks NOT UPDATED

Fields that Agora produces that have no equivalent in Quickbooks to sync to.

| | | |
|--------------|-----|----------------------------|
| HFR/Buyout | /// | ⊘ No Quickbooks Equivalent |
| RFQ | /// | |
| Deliveries | /// | |
| Requisitions | /// | |

Missing Fields in Agora NOT UPDATED

Common fields that exist in Quickbooks but not in Agora.

| | | |
|-----------------------|-----|----------|
| ⊘ No Agora Equivalent | /// | Invoices |
|-----------------------|-----|----------|

Shared But Not-Synced Fields NOT UPDATED

Fields that exist in both Agora and Quickbooks but aren't synced.

| | | |
|-----------------|-----|-----------------|
| Attachments | /// | Attachments |
| Vendor Contacts | /// | Vendor Contacts |
| Tax Code | /// | Tax |

Getting Setup

An overview of what you can expect from Agora's streamlined implementation process.

STEP 1 Initial Scoping & Consultation 1-2 HOURS

Agora will discuss with you everything from how you use tax codes to how your jobs are setup during this step.

Some key points we will discuss:

1. How you use the "Ingested Fields" (detailed to the left)
2. Your IT setup (on premises or off premises)
3. Remote access capabilities to diagnose issues

STEP 2 Establish Integration 1 HOUR

Agora will guide you through how to export and import data between Agora and Quickbooks using a one-time **QWC file** and the **Quickbooks Web Connector**. This will connect Quickbooks to Agora. Agora will help you establish the cadence of file updates and help you get setup.



STEP 3 Integration Testing 1 HOUR

Agora will work with you to make sure everything is working before you start using Agora to receive and process real materials requests. This will usually be handled through your customer service rep.

Some common things we test:

1. Ability to create a PO and sync it to your system via an export.
2. Ensuring jobs, vendors and any other associated fields are being properly imported.