



## ASX ANNOUNCEMENT

9 March 2018

### CLEANSING NOTICE – ISSUE OF SHARES

AssetOwl Limited (ASX code: AO1) (**Company**) gives notice under section 708(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. The Company has today issued 5,000,000 fully paid ordinary shares on the vesting of Class A Performance Rights.
2. The shares were issued without disclosure under Part 6D.2 of the Corporations Act, to holders of Class A Performance Rights, being the vendors from whom the Company acquired AssetOwl Technologies Pty Ltd in December 2016. Each vendor fell within a category of exempt investor under section 708 of the Corporations Act.
3. As at the date of this notice:
  - (a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
  - (b) the Company has complied with section 674 of the Corporations Act; and
  - (c) the Company is not in possession of any undisclosed “excluded information” within the meaning given to that term in sections 708A(7) and (8) of the Corporations Act, which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

**\*\*\*ENDS\*\*\***

**For further information, shareholders and media please contact:**

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