

***Regalpoint  
Resources Ltd***

**Leveraging Opportunity through new  
Strategic Alliance**

**Investor Presentation**

**March 2016**

## **Exploration Results and Mineral Resources**

The information in this report that relates to Exploration Results and Mineral Resources of the Company has been reviewed by Malcolm Castle, who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Castle has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity, which they are undertaking to qualify as an Expert and Competent Person as defined under the VALMIN Code and in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Castle consents to the inclusion in this report of the matters based on the information in the form and context in which they appear.

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## **Core portfolio of Australian Uranium projects**

- ✓ Paroo Range (Qld) and Rum Jungle (NT)

## **Corporate strategy to leverage:**

- ✓ Growing demand for low carbon and renewable energy alternatives
- ✓ Infrastructure growth and development in Northern Australia

## **New strategic alliance with Impact Investment Partners (Impact)**

- ✓ Specialist investment and asset manager
- ✓ Focus on co-investment and collaboration with Indigenous communities
- ✓ Multiple project streams underway

## **Key terms of RGU/ Impact Alliance**

- ✓ RGU to provide \$500k convertible loan to Impact for 10% equity stake
- ✓ RGU 12 month Option to acquire the balance of Impact for \$1.56m (less the loan), payable in RGU shares (at Rights Issue price)

## **RGU capital raising**

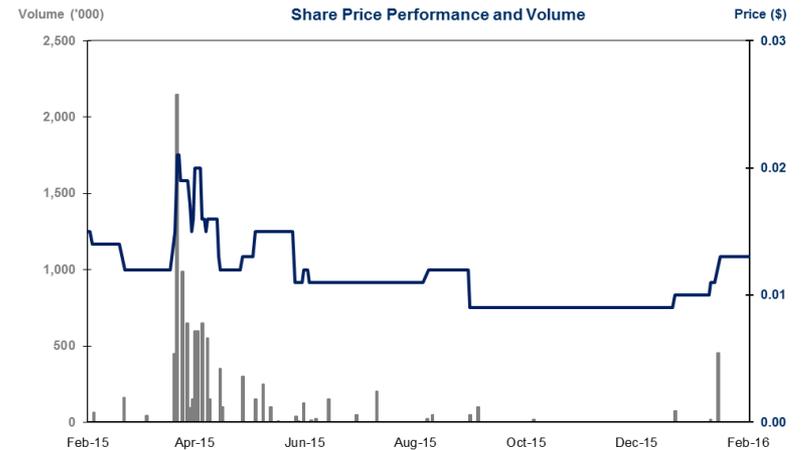
- ✓ 3 for 1 renounceable rights issue at \$0.01 with 1 free attaching Option for every 2 shares subscribed to raise \$2.0m
- ✓ Rights Issue to be underwritten
- ✓ Transcontinental Group (25% shareholder) undertaking to take up full entitlement

# Company Snapshot



## Capital Structure (1 March 2016)

ASX Code	RGU
Issues Shares	67,605,280
Market cap	\$878,869 (1.3¢)
Debt	\$708,000
Cash	-



## Experienced Board and Management

Hon Shane Stone	Non Executive Chairman
Bruce McCracken	Executive Director
Ian Murchison	Non Executive Director
Simon Trevisan	Executive Director

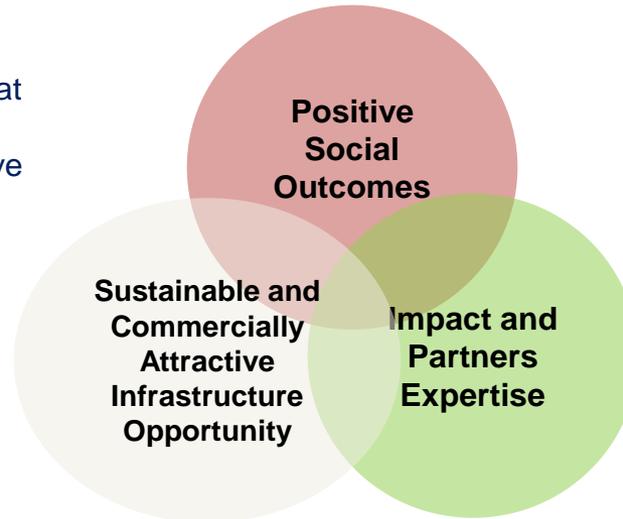
## Major Shareholders

Transcontinental Investments	25.45%
Katana Equity Pty Ltd	9.85%
Bedford Investments	8.96%
Tenalga Pty Ltd	6.71%
Top 20	80.25%
Number of Shareholders	277

# Introducing Impact

- ▶ Impact is a specialist Investment intermediary that is focused on transforming typical Infrastructure Investments from vanilla financial investments into investments that achieve market returns while delivering a range of positive social outcomes on multiple levels with Indigenous stakeholders, communities and original asset owners to drive Indigenous Economic Development.

Focus on sustainable business opportunities that deliver both commercial returns and deliver positive social benefits



Collaborative approach brings the right investment, transaction execution and asset ownership skills together

Actively build Indigenous investment / business capacity to sustainably own, operate and maintain assets

# Impact Economic Model

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- ▶ PPP with Government/ Government authorities and Indigenous stakeholders to provide sustainable infrastructure solutions
  - Current focus on power and water
- ▶ Multiple core project streams already underway in NT and WA
- ▶ Impact earnings generated from:
  - Development – Delivery of the infrastructure transaction
  - Management – Ongoing asset operation and maintenance advisory
  - Performance – Successful achievement of agreed financial outcomes
- ▶ Target at least one completed transaction during 2016



## **IAN MEARES**

- Bachelor of Engineering, Masters of Engineering Science, Masters of Business Administration, Member of the AICD
- Over 30yrs experience as a company executive in the engineering, construction and resources sector
- Independent board advisor TO groups and Indigenous organisations prior to forming Impact
- Passionate about contributing to Indigenous Economic Development, as well as improving the business performance of asset-rich resource companies, agricultural companies and large conglomerates, and government owned enterprises
- Current appointments include Non-Executive Director (NED) of AJ Lucas Group (ASX: AJL), NED of Precast Australia PL , Director of Calce Ltd, Director of Meshnet Pty Ltd, Director of Tennis West
- Previously held roles include the Managing Director of Brookfield Multiplex Engineering, General Manager of Leighton Contractors, Group Business Development Director of Clough Limited and Managing Director of Bechtel Australia



## **CHRIS CROKER**

- Bachelor of Engineering (Mining), Masters of Business Administration
- Over 20yrs experience in management consulting and asset operations
- Current board appointments include Indigenous mining services company, Triodia Tropicana Pty Ltd
- Chris is a Luritja Anangu (man) from the Northern Territory, who through his personal and corporate connections has extensive links into Indigenous communities around Australia.
- Chris specialises in the design and implementation of strategic improvement projects and organizational empowerment for a large cross-section of companies and Indigenous organisations.
- Previously held roles include Strategic Advisor with Horizon Power, General Manager of Doorn-Djil Yoordaning Pty Ltd (A Macmahon Ltd subsidiary), Project Leader with Boston Consulting Group, Project Manager with Henry Walker Eltin

## **ANDREW MURRAY**



- Bachelor of Engineering Technology (Civil), Masters of Business Administration, Graduate of the AICD
- Over 15 years experience in engineering and management consulting
- Current executive appointments include Executive Member of UTS EMBA Alumni, Non-Executive Director of Hidden Garden Sustainable Farms
- Andrew has worked with companies globally in both advisory and management roles specialising in strategy and operations management. . He has been responsible for overseeing major consulting engagements with most major mining companies and the design, construction and operations of major water assets
- Previously held roles include Managing Director of Perpetuate Management and Advisory, Manager - Water Resources at MWH Global, Business Consultant to Volkswagen Finance, General Manager of Australian Water Engineering at AJ Lucas Group

## **PETER MANN**



- Bachelor of Economics, Masters of Business Administration
- Peter is a Non-executive member of Impact who works with global management consulting firm Partners in Performance.
- Peter has operational experience in the mining, oil and gas, renewable energy and sporting sectors and 10 years experience in strategy consulting, including two years with Boston Consulting Group
- Current executive appointments include WA Infrastructure Sector Lead, Advisian - Worley Parsons Group and Board Member of Fremantle Football Club
- Previous roles include Advisor and Project Leader at Partners in Performance, Business Development and Strategy Leader at MWH Global, Consultant at Boston Consulting Group

# Strategic Alliance Terms

- ▶ MOU establishing a strategic alliance between RGU and Impact to investigate and develop
  - Indigenous infrastructure partnerships
  - Low carbon/ clean energy opportunities
- ▶ RGU to provide an initial \$500,000 convertible loan for 10% shareholding in Impact
- ▶ May provide up to an additional \$500,000 convertible loan for up to a further 10% shareholding in Impact
- ▶ Strategic operating committee comprising RGU and Impact personnel
- ▶ RGU granted 12 month option to acquire remaining Impact shares for \$1.56m
  - Any loan balance offset against acquisition price
  - Acquisition price payable in RGU shares and options on the same terms as the rights issue
- ▶ Formal documentation under preparation

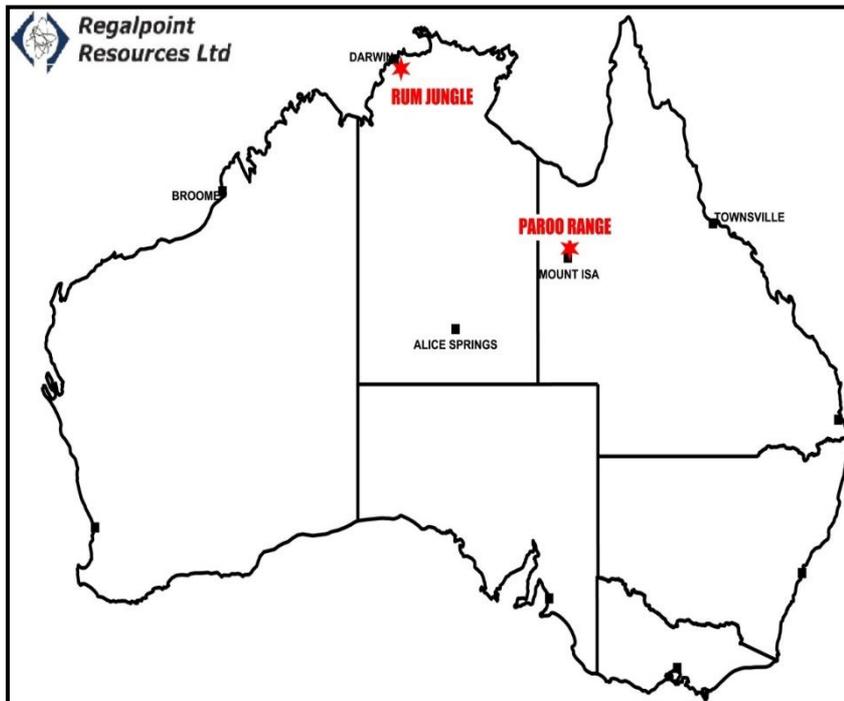
# Rights Issue

- ▶ RGU to undertake a renounceable Rights Issue
  - 3 new shares for every 1 share held at an issue price of 1¢ per new share with 1 free attaching option for every 2 new shares subscribed for
  - \$2.0m raising (before costs)
  - Options are exercisable at 2¢ and expire on 30 September 2018
  - Applications will be made to list the new shares and options on ASX
- ▶ Rights Issue is intended to be underwritten by Patersons Securities Limited
- ▶ Transcontinental Group undertaking to take up entire Entitlement of 51.6m New Shares will set off loan amount of \$505,000 against the subscription amount
- ▶ Issue Price represents at 23.1% discount to last sale of 1.3¢. At last sale TERP is 1.1¢
- ▶ B & S value for the option using 2% interest and 70% volatility is 0.4¢ at last sale and 0.2¢ at the issue price

# Rights Issue

Indicative Timetable		2016	Use of Funds			
Lodge Prospectus with ASIC		15 March	Convertible Loan to Impact			\$500,000
Ex Rights – Rights Trading Commences		21 March	Retirement of debt and accruals			\$708,000
Record Date		22 March	Working capital/costs			\$820,000
Rights Trading Ends		4 April	<b>Total</b>			<b>\$2,028,000</b>
Closing Date		11 April	Capital Structure			
Shortfall Notified		13 April		Shares	Options	\$
Shortfall Settled		15 April	Existing	67.6m		
New Shares and Options commence trading on ASX		18 April	Rights Issue	202.8m	101.4m	\$2.0m
			<b>Total</b>	<b>270.4m</b>	<b>101.4m</b>	<b>\$2.0m</b>

- ▶ Core Uranium projects provide strategic positioning to leverage recovery in Uranium cycle



## Paroo Range (Qld)

- ▶ Targeting high-grade uranium in well-endowed Mount Isa Province where 15 deposits have JORC resources (Paladin Energy\* has 98.8 Mt @ 681ppm U<sub>3</sub>O<sub>8</sub>; Deep Yellow Limited\* has 4.7 Mt @ 460 ppm U<sub>3</sub>O<sub>8</sub>)
- ▶ 5 contiguous licences (~363 km<sup>2</sup>) covering target geology
- ▶ Skevi Prospect identified from new airborne data and then successfully drilled

## Rum Jungle (NT)

- ▶ Targeting quartz vein-hosted gold in well-endowed Pine Creek Province
- ▶ Regalpoint's Highlander Prospect successfully drilled
- ▶ Extensive area to north considered highly prospective

- ▶ RGU core portfolio of Australian Uranium projects
- ▶ Corporate strategy to leverage:
  - Growing demand for low carbon and renewable energy alternatives
  - Infrastructure growth and development in Northern Australia
- ▶ Impact Alliance Complements Growth Strategy
  - Specialist investment and asset manager
  - Focus on co-investment and collaboration with Indigenous communities
  - Multiple project streams underway
- ▶ Key terms of Alliance
  - RGU to provide \$500k convertible loan to Impact for 10% equity stake
  - RGU 12 month Option to acquire the balance of Impact for \$1.56m (less the loan), payable in RGU shares (at Rights Issue price)
- ▶ Rights Issue
  - 3 for 1 renounceable rights issue @\$0.01 with 1 free attaching Option for every 2 shares subscribed to raise \$2.0m
  - Rights Issue to be underwritten
  - Transcontinental Group (25% shareholder) undertaking to take up full entitlement