



Notification of Consolidation/Split

Announcement Summary

Entity name

REGALPOINT RESOURCES LIMITED

Applicable security for the reorganisation

RGU	ORDINARY FULLY PAID
RGUO	OPTION EXPIRING 30-SEP-2018

Announcement Type

New Announcement

Date of this announcement

Thursday November 17, 2016

Reorganisation type

Security consolidation

Effective Date

Wednesday December 7, 2016

Record Date

Thursday December 8, 2016

Issue Date

Thursday December 15, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

REGALPOINT RESOURCES LIMITED

1.2 *Registered Number Type

ACN

Registration Number

122727342

1.3 *ASX issuer code

RGU

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Thursday November 17, 2016

1.6 *Securities affected by the reorganisation



RGU	ORDINARY FULLY PAID
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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Monday December 5, 2016	Actual	[Select...]
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Thursday December 8, 2016

3.2 Date of +security holder meeting

Monday December 5, 2016

3.3 Last day for trading in the pre-re-organised +securities

Tuesday December 6, 2016

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Wednesday December 7, 2016

3.5 Record date

Thursday December 8, 2016

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Friday December 9, 2016



3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Thursday December 15, 2016

3.8 Trading starts on a normal T+2 basis

Friday December 16, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday December 20, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 10

(pre-consolidation) +securities will be consolidated into 1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions over 0.5 rounded up

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code RGU	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 270,421,120	Number on issue after reorganisation 27,042,112	Estimate/Actual Estimated
*ASX +Security Code RGUO	*ASX +Security Description OPTION EXPIRING 30-SEP-2018		
Quoted/unquoted Quoted	Number on issue before reorganisation 101,407,928	Number on issue after reorganisation 10,140,793	Estimate/Actual Estimated

5.2 *Exercise price of options

*ASX +Security Code RGUO	*ASX +Security Description OPTION EXPIRING 30-SEP-2018
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Quoted/unquoted	Exercise price before reorganisation	Exercise price after reorganisation
Quoted	AUD 0.02000000	AUD 0.20000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

N/A

6.2 Additional information for inclusion in the Announcement Summary