

ASX Announcement

5 December 2016

RESULTS OF ANNUAL GENERAL MEETING

Regalpoint Resources Limited (ASX: **RGU**) advises the results of today's Annual General Meeting of shareholders. All resolutions contained in the Notice of Meeting were approved on a show of hands.

In accordance with Section 251AA of the Corporations Act, the following information is disclosed for proxy votes exercisable by all proxies validly appointed:

	Resolution	For	Against	Abstain
1	Adoption of Remuneration Report	58,340,758	-	73,371.388
2	Re-Election of Simon Trevisan as Director	131,712,146	-	-
3	Approval of 10% Placement Facility	131,712,146	-	-
4	Approval of Change in Nature of the Company's Activities	131,712,146	-	-
5	Consolidation of Shares	131,712,146	-	-
6	Approval to Issue Consideration Securities to Vendors	131,712,146	-	-
7	Approval to Grant Performance Rights to Vendors	131,712,146	-	-

8	Approval to Issues Shares and Options Under Capital Raising	131,712,146	-	-
9	Approval of Directors to Participate in Capital Raising	131,712,146	-	-
10	Approval to Issue Options to Patersons Securities as Underwriter	123,724,667	-	7,987,469
11	Approval to Issue Securities to Transcontinental Investments	54,798,989	-	76,913,157
12	Approval to Issue Securities to Mr Bruce McCracken as Sub-Underwriter	123,724,667	-	7,987,469
13	Appointment of Mr Andrew Lane as Director	131,712,146	-	-
14	Approval for Change of Name	131,712,146	-	-
15	Approval to Complete Transactions	131,712,146	-	-

All discretionary proxy votes were voted in favour of the resolutions.

For further information please contact our office.

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Company Secretary
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