

# CHESAPEAKE CAPITAL LTD

[www.chesapeakecapital.com.au](http://www.chesapeakecapital.com.au)

6 January 2017

The Manager  
ASX Announcements

**VIA FACSIMILE:** 1300 135 638

Dear Sir/Madame

## **NOTICE OF CEASING TO BE A SUBSTANTIAL SHAREHOLDING**

Please find attached a Form 605 in relation to Regalpoint Resources Ltd.

Yours sincerely,



James Cullen  
Director

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**

To: Company Name/Scheme

Regalpoint Resources Ltd

ACN/ARSN

122727342

**1. Details of substantial holder(1)**

Name

Chesapeake Capital Ltd

ACN/ARSN (if applicable)

106213772

The holder ceased to be a  
substantial holder on

4 / 1 / 17

The previous notice was given to the company on

1 / 5 / 16

The previous notice was dated

30 / 4 / 16

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
4/1/17	Chesapeake Capital	Dilution as a result of capital raising	nil	Ordinary 2,701,425	2,701,425

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
nil	

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
James Cullen c/o Chesapeake Capital Ltd	23/25 Collins St, Melbourne VIC 3000

**Signature**

print name

James Cullen

capacity

Director

sign here



date 6 / 1 / 16