

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> ASSETOWL LIMITED
<b>ACN</b> 122 727 342

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	IAN MACKENZIE MURCHISON
<b>Date of last notice</b>	18 January 2017

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	INDIRECT
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	DIRECTOR AND CONTROLLING SHAREHOLDER OF TENALGA PTY LTD
<b>Date of change</b>	<i>Refer to note on page 3</i>
<b>No. of securities held prior to change</b>	1,189,482 ORDINARY FULLY PAID SHARES 287,500 OPTIONS \$0.20 exp. 30 Sept 2018 79,818 OPTIONS \$0.40 exp. 30 June 2019
<b>Class</b>	<i>Refer to note on page 3</i>
<b>Number acquired</b>	<i>Refer to note on page 3</i>
<b>Number disposed</b>	<i>Refer to note on page 3</i>
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	<i>Refer to note on page 3</i>

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+ See chapter 19 for defined terms.

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<p><b>No. of securities held after change</b>  <i>Refer to note on page 3</i></p>	<p>1,189,482 ORDINARY FULLY PAID SHARES            287,500 OPTIONS \$0.175 exp. 30 Sept 2018            79,818 OPTIONS \$0.375 exp. 30 June 2019</p> <p><u>Refer to the note on page 3.</u></p>
<p><b>Nature of change</b>  <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small></p>	<p><i>Refer to note on page 3</i></p>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p><b>Detail of contract</b></p>	<p>N/A</p>
<p><b>Nature of interest</b></p>	
<p><b>Name of registered holder (if issued securities)</b></p>	
<p><b>Date of change</b></p>	
<p><b>No. and class of securities to which interest related prior to change</b>  <small>Note: Details are only required for a contract in relation to which the interest has changed</small></p>	
<p><b>Interest acquired</b></p>	
<p><b>Interest disposed</b></p>	
<p><b>Value/Consideration</b>  <small>Note: If consideration is non-cash, provide details and an estimated valuation</small></p>	
<p><b>Interest after change</b></p>	

**Part 3 – +Closed period**

<p><b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b></p>	<p>NO</p>
<p><b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b></p>	
<p><b>If prior written clearance was provided, on what date was this provided?</b></p>	

+ See chapter 19 for defined terms.

**Note**

This Appendix 3Y is not issued to advise of a change in the number of AssetOwl Limited securities to which director Mr Ian Murchison has an interest.

This Appendix 3Y notifies the ASX of a reduction in the exercise price of options in AssetOwl Limited to which Mr Ian Murchison has an interest.

The reduction in exercise price of the options resulted from the Company's capital return effected by way of an in-specie distribution of shares and options in Podium Minerals Limited ('Podium')(ASX: POD) to eligible shareholders of the Company, which were received by the Company as consideration for the disposal of the Company's Rum Jungle Project to Podium. This capital return was completed by the Company on 21 February 2018.

The exercise price of all of the Company's options on issue at 21 February 2018 reduced by \$0.025, as reflected in the before and after tables disclosed above.

Refer to the Company's ASX announcement on 21 February 2018 for further information.

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