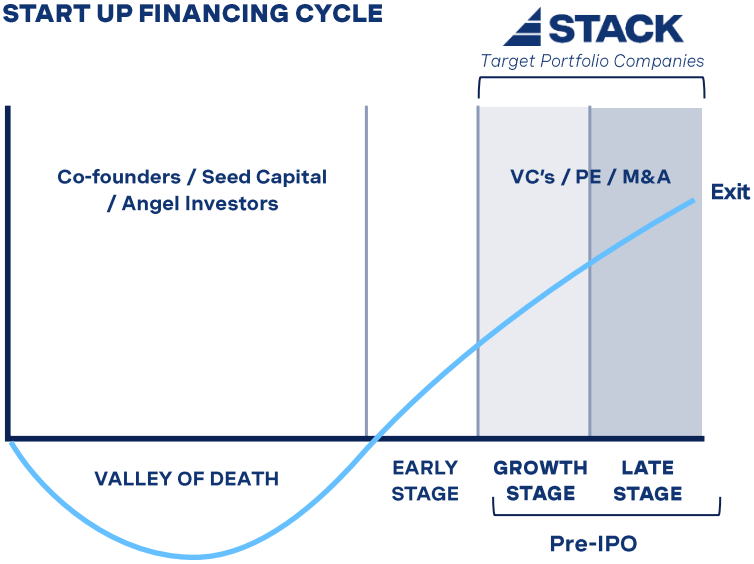
Stack Capital Group Inc. ("Stack") is an investment holding company and its mission is to democratize access into some of the world's most innovative and disruptive growth and late-stage private businesses. By virtue of its structure as a publicly listed entity, Stack eliminates the most significant 'barriers to entry' into the private equity asset class - namely, eligibility and liquidity. More specifically, any investor, regardless of size or wealth, can i) participate in this strategy, ii) hold Stack shares across all types of accounts (both registered & non-registered); and iii) buy or sell shares whenever required, through the TSX listing

WHY INVEST IN STACK?

- Access into innovative & disruptive growth and late-stage private companies
- Experienced leadership
- Liquidity, through a TSX listing
- Diversified / risk-adjusted investment approach
- Active investment management
- Competitive Management compensation structure

INVESTMENT "SWEET SPOT"

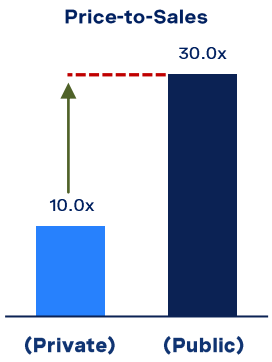
START UP FINANCING CYCLE



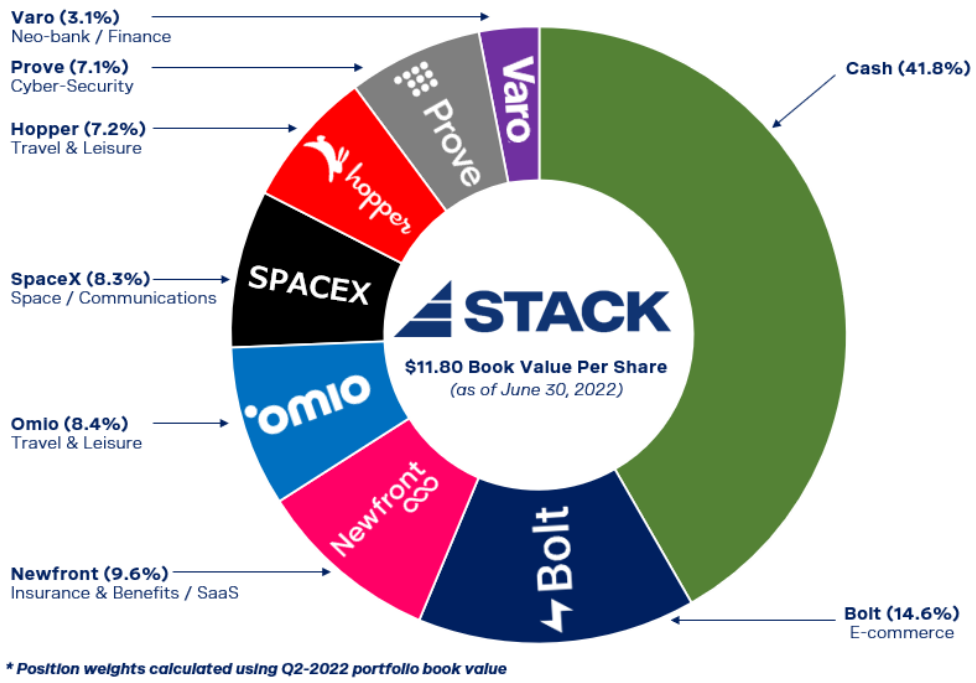
'BUYING RIGHT' IS A KEY COMPONENT OF OUR INVESTMENT APPROACH

Selectively invest in private businesses that offer **margin of safety**:

- Strong relative growth rates
- Strong balance sheets
- Experience management
- Attractive valuation vs peers

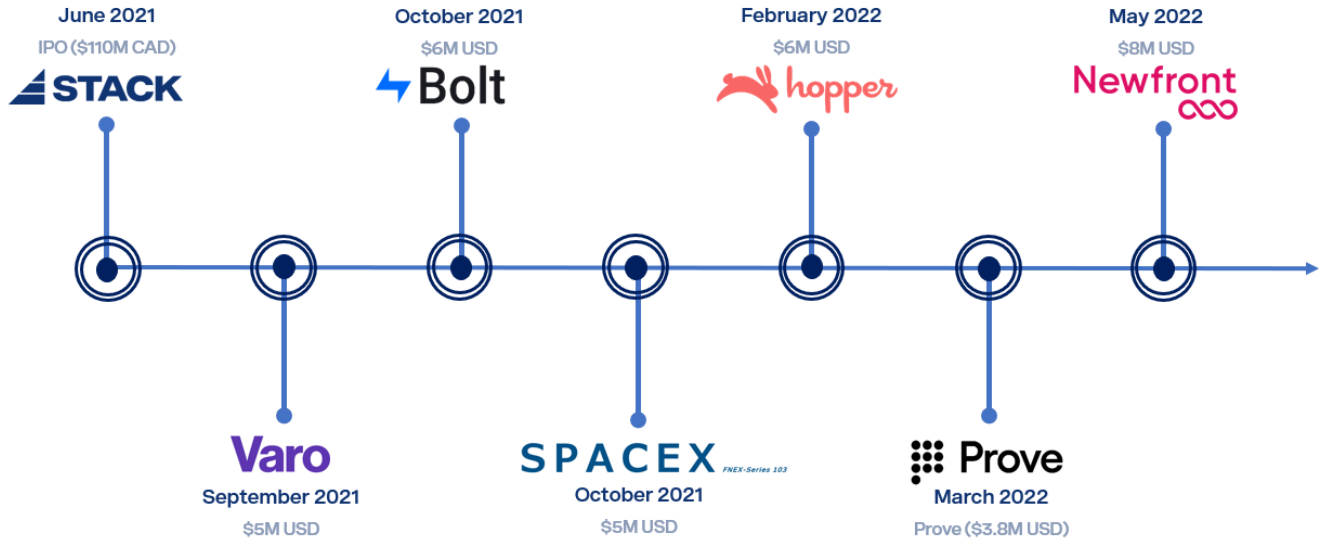


INVESTMENT PORTFOLIO



** Position weights calculated using Q2-2022 portfolio book value*

TIMELINE OF EVENTS SINCE IPO



DISCLAIMER

This document is for information purposes only may contain forward-looking statements and information within the meaning of the Canadian provincial securities laws and other "forward looking statements" within the meaning of Section 27A of the U.S. Securities Act of 1933, as amended, Section 21E of the U.S. Securities Exchange Act of 1934, as amended, "safe harbor" provisions of the United States Private Securities Litigation Reform Act of 1995 and in any applicable Canadian securities regulations. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance, or other statements that are not statements of fact. Forward-looking statements can be identified by the use of words such as "growing" "target" and "expand" or variations of such words and phrases. Although Stack Capital Group Inc. believes that such forward-looking statements and information are based upon reasonable assumptions and expectations, no assurance is given that such expectations will prove correct. The reader should not place undue reliance on forward-looking statements and information, as such statements and information involve both known and unknown risks, uncertainties and other factors which may cause the actual results, performance, or achievements of Stack Capital Group Inc. to differ materially from anticipated future results, performance or achievement expressed or implied by such forward-looking statements and information. Except as required by law, Stack Capital Group Inc. does not undertake any obligation to publicly update or revise any forward-looking statements or information, whether written or oral, that may be as a result of new information, future events or otherwise. The continuous disclosure filings associated with Stack Capital Group Inc. can be found on SEDAR (www.sedar.com).

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