**SocrateRM**

# Lean Resource Management
## for Dynamic Teams and Outstanding Performance

## Lean. Powerful. Intuitive.

Resource management solution offering end-to-end visibility and projects performance.

**In Cloud.**

With SocrateRM you can track the entire project from the kick-off to invoicing. Share and use the resources in the most efficient and productive way. Stay profitable by delivering the best quality.

Optimise your resources allocation

Deliver quality projects. On time

Maximize your projects' profitability

Transparency. Visibility. Efficient communication

In a dynamic environment, where your customers' needs are continuously changing, delivering your projects on-time while keeping them profitable is a real challenge. You can easily overcome it by using SocrateRM, the perfect resource management tool helping you to optimally use your resources, without wasting time and money.

## Reduce the waste time through optimal allocation. Both from resource and project perspectives.

Keep your resources fully allocated. Avoid burn-out and under utilization. Use your team to its full capacity.

## Effortless Timesheets & Expenses Reports

No micro-management. Your team will save precious time with the tracking of their effort and expenses.

## Real-time reporting and analysis for continuous improvement

Centralised view to see at a glance the projects status. Less time spent for controlling through smart notifications.

### Efficient Communication Transparency & Visibility

Project status, invoicing, meeting minutes, documents. Accessible to all people involved, according to their role. All project related information in a single place.

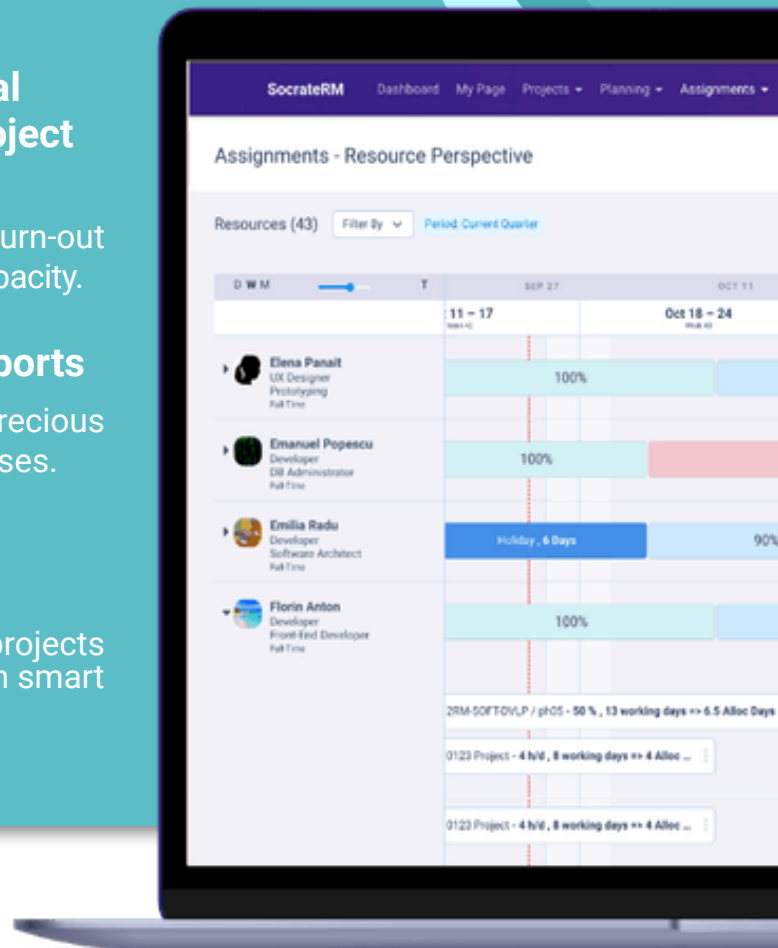### Accurate Project Financial Planning

From the amount to be invoiced to your customers, the planned days to be spent and the additional expenses to the project margin and the invoicing schedule. Plan all the project details to maximize financial returns by keeping track of the budgets.

### Overall Resources Budgeting

Establish your resources yearly budget and split it on projects, keeping your organization effectiveness (OHE) safe. Allocate your resources according to the planned budget and follow in real time the actual budget consumption. Keep your resources profitable.

### Tailored experience according to each user role

Stakeholders, resource managers, project managers, team members, or customers, each of them play a different role in the organization and have different access rights. Each user can access the amount of information and functionality needed to fulfill their mission.

### Real-time Notifications. Emails and in-app

Be instantly notified when a resource requested days off, when your projects are about to expire or when a task has been fulfilled. Receive complete overviews of your team allocation for the following week, to be sure that all your resources are fully allocated. And more.

### Basic Task Management

Plan and manage your project tasks. Assign them to your team members so they always know what to do. Allow your team members to define their own tasks and to easily fill-in the percentage done on each of them, to report their status.

### Open platform

Open API that can be integrated through connectors with other software applications or ERPs. Built-in connector with SocrateERP for project invoicing, expenses, timesheets.

BIT software