

CODE OF CONDUCT

GENERAL

The purpose of the Code of Conduct (the "**Code**") is to assist Company personnel in making decisions regarding the affairs of the Company, including its subsidiaries. The Code states basic principles that should guide the affairs of the Company and deals with certain specific situations but is not comprehensive. Personnel are encouraged to consult with the Chief Executive Officer ("CEO") and/or the Chief Financial Officer ("CFO") of the Company for direction of specific issues on conflicts or potential conflicts.

THE CODE

The Company (including its subsidiaries) and its directors, officers, employees, and consultants shall comply with the following obligations.

All directors, officers, employees, and consultants shall:

Basic Principles

Conduct the Company's business and affairs honestly and with integrity, using high ethical standards.

Accurate Financial Recording and Disclosure

Maintain records that accurately reflect the Company's operations. Financial statements shall be prepared in accordance with International Financial Reporting Standards (IFRS) and applicable securities laws. The statements shall be prepared using the highest standards of integrity.

Compliance with Laws

Comply with the laws of each jurisdiction in which the Company does business.

Obligations to Shareholders

Conduct the Company's affairs with a view to the best interests of the Company and to enhance shareholder value.

Conflict

Where reasonable, avoid situations that are perceived to conflict or have the potential to conflict with their duties to the Company. The beneficial ownership of a 5%, or greater, financial stake in a competitor to the Company by a director, officer, employee or consultant, or a member of such person's immediate family, is considered a conflict situation and has to be disclosed.

Where a conflict or potential conflict arises, such individual must notify the CEO and/or CFO and comply with any recommendations they may propose in conjunction with applicable corporate laws.

O R O G E N

Stock Trading and Use of Material Information

Comply with the Company's Insider Trading Policy.

Communications and Corporate Disclosure

Comply with the Company's Corporate Disclosure Policy.

Respect and Tolerance

Not tolerate discrimination, intimidation or harassment on the basis of race, colour, age, gender, sexual orientation, marital status, physical or mental disability, national or ethnic origin or religious beliefs. Employees are entitled to work in an environment which is respectful of their dignity, rights, needs and individual differences. Officers, employees and consultants shall comply with the Company's Employee Handbook.

Privacy

Comply with the Company's Privacy Policy.

Environmental Standards

Conduct the Company's exploration, development and mining operations using environmental best practices with a goal of protecting human health, minimizing impact on the ecosystem and rehabilitate exploration and mining sites to their original condition, or as close to their original condition as is feasibly possible.

Safety

Proactively strive to reduce risks to health and safety, comply with all occupational health and safety laws and regulations and create safe and healthy working conditions.

Contribution to Local Communities

Conduct the Company's operations with a view to respecting and enhancing the economic and social conditions of the communities in which the Company operates. Any donations to local communities will be appropriate to the level of exploration being undertaken in the community.

Dealing with Public Officials and other Third Parties

Not directly or indirectly make payments to public officials, or any other person, with a view to assisting the Company to conduct its business unless

- there is no reasonable alternative to such payment;
- the payment is not being made to induce the official or person to misuse his or her position;
- the payment is not illegal under either the jurisdiction's or Canadian laws; and
- the payment is properly recorded and identified in accounting records.

O R O G E N

Social Media

Comply with the Company's Social Media Policy.

Benefits Given

Not provide gifts or other benefits to any person that could be considered extravagant or reflect unfavourably on the Company.

Benefits Received

Not seek or receive gifts or other benefits from those doing or seeking to do business with the Company which might reasonably be perceived to have the ability to affect the recipient's judgement or conduct involving the Company.

Other Entities to be Ethical

Use reasonable efforts to ensure that the companies and individuals with whom the Company does business also observe high ethical standards.

Incident Reporting

Report and discuss known or suspected unethical or illegal conduct involving the Company. The Board of Directors has adopted a Whistle Blower Policy whereby anyone can report any concerns relating to the Company through a confidential and anonymous process. The Whistler Blower Policy provides additional details on the use of this reporting channel.

COMPLIANCE WITH THE CODE

It is the responsibility of all directors, officers, employees and consultants to be aware of their obligations under this Code. All breaches of this Code shall immediately be reported to the Company's legal counsel. All reports by an individual of violations will be kept confidential except if otherwise required by law. Individuals who breach the Code may be subject to disciplinary action including dismissal.

WAIVERS

The Company may waive certain provisions of the Code under certain circumstances. Any officer, director, employee or consultant who believes that a waiver may be called for should notify the CEO and/or CFO. Waivers for executive officers or directors of the Company may only be made by the Board of Directors. Waivers will be disclosed as required under applicable securities commission and stock exchange rules.

Signature
Name _____

Date