

## **General Disclosures**

Origin Financial (“Origin” or “the Firm”) is an SEC registered investment adviser. Registration does not imply a certain level of skill or training. Origin and its representatives are in compliance with the current registration and notice filing requirements imposed upon SEC registered investment advisers by those states in which the Firm maintains clients. Origin may only transact business in those states in which it is notice filed or qualifies for an exemption or exclusion from notice filing requirements. For information pertaining to Origin’s registration status, please contact the Firm or refer to the Investment Adviser Public Disclosure [website](#).

Origin has prepared this website for the purpose of providing general information regarding its investment advisory services where providing such information is not prohibited by applicable law. The information contained herein should not be construed as personalized investment advice and should not be considered as a solicitation to buy or sell any security or engage in a particular investment strategy. All statements and opinions included on this website are intended to be current as of the date of publication but are subject to change without notice. Such statements and opinions do not necessarily represent the views of Origin. There can be no assurance that any views, outlooks, projections or forward-looking statements expressed herein will come to pass. Past performance is no guarantee of future results. Origin does not make any representations as to the accuracy, timeliness, suitability, completeness, or relevance of any information prepared by any unaffiliated third party, whether linked to on its website or incorporated herein, and takes no responsibility therefore. All such information is provided for convenience purposes only and all users thereof should be guided accordingly. Unless otherwise noted, any statement regarding an individual’s

experience with Origin contained herein were made by persons who, as of the date of the statement, were either clients of the Firm (or persons affiliated with clients of the Firm) who did not receive any cash or non-cash compensation or other benefits in relation to such statements. The results and experiences conveyed in such statements may not be representative of all of Origin's clients or their experiences.

## **Social Media Disclosures**

Origin also maintains a presence on third-party social media platforms ("Origin Social Media Pages") including, but not limited to, Twitter, Facebook, and LinkedIn. The foregoing General Disclosures related to the Firm's website apply similarly to content posted by the Firm on Origin Social Media Pages. In addition to these General Disclosures, Origin does not endorse or take responsibility for any content, advertising, products, advice, opinions, recommendations, or other materials posted by followers or other third parties on Origin Social Media Pages. Any comments or opinions posted by another user on Origin Social Media Pages or elsewhere on third-party social media platforms should be attributed to that user and not Origin. Finally, unless otherwise noted, any statement regarding an individual's experiences with Origin either posted or promoted by the Firm on Origin Social Media Pages were made by persons who, as of the date of the statement, were either clients of the Firm (or persons affiliated with clients of the Firm) who did not receive any cash or non-cash compensation or other benefits in relation to such statements. The results and experiences conveyed in such statements may not be representative of all of Origin's clients or their experiences.

