

The background of the slide is a photograph of a desert landscape at dusk or dawn. A two-lane asphalt road with white lane markings stretches from the bottom center towards the horizon, flanked by rocky, arid hills. The sky is a deep blue with wispy clouds. The overall color palette is dominated by blues and greys, with a single orange/yellow circle in the OROGEN logo providing a point of contrast.

OR O GEN

Manhattan Gap

Nevada

TECHNICAL PRESENTATION
SEPTEMBER 2020

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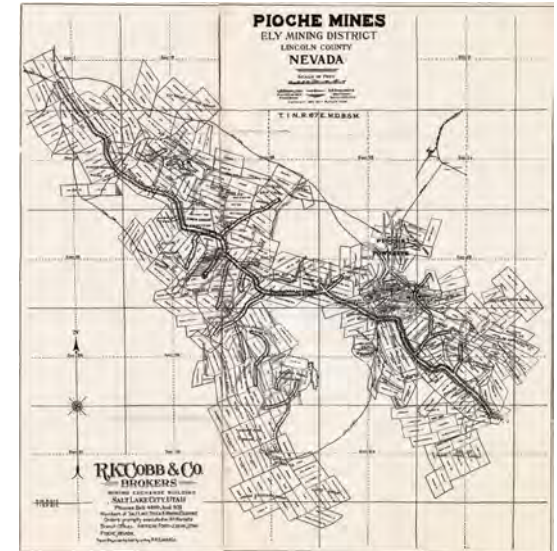
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Location

PIOCHE, HIGHLAND, BRISTOL DISTRICTS



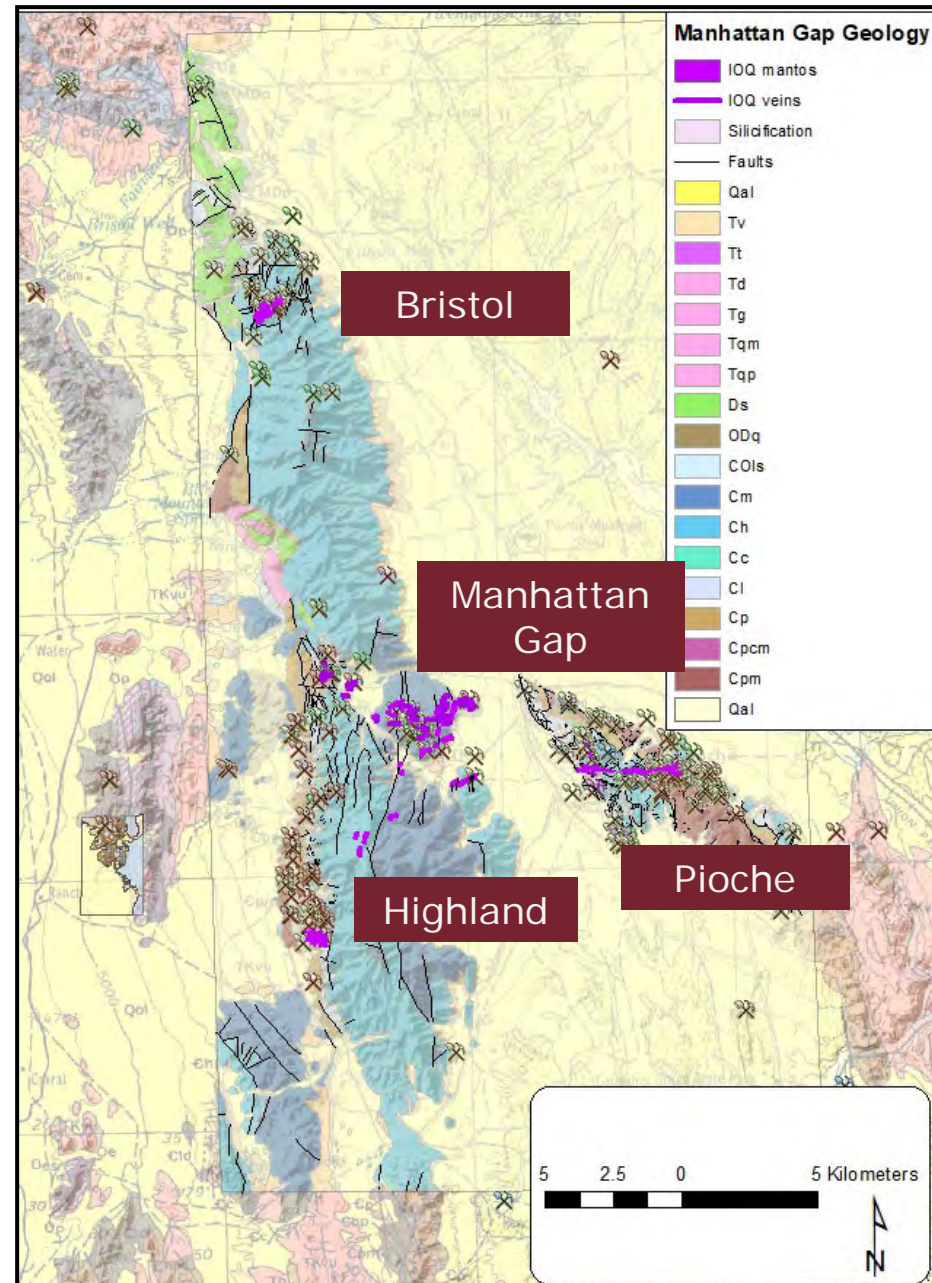
Pioche District Historic photo



- Historic Ag-Pb-Zn-(Au) production from fissure veins and mantos (CRD), and Au-Ag qtz veins
- Approx. 6.3 M tons grading 3% Pb, 7.8% Zn, 0.03 opt Au, 3.9 opt Ag, minor Cu and Mn production

Geology

- Widespread mineralization in Pioche, Highland and Bristol Districts
- Carbonate replacement deposits, minor skarn, qtz-sulfide fissure veins associated with Late Cretaceous (100-90 Ma) and Late Oligocene (28-27 Ma) diorite to granite intrusions
- Minor lamprophyre and qtz porphyry dikes



Geology

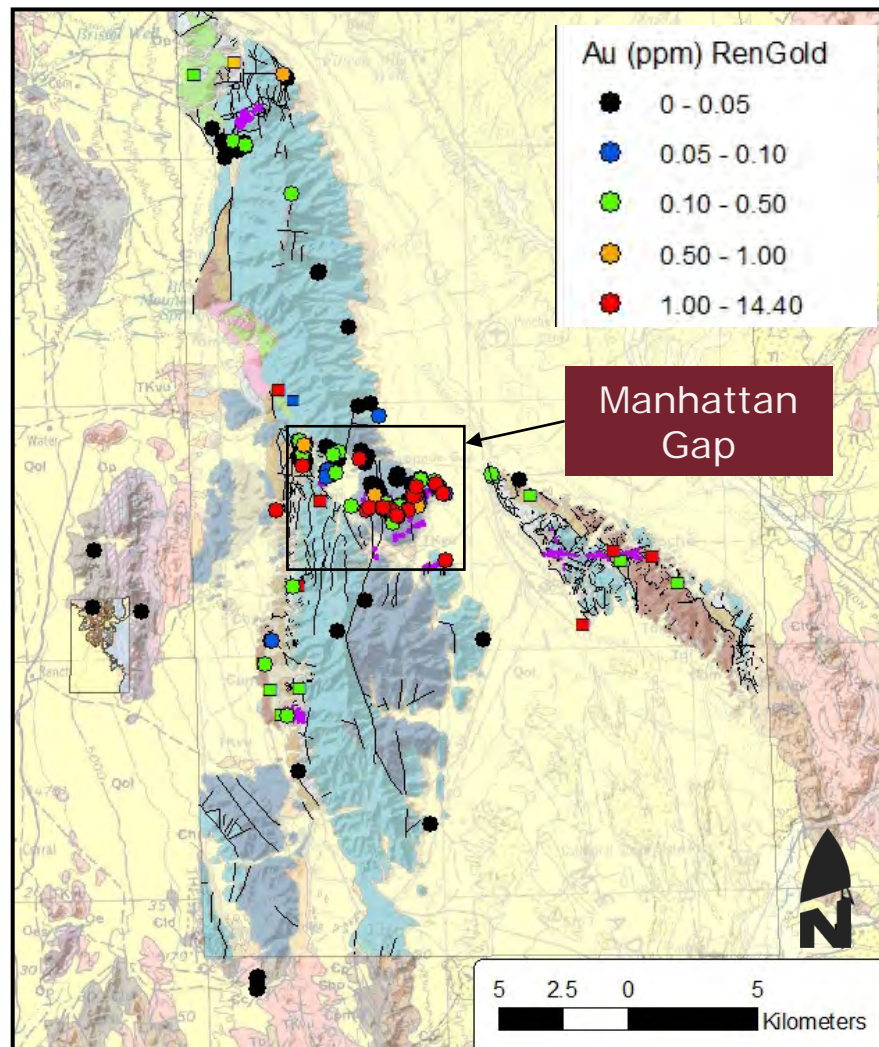
- Mineralization dominantly in Combined Metals Bed in Pioche Shale (first carbonate above Prospect Mtn Quartzite)
- Other mineralized units include: Susan Duster limestone in Pioche shale, Lyndon limestone, Davidson Blue limestone in Highland Peak formation, and Mendha limestone
- Stratiform mineralization along E-W "ore channels" e.g. Caselton
- High angle structural controls /feeders to mantos

ORDOVICIAN	SILURIAN		Gray and brown dolomite. 75 feet
	Upper Ordo.	Ely Springs dolomite	Dark thin to thick bedded dolomite or dolomitic limestone; some layers cherty. Fossils. 675 feet
	Middle Ordo.	Eureka quartzite	White and pale-red vitreous quartzite, in places quartzitic sandstone. 200 feet
	Lower Ordo.	Tank Hill limestone	Gray limestone, thin bedded but commonly making thick ledges; fossils, Gray limestone, some conglomeratic, in lower part; fossils abundant. 450 feet
CAMBRIAN		Yellow Hill limestone	Gray limestone with many layers of conglomerate throughout; weathers to gray or yellowish debris. Fossils abundant. 670 feet
	Upper Cambrian	Mendha limestone	Blue-gray thick and thin limestone, somewhat cherty; layers of flat limestone conglomerate. 450 feet
			Dark gray to black dolomitic limestone, cherty. 350 feet
			Gray heavy-bedded crystalline limestone. 300 feet
			Gray limestone, thin to thick bedded; much oolitic and conglomeratic material. 800 feet
	Middle Cambrian	Highland Peak limestone	Heavy ledges of light-colored limestone near top of formation, making cliffs along crest of Bristol Range
			Laminated white dolomitic limestone, 50 feet or less, interbedded in middle and upper parts of section
			Light to dark gray limestone, heavier below, in places thin bedded and slabby above. Fossils rare Total thickness of formation 3,000 ± feet
			In Pioche Hills rusty-weathering siliceous dolomite overlain by cherty limestone, total 100 feet, about 1,200 feet above base of formation
		Chisholm shale	Yellow or red-brown argillaceous shale, with interbedded layers of limestone. Fossils abundant. 180 feet
		Lyndon limestone	Heavy-bedded limestone, upper half light gray, lower half dark gray. 400 feet
Lower Cambrian		Pioche shale	Yellow or brown, rarely red micaceous shale, with much interbedded limestone and some interbedded sandstone; sparsely fossiliferous. (For detail, see figure 5.) 1,114 feet
		Prospect Mountain quartzite	Light to dark red vitreous sandstone or quartzite, in places well bedded with shale partings; thicker bedded at top. 1,500 ± feet

Geology & Rock Chip Geochemistry

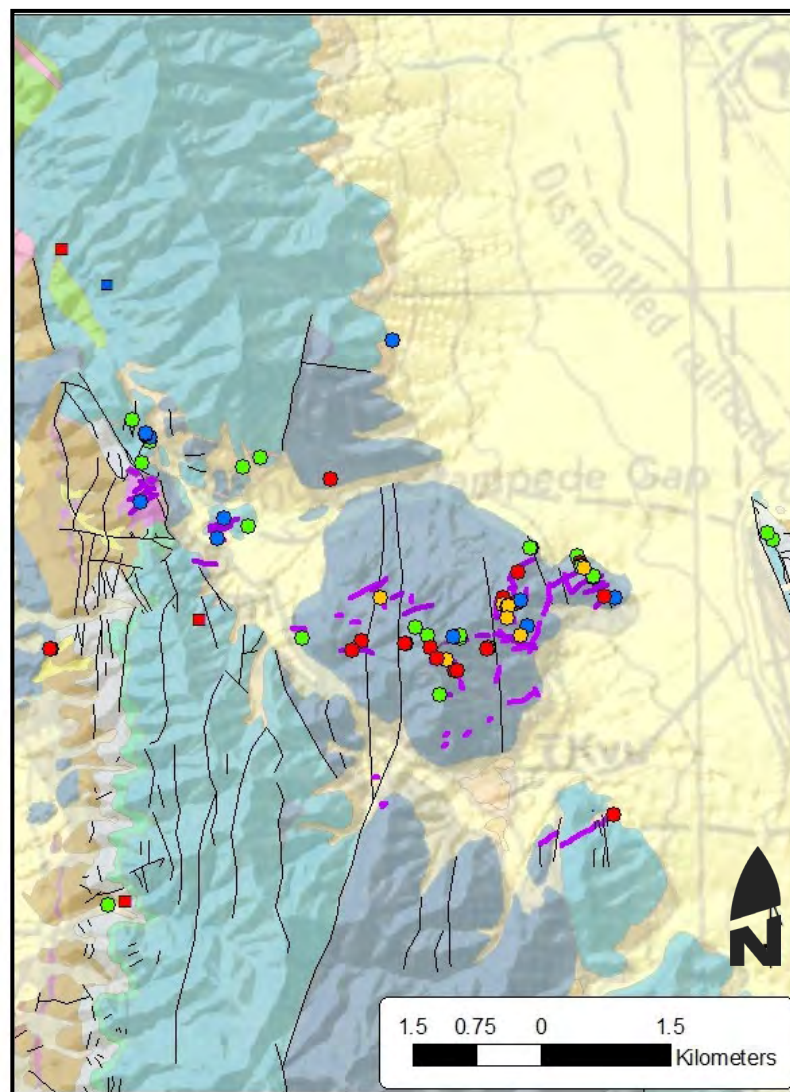
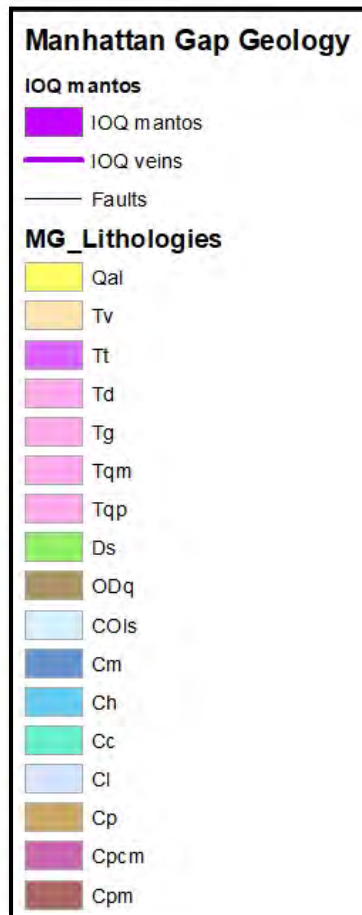
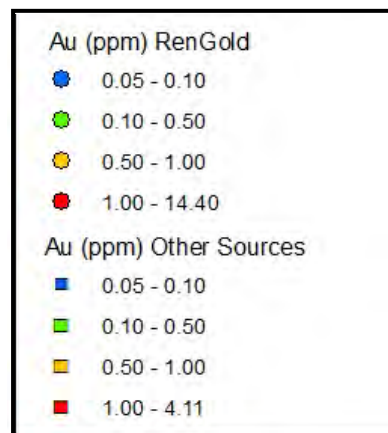
GOLD - DISTRICT SCALE

- Au values range from detection limit to 14.4 ppm
- 1 ppm Au values occur in iron-oxide quartz + sulfide fissures and mantos
- Highest Au values occur along east-west break in the range at Manhattan Gap and Arizona Peak



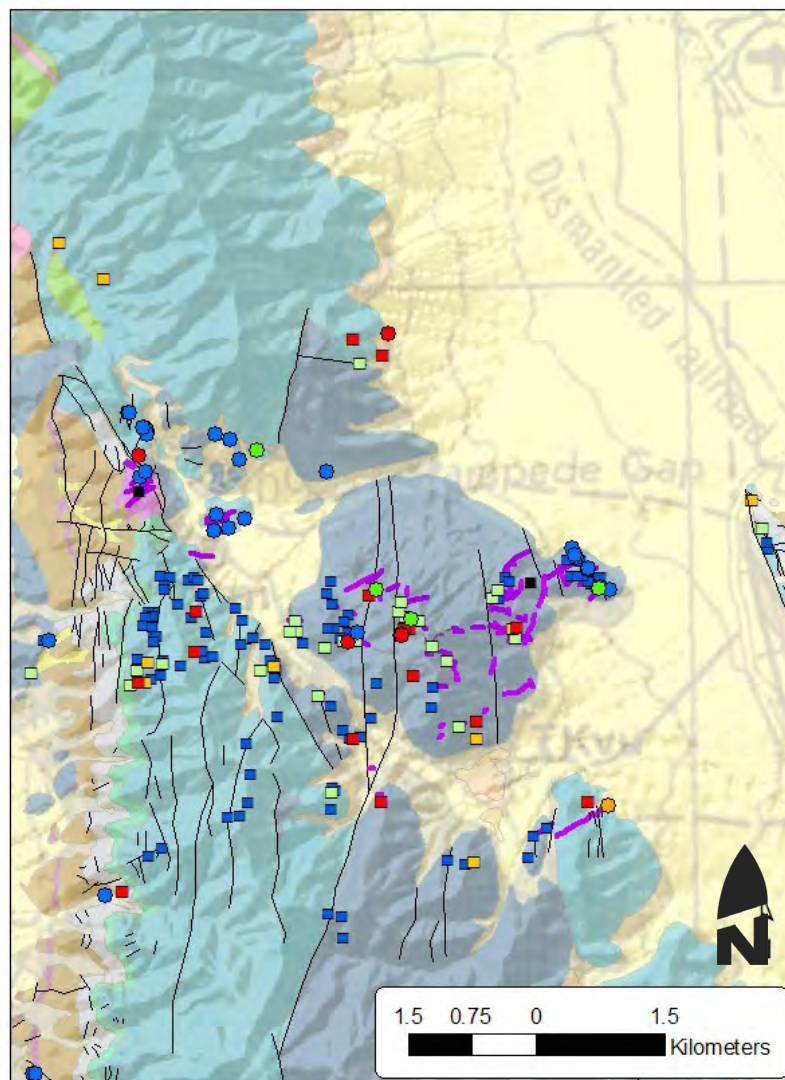
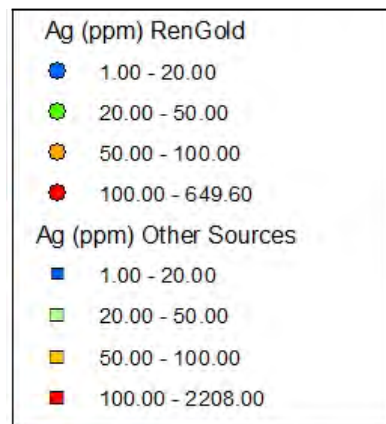
Geology & Rock Chip Geochemistry

GOLD - PROJECT SCALE



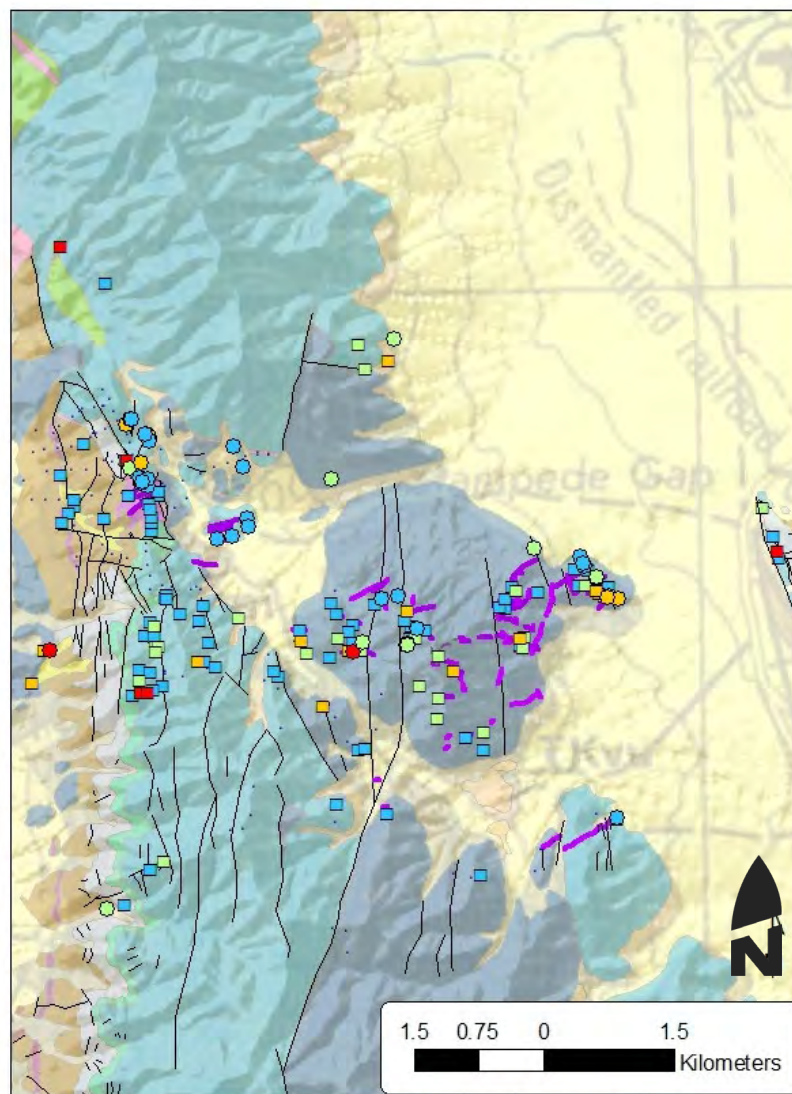
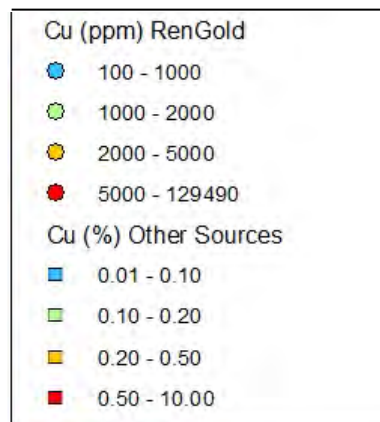
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SILVER



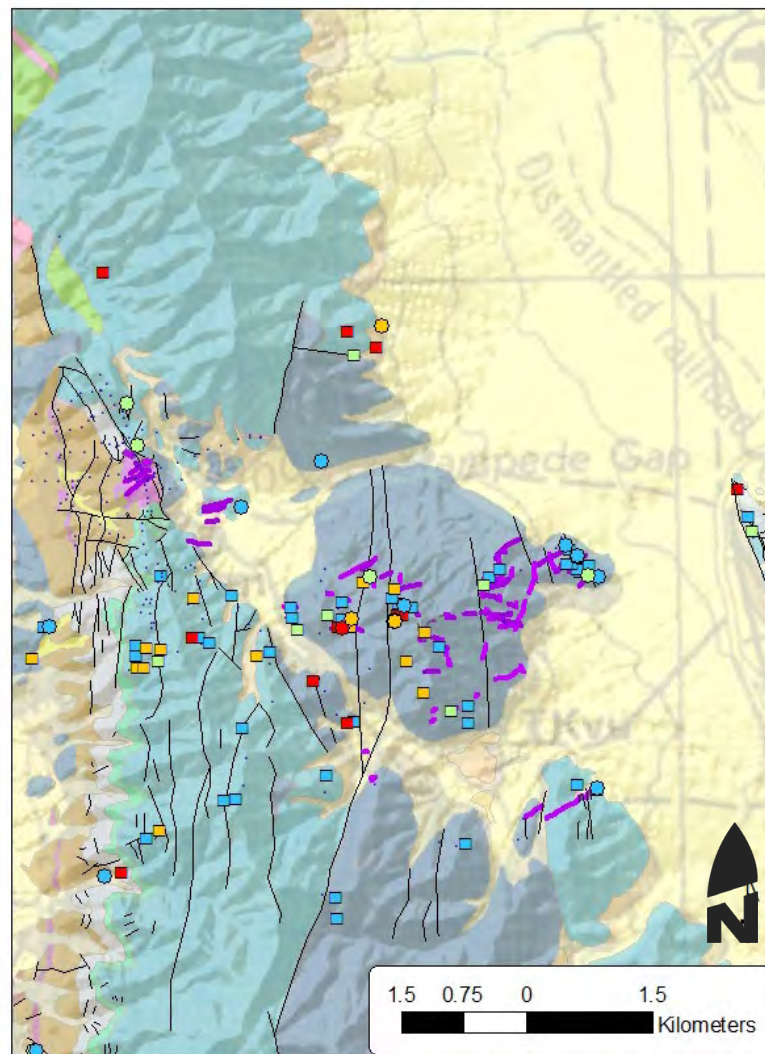
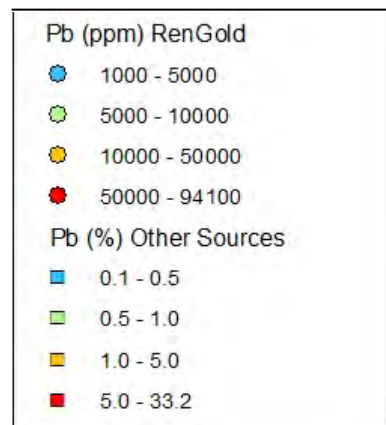
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COPPER



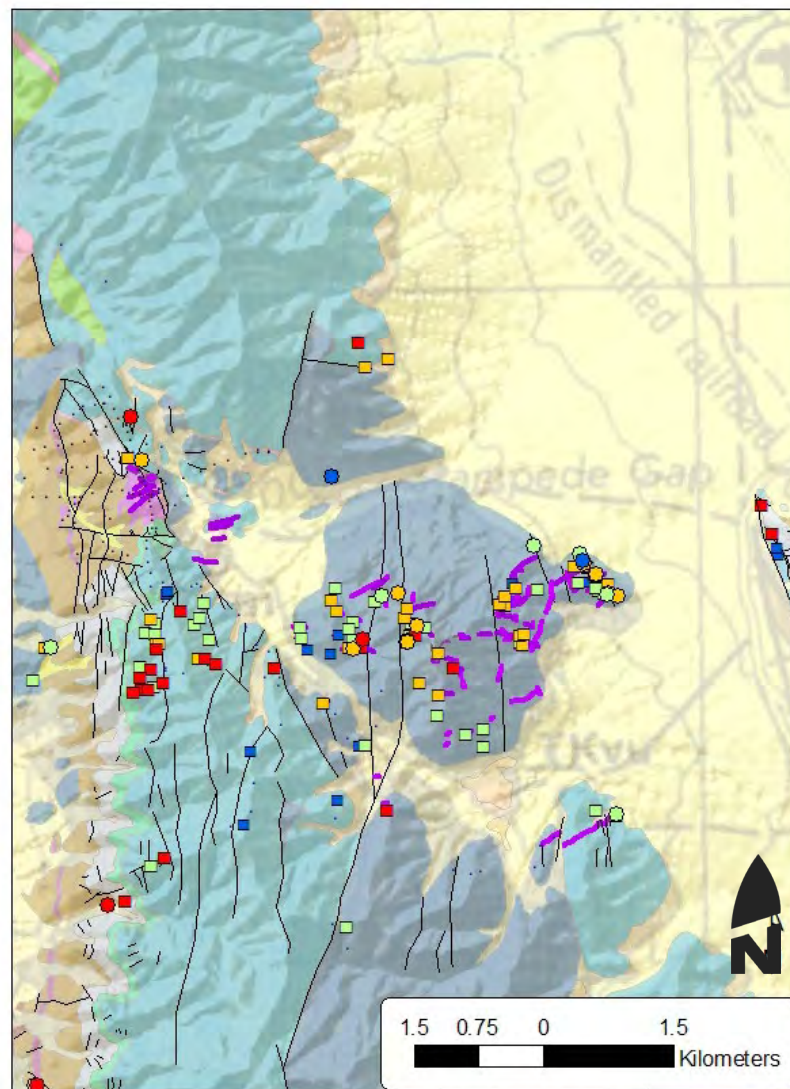
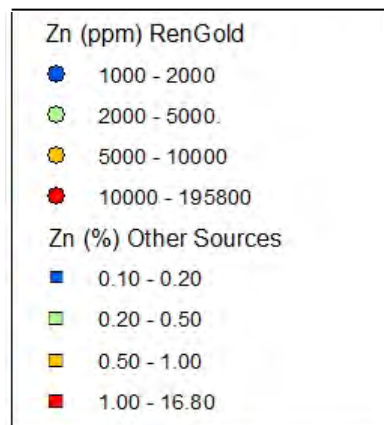
Geology & Rock Chip Geochemistry

LEAD



Geology & Rock Chip Geochemistry

ZINC



District Scale Zoning

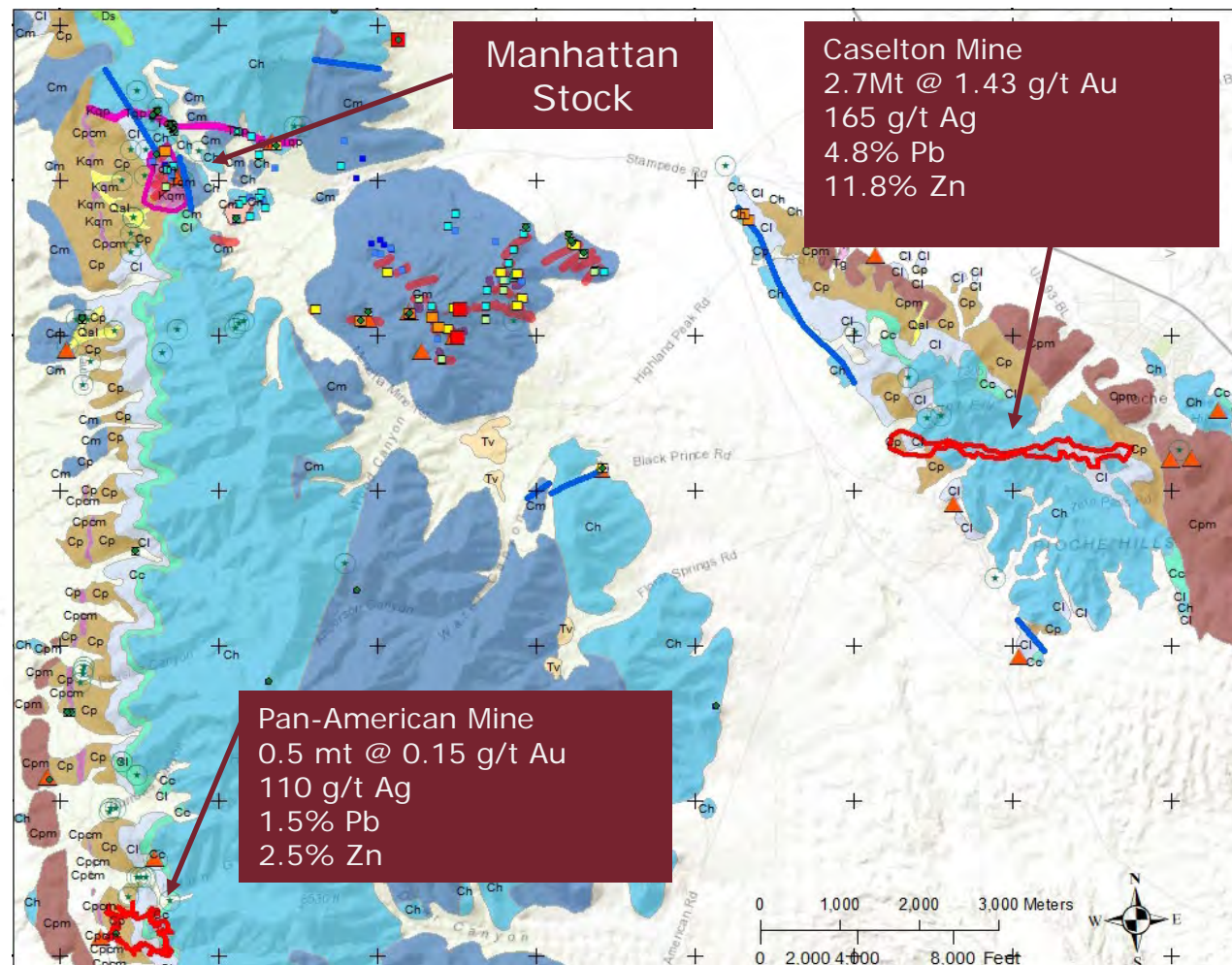
RenExRocks

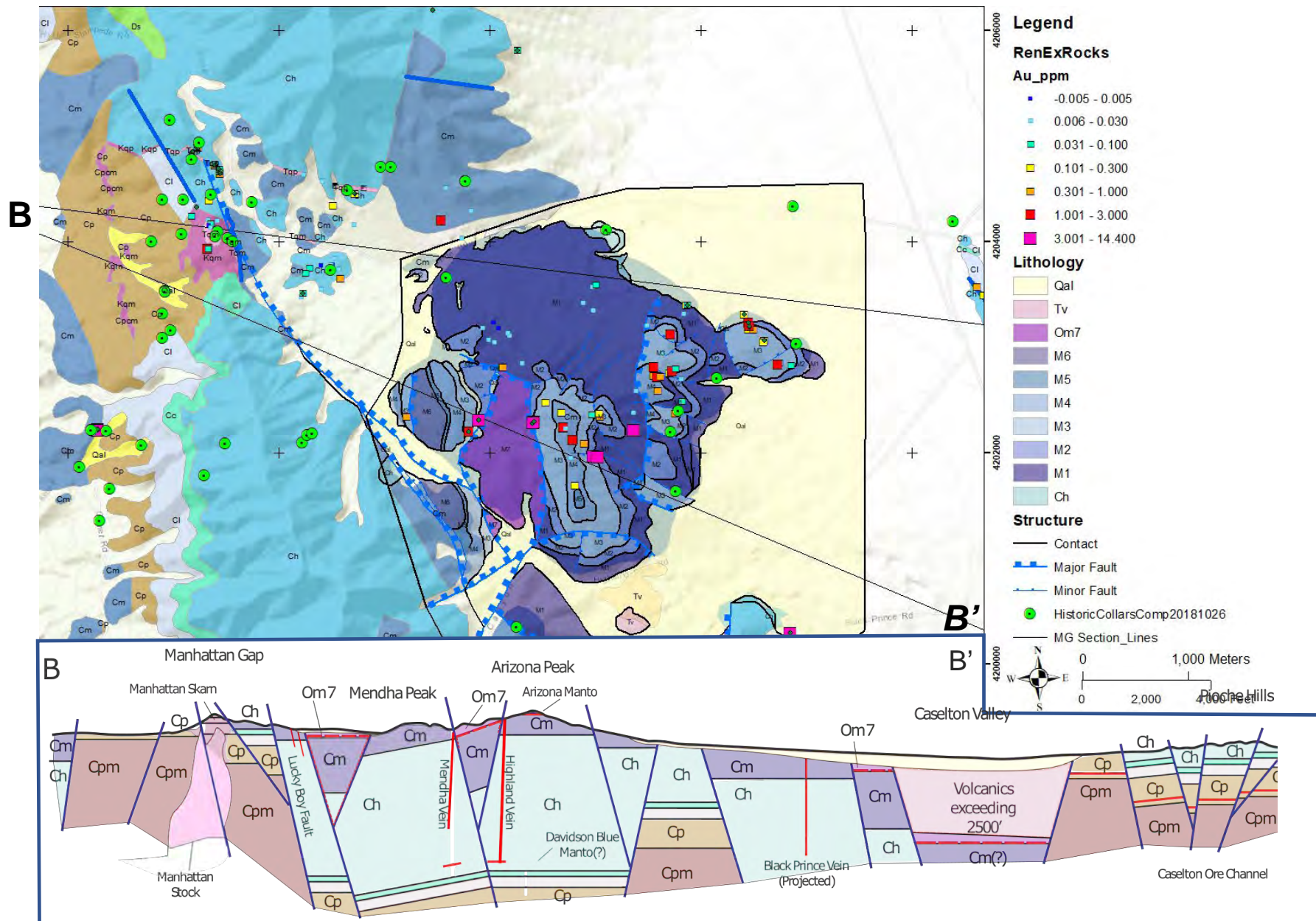
Ag_ppm

- -0.1 - 0.1
- 0.2 - 1.0
- 1.1 - 10.0
- 10.1 - 30.0
- 30.1 - 100.0
- 100.1 - 300.0
- 300.1 - 1283.0

MG_Lithologies

- Qal Quaternary Alluvium
- Tv Tertiary Volcanics Undifferentiated
- Tg Tertiary Intrusive
- Kqm Cretaceous Intrusive
- Ds Devonian Undifferentiated Dolomite/Limestone
- ODq Ordovician Undifferentiated Quartzite
- COLs Ordovician Undifferentiated Limestone
- Cm Mendota Limestone
- Ch Highland Peak Formation
- Cc Chisholm Shale
- Cl Lyndon Limestone
- Cp Pioche Shale
- Cpkm Pioche - Combined Metals Member
- Cpm Prospect Mountain Quartzite







- Manto developed in Mendha karst horizons at top of Arizona Peak
 - 2.3 ppm Au, 122 ppm Ag, 2.5% Pb, 0.6% Zn
- No known drilling targeting the Cambro-Ordovician unconformity down dropped just to the west



Gold in Rock Chips

GOLD IN ARGILLICALLY ALTERED AND WEAKLY SILICIFIED DIKE



Gold in Rock Chips

GOLD IN QUARTZ VEINLETS



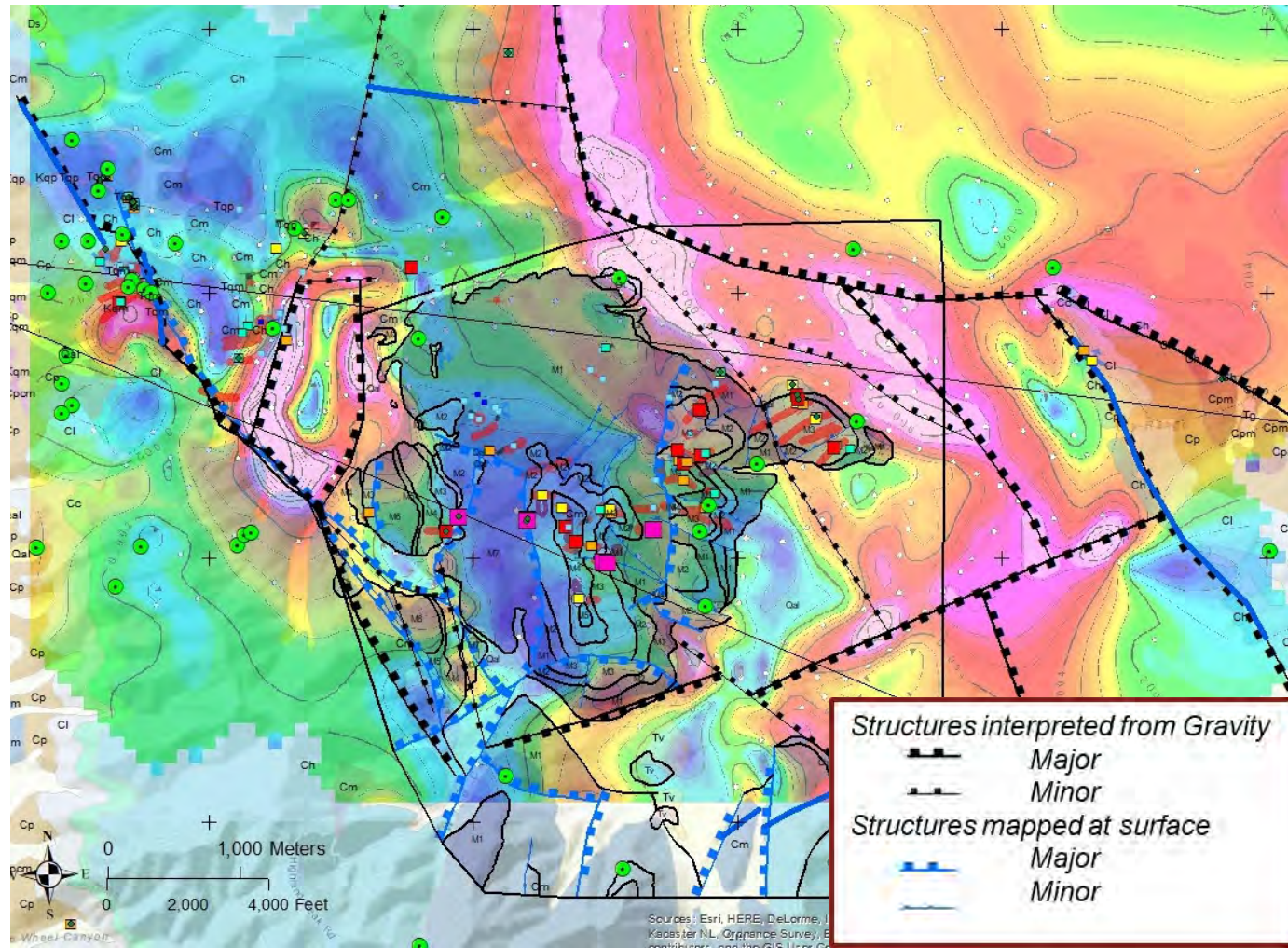
1.667 g/t Au
dump sample 353078, dark red brown partially
silicified dolomite with minor white to cream to
transparent qtz vnlt's up to 1cm

Gold In Rock Chips

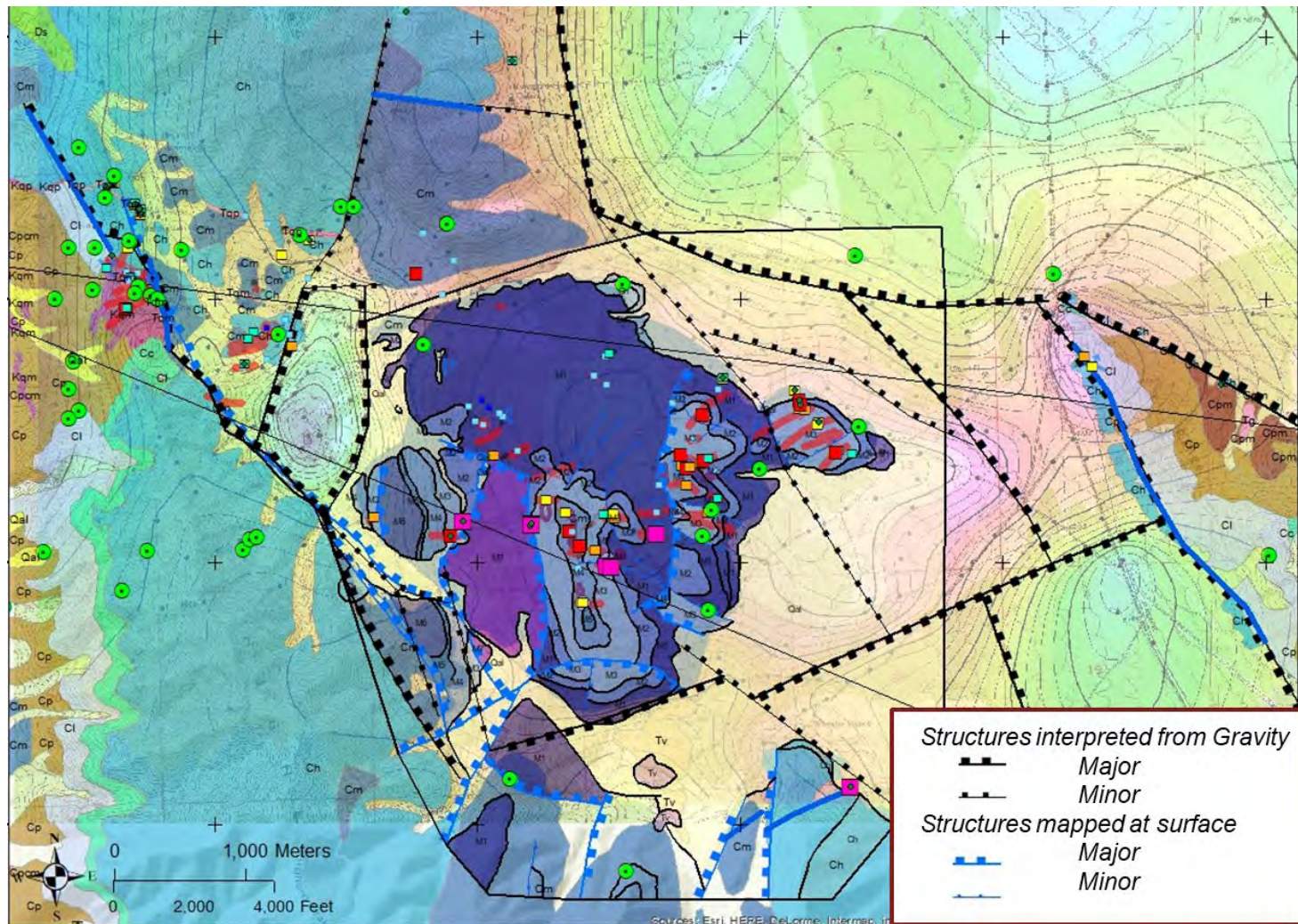
GOLD IN JASPEROID WITH QUARTZ VEINLET CLASTS



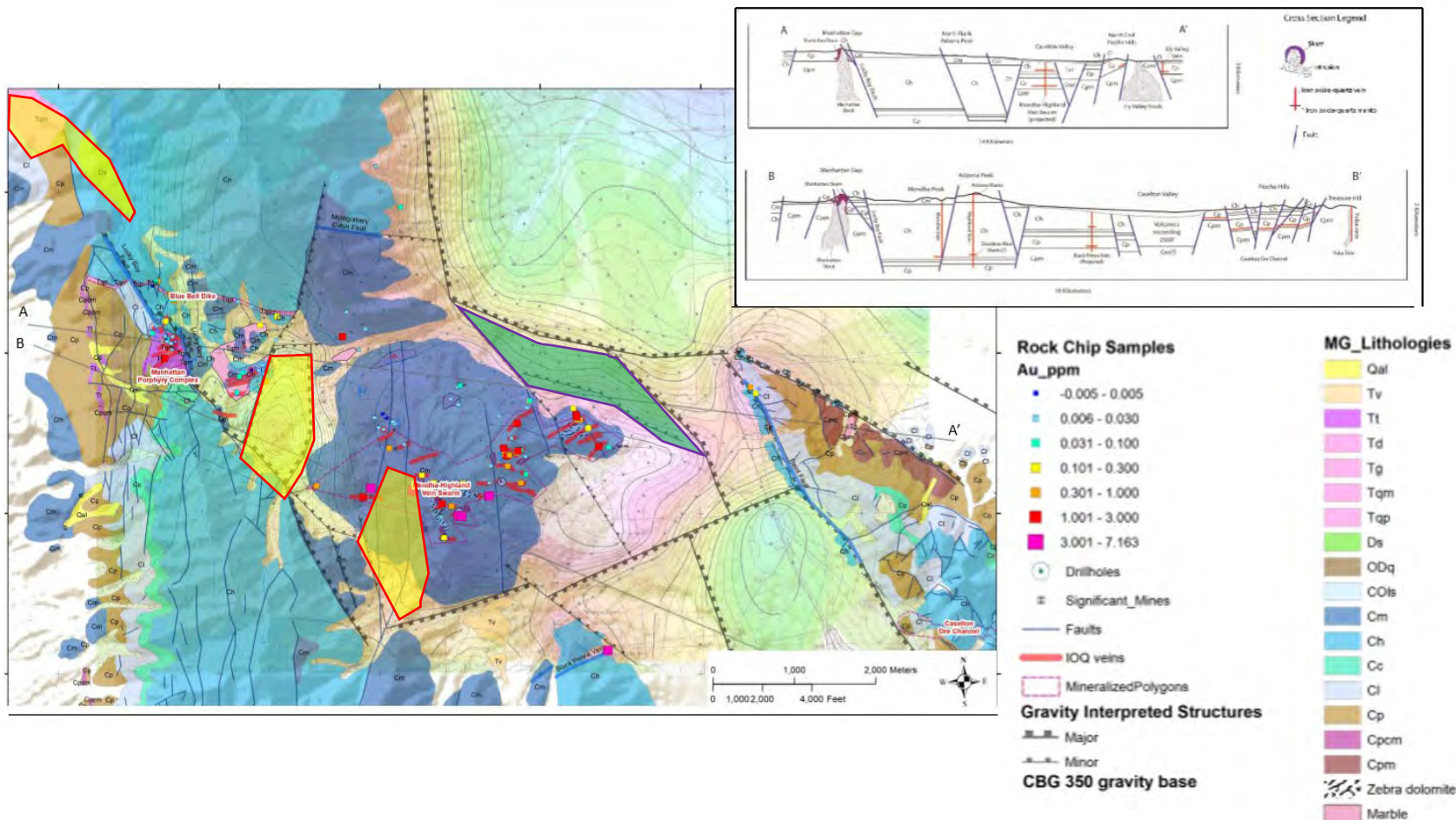
Total Horizontal Gradient



Residual Gravity



Geologic Map & Cross Sections



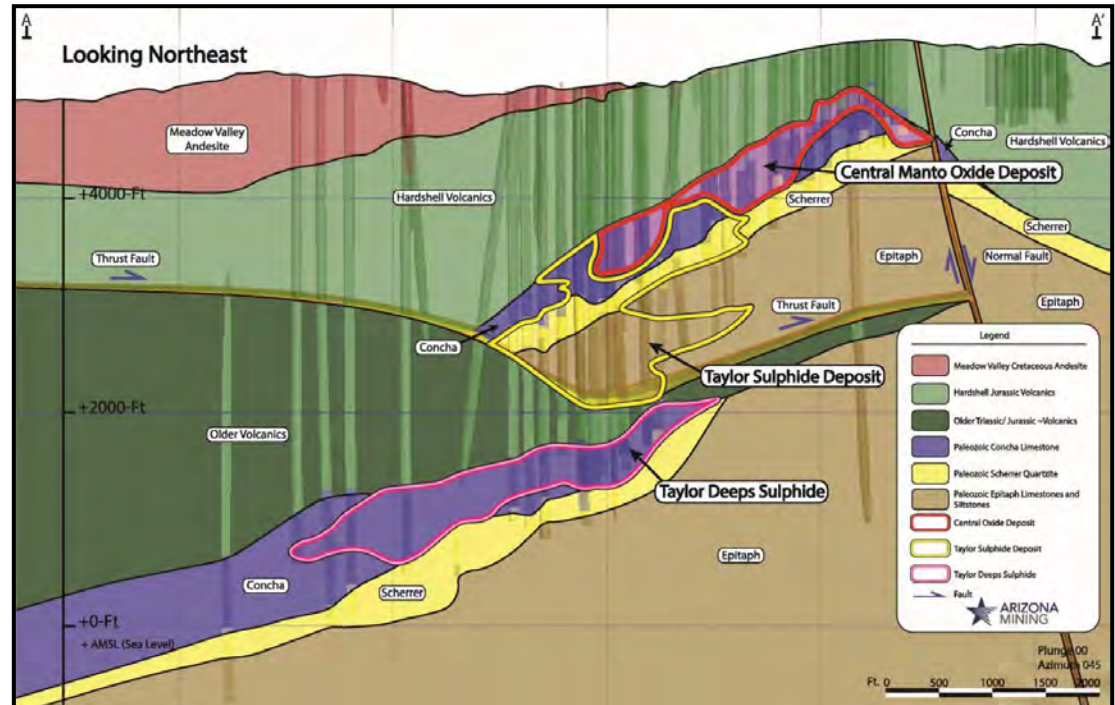
O R O G E N



Recent Taylor Deposit Discovery

PATAGONIA, AZ

- Largest carbonate replacement deposit in the US at 14.6 million tons combined Pb-Zn and 212 million oz Ag
- Occurs in known base-metal district intermittently explored and mined for more than a hundred years
- Contiguous with, and occurs at greater depths, than shallow oxidized Mn-Ag-Zn mineralization
- Part of district-scale zoning from peripheral Mn carbonates/oxides to proximal Mn silicates and skarn
- Points to exploration potential of old CRD districts that have not been tested at depth with modern
- exploration techniques



Hermosa Property 43-101 Jan 16, 2018

Summary

- Gold-rich targets in historically mined Ag-Pb-Zn carbonate replacement deposits (CRD) of the Pioche District
- Gold concentrated in Cambrian Mendha Fm.
- Possible controls related to C-O unconformity
- Several stratigraphic target horizons exist
- Recent success at Taylor, AZ points to size and exploration potential of CRD districts



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